

***CEDAR HAMMOCK
Community Development
District***

October 14, 2025 MEETING

AGENDA PACKAGE

The meeting will be held at:
Cedar Hammock Clubhouse
8660 Cedar Hammock Boulevard
Naples, Florida 34112



11555 HERON BAY BOULEVARD, SUITE 201
CORAL SPRINGS, FLORIDA 33076

Board of Supervisors

Quentin Greeley, Chairperson
Fred Bally, Vice Chairperson
Don Eliasek, Assistant Secretary
John Martino, Assistant Secretary
Domiano Passalacqua, Assistant Secretary

Justin Faircloth, District Manager
Sam Marshall, District Engineer
Dan Cox, District Counsel

**Meeting Agenda
Cedar Hammock Clubhouse
8660 Cedar Hammock Boulevard, Naples, Florida 34112
Tuesday, October 14, 2025 – 2:00 p.m.**

- 1. Roll Call**
- 2. Motion to Approve Agenda**
- 3. Public Comments on Agenda Items**
- 4. Consideration of RFQs for District Engineering Services**
 - A. Discussion of Evaluation Criteria
 - B. Responses/Statement of Qualifications
 - i. AIM Engineering & Surveying, Inc.
 - ii. Barraco and Associates, Inc.
 - iii. Johnson Engineering
- 5. Staff Reports**
 - A. District Engineer
 - B. District Counsel
 - C. District Manager
 - i. Follow-Up Items
 - ii. June 20, 2025 Inspection Report
 - a. Copeland Southern Enterprises, Inc. Proposals
 - iii. Stormwater System Guidelines Update
 - iv. Superior Waterways Services Aeration Management Agreement
 - v. July 2026 Meeting Discussion
- 6. Business Items**
 - A. Club Updates
 - i. Bridge Sealing
 - ii. Lake 8 Thalia Cutting Discussion
 - B. Consideration of Insurance Renewal
 - C. Reserve Study Discussion
 - D. Presentation of 1st Quarter & 2nd Quarter Website Audit Reports
- 7. Business Administration**
 - A. Approval of the Minutes of the May 13, 2025 Meeting
 - B. Acceptance of the Financial Report as of August 2025
 - C. Acceptance of the Fiscal Year 2024 Audit
 - D. Resolution 2018-02 Ratification Items

District Office:

Inframark, Infrastructure Management Services
11555 Heron Bay Boulevard, Suite 201
Coral Springs, FL 33076

Meeting Location:

Cedar Hammock Clubhouse
8660 Cedar Hammock Boulevard
Naples, Florida 34112

8. Supervisors' Requests

9. Audience Comments

10. Adjournment

The next meeting is scheduled to be held Tuesday, November 11, 2025 at 2:00 p.m.

District Office:

Inframark, Community Management Services
210 N. University Drive, Suite 702
Coral Springs, Florida 33071
(954) 603-0033

Meeting Location:

Cedar Hammock Clubhouse
8660 Cedar Hammock Boulevard
Naples, Florida 34112

Fourth Order of Business

4A

Cedar Hammock Community Development District

Inframark, Infrastructure Management Services

11555 Heron Bay Boulevard, Suite 201, Coral Springs, Florida 33076

Telephone: (954) 603-0033

The Evaluation Committee will first evaluate and rank responsive proposals on the criteria listed below. The criteria are itemized with their respective weights for a maximum total of 100 points. A firm may receive the maximum points or a portion of this score depending on the merit of its proposal, as judged by the Evaluation Committee.

Responses shall be evaluated based upon the following criteria and weight: Qualifications/Experience of the: ☐ Firm ☐ Individuals and Sub-Consultants Assigned to Project ☐ Project Manager	30	
References: ☐ Recent Experience in Similar Work ☐ Verification and Reference Responses	20	
Technical: ☐ Proposed Approach and Methodology ☐ Understanding of the Scope of Work ☐ Management Capabilities	30	
Location Considerations: ☐ Location of Office in Relation to the District	10	
Presentation: ☐ Submittal Quality of Document/Oral Presentation	10	
Grand Total:		

4Bi.

Cedar Hammock Community Development District

September 26, 2025 | 3:00PM



**AIM Engineering
& Surveying, Inc.**

2161 Fowler Street | Suite 100 | Fort Myers, FL 33901
239.332.4569

Jamie W. Rivera, PE, CFM
jrivera@aimengr.com | 239.284.1901

A. Ability & Adequacy of the Applicant's Professional Personnel



AIM Engineering & Surveying, Inc. (AIM) was founded in 1980 in Lehigh Acres as a partnership between two professional engineers and land surveyors. In the 45 years since, the firm has been incorporated and relocated to downtown Fort Myers. We are a full-service planning, engineering, surveying, and construction management firm providing services tailored to the size and complexity of any given project. We have staff resources distributed throughout the state of Florida, with 175 employees positioned in both various support project offices and permanent offices located in Fort Myers (Corporate), Bartow, Jacksonville, Orlando, and Tampa.

From project planning to completion, our in-house experts provide services that include civil engineering; general site civil; water resources; environmental and permitting; land development; geographical information systems (GIS); construction management; construction engineering and inspection (CEI); public outreach / information; parks and recreation; project development and environment (PD&E); utilities design and locates; subsurface utility engineering (SUE); surveying and mapping; planning; transportation design; traffic operation and safety; and travel demand modeling. We also maintain Florida Department of Transportation (FDOT) prequalifications in the areas of PD&E Studies (Group 2), Highway Design (Group 3), Traffic Engineering & Operations Studies (Group 6), Traffic Operations Design (Group 7), Surveying & Mapping (Group 8), CEI (Group 10), and Planning (Group 13).

Our FDOT experience and qualifications may be relevant for any tasks that involve or affect the nearby Davis Boulevard or Collier Boulevard corridors. We are also a respected consultant for Collier County, should tasks involve connection improvements and/or drainage opportunities along these corridors. AIM has also served as a consultant to the **South Florida Water Management District**, through which our relationships, knowledge, and experience will benefit the District as we help navigate their permitting and review processes efficiently.

Specific individual affiliated with the Applicant who will be handling District meetings, construction services, & other engineering tasks.

Serving as **AIM Contract Manager for Cedar Hammock's Community Development District (CDD)** will be **Jamie W. Rivera, PE, CFM**. Ms. Rivera's experience encompasses Southwest Florida land development, including project management modeling, and local and state municipality permitting, CDD representation, MS-4 reporting, establishments, and pay requisition / CDD infrastructure turnover reporting.



Jamie W. Rivera, PE, CFM

Main Point of Contact / Contract Manager

Contact Information: jrivera@aimengr.com; 239.284.1901

AIM Experience: 1.5 Years **Total Experience:** 8 Years

Education: BS, Environmental Engineering, Florida Gulf Coast University, 2018

Professional Registrations:

Professional Engineer: Florida #94230, 2022

Certified Floodplain Manager: #23-12980

Stormwater, Erosion, & Sedimentation Control: #39983, 2018

Ms. Rivera's CDD Experience: Colonial Country Club, Heritage Palms, River Hall, Bayside, Bay Creek, Hudson Creek, Paseo, Treeline, Lucaya, & Castalina

B. Certified Minority Business Enterprise

AIM is not a Certified Minority Business Enterprise (MBE), but we work with qualified and local MBEs on almost every engineering and construction management contract. Should the District have a task that is an opportunity for a qualified MBE firm, AIM would support the District's efforts to contract with that firm.

C. Applicant's Willingness to meet Time & Budget Requirements

Schedule Controls

One major asset of the AIM Team includes our project engineers' ability to communicate directly with our in-house surveying and environmental departments. This not only allows for clear communication during the data collection effort but results in a quicker response to additional data collection needs. The project requirements will be communicated directly to our survey and environmental staff and any sudden changes to the project scope or unanticipated field conditions will be coordinated and resolved immediately resulting in increased efficiency.

AIM has also worked with a multitude of engineering subconsultants in the region on a variety of projects. The relationships developed between other geotechnical, structural, and hydrogeological specialized firms will help streamline the collection, evaluation, and communication of any collected data that may be needed throughout the District's projects as applicable.

As AIM's **Contract Manager, Jamie W. Rivera, PE, CFM**, will be responsible for monitoring the project schedules and milestones that come to fruition throughout the timeline of this contract. She will assess the following items during all projects:

Critical Path: Staff availability versus work to be performed

Resource Utilization: Actual expended staff hours versus anticipated staff needs

Milestones: Deliverable dates and review periods

Schedule Feedback: Collectively evaluated by discipline leaders

Potential Delays: Identify variances to the schedule; promptly notify the District with the solution to avoid delays

Completion Percentages: Percentile figure based on staff hours to complete

The AIM team offers depth and availability of staff to keep all assigned tasks ahead of schedule. Should the District decide to expedite a project schedule to meet other scheduling or budgetary constraints, our team has ample staff with the necessary similar experience to advance the tasks within the project's critical path.

Cost Controls

Ms. Rivera will also be responsible for project cost control. It is imperative that cost be considered at all stages of each and every project. Having extensive experience in the field and hands-on construction experience allows our engineers to keep abreast with the latest construction trends and practices. This comprehensive knowledge helps to incorporate cost-efficient design features and avoid unnecessary change orders and field problems.

The AIM Team has been developing construction cost estimates for planning, preliminary engineering, and final design projects on a continuous basis for various state and local governmental entities; therefore, we are constantly updating the unit prices to reflect current economic conditions. Any construction cost estimate developed and submitted to the District for review will include the specific unit prices that were used (along with the sources) and the construction quantity estimates.

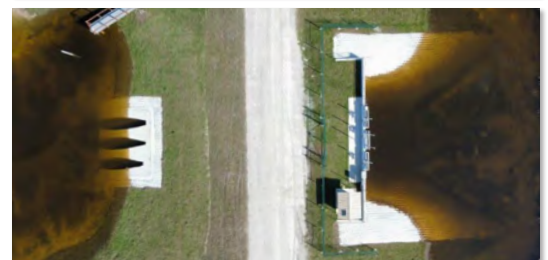
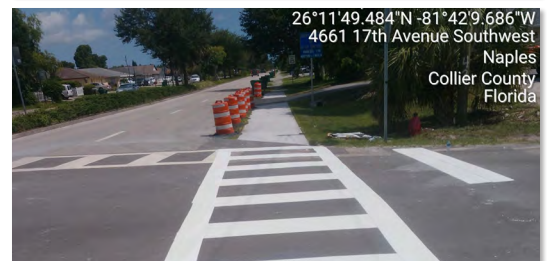
Value engineering has been defined as an organized approach to the identification and elimination of unnecessary cost. Over many years of service, AIM has developed and routinely applies effective and practical value engineering techniques to improve the overall performance and outcome of our various design projects. In addition to identifying, evaluating and selecting the best value alternatives for design, our team realizes the importance of improving the understanding of the total project by fostering better working relationships between clients, consultants, and contractors.

D. Applicant's Experience & Performance, including but not limited to experience as a District Engineer for any community development districts & experience in Collier County, Florida.

Experience by Scope

AIM's engineers, scientists, and planners have the multi-disciplinary expertise that aids in defining project objectives, developing process methodologies, and completing design plans, documents, and necessary permit applications. As detailed below, our experience includes projects with a wide range of scope elements.

- **Residential & Commercial Private Development:** Project management; modeling; Community District Development (CDD) representation; local, state, and municipality permitting; stormwater and utility modeling; MS-4 and other reporting; stormwater, floodplain, and wetland analysis; and surveying and mapping.
- **Public Infrastructure:** Roadways, streets, intersections, and pump stations; potable water and sewer distribution design; sidewalks and shared-use paths; and stormwater drainage improvements.
- **Construction Phase Services:** Grant funding; contract management; shop drawing review; technical specifications; public information; construction observation and inspection; and project certification.
- **General Engineering Administration:** Municipal continuing contract activities; preliminary engineering evaluations; site plan permitting reviews; land management planning; and GIS database management.
- **Surveying & Mapping:** Pre- and post-construction, construction layout, cross sections, design, drainage, utilities, easements, boundary, right-of-way, As-Built/GIS, GPS, LiDAR, topographic survey, unmanned aerial vehicle (UAV) survey, hydrographic/bathymetric survey, emergency post-storm survey, pre- and post-dredge, and Subsurface Utility Engineering (SUE).
- **Project Management:** Planning; resource management; stakeholder communication; quality control; cost control; schedule maintenance; documentation and reporting; and construction oversight
- **Construction Engineering & Inspection (CEI):** Rural, urban, and interstate roadway, bridge, signals, lighting, sidewalk, safety, drainage, and utilities improvements.
- **Construction Management:** Transportation construction; utilities; drainage; water treatment facilities; stormwater management facilities; and parks and recreation amenities.
- **Water Resources & Stormwater Management:** Flood mitigation and stormwater storage solutions; master planning; hydrology and hydraulics modeling; and water control structure design.
- **Environmental Assessments & Permitting:** Species habitat assessments; wetland delineations; resource agency permitting; ecological restoration; and mitigation design.
- **Hydrologic & Ecosystem Restoration:** Channelized filter marshes; littoral zone design; water quality improvement; TMDL and BMAP analysis; and dredging.



Experience as District Engineer / with Community Development

AIM has provided professional services to special districts formed under Chapter 189, 190, and 298 of Florida Statutes in Southwest Florida. Together, AIM and Ms. Rivera's experience ranges from advising CDDs on a variety of services, including road resurfacing and improvements; establishment of a Permit Criteria Manual to guide phased development; inspection of ponds and wetlands; resolution of drainage issues; assessment of pavement condition; surveys of traffic signage and pavement markings; review of sidewalks and ADA-compliance issues; modification of SWMS; upgrade to irrigation and maintenance facilities; and preparation of GATSB 34 accounting statement. Similar contracts AIM's proposed team members have worked on include:

- Professional Engineering Services – Colonial Country Club Community Development District (CDD)
- Professional Engineering Services – Heritage Palms Golf & Country Club – CDD
- Gateway Services Miscellaneous Construction Inspection – Gateway Services CDD
- Countywide Permitting & Mitigation – Lee County
- MSTBU Master Contract – Lee County
- Captiva Adaptation Plan & Public Private Implementation Analysis – Captiva Erosion Prevention District (CEPD)
- Professional Services Engineer – Lee County Electric Cooperative (LCEC)
- East Mulloch Drainage District (EMDD) Engineer – EMDD
- General Engineering Services – Lehigh Acres Municipal Services Improvement District (LA-MSID)
- Surveying & Mapping Master Agreement – South Florida Water Management District (SFWMD)
- General Engineering & Professional Services – Southwest Florida Water Management District (SWFWMD)
- Environmental Consultant/Engineering Services CSC – West Coast Inland Navigation District (WCIND)

Experience with Collier County

AIM has more than 20 years of experience providing professional services for Collier County, with proven expertise in transportation, stormwater, and utility infrastructure. Our foundation in subsurface utility engineering (SUE), surveying and mapping, permitting, and construction inspection ensures projects are designed for constructability, executed to specification, and fully compliant with regulatory standards. A balanced portfolio of roadway, utilities, stormwater projects, as well as miscellaneous improvements, such as sidewalks and pedestrian pathways, along with long-standing partnerships with Collier County, demonstrates our ability to deliver practical solutions. This experience uniquely positions AIM to support the Cedar Hammock CDD in addressing current infrastructure needs while planning effectively for future growth. Below is a sample of recent/current contracts and projects successfully delivered to the County.

Contracts

- Countywide Engineering Services: Planning, Roads, CEI, SUE, & Survey
- Professional Services Library: Architecture & Engineering
- Professional Services Library: Civil Engineering
- Professional Services Library: Construction Management Services
- Professional Services Library: Planning & Design
- Professional Services Library: Surveying & Mapping
- Collier County MPO – General Planning
- Continuing CEI Services Contract for LAP Funded Projects

Projects

- Goodlette-Frank Stormwater & Ditch Improvements (Section B) – *Design, Permitting, Survey, & SUE*
- YMCA Road WM Abandonment & Replacement – *Design, Permitting, Survey, SUE, & Construction Phase Services*
- Corkscrew Road Safety Improvements – *Design & Construction Phase Services*
- White Boulevard Widening – *Design, Survey, SUE, Permitting, Utility Coordination, & Post-Design Services*
- Inland Tidal GIS Waterway Assessment – *Engineering Services for Inspection & Evaluation of Designated Waterways*
- Naples Park Wastewater Basin 101 Master Pump Station – *Survey & SUE*
- Freedom Park Bypass Ditch Improvements – *Construction Engineering & Inspection*
- Golden Gate City Transmission Water Main Improvements – *Construction Engineering & Inspection*
- I-75 / Pine Ridge Road Interchange – *Sidewalk Feasibility Study*
- Collier County Traffic Impact Studies – *Review of Traffic Impact Studies (each fiscal year dating back to 2016)*

Performance

Below we have provided details related to clients with whom we have similar contract experience. These clients serve as reference as to our ability to perform at an exceptional degree of quality, beyond our clients' expectations.



Client: Premier District Management for Colonial Country Club CDD & Heritage Palms CDD
Address: 3820 Colonial Blvd., Suite 101, Fort Myers, FL 33966
Contact: Cal Teague, District Manager
E-mail: cteague@cddmanagement.com
Phone: 239.850.0992



Client: Lehigh Acres Municipal Services Improvement District
Address: 601 East County Lane, Lehigh Acres, Florida 33936
Contact: Michael Cook, Assistant District Manager
E-mail: mcook@la-msid.com
Phone: 239.292.7491



Client: Hendry County
Address: 99 East Cowboy Way, LaBelle, FL 33935
Contact: Shane Parker, PE, County Engineer
E-mail: sparker@hendryfla.net
Phone: 863.675.5222



Client: City of Sanibel
Address: 800 Dunlop Road, Sanibel, FL 33957
Contact: Holly Milbrandt, Natural Resources Director
E-mail: holly.milbrandt@mysanibel.com
Phone: 239.472.3700

E. Geographic Location of the Applicant's Headquarters & Offices

AIM's headquarters and the responsible office for this contract is located in downtown Fort Myers. We also have permanent technical offices in Bartow, Jacksonville, Orlando, and Tampa, and field offices throughout Florida.

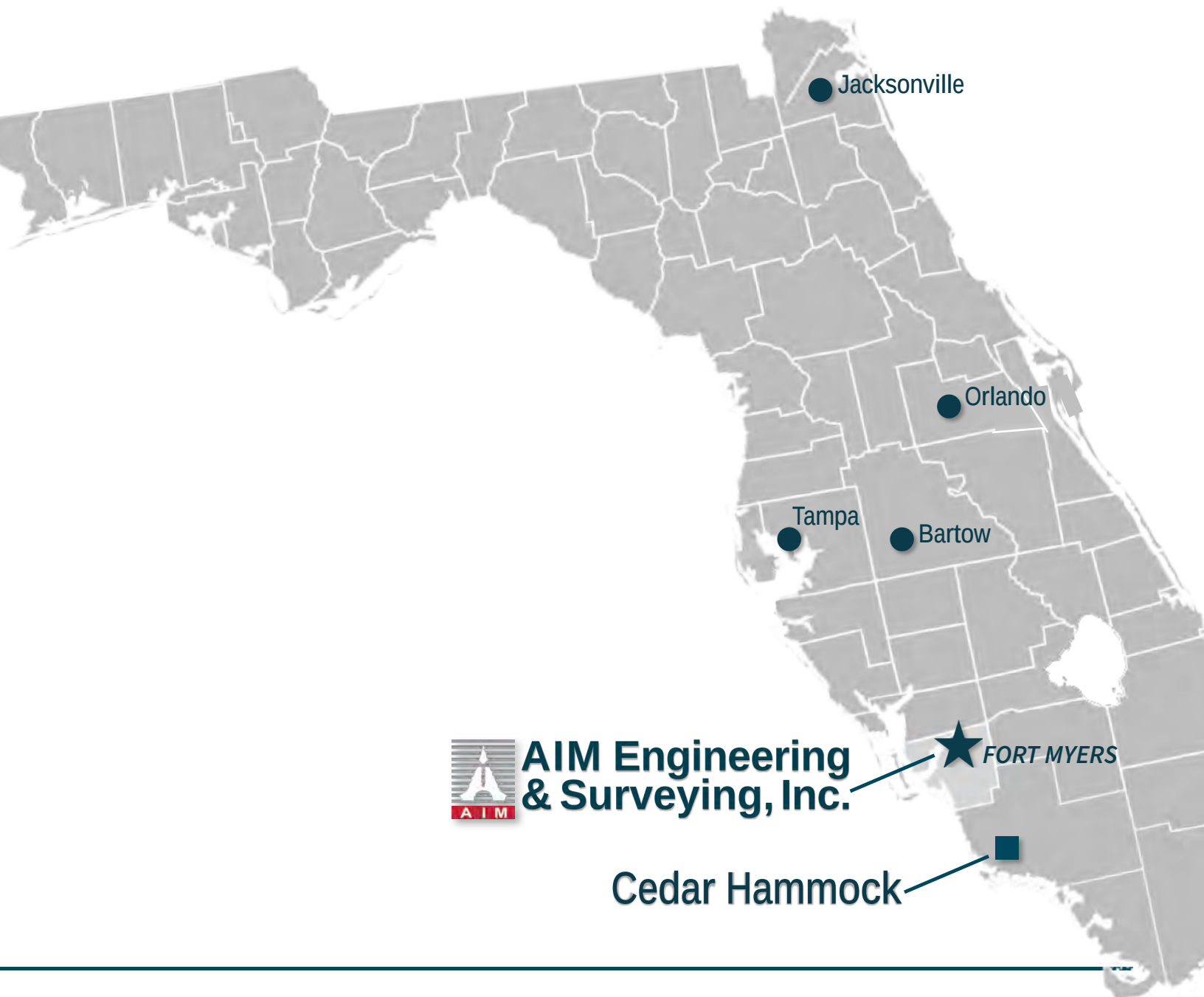
★ **Fort Myers – Corporate / Contract Office:** 2161 Fowler Street, Suite 100, Fort Myers, FL 33901

● **Bartow:** 195 S Orange Avenue, Suite 1, Bartow, FL 33830

● **Jacksonville:** 4600 Touchton Road, Building 100, Suite 120, Jacksonville, FL 32246

● **Orlando:** 20 North Orange Avenue, Suite 605, Orlando, FL 32801

● **Tampa:** 201 East Kennedy Boulevard, Suite 1800, Tampa, FL 33602



F. Current & Projected Workload of the Applicant

We have conducted an evaluation of our team's current workload, as indicated below, and we are confident that we have more than sufficient resources, as the majority of our current workload is in the final stages. Additionally, we are 100% committed to assigning the key individuals identified on our organizational chart to this contract.

PROJECT	CLIENT	STATUS
Tract J4 Sanitary Sewer Utilities Turnover	Naples Heritage CDD	Providing limited assistance w/Utility Owner conveyance issues
Concrete Plan Site Design	Private / Land Dvlpmnt	Providing permitting assistance
YMCA Retrofit	Private / Land Dvlpmnt	Providing permitting assistance
Caron Commercial	Private / Land Dvlpmnt	Permitting stage
Frank-Mann Preserve Hydrologic Restoration	LA-MSID	Working on 100% plans & permitting applications
Boca Grande Tennis / Pickleball Court Retrofit	Lee County	Providing limited construction-phase services
Cape Coral Alleyway Improvements	City of Cape Coral	Providing limited construction-phase services
Caloosahatchee River Estuary Storage & Treatment (CREST) Facility, Phase III	LA-MSID	Providing limited construction-phase services
Rehydration of Bedman (Creek) Utilizing Storage & Treatment (ROBUST)	LA-MSID	Working on final design & permit applications
Alva Community Park	Lee County	Project initiation stage
Boca Grande Additional Parking	Lee County	Project initiation stage

G. Volume of work awarded to the Applicant by the District

The Cedar Hammock Community Development District has not previously awarded work to AIM Engineering & Surveying, Inc.

ARCHITECT-ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)*

CEDAR HAMMOCK COMMUNITY DEVELOPMENT DISTRICT *(Collier County, Florida)*

2. PUBLIC NOTICE DATE

August 2025

3. SOLICITATION OR PROJECT NUMBER

Request for Qualifications for Engineering Services

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Jamie W. Rivera, PE, CFM / Contract Manager

5. NAME OF FIRM

AIM Engineering & Surveying, Inc.

6. TELEPHONE NUMBER

239.284.1901

7. FAX NUMBER

855.731.7971

8. E-MAIL ADDRESS

jrivera@aimengr.com

C. PROPOSED TEAM

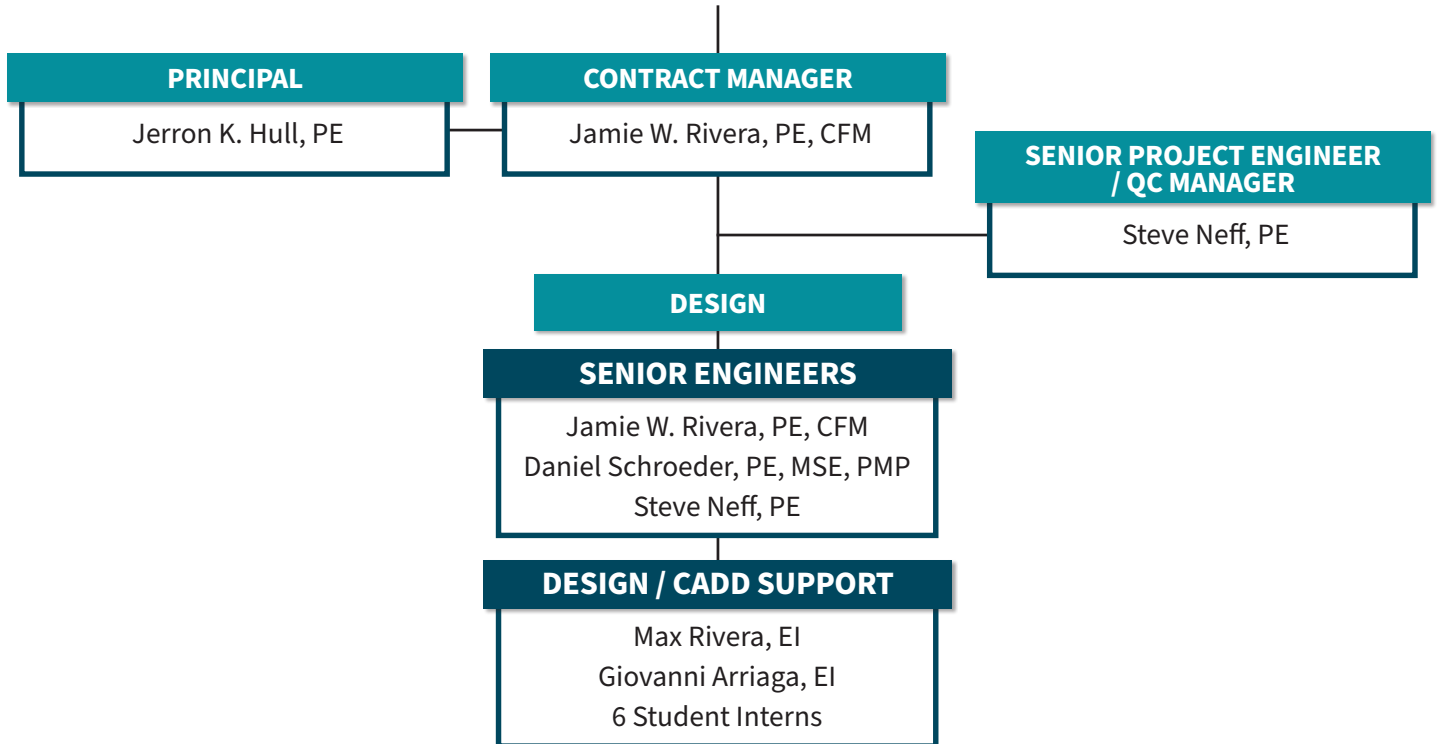
(Complete this section for the prime contractor and all key subcontractors.)

(Check)				9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
PRIME	J-V PART-NER	SUB-CON- TRACTOR				
a.	☒	☐	☐	AIM Engineering & Surveying, Inc. ☐ CHECK IF BRANCH OFFICE	2161 Fowler Street, Suite 100 Fort Myers, Florida 33901	Project Management; Geographic Information Systems; Civil Engineering; Environmental / Permitting; Construction Management / Inspection
b.	☐	☐	☐	☐ CHECK IF BRANCH OFFICE		
c.	☐	☐	☐	☐ CHECK IF BRANCH OFFICE		
d.	☐	☐	☐	☐ CHECK IF BRANCH OFFICE		
e.	☐	☐	☐	☐ CHECK IF BRANCH OFFICE		
f.	☐	☐	☐	☐ CHECK IF BRANCH OFFICE		
g.	☐	☐	☐	☐ CHECK IF BRANCH OFFICE		
h.	☐	☐	☐	☐ CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

□ (Attached)

Cedar Hammock Community Development District



ADDITIONAL RESOURCES

CONSTRUCTION SUPPORT		SURVEY & MAPPING SUPPORT		ENVIRONMENTAL SUPPORT	
Lee Flynn, PE CEI & Construction Manager		Grant Fichter, PSM Senior Surveyor & Mapper		Chris Salicco Senior Environmental Scientist	
Senior Project Engineers	5	Professional PSM	6		
Project Administrators	9	CADD Technicians	4		
Inspection Staff	18	Crew Chiefs	8		
Office Support	7	Survey Crews	8		
		SUE Crews	5		
		Office Support	15		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Jerron K. Hull, PE	13. ROLE IN THIS CONTRACT President & CEO Principal-in-Charge	14. YEARS EXPERIENCE	
		a. TOTAL 30	b. WITH CURRENT FIRM 30
15. FIRM NAME AND LOCATION (City and State) AIM Engineering & Surveying, Inc., Fort Myers, Florida			
16. EDUCATION (Degree and Specialization) BS, Civil Engineering, University of Florida, 1997		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer, Florida #59365	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

Mr. Hull offers unique hands-on experience within AIM, serving the firm from an administrative role as President/Chief Executive Officer overseeing the daily operations of the firm, as well as a technical role overseeing the management of design and construction engineering and inspection projects throughout Florida and ensuring constant Quality Control. His background combines 25 years of experience in all disciplines of the company, including positions as Survey Party Chief, Engineering Technician/Designer, Senior Project Engineer, Project Manager, Quality Assurance/Quality Control Manager, and Project Principal. Over the years, Mr. Hull has developed strong professional relationships with our clients, including many local, state, and federal agencies, and has been named as one of the top "40 Under 40" up-and-coming executives in Southwest Florida.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Lehigh Acres Municipal Services Improvement District (LA-MSID) General Engineering Services / District Engineer, Lee and Hendry Counties, Florida	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
	Ongoing	N/A
a. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Principal on this contract. AIM has held the contract for more than 20 years and is responsible for providing professional engineering services to assist LA-MSID with the maintenance of their drainage system infrastructure that includes 100-square-miles of canals, weirs, ditches, and drainage piping. Services include making day-to-day engineering decisions, providing watershed planning, designing capital improvements, inspecting construction, directing major maintenance operations, and advising the Board of Commissioners on various engineering matters.		
Miscellaneous Professional Services Contract, Lee County, Florida	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
	Ongoing	N/A
b. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Principal on this contract for Lee County. Projects under this contract include Wild Turkey Strand – Surface Water Diversion, Yellow Fever Creek Restoration, and Post Irma Flooding Analysis. Tasks included a topographic survey, environmental assessments, and surface water analysis to prepare plans, documents, and permit applications for proposed restoration enhancements, as well as assisting with the bidding and construction phase, hydrologic and water quality modeling, and drainage evaluation.		
Jordan Marsh Water Quality Treatment Park, Sanibel, Florida	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
	03/19	03/19
c. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Principal for the design, engineering, and permitting of this Water Quality Treatment Park located on a portion of public and private conservation land near the intersection of Periwinkle Way and Casa Ybel Road on Sanibel Island, adjacent to the Sanibel River. AIM's design of the Jordan Marsh Water Quality Treatment Park maximizes opportunities for water quality improvement and storage and provides expanded recreational opportunities and improved habitat for the enjoyment of residents and visitors of Sanibel Island. Additional project elements included environmental assessment, topographic survey, and post-design services. Two change orders were later added to the scope; one for legal sketch and description for a proposed easement and legal sketch and description for an as-built intake pipe.		
Lee County Municipal Service Benefit Unit Projects Consulting Engineer, Lee County, Florida	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
	Ongoing	Ongoing
d. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Principal for two consecutive terms on this contract for Lee County Municipal Service Benefit Unit. AIM serves as District Engineer for projects that include retrofitting older neighborhoods with new water and sewer systems, new roads, and drainage facilities to mitigate flooding hazards and preparation of parcel maps with legal descriptions and sketches for easements and right-of-way stakes. Projects have included San Carlos Drive Improvements – Design & Construction Services; Emily Lane Water and Sewer Systems Replacement – Design, Permitting, & Construction Services; Airport Woods Commerce Center Water Treatment Plant – Planning, Design, Survey; Homestead Road Roadway & Drainage Improvements – Design, Survey, & Construction Services.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Jamie W. Rivera, PE, CFM	Contract Manager	a. TOTAL	b. WITH CURRENT FIRM
		8	1.5

15. FIRM NAME AND LOCATION (City and State)	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)
AIM Engineering & Surveying, Inc., Fort Myers, Florida	Professional Engineer, Florida # 94230 Certified Floodplain Manager #23-12980 Stormwater, Erosion, & Sedimentation Control #39983
16. EDUCATION (Degree and Specialization)	
BS, Environmental Engineering, Florida Gulf Coast University, 2018	

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Ms. Rivera is a Project Manager with experience in Southwest Florida land development, including project management modeling, local and state municipality permitting, Community District Development representation, MS-4 reporting, establishments, and pay requisition/ CDD infrastructure turnover reporting. Throughout her career as a land development professional engineer, Ms. Wilson has had the opportunity to work on a wide range of projects that have included designing complex drainage systems for commercial developments to providing oversight during the construction of residential communities, she has always been driven by a passion for creating spaces that are not only functional but also aesthetically pleasing. With a keen eye for detail and a deep understanding of the latest industry trends and technologies, she is confident in her ability to tackle any project and deliver results that exceed even the highest expectations.

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	Captiva Adaptation Plan & Public Private Implementation Analysis, Captiva, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
		04/24	N/A
(3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE		☒ Check if project performed with current firm	
Project Manager for tasks assigned as a subconsultant to APTIM for the Captiva Erosion Prevention District. AIM was responsible for Public Private Implementation Analysis and Adaptation Plan, including opportunities for flood control, for this \$27M project. The renourishment consists of the placement of approximately 800,000 cubic yards of beach fill along 4.85 miles of shoreline and rehabilitation of existing dunes that were destroyed during Hurricane Ian in late 2022. The contract calls for fill along the entire Gulf of Mexico shoreline of Captiva Island between Redfish Pass and Blind Pass and may include the restoration of dunes and vegetation. Various funding sources have been procured, including an additional \$13.2M in grants from the Florida Department of Environmental Protection.			
b.	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	Caron Commercial Development, Lehigh Acres, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
		Ongoing	Ongoing
(3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE		☒ Check if project performed with current firm	
AIM is providing engineering and permitting assistance for a ±1.0-acre parcel of land consisting of five lots in platted Lehigh Estates. The project includes engineering design and permitting assistance for the site development of two commercial buildings and associated parking, drive aisles, stormwater management system, and supporting utility infrastructure. The scope of work is limited to design and permitting services for the site's non-vertical elements; tasks include project coordination and team meetings; civil engineering services, including conceptual site plans, construction plans, and temporary impact statement; permitting for FDOT, LAMSID, Lee County Development Order, FDOH, Lee County well permit, and SFWMD; and limited engineering construction observation and post-construction services. The project also includes environmental (BearPaws) and landscape architect (DMJA) services, both provided by subconsultants.			
c.	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	Boca Grande Tennis & Pickleball Courts Renovation, Boca Grande, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
		Ongoing	Ongoing
(3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE		☒ Check if project performed with current firm	
AIM is providing design, permitting, survey, SUE, post-design, and construction phase services for the new construction and renovation of facilities at Wheeler Road Community Park in Boca Grande. The park now has two existing tennis courts, a restroom, chain-link fencing, and lighting. The project includes reconstructing the existing tennis courts, constructing four new pickleball courts to the south of the property, new parking, a chain-link fence, sidewalks, addition of a prefabricated shade structure, a larger restroom, and a 6'-wide concrete path along the Boca Grande Dog Park fenced area.			
d.	(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
	Commercial Out-Parcel, Charlotte County, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
		03/22	10/23
(3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE		☐ Check if project performed with current firm	
This project included commercial out-parcel within an existing ±70 acres mixed use development; City of Fort Myers, SFWMD, FDEP, and FDOT drainage connection exemption; Permitting submittals; Storm Tech subsurface chamber design and utility modeling; and FDOT stormwater analysis			

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Daniel Schroeder, PE, MSE, PMP	13. ROLE IN THIS CONTRACT Senior Project Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 16	b. WITH CURRENT FIRM 15

15. FIRM NAME AND LOCATION (City and State)
AIM Engineering & Surveying, Inc., Fort Myers, Florida

16. EDUCATION (Degree and Specialization) MSE, Sustainable Water Engineering, Florida Gulf Coast University, 2021 BS, Civil Engineering, Minor Environmental Engineering, Florida Gulf Coast University, 2009	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer, Florida # 78646 Project Management Professional #3917244
---	--

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mr. Schroeder serves as Vice President and Manager of our Civil Group. As Civil Group Manager, he is responsible for overseeing a team of engineers, business development, ensuring the timely and cost-efficient completion of projects, and instituting ongoing communications between the client and contractor. He is an experienced Designer and EOR, with a background involving project management of prominent engineering and construction projects, hydrologic and ecosystem restoration, roadway and public infrastructure, and flood mitigation and stormwater storage solutions.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Lehigh Acres Municipal Services Improvement District (LA-MSID) General Engineering Services / District Engineer, Lee and Hendry Counties, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
a. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Chief Project Manager (Contract Manager) on the current iteration of this contract. AIM has held the contract for more than 20 years and is responsible for providing professional engineering services to assist LA-MSID with the maintenance of their drainage system infrastructure that includes 100-square-miles of canals, weirs, ditches, and drainage piping. Services include making day-to-day engineering decisions, providing watershed planning, designing capital improvements, inspecting construction, directing major maintenance operations, and advising the Board of Commissioners on various engineering matters.		
Goodlette-Frank Road Stormwater & Ditch Improvements, Section B, Naples, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
b. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Engineer of Record for the design, permitting, survey, and SUE improvements to approx. one mile of existing ditch located along the west side of Goodlette-Frank Road. The project provides efficient maintainable drainage for this conveyance facility that serves Goodlette-Frank Road and abutting developments. The design addresses bank stabilization; the border between the ditch and adjacent properties to the west; stormwater flow capacity, with a design that provides for an adequate flood protection level of service for the area against a twenty-five (25) year, three (3) day storm event; landscaping/beautification; and allows for continuous maintenance and inspection.		
Jordan Marsh Water Quality Treatment Park, Sanibel, Florida	PROFESSIONAL SERVICES 03/19	CONSTRUCTION (If applicable) 03/19
c. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Project Engineer for the design, engineering, and permitting of this Water Quality Treatment Park located on a portion of public and private conservation land near the intersection of Periwinkle Way and Casa Ybel Road on Sanibel Island, adjacent to the Sanibel River. AIM's design of the Jordan Marsh Water Quality Treatment Park maximizes opportunities for water quality improvement and storage and provides expanded recreational opportunities and improved habitat for the enjoyment of residents and visitors of Sanibel Island. Additional project elements included environmental assessment, topographic survey, and post-design services. Two change orders were later added to the scope; one for legal sketch and description for a proposed easement and legal sketch and description for an as-built intake pipe.		
YMCA Road Water Main Abandonment & Replacement, Naples, Florida	PROFESSIONAL SERVICES 06/23	CONSTRUCTION (If applicable) 06/23
d. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Project Engineer on a Collier County Professional Services Contract to replace aging infrastructure and install a new potable water main along YMCA Road in Naples. Phase I involved expedited design deviation, bidding, and construction support for the emergency grouting and in-place abandonment of about 150 LF of failing asbestos concrete water main under Airport Pulling Road. Phase II included survey, SUE, design, permitting, and bidding for improvements such as removing 700 LF of asbestos cement main, grouting 300 LF, and installing 1,100 LF of new 8" water main. It also incorporated associated appurtenances like fire hydrants, gate valves, air release valves, permanent sample points, and the relocation/reconnection of water services.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Steve Neff, PE	13. ROLE IN THIS CONTRACT Senior Project Engineer / QC Manager	14. YEARS EXPERIENCE	
		a. TOTAL 48	b. WITH CURRENT FIRM 8
15. FIRM NAME AND LOCATION <i>(City and State)</i> AIM Engineering & Surveying, Inc., Fort Myers, Florida			
16. EDUCATION <i>(Degree and Specialization)</i> BS, Civil Engineering, Purdue University, 1978		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> Professional Engineer, Florida # 33205	

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

Mr. Neff's lengthy career has been dedicated to the Engineering, Construction, and Public Works sectors; having spent 30+ years with the City of Cape Coral in various roles, including Public Works Director. His role with the City required extensive interaction with the City Manager and City Council, as well as various Department Heads, governmental agencies, and consulting firms. His experience gives him a profound understanding of various areas of public and corporate interests, including contract management, team building, negotiations, budget planning, and public presentations; all of which he has channeled into his role as Contract Manager/Project Director for AIM on numerous projects and multiple task-based/continuing services contracts.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
Lehigh Acres Municipal Services Improvement District (LA-MSID) General Engineering Services / District Engineer, Lee and Hendry Counties, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
	Ongoing	N/A
a. (3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE ☒ Check if project performed with current firm Project Manager / Senior Engineer on this contract. AIM has held the contract for more than 20 years and is responsible for providing professional engineering services to assist LA-MSID with the maintenance of their drainage system infrastructure that includes 100-square-miles of canals, weirs, ditches, and drainage piping. Services include making day-to-day engineering decisions, providing watershed planning, designing capital improvements, inspecting construction, directing major maintenance operations, and advising the Board of Commissioners on various engineering matters.		
Goodlette-Frank Road Stormwater & Ditch Improvements, Section B, Naples, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
	Ongoing	Ongoing
b. (3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE ☒ Check if project performed with current firm Project Manager for the design, permitting, survey, and SUE improvements to approx. one mile of existing ditch located along the west side of Goodlette-Frank Road. The project provides efficient maintainable drainage for this conveyance facility that serves Goodlette-Frank Road and abutting developments. The design addresses bank stabilization; the border between the ditch and adjacent properties to the west; stormwater flow capacity, with a design that provides for an adequate flood protection level of service for the area against a twenty-five (25) year, three (3) day storm event; landscaping/beautification; and allows for continuous maintenance and inspection.		
Jordan Marsh Water Quality Treatment Park, Sanibel, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
	03/19	03/19
c. (3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE ☒ Check if project performed with current firm Project Director for the design, engineering, and permitting of this Water Quality Treatment Park located on a portion of public and private conservation land near the intersection of Periwinkle Way and Casa Ybel Road on Sanibel Island, adjacent to the Sanibel River. AIM's design of the Jordan Marsh Water Quality Treatment Park maximizes opportunities for water quality improvement and storage and provides expanded recreational opportunities and improved habitat for the enjoyment of residents and visitors of Sanibel Island. Additional project elements included environmental assessment, topographic survey, and post-design services. Two change orders were later added to the scope; one for legal sketch and description for a proposed easement and legal sketch and description for an as-built intake pipe.		
Lee County Municipal Service Benefit Unit (MSBU) Consulting Engineer Lee County, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
	Ongoing	N/A
d. (3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE ☒ Check if project performed with current firm Contract Manager / Engineering Manager on this master contract, with tasks that have included retrofitting older neighborhoods with new water and sewer systems, new roads and drainage facilities to mitigate flooding hazards, and preparation of parcel maps with legal descriptions and sketches for easements and right-of-way stakes. STA 3 under this contract, known as Cherry Estates Road Resurfacing, required the milling and resurfacing of the roadway. AIM was tasked with providing professional services including surveying, preparation of contract document specifications for bidding, and engineering construction services.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Max Rivera, EI	13. ROLE IN THIS CONTRACT Engineering / CADD Support	14. YEARS EXPERIENCE	
		a. TOTAL 5	b. WITH CURRENT FIRM <1

15. FIRM NAME AND LOCATION (City and State) AIM Engineering & Surveying, Inc., Fort Myers, Florida
--

16. EDUCATION (Degree and Specialization) BS, Civil Engineering, Florida Gulf Coast University, 2023	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Engineer Intern, Florida # 1100028011
--	--

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Mr. Rivera is an Engineer Intern. He has land development engineering internship experience in Southwest Florida. Stormwater management system modeling via Bentley Pondpack in SFWMD and SWFMWD; pipe sizing and surface water modeling via Bentley StormCAD; pressure pipe modeling, pump station calculations, and fire flow modeling via Bentley WaterCAD; Also, Excel spreadsheet creation to assist with and integrate calculations and design information. His experience includes working on county and city projects, stormwater and utility modeling, AutoCAD and Civil 3D design, project permitting, and small-scale project management.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Caron Commercial Development, Lehigh Acres, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
a. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Engineer Intern for design and permitting assistance for a ±1.0-acre parcel of land consisting of five lots in platted Lehigh Estates. The project includes engineering design and permitting assistance for the site development of two commercial buildings and associated parking, drive aisles, stormwater management system, and supporting utility infrastructure. The scope of work is limited to design and permitting services for the site's non-vertical elements; tasks include project coordination and team meetings; civil engineering services, including conceptual site plans, construction plans, and temporary impact statement; permitting for FDOT, LAMSID, Lee County Development Order, FDOH, Lee County well permit, and SFWMD; and limited engineering construction observation and post-construction services. The project also includes environmental (BearPaws) and landscape architect (DMJA) services, both provided by subconsultants.		
Tsala-Apopka Golf Course Structure Modification, Inverness, Florida	PROFESSIONAL SERVICES 08/18	CONSTRUCTION (If applicable) Ongoing
b. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Engineer Intern assisting with construction phase oversight for the modification of an existing operable water control structure to improve flow into the Inverness Pool and assists with flood protection within the Tsala Apopka Chain-of-Lakes. Design, permitting, and survey services were completed in August of 2018, prior to Mr. Rivera's Employment with AIM.		
Goodlette-Frank Road Stormwater & Ditch Improvements, Section B, Naples, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
c. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Engineering Intern for the design, permitting, survey, and SUE improvements to approx. one mile of existing ditch located along the west side of Goodlette-Frank Road. The project provides efficient maintainable drainage for this conveyance facility that serves Goodlette-Frank Road and abutting developments. The design addresses bank stabilization; the border between the ditch and adjacent properties to the west; stormwater flow capacity, with a design that provides for an adequate flood protection level of service for the area against a twenty-five (25) year, three (3) day storm event; landscaping/beautification; and allows for continuous maintenance and inspection.		
Commercial Out-Parcel, Charlotte County, Florida	PROFESSIONAL SERVICES 03/22	CONSTRUCTION (If applicable) 10/23
d. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm This project included commercial out-parcel within an existing ±70 acres mixed use development; City of Fort Myers, SFWMD, FDEP, and FDOT drainage connection exemption; Permitting submittals; Storm Tech subsurface chamber design and utility modeling; and FDOT stormwater analysis		
YMCA Retrofit, Arcadia, Florida	PROFESSIONAL SERVICES 04/24	CONSTRUCTION (If applicable) Unknown
e. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm The project is a private-public initiative with the City of Arcadia to design, permit, and certify the development of a parking lot, stormwater management system, and supporting utility infrastructure for a historic building that has been retrofitted into a YMCA facility.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Giovanni Arriaga, EI	13. ROLE IN THIS CONTRACT Engineering / CADD Support	14. YEARS EXPERIENCE	
		a. TOTAL 3	b. WITH CURRENT FIRM 3
15. FIRM NAME AND LOCATION (City and State) AIM Engineering & Surveying, Inc., Fort Myers, Florida			
16. EDUCATION (Degree and Specialization) BS, Civil Engineering, Florida Gulf Coast University, 2024		17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Engineer Intern, Florida # 1100027909	

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mr. Arriaga's experience includes working on county and city projects involving sidewalk enhancements, road resurfacing, and other various roadway improvements. His experience with various procedures includes plans production, field reviews, and traffic studies. He is skilled in the utilization of Autodesk Civil 3D and Inventor, MATLAB knowledge, and Microsoft Office applications. As a licensed Engineer in Training, Mr. Arriaga works closely with professional engineers to assist in designing engineering projects, performing calculations, preparing technical reports, and drafting site plans. He is also skilled in ArcGIS Pro and prepared planning GIS exhibits used to guide the design process. In 2024, Mr. Arriaga passed the Principles and Practice of Engineering Exam and will become a licensed Engineer upon completion of his time requirement.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Lehigh Acres Municipal Services Improvement District (LA-MSID) General Engineering Services / District Engineer, Lee and Hendry Counties, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
a. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Engineer Intern assisting with various tasks on projects under this contract. AIM has held the contract for more than 20 years and is responsible for providing professional engineering services to assist LA-MSID with the maintenance of their drainage system infrastructure that includes 100-square-miles of canals, weirs, ditches, and drainage piping. Services include making day-to-day engineering decisions, providing watershed planning, designing capital improvements, inspecting construction, directing major maintenance operations, and advising the Board of Commissioners on various engineering matters.		
Boca Grande Tennis & Pickleball Courts Renovation, Boca Grande, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
b. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Engineer Intern. AIM is providing design, permitting, survey, SUE, post-design, and construction phase services for the new construction and renovation of facilities at Wheeler Road Community Park in Boca Grande. The park now has two existing tennis courts, a restroom, chain-link fencing, and lighting. The project includes reconstructing the existing tennis courts, constructing four new pickleball courts to the south of the property, new parking, a chain-link fence, sidewalks, addition of a prefabricated shade structure, a larger restroom, and a 6'-wide concrete path along the Boca Grande Dog Park fenced area.		
E-911 Call Center Site Renovation, Fort Myers, Florida	PROFESSIONAL SERVICES 01/24	CONSTRUCTION (If applicable) 10/24
c. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm As an Engineer Intern, Mr. Arriaga assisted with pre-construction services, including 60% and 90% plans review, value engineering, and preparation of the GMP and final schedule, of the site work and parking lot associated with the addition of a consolidated E911 Communications Center being integrated into the County's existing Emergency Operations Center (EOC) complex. The construction scope included removal of existing structures, utilities, and vegetation; resurfacing and restriping of parking areas; addition and upgrading of accessible parking spaces; and installation of new signage, lighting, fencing, and gate systems. Landscaping enhancements included drought-resistant plants, improved drainage, and reshaped retentions to maximize stormwater volume. Additionally, non-traditional water quality measures, such as pervious pavers, were employed to improve onsite filtration and reduce contaminants in local waterways.		
Midtown Streetscape & Utility Replacement Project, Program Manager, Fort Myers, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
d. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Engineering Intern. AIM is providing the Program Management to develop an infrastructure plan "framework" for the City's Midtown area; the first phase of which is comprehensive Master Planning. AIM's construction company, AIM Construction Contracting, is overseeing multiple design firms that are completing the various infrastructure planning and typical ROW layout of the elements, including watermain, sanitary sewer lines, stormwater networks (drainage, storage, and treatment), and streetscape elements to be developed in a conceptual GIS format to guide the future design phases and provide consistency at phase junction lines.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Grant Fitcher, PSM	13. ROLE IN THIS CONTRACT Senior Surveyor & Mapper	14. YEARS EXPERIENCE	
		a. TOTAL 27	b. WITH CURRENT FIRM 27

15. FIRM NAME AND LOCATION (City and State) AIM Engineering & Surveying, Inc., Fort Myers, Florida
--

16. EDUCATION (Degree and Specialization) BS, Business Supervision & Management, Florida Southwestern State College, 2022	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Surveyor & Mapper, Florida # 7453
---	---

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Mr. Fichter is Vice President and Manager of AIM's Surveying and Mapping Division. He is a highly experienced Contract and Project Manager with a depth of experience that reaches every level of the organization, including raw field data collection and designating and locating work to reduction, processing, calculations, and drafting work in the process of final deliverable production, as well as QA of all field and office data. His experience and proficiency in the science of SUE makes AIM a premier service provider throughout the state. His expertise includes Advanced Utility Locating and SUE locating and marking, utilization of approved methods such as GPR, electromagnetic locating devices, and vacuum excavation equipment. He has worked on hundreds of transportation design, design build, and construction projects for federal, state, and local governments as well as hundreds of private industry clients.
--

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Lehigh Acres Municipal Services Improvement District (LA-MSID) General Engineering Services / District Engineer, Lee and Hendry Counties, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
a. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Lead Project Surveyor. AIM has held the contract for more than 20 years and is responsible for providing professional engineering services to assist LA-MSID with the maintenance of their drainage system infrastructure that includes 100-square-miles of canals, weirs, ditches, and drainage piping. Services include making day-to-day engineering decisions, providing watershed planning, designing capital improvements, inspecting construction, directing major maintenance operations, and advising the Board of Commissioners on various engineering matters.		
Lee County Electric Cooperative – Subsurface Utility Exploration (SUE) Contract, Lee County, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
b. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Contract Manager / Surveyor. Under this contract, AIM conducts non-invasive subsurface exploration 'soft-dig' boreholes, including field staking and markings, backfilling and recording per FDOT standards, at proposed pole locations on an as-needed basis for potential LCEC infrastructure upgrades and/or new facilities construction. The scope of work for tasks under the contract includes obtaining necessary permits; protecting existing facilities/dwellings from damage; placing and confirming pole stake locations; and identifying each facility found.		
Miscellaneous Surveying & Mapping Services Contract, Lee County, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
c. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Contract Manager for this continuing services contract. Tasks involved surveys such as as-built, boundary, construction layout, control, hydrographic, mean high water line, quantity, record, specific or special purpose, topographic, wetland jurisdiction line, legal descriptions and parcel sketches, R/W, and map preparation. Projects included the following: Wild Turkey Strand High-Water Level Survey; Daniels Parkway & Gateway Boulevard Design & Topographic Survey; Summerlin Road & Cypress Lake Drive Design & Topographic Survey; Del Prado Boulevard & Hancock Bridge Parkway Design & Topographic Survey; 10-Mile Canal/Mullock Creek Bathymetric Survey; Big Carlos Pass Bridge Scour – Hurricane Irma Bathymetric Survey.		
Wastewater Basin Program (Basin 101) Utility Replacement, Naples, Florida	PROFESSIONAL SERVICES 10/16	CONSTRUCTION (If applicable) N/A
d. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm AIM provided support for the design of new sanitary sewer force mains, gravity mains, lift stations, as well as drainage improvements and potable water design. The scope included two miles of topographic design survey, including cross sections every 100' as well as collecting all above ground features, driveways, drainage structures, fences and overhead utilities. The scope also required AIM to define and depict the right-of-way, establish project control for the survey through construction as well as perform Level A and Level B SUE services identifying the existing underground utilities throughout the project.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Lee Flynn, PE	13. ROLE IN THIS CONTRACT CEI / Construction Manager	14. YEARS EXPERIENCE	
		a. TOTAL 25	b. WITH CURRENT FIRM 25

15. FIRM NAME AND LOCATION (City and State)
AIM Engineering & Surveying, Inc., Fort Myers, Florida

16. EDUCATION (Degree and Specialization) BS, Agricultural & Biological Engineering, University of Florida, 2000	17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline) Professional Engineer, Florida #63907
--	---

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Mr. Flynn serves AIM as Vice President / Principal of AIM and is the manager of our CEI group. His current role involves oversight of numerous CEI and Construction projects and contracts, and his background includes providing value engineering, post design services, design support for roadway projects and contracts, and managing intricate water resource and land development projects. His experience includes managing projects of all types and sizes, including large task-work-based contracts for FDOT and municipalities and federally funded contracts and projects. Prior to his role leading the CEI Group, Mr. Flynn managed AIM's Civil Engineering Design Group, responsible for a substantial list of public works and infrastructure projects, including design, permitting, and construction management. He also provided post-design services, leadership for VE, and design support for both Roadway and CMAR contracts.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
Lehigh Acres Municipal Services Improvement District (LA-MSID) General Engineering Services / District Engineer, Lee and Hendry Counties, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) N/A
a. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Technical Advisor / Former Contract Manager. AIM has held the contract for more than 20 years and is responsible for providing professional engineering services to assist LA-MSID with the maintenance of their drainage system infrastructure that includes 100-square-miles of canals, weirs, ditches, and drainage piping. Services include making day-to-day engineering decisions, providing watershed planning, designing capital improvements, inspecting construction, directing major maintenance operations, and advising the Board of Commissioners on various engineering matters.		
Construction Engineering & Inspection (CEI) Services for Local Agency Program (LAP) Funded Projects, Collier County, Florida	PROFESSIONAL SERVICES 10/20	CONSTRUCTION (If applicable) N/A
b. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Principal / Contract Manager. Under this contract, AIM provided CEI and Contract Compliance services on various projects. Services were provided under the Florida Department of Transportation's (FDOT) manuals and procedures; specifically in the areas of roadway CEI, construction materials inspection, and minor bridge and miscellaneous structures CEI. Tasks on these projects included intersection improvements, sidewalks, and pedestrian pathways. AIM also monitored the Contractor's and Subcontractor's performance for compliance with all requirements of the Equal Employment Opportunity (EEO), Affirmative Action (AA), Disadvantaged Business Enterprise (DBE), and federal Wage Rate Provisions required by the FHWA 1273 Required Contract Provisions Federal-Aid Construction Contracts and Florida Statutes. Nine tasks were completed under the contract, with a combined construction amount of \$4.2M.		
Golden Gate City Transmission WM Improvements CEI, Naples, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
c. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Principal. This project, with two concurrent phases, is for the installation of new transmission water mains (WM) within the Collier County Water Sewer District to enhance potable water service for Golden Gate City (GGC) customers. Phase I includes 24" and 30" mains from Collier Boulevard to Santa Barbara Boulevard/Radio Road, along with a new force main (FM) through the GGC golf course to support future developments. Phase II involves 16" and 12" transmission mains near Santa Barbara Boulevard, Green Boulevard, and 48th Street SW, with both phases including selective stormwater pipe and structure replacements.		
Lee County Municipal Service Benefit Unit Projects Consulting Engineer, Lee County, Florida	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
d. (3) BRIEF DESCRIPTION (Brief scope size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Principal for two consecutive terms on this contract for Lee County Municipal Service Benefit Unit. AIM serves as District Engineer for projects that include retrofitting older neighborhoods with new water and sewer systems, new roads, and drainage facilities to mitigate flooding hazards and preparation of parcel maps with legal descriptions and sketches for easements and right-of-way stakes. Projects have included San Carlos Drive Improvements – Design & Construction Services; Emily Lane Water and Sewer Systems Replacement – Design, Permitting, & Construction Services; Airport Woods Commerce Center Water Treatment Plant – Planning, Design, Survey; Homestead Road Roadway & Drainage Improvements – Design, Survey, & Construction Services.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME Chris Salicco	13. ROLE IN THIS CONTRACT Senior Environmental Scientist	14. YEARS EXPERIENCE	
		a. TOTAL 20	b. WITH CURRENT FIRM 2.5
15. FIRM NAME AND LOCATION <i>(City and State)</i> AIM Engineering & Surveying, Inc., Fort Myers, Florida			
16. EDUCATION <i>(Degree and Specialization)</i> BA, Environmental Science & Policy, University of South Florida, 2004		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i> FFWCC Authorized Gopher Tortoise Agent (GTA-21-00056) Inspector Certification, NHI Highway Traffic Noise (NHI 142051)	

18. OTHER PROFESSIONAL QUALIFICATIONS *(Publications, Organizations, Training, Awards, etc.)*

Mr. Salicco has 20 years of environmental and project development and environmental (PD&E) experience. He has provided technical support, field surveys, and document preparation for numerous PD&E studies, ranging from wetlands and wildlife to contamination, traffic noise, and air pollution. He has permitted numerous transportation and other projects throughout Florida with the US Army Corps of Engineers, water management districts, Department of Environmental Protection, and local government agencies. His experience also includes wildlife surveys, Uniform Mitigation Assessment Method and Wetland Rapid Assessment Procedure assessments, interpretations of state rules and statutes, noise studies, contamination screenings, and computer programs such as ArcMap GIS.

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i>	(2) YEAR COMPLETED	
Environmental Consulting Contract (Permitting, Mitigation, & Monitoring), Lee County, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
	Ongoing	N/A
a. (3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE ☒ Check if project performed with current firm Contract Manager / Senior Environmental Scientist. This contract involves providing miscellaneous environmental task assignments on an as-needed basis. Services include environmental impact surveys and assessments, mitigation design and implementation, preparation of cost estimates, environmental permitting with local, state, and federal permitting agencies, permit compliance and monitoring, coastal planning and engineering, review and development of environmental stewardship plans, hydrological studies and restoration plans, and other environmental services that may be needed by the county.		
Districtwide Miscellaneous PD&E Consultant Services, FDOT District Three	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
	Ongoing	N/A
b. (3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE ☒ Check if project performed with current firm Senior Environmental Scientist / Quality Control. This contract provides miscellaneous environmental support services for projects within District Three's five-year work program and range from environmental reviews, reevaluations, commitment monitoring, document reviews, wetland delineation and evaluations, cultural resources, navigation studies, air and noise studies, mitigation plans/banks, wildlife and habitat studies, and Section 106 and Section 4(f) studies. Task work orders under this contract included 21 Type 1 categorical exclusions, 50 programmatic categorical exclusions, 28 non-major state actions, 38 reevaluations, as well as additional documentation and special studies.		
Lehigh Acres Municipal Services Improvement District (LA-MSID) General Engineering Contract, Lee & Hendry Counties, Florida	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>
	Ongoing	Per TWO
c. (3) BRIEF DESCRIPTION <i>(Brief scope size, cost, etc.)</i> AND SPECIFIC ROLE ☒ Check if project performed with current firm Environmental Task Lead providing environmental and permitting support for professional engineering consulting services to assist LA-MSID, a Florida Statutes 298 Special District created in 1958 to build, operate, and maintain drainage facilities in eastern Lee County and western Hendry County to facilitate land development, with the maintenance of their drainage system infrastructure that includes 100-square-miles of canals, weirs, ditches, and drainage piping. Responsibilities include making day-to-day engineering decisions, providing watershed planning, designing capital improvements, inspecting construction, directing major maintenance operations, and advising the Board of Commissioners on various engineering matters. TWOs vary from \$5K to \$400K with projects that include: Scope development and negotiation support for D7 PD&E studies - Caloosahatchee River & Estuary Storage & Treatment (CREST) – Gopher Tortoise Relocation - Frank-Mann Preserve / GS-10 Hydrologic Restoration – PD&E Studies - Rehydration of Bedman (Creek) Utilizing Storage & Treatment (ROBUST) – Design Services / PD&E		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 1			
21. TITLE AND LOCATION: (City and State) General Engineering Services / District Engineer, Lee & Hendry Counties, Florida		22. YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; padding: 5px;">PROFESSIONAL SERVICES Ongoing</td> <td style="width: 50%; text-align: center; padding: 5px;">CONSTRUCTION (If applicable) Per TWO</td> </tr> </table>		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Per TWO
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Per TWO				
23. PROJECT OWNER'S INFORMATION					
a. PROJECT OWNER Lehigh Acres Municipal Services Improvement District (LA-MSID)	b. POINT OF CONTACT NAME Mike Cook, Assistant District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 239.368.0044 ext. 16 (O) mcook@la-msid.com			

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

AIM Engineering & Surveying, Inc. (AIM) serves as the District Engineer providing professional engineering consulting services to assist LA-MSID, a Florida Statutes 298 Special District created in 1958 to build, operate, and maintain drainage facilities in eastern Lee County and western Hendry County to facilitate land development, with the maintenance of their drainage system infrastructure that includes 100-square-miles of canals, weirs, ditches, and drainage piping. Responsibilities include making day-to-day engineering decisions, providing watershed planning, designing capital improvements, inspecting construction, directing major maintenance operations, and advising the Board on various engineering matters. TWOs vary from \$5K to \$400K with recent projects that include:

- **Caloosahatchee River & Estuary Storage & Treatment (CREST).** AIM provided civil engineering services that included the development of preliminary concept plans, design plans, surveying, geotechnical investigation, environmental assessments, Caracara species mitigation, water management analysis, hydraulic modeling, nutrient load reduction analysis, permitting, and application/acquisition of grant funds for a 104.5(+) acre stormwater storage reservoir and water quality treatment facility in East Lee County/West Hendry County.

2024 American Council of Engineering Companies of Florida's (ACEC-FL) Southwest Branch Sustainable Project of the Year.

- **Weir S-H-2 Replacement.** This Emergency Watershed Protection (EWP) project involved the replacement of LA-MSID-owned water control structure S-H-2. Due to storm events related to Hurricane Irma in September 2017, the existing structure collapsed. AIM provided professional services, including preliminary design and design, permitting, and construction phase assistance for the emergency replacement. A National Resources Conservation Service (NRCS) grant helped fund most of the project.
- **West Marsh Preserve Design, Permitting, & Construction Phase Services.** AIM completed the evaluation, design, permitting, surveying, and construction phase services for this multi-phase project creating treatment wetlands to improve water quality and provide stormwater storage in the LA-MSID Able Canal (Orange River) basin. The 206-acre site, now called the West Marsh Preserve, functions as both a reservoir and treatment wetland adjacent to the 578-acre Harns Marsh Water Management Area. The project enhanced flood control and water quality while adding lakes, expanding wildlife habitats, and supporting recreational uses like bird watching, hiking, and non-motorized boating. AIM's scope included topographic surveying, a Digital Terrain Model, environmental assessment, and hydraulic modeling to optimize operations and control structures, and managed permitting with SFWMD, USFWS, and USACE and oversaw construction in three phases coordinated with FDOT and grant funding.

2023 ACEC-FL Engineering Excellence Honor Award Winner

- **Buckingham Park Bank Stabilization NRCS.** AIM was responsible for surveying, design, and construction inspection of this Natural Resources Conservation Service (NRCS) Hurricane Irma grant funded project in an accelerated time frame. As a result of Hurricane Irma, the bank of Canal 46-16- 2 (Colonel Canal) had been washed out at select locations. Canal flow was affected by sediment from the embankment slope sloughing into the canal and thereby also posing a flooding risk to adjacent houses. To remedy this situation the sedimentation in the bottom of the canal was removed, the canal banks were re-graded and stabilized, and 2,400LF of Flexamat, non-woven filter fabric and rip rap were placed on the locations of the canal with the erosion issue (west and south embankment) to prevent sedimentation from occurring again and reducing potential flooding.
- **Critical Culvert Replacement, Phase I.** This project was for the first phase of critical culvert replacements, which are critical to the functioning of the overall LA-MSID master surface water management system. The Corrugated Metal Culverts (CMPs) were initially installed under roadways where roads crossed drainage canals. Over time, the CMPs deteriorated, and several pipes caused the road crossing above to collapse. The CMPs were replaced with either reinforced concrete pipes or concrete box culverts and the road crossings were modified to improve drainage into the nearby canal. The project included coordination with the Lee County DOT since the road segments were part of the County's public roadway infrastructure.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
a. (1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Project Management; Preliminary Engineering; Final Design; Contract Documents; Bidding Assistance; Construction Phase EOR Services; Permitting
b. (1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Tampa, Florida	(3) ROLE Structural, Environmental / Permitting

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 2
---	---

21. TITLE AND LOCATION: (City and State) Jordan Marsh Water Quality Treatment Park, Sanibel, Florida	22. YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black; text-align: center;">PROFESSIONAL SERVICES</td><td style="width: 50%; border-bottom: 1px solid black; text-align: center;">CONSTRUCTION <i>(If applicable)</i></td></tr> <tr> <td style="text-align: center;">03/19</td><td style="text-align: center;">03/19</td></tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>	03/19	03/19
PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>				
03/19	03/19				

23. PROJECT OWNER'S INFORMATION
--

a. PROJECT OWNER City of Sanibel 800 Dunlop Road Sanibel, FL 33957	b. POINT OF CONTACT NAME Holly Milbrandt Natural Resources Director	c. POINT OF CONTACT TELEPHONE NUMBER 239.472.3700 ext. 377 holly.milbrandt@mysanibel.com
--	--	---

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

The Sanibel River Basin is an impaired waterbody that has been impacted over the years from residential, commercial, and agricultural development. To combat these adverse impacts and protect Sanibel's water quality and natural ecosystem, restoration efforts were developed and several initiatives were put into action. One of these initiatives was to collect and treat water within the often-stagnant Sanibel River. This was accomplished through the development of a water quality treatment park, known as Jordan Marsh, which is a multi-purpose surface water treatment facility within conservation lands adjacent to an existing drainage outfall.

AIM Engineering & Surveying, Inc. (AIM) provided the design, engineering, and permitting of the Jordan Marsh Water Quality Treatment Park that is located on a portion of 14.5 acres of public and private conservation land near the intersection of Periwinkle Way and Casa Ybel Road on Sanibel Island, adjacent to the Sanibel River. Successful permit acquisition was accomplished through coordination with USACE and FDEP. Public outreach and collaboration with the Sanibel-Captiva Conservation Foundation stakeholders proved to be a vital component. An inflow pumping station, discharge weir control structure, and telemetric features were incorporated into the design which allows for remote measurement tracking of the system's stage, velocity, and flow statistics. To assess the hydraulics and water quality for the park, the EPA SWMM model was used and constructed with 67 links and nodes to represent the treatment system consisting of varying depths and roughness. Inflow rates, as well as Total Nitrogen and Total Phosphorus nutrient loads were assessed. Inflow rates were routed through the system in SWMM hydraulics. Total Nitrogen and Total Phosphorus were simulated in the SWMM water quality routine using a first order decay process.

AIM's design of the Jordan Marsh Water Quality Treatment Park maximizes opportunities for water quality improvement and storage and provides expanded recreational opportunities and improved habitat for the enjoyment of residents and visitors of Sanibel Island. Additional project elements included environmental assessment, topographic survey, and post-design services. Two change orders were later added to the scope, one for legal sketch and description for a proposed easement and legal sketch and description for an as-built intake pipe.

Total AIM Fee: \$167,731
Construction Amount: \$638,001.83

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT
--

a.	(1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Project Management; Preliminary Engineering; Final Design; Contract Documents; Bidding Assistance; Construction Phase EOR Services; Permitting
b.	(1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Tampa, Florida	(3) ROLE Structural, Environmental / Permitting

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 3			
21. TITLE AND LOCATION: (City and State) Hendry County Municipal Services Benefit Units, Hendry County, Florida		22. YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; padding: 5px;">PROFESSIONAL SERVICES Ongoing</td> <td style="width: 50%; text-align: center; padding: 5px;">CONSTRUCTION (If applicable) Per TWO</td> </tr> </table>		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Per TWO
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Per TWO				
23. PROJECT OWNER'S INFORMATION					
a. PROJECT OWNER Hendry County 99 East Cowboy Way LaBelle, Florida 33935	b. POINT OF CONTACT NAME Shane Parker, PE County Engineer	c. POINT OF CONTACT TELEPHONE NUMBER 863-675-5222 863-674-2941 (fax) sparker@hendryfla.net			
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i> Hendry County created several Municipal Service Benefit Units (MSBUs) for communities throughout the county to create a funding mechanism to address specific infrastructure needs, including road-ways, lighting and stormwater projects. Below is a list of a couple example projects AIM Engineering & Surveying, Inc. (AIM) performed for the various MSBUs in Hendry County. Roy Brown Canal & Ivan Outfall Drainage Improvements, North LaBelle MSBU. This project aimed to evaluate, recommend, and design improvements to address flooding issues within the North LaBelle Municipal Service Benefit Unit (NLMSBU), which drains into the Roy Brown Canal. Makeshift roadway crossings with undersized conveyance pipes had caused blockages and high-water stages during major storm events, leading to street and property flooding. AIM conducted surveying, data collection, watershed delineation, and developed a detailed Ad-ICPR hydraulic model to analyze existing conditions and test improvement scenarios. The analysis recommended replacing two road/canal crossings with properly sized pipes and adding stormwater storage to reduce peak flood stages and improve the Roy Brown Canal's backwater profile. AIM delivered a Hydraulic Analysis Report, prepared detailed design plans, and secured a joint SFWMD/USACE Environmental Resource Permit (ERP) for the improvements. The engineering fee was \$132K. Wheeler Road Improvements, Phase I, Hendry MSBU. AIM provided design, survey, permitting and construction CEI services for the 2.6-mile improvement of Wheeler Road in north Wheeler Estates, including the extension from 23rd Terrace to the Townsend Canal Grade and reconstruction of existing unpaved segments from 10th Place to 13th Place. The design scope included permitting, surveying, Subsurface Utility Engineering (SUE), geotechnical investigations, listed species surveys, FLUCCS mapping, utility coordination, and preparation of construction plans, EOPC, and bid documents. AIM coordinated with SFWMD, LAMSID, and other agencies to secure permits and ensure environmental compliance. Construction activities included limerock base stabilization, Superpave asphalt paving, drainage improvements, slope regrading, signage and pavement markings, turf establishment, and maintenance of traffic. Through comprehensive oversight from design through final inspection, AIM delivered a safe, durable, and well-drained roadway that enhances mobility and infrastructure for the surrounding community. The engineering fee was \$213K; the CEI fee was \$363K; and the construction cost was \$2.5M. Flood Mitigation Study, Felda MSBU. AIM as a consultant to Hendry County, has performed various studies to look at ways to address historical flooding issues within the Felda MSBU service area, including obtaining a positive legal outfall for the Felda MSBU service area. Significant data has been collected, various alternatives have been reviewed, and easements for drainage alignment have been considered. As such, Hendry County recently applied for and received a grant from the Florida Department of Environmental Protection (FDEP) to perform a thorough study of the Felda MSBU service area to formally address the drainage issues and outline a plan for implementation. Hydrologic and hydraulic models to simulate the existing stormwater system and proposed improvements were developed along with a Geographic Information System (GIS) mapped inventory of facilities. The water quality review incorporated the National Pollution Discharge Eliminate System (NPDES) methodology for expected pollutant loadings from existing or proposed land uses. AIM staff provided professional services which included attending kick-off and progress meetings, data collection, data inventory preparation and maintenance, watershed/basin delineation, and overall assistance with the stormwater master plan development. Under a separate contract, AIM was later asked to design several of the needed capital improvement projects identified in this study. The engineering fee for the study was \$101K.					
25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
a.	(1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Project Management; Final Design; Permitting; Preliminary Engineering; Contract Documents; Bidding Assistance; Construction Phase EOR Services		
b.	(1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Tampa, Florida	(3) ROLE Structural, Environmental / Permitting		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 4			
21. TITLE AND LOCATION: <i>(City and State)</i> Gateway Services Community Development District, Fort Myers, Florida		22. YEAR COMPLETED <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; padding: 5px;">PROFESSIONAL SERVICES Ongoing</td> <td style="width: 50%; padding: 5px;">CONSTRUCTION <i>(If applicable)</i> Per TWO</td> </tr> </table>		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i> Per TWO
PROFESSIONAL SERVICES Ongoing	CONSTRUCTION <i>(If applicable)</i> Per TWO				
23. PROJECT OWNER'S INFORMATION					
a. PROJECT OWNER Gateway Services CDD 11922 Fairway Lakes Dr Ste 1, Fort Myers, FL 33913	b. POINT OF CONTACT NAME Fred Mittl, PE Senior Project Manager Tetra Tech	c. POINT OF CONTACT TELEPHONE NUMBER 239.390.1467 fred.mittl@tetrattech.com			
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i> AIM Engineering & Surveying, Inc. (AIM) has provided design, permitting, surveying, mapping, subsurface utility exploration (SUE), and construction phase services for multiple projects under the Gateway CDD between the years 2015 and 2023. These projects are under various phases of construction. Example projects include: Gateway Irrigation Main: AIM performed a topographic survey of proposed 1.83-mile force main and irrigation main route. Perform right of way and easement mapping to support the design. Perform sufficient deed research and perform location surveys to recover existing boundaries and right-of-way corners. Perform Subsurface Utility Engineering Quality Level B (designating) and Quality Level A (locating) services to depict existing underground utilities and perform test hole locations and necessary to address utility conflicts. Gateway Services District Lake Bank Restorations: AIM provided construction survey services to support bank restoration on several lakes within the Gateway community in Lee County, FL. Services included providing on-site horizontal and vertical control, staking bank restoration areas, and performed as-built survey on completed restoration areas, and as-built survey maps. Gateway Utilities at Griffin Drive & Gateway Boulevard: AIM provided subsurface utility exploration (SUE) Quality Level B (designating) services to target specific underground utilities to determine the horizontal location and type of utility in the project area. AIM also provided SUE Quality A (locating/test holes) to expose underground utilities using vacuum extraction to gather the size, type, material, and depth of existing facilities at conflict points requested by the engineer of record. AIM crews surveyed the horizontal and vertical positions of the discovered utilities to project datums. Deliverables to the client included photographs, CADD files, and a Summary of Verified Utilities spreadsheet document the locations. Hawthorne Well PW-7: AIM provided services in support of the design for a new supply well (PW-7), deemed necessary by hydraulic modeling, to supplement unrestricted public access quality effluent from the Gateway Wastewater Treatment Plant. AIM's services included design survey; topographic survey 25' in width at 200-300' intervals, including locations above ground visible utilities, valve boxes, cable markers, service boxes, drainage structures, building, culvert pipes; right-of-way survey; SUE Quality Level B locating, by use of GPR and Electromagnetic pipe and cable locating devises, and six (6) SUE Quality Level A test holes.					
25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT					
a.	(1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE Surveying & Mapping, Subsurface Utility Engineering (SUE)		
b.	(1) FIRM NAME .	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 5
---	---

21. TITLE AND LOCATION: (City and State) Lee County Municipal Services Taxing/Benefits Units (MSTBU), Lee County, Florida	22. YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black; text-align: center;">PROFESSIONAL SERVICES</td><td style="width: 50%; border-bottom: 1px solid black; text-align: center;">CONSTRUCTION (If applicable)</td></tr> <tr> <td style="text-align: center;">Ongoing</td><td style="text-align: center;">Per TWO</td></tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	Ongoing	Per TWO
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
Ongoing	Per TWO				

23. PROJECT OWNER'S INFORMATION		
a. PROJECT OWNER Lee County Utilities & MSBU 1500 Monroe Street Fort Myers, Florida 33901	b. POINT OF CONTACT NAME Current Manager: Joshua Malo Lee County MSTBU Manager	c. POINT OF CONTACT TELEPHONE NUMBER 239-533-2308 JMalo@leegov.com

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

AIM Engineering & Surveying, Inc. (AIM) served three consecutive terms as Lee County's Engineering Consultant for all Lee County Municipal Service Benefit Unit (MSBU) projects. AIM was reselected for multiple terms. Some of the projects under this contract included retrofitting older neighborhoods with new water and sewer systems, preparing parcel maps with legal descriptions and sketches for easements, performing drainage studies, and preparing improvement plans to relieve flooding problems in several Lee County neighborhoods. The AIM Team conducted neighborhood meetings with the public and coordinated the design improvements with other projects in the area. All tasks assigned were completed on time and within budget. Brief descriptions of some of the projects conducted under the contract are listed below:

- **Coconut Road Watermain Project, Bonita Springs, Florida.** The scope of work involved professional engineering and surveying services, including preparation of construction plans, contract document specifications for bidding, and post-design services for installation of a water main extension on Coconut Road between San Carlos Boulevard and Hickory Road. Prior to the start of the design phase, AIM's surveyors collected and mapped topographic data, established the vertical and horizontal controls for the area, and defined right-of-way and easement limits. SUE crews performed vacuum excavations to locate existing main stub-outs at each end of the project, as well as an existing valve. AIM's engineering team prepared construction plans, bid quantities, and construction documents, and assisted the County in selecting the winning contractor. The engineering fee was \$42K.
- **McGregor Village Utility Improvements, Fort Myers, Florida.** This project included planning, surveying, design, permitting, and construction services for a new sanitary gravity sewer system and pumping station within the condo boundary. The new systems were connected to an existing Lee County 16-inch force main on Lake McGregor Drive with a new force main. Following the completion of the new utilities improvements, the existing septic system was removed and properly disposed. The newly constructed facilities were turned over to Lee County for ownership, operation and maintenance. The engineering fee for this project was \$45K and the construction cost was \$215K.
- **Airport Woods Commerce Center Utility Improvements, Fort Myers, Florida.** The scope of the project included the removal and disposal of the existing wastewater treatment plant, repair and upgrade to the existing sewage collection system, upgrading the existing pump station, and providing a new sanitary sewer force main. Our tasks encompassed planning, surveying, design, and evaluating possible recommendations for repair, permitting and construction services. The sanitary sewer force main extended from the wastewater treatment plant site, easterly along the Airport Woods Entrance Road to Treeline Avenue and connecting to the existing City of Fort Myers owned force main located in the Treeline Avenue right-of-way. The newly constructed facilities were turned over to Lee County for ownership, operation and maintenance. The engineering fee for this project was \$95K and the construction cost was \$488K.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
a. (1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Project Management; Preliminary Engineering; Final Design; Contract Documents; Bidding Assistance; Construction Phase EOR Services; Permitting
b. (1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Tampa, Florida	(3) ROLE Structural, Environmental / Permitting

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 6
---	---

21. TITLE AND LOCATION: (City and State) Tsala-Apopka Golf Course Structure Modification, Inverness, Florida	22. YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; border-bottom: 1px solid black; text-align: center;">PROFESSIONAL SERVICES</td><td style="width: 50%; border-bottom: 1px solid black; text-align: center;">CONSTRUCTION <i>(If applicable)</i></td></tr> <tr> <td style="text-align: center;">02/25</td><td style="text-align: center;">02/25</td></tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>	02/25	02/25
PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>				
02/25	02/25				

23. PROJECT OWNER'S INFORMATION
--

a. PROJECT OWNER SWFWMD 2379 Broad Street Brooksville, FL 34604	b. POINT OF CONTACT NAME Jillian Berbakov, PE Design & Construction Manager	c. POINT OF CONTACT TELEPHONE NUMBER 352.269.5084 Jillian.Berbakov@swfwmd.state.fl.us
---	--	--

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)
--

Under a general services on-call contract with the Southwest Florida Water Management District (SWFWMD), **AIM Engineering & Surveying, Inc. (AIM)** provided design, permitting, and survey for the modification of an existing operable WCS in Inverness, Florida. Modifying the Golf Course Structure improves flow into the Inverness Pool and assists with flood protection within the Tsala Apopka Chain-of-Lakes. SWFWMD evaluated various scenarios to guide the scope of work, and the AIM team was able to verify the findings and recommendations in the report so that the District was confident with the design approach. Modeling efforts indicated that doubling the existing flow cross-section and implementing two 8' gate openings was favorable in achieving the desired discharge rates.

AIM worked directly with SWFWMD in the modification of their SCADA system to ensure integration and comparability of the new automated components. This project did not have permanent maintenance access; therefore, providing surveying services to obtain rights-of-way/ownership/easements was essential. Emphasis is also noted that this structure is very close in proximity to an aging bridge. The proposed design necessitated the incorporation of unique retaining wall design and slope stabilization systems. Selecting a design team that has proven experience replacing a weir proximity to existing roadway/bridge infrastructure is critical.

AIM services included stakeholder coordination and meetings, survey, including topographic and right-of-way mapping, preliminary design assessment of existing structure for retrofit capability, 30%, 60%, and final design plans for weir modification and redesign, structural design for retrofit, FDEP permitting exemption, and bidding services. The design incorporated mechanized gate actuation, sensing for gate status and water levels upstream and downstream, remote monitoring, remote operation, a catwalk for maintenance access, handrails for safety, chain link fencing with gates for security, slope stabilization systems and improved maintenance access route and parking. Additional elements provided by subconsultants included electrical design for weir components and remote access; underwater inspection of the weir; and geotechnical investigation for soil borings and bank stabilization analysis. AIM completed the design, survey, permitting, and post-design phases in June 2019; and provided construction phase services, with construction completed in February 2025.

Total AIM Fee: \$119,967.63
Construction Amount: \$605,504.39

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT
--

a.	(1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Project Management, Civil Engineering, Environmental/ Permitting, Construction Management, Surveying
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 7
---	---

1. TITLE AND LOCATION: (City and State) YMCA Road Water Main Abandonment & Replacement, Naples, Florida	22. YEAR COMPLETED <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center; border-bottom: 1px solid black;">PROFESSIONAL SERVICES</td><td style="width: 50%; text-align: center; border-bottom: 1px solid black;">CONSTRUCTION <i>(If applicable)</i></td></tr> <tr> <td style="text-align: center;">06/23</td><td style="text-align: center;">06/23</td></tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>	06/23	06/23
PROFESSIONAL SERVICES	CONSTRUCTION <i>(If applicable)</i>				
06/23	06/23				

23. PROJECT OWNER'S INFORMATION
--

a. PROJECT OWNER Collier County Public Utilities 3339 Tamiami Trail E, Suite 303 Naples, Florida 34112	b. POINT OF CONTACT NAME Benjamin Bullert, PE Principal Project Manager	c. POINT OF CONTACT TELEPHONE NUMBER 239.877.6339 (cell) Benjamin.Bullert@colliercountyfl.gov
--	--	--

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Under a Professional Services Library: Architecture & Engineering Contract, **AIM Engineering & Surveying, Inc. (AIM)** provided professional engineering services for this emergency replacement project. The original contract called for the completion of engineering design and plans to abandon/remove an existing asbestos cement WM on YMCA Road from Airport Pulling Road to the YMCA entrance, in Naples. The existing WM crossed under Airport Pulling Road and connected to a 16" cast iron main along the westerly right-of-way line. Late in the design phase, the existing WM under the northbound lane of Airport Pulling Road failed, and emergency work was completed to abandon the 6" waterline underneath the roadway. This emergency prompted the need to complete the project in two phases.

AIM's Phase I services included expedited design deviation, bidding, and construction phase services in coordination with the emergency repair for the grouting and in-place abandonment of approximately 150 LF of failed existing WM. Phase II included survey, SUE, engineering design and plans, permitting, and bidding services for improvements, including removal and disposal of approximately 700 LF of asbestos cement WM, grouting of approximately 300 LF of existing 8" asbestos cement WM, and installation of approximately 1100 LF of new 8" WM piping. Phase II also involved all associated appurtenances of fire hydrants, gate valves, air release valves, permanent sample points, and the relocation/reconnection of water services.

SUE services included performing utility designates on telecom lines near the proposed water main improvements to determine where conflicts exist. The team also performed vacuum locates on existing sanitary sewer lines at the locations where there was a potential for the proposed water main to cross sanitary lines. The information was subsequently tied horizontally and vertically with survey data and provided to the County in CAD deliverable and summary spreadsheet format.

Total AIM Fee: \$62,348.80
Construction Amount: \$478,254.00

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT
--

a.	(1) FIRM NAME AIM Engineering & Surveying, Inc.	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Project Management, Civil Engineering, Environmental/ Permitting, Construction Management, Surveying
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Examples Projects Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
		1	2	3	4	5	6	7	8	9	10
Jerron Hull, PE	Principal & CEO, Principal	☒	☒	☒	☒	☒	☒	☒	☐	☐	☐
Jamie W. Rivera, PE, CFM	Contract Manager	☒	☐	☒	☐	☐	☐	☐	☐	☐	☐
Daniel Schroeder, PE, MSE	Senior Project Engineer	☒	☒	☒	☒	☒	☒	☒	☐	☐	☐
Steven Neff, PE	Senior Project Engineer / QC	☒	☒	☒	☐	☒	☒	☒	☐	☐	☐
Max Rivera, EI	Engineering / CADD Support	☒	☐	☐	☐	☐	☒	☐	☐	☐	☐
Giovanni Arriaga, EI	Engineering / CADD Support	☒	☐	☒	☐	☐	☒	☐	☐	☐	☐
Grant Fichter, PSM	Senior Surveyor & Mapper	☒	☒	☒	☒	☒	☒	☒	☐	☐	☐
Lee Flynn, PE	CEI / Construction Manager	☒	☒	☒	☐	☒	☒	☒	☐	☐	☐
Chris Salicco	Sr. Environmental Scientist	☒	☐	☐	☐	☐	☐	☐	☐	☐	☐
		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐
		☐	☐	☐	☐	☐	☐	☐	☐	☐	☐

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)	NUMBER	TITLE OF EXAMPLE PROJECT (From Section F)
1	Lehigh Acres Municipal Services Improvement District (LA-MSID) General Engineering Services / District Engineer, Lee & Hendry Counties, Florida	6	Southwest Florida Water Management District (SWFWMD), Tsala-Apopka Golf Course Structure Modification, Inverness, Florida
2	Jordan Marsh Water Quality Treatment Park, Sanibel, Florida	7	YMCA Road Water Main Abandonment & Replacement, Naples, Florida
3	Hendry County MSBUs, Hendry County, Florida	8	
4	Gateway Services CDD, Fort Myers, Florida	9	
5	Lee County Municipal Services Taxing/Benefits Units (MSTBU), Lee County, Florida	10	

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Approach to Providing Engineering Services to CDDs

From our experience, we understand the scope may include tasks listed to the right. AIM has the capability and experience to address these typical CDD tasks. As the District's engineer, we will execute each assignment with quality and integrity and always represent the District's best interest.

AIM is confident in the strength and expertise of our leadership team, which is crucial to delivering exceptional project outcomes. We have assembled a team of highly qualified professionals with a wealth of experience, specialized skills, and a proven track record of meeting the highest quality standards. This team is uniquely equipped to handle the challenges of this contract, bringing both technical proficiency and innovative solutions to the table.

Our management approach is designed to provide the District with efficient, accessible, and capable services, all while implementing cost-saving measures. We offer a seamless point of contact and ensure that all team members assigned to this contract are readily available to meet project demands. Our approach is collaborative; we will collaborate closely with the Board of Supervisors and its subconsultants, creating a supportive and productive working environment.

PROPOSED SCOPE FOR ESTABLISHED CDDs

- Facilities Modifications
- GATSB 34
- Upgrades to Irrigation & Maintenance Facilities
- Modifications to SWMS
- Sidewalk / ADA Assessments
- Traffic Signage & Pavement Marking Surveys
- Pavement Condition Assessments
- Drainage Issue Resolution
- Pond & Wetland Inspections
- Road Resurfacing & Improvement Projects
- Establish Permit Criteria Manual, should new phases of development be proposed within the District

Our Contract Manager, Jamie W. Rivera, PE, CFM, has nearly a decade of experience delivering engineering services to CDDs in Southwest Florida. Her expertise encompasses the entire lifecycle of CDD development, including establishment, construction, post-development reporting, and budget analysis. Her extensive background ensures a thorough understanding of the unique regulatory and operational needs of CDDs, allowing us to deliver services that enhance efficiency and compliance with reporting requirements.

By selecting AIM, the District will benefit from a focused leadership team that is well-versed in technical strategies tailored to CDD operations. Our services are designed to optimize processes, maximize value, and maintain high standards of quality. We emphasize a data-driven approach, leveraging technical expertise to address specific challenges faced by CDDs. Our commitment to excellence and attention to detail positions us as a strategic partner in achieving the District's objectives. We look forward to collaborating to ensure the successful realization of these initiatives.

Cost & Schedule Conscious Services

Our team has a diverse and successful history of providing consulting services to special districts, affording us the opportunity to remain abreast of the applicable laws and regulations that govern the Districts. In addition, we continually monitor the changes in the regulatory climate to seize every opportunity for our clients to meet rules and regulations while minimizing costs. AIM is conscious of the budgetary demands on the District and our approach is to identify every opportunity to provide the greatest value while maintaining the intent of the project scope. We have a long-standing reputation for completing our assigned projects on or ahead of schedule and within or below our clients' budgets.

Committed, Collaborative Team

We greatly value our reputation and are confident in our ability to deliver high standards of performance and quality that we have consistently provided to special districts and other public and private clients over the past

H. ADDITIONAL INFORMATION

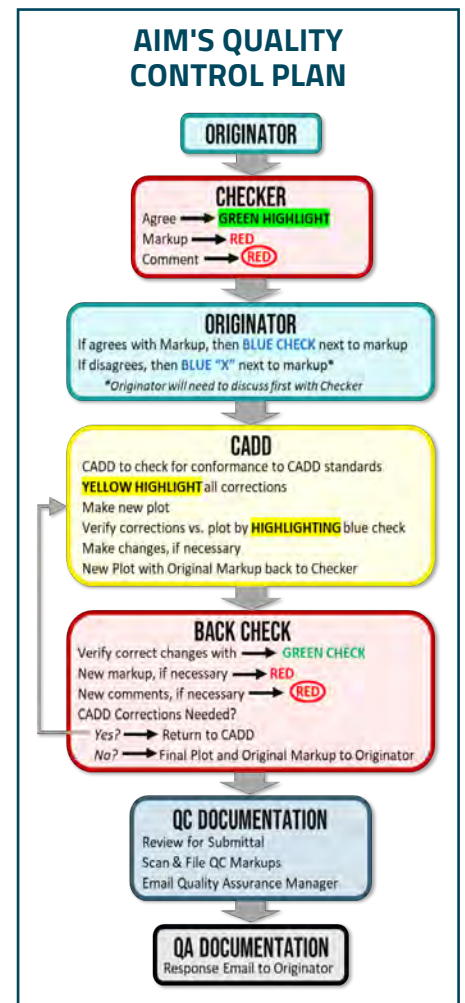
30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

45 years of business. We are committed to assembling a collaborative team by ensuring that we provide the appropriate and available staff for the duration of this contract, along with full certification of our products. AIM guarantees that we will be responsive and attentive to the District's needs and we are dedicated to maintaining and strengthening our valued partnership.

Strong QA / QC Procedures

AIM is dedicated to providing prompt response, high quality, and accurate, dependable services to not only meet but exceed the District's expectations. AIM's total quality approach means every member of the AIM team is responsible for the quality of every aspect of their work, from field reviews to document production. AIM utilizes a comprehensive Project Quality Control Plan (PQCP) from the outset through the final completion of many projects. The foundation of the PQCP is an extensive program of peer reviews performed by qualified personnel who are not directly involved in the completion of a particular task. All deliverables are subjected to an independent peer review and sufficient review time for each deliverable will be built into every project schedule. AIM also maintains an impressive in-house Quality Assurance team that conducts periodic reviews of projects in-progress. This service is provided to the District at no cost and assures that the highest standards of performance are maintained. We commit to continuously monitoring and evaluating the team's adherence to the processes, procedures, and standards, as outlined to the right.

Furthermore, AIM has provided constructability reviews that have reduced both construction costs and times on various types of projects. The purpose of the constructability reviews for construction plans and specifications is to identify possible construction problems. AIM's Construction Engineering and Inspection staff can work directly with our designers to develop plans that minimize potential challenges for the contractor. Bidability reviews will also be conducted on the construction contract documents. This review ensures that the plan will go through the bid process with minimal conflicts, ambiguities, inaccuracies, and/or deficiencies.



H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

COMPUTER SOFTWARE

- | | |
|--|--|
| <ul style="list-style-type: none"> ACA Capture Pro Adobe Acrobat XI Professional Adobe Creative Cloud ArcGIS 10.4 Ajera ASAD AutoCAD Civil 3D 2015 Autodesk Civil Design/Civil 3D/Land 2015 Object Enabler/Survey/Vault/Storm & Sanitary Analysis AutoTurn 9.0.2 Bentley MicroStation V8.11 Descartes V8.11 DHI MIKE SHE Citilabs Cube Voyager 6.4 Citrix ICA Client CAiCE Visual Transportation ERDAS Imagine & Leica Photogrammetry Suite FDOT Citrix FDOT Construction Software 2009 FDOT Infonet FDOT Laboratory Information Management System FDOT LOS (Level of Service) 2009 FDOT SiteManager | <ul style="list-style-type: none"> FDOT SS4 Florida Department of Transportation Trends Foundation Geopak Google Earth Pro Haested Methods (Storm CAD, Water CAD, Sewer CAD) HECRAS HY8 HyPACK 2015 ICPR 3.10 Lview MapInfo 12.0 McTrans Highway Capacity Manual HCS Microsoft Office 2013 Microsoft Project 2013 Pix4D Mapper Primavera P6 Sidra Intersection 6.1 Synchro/SimTraffic 8 TransSoft GuidSign 6.12 Trimble GeoExplorer 2005 Trimble TSCe WSPRO |
|--|--|

FIELD EQUIPMENT

- | | |
|--|--|
| <ul style="list-style-type: none"> Carlson Data Collector, Explorer II CST/Berger Level, Model M-156351 Density Gauge (2) DJI Mavic 2 Pro Unmanned Aerial Vehicle (UAV) Electromagnetic Locator (10) Ground Penetrating Radar (3) Ground Penetrating Radar Unit (7) Husky Data Collector, Model FS-2 Hydrolite XT Kubota Side by Side Leica Level, Models NA-2 & NA-28 (3) Leica P50 Terrestrial LiDAR Scanner Leica P40 Terrestrial LiDAR Scanner Leica SmartRover Leica Total Station, Various Models Mini Excavator JD 60G (1) Pegasus Mobile Mapping Station Pipehorn HL 800 Pipe & Cable Locators (2) | <ul style="list-style-type: none"> Polaris ATV RAM VAX AX4000 vacuum truck with /air/hydro excavator (1) Raven Data Collector, Models CDPR & TDS Raven Locator, Model CDPD Schonstedt Locator, Models GA-52 & GA-52CX SenseFly eBee UAV Sonarmite BT Swamp Buggy Topcon Robotic Total Station, Model GPT-8205A Topcon Total Station, Model GPT-3005W (2) Track Skid Steer JD 325G (1) Troxler Density Gauge 26168 (3) Type B Pressure Meter Vacmaster 4000 vacuum truck w/air/hydro excavator (2) Vermeer/Vactron Vacuum System PMD550DT Wanco Arrow Board Trailor |
|--|--|

GPS EQUIPMENT

- | | |
|---|--|
| <ul style="list-style-type: none"> Leica DNA10 Digital Level (1) Leica Sprinter 100M Digital Level (1) Leica NA2 Automatic Levels (6) Leica NA28 Automatic Levels (2) | <ul style="list-style-type: none"> Leica System 1200 SmartRover (GPS/GNSS) (6) Leica System SR530 Receivers (5) Trimble GeoXt Handheld Sub-Meter GPS (1) Leica Viva GS15 Units (2) |
|---|--|

H. ADDITIONAL INFORMATION

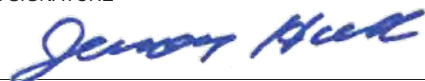
30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

PHOTOGRAPHIC EQUIPMENT	
- GoPro360 - Canon A590IS Camera (2) - Kodak Z1285 Digital Camera - Pentax Optio E10 - Polaroid I534 - Sony DSC-W190 Camera	- Saltzman B9 Enlargers - Sony HDR-SR11 High-Definition Video Camera - RCA Video Camcorder - Pentax 35mm Camera with 35/70 & 80/200 Lenses - Bushnell Binoculars Trimble GeoXT w/TerraSync & GPS Analyst
COMMUNICATION	
Smart Phones & Tablets	Motorola CP-200 & CT-250 Two Way Radios
COMPUTER HARDWARE	
- Three Dual Xeon Dual Core Processor Windows 2008 R2 Servers with Active Directory Integration - Multiple High-Powered Workstations with Intel i5 & i7 Processors running Windows 7 64-bit with Solid State Hard Drives for Modeling & AutoCAD - Intranet with VPN Access - Roaming Laptops with Broadband Cards - Multiple DVD & CD Recorders - Overland Storage Powerloader for Backups	- Two ARC Vaults for Tape Backup - Off-Site Backup of Data in Remote Offices Using Distributed File Systems (Windows 2008 Server) - HP MSA1500 SAN for Data Storage at Corporate Office - Multiple HP MSA 20 SANs for Data Storage - VPN Access to Mobile Field Crews - Dedicate 64-bit Linux Mail Server - Wide-Format Plotters
BIOLOGICAL SAMPLING GEAR	
5M DBH Tapes - PVC Quadrats (2m, 1m, 0.5m, 0.25m, & 0.16m) 2" Bucket Augers with 6' Extension	- Botanical Field Presses - Munsell Soil Charts - Soil Probes
WATER SAMPLING EQUIPMENT	
- YSI Model 44 DO Meter/Probe - HACH 16800 Portable Turbidimeters - HACH 9100 Field Turbidimeters - Kimmerer Water Sampler - Van Dorn Water Sampler	- Secchi Disk - Refractometer - LI 100 LiCor with 2II Light Sensor - Backpack Herbicide Applicator - Hand-Held Sale Refractometer with ATC
MISCELLANEOUS EQUIPMENT	
¾ Ton Swamp Buggy 100-Meter Tapes 10cm x 10cm Quads 1-m2 Quad 25 ml Opaque Bottles	- Aquascopes - Dual Regulator Hookah - Full Range of Vehicles to Include 4-Wheel Drive Vehicles - Kawasaki 220 4-Wheel ATV - Safety equipment for all Vehicles & Personnel

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

September 18, 2025

33. NAME AND TITLE

Jerron K. Hull, PE, President & CEO, Principal

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION NUMBER (If any)

PART II - GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (or Branch Office) NAME AIM Engineering & Surveying, Inc.			3. YEAR ESTABLISHED 1980		4. UNIQUE ENTITY IDENTIFIER QZAVL36DVE93	
2b. STREET 2161 Fowler Street, Suite 100			5. OWNERSHIP			
2c. CITY Fort Myers			2d. STATE Florida		2e. ZIP CODE 33901	
6a. POINT OF CONTACT NAME AND TITLE Jerron K. Hull, PE, President & CEO, Principal			a. TYPE Corporation			
6b. TELEPHONE NUMBER 239-332-4569			6c. EMAIL ADDRESS jerron@aimengr.com		b. SMALL BUSINESS STATUS N/A	
8a. FORMER FIRM NAME(S) (If any)			8b. YEAR ESTABLISHED		8c. UNIQUE ENTITY IDENTIFIER	

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. Number of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	ADMINISTRATIVE	40	14	S10	Surveying; Platting; Mapping; Flood Plain Studies	6
08	CADD TECHNICIAN	9	6	P06	Planning (Site, Installation, and Project)	5
12	CIVIL ENGINEER	7	7	T03	Traffic and Transportation Engineering	6
15	CONSTRUCTION INSPECTOR	22	6	C15	Construction Management	8
16	CONSTRUCTION MANAGER	2	1	C16	Construction Survey	3
24	ENVIRONMENTAL SCIENTIST	3	0	E11	Environmental Planning	1
38	LAND SURVEYOR	56	44	G04	GIS Services: Development, Analysis, and Data Collection	1
47	PLANNER: URBAN/REGIONAL	3	0	W02	Water Resources: Hydrology Ground Water	5
48	PROJECT MANAGER	6	8	P05	Planning (Community, Regional, Areawide, and State)	1
60	TRANSPORTATION ENGINEER	27	3			
	Other Employees					
Total		175	89			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number shown at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER	
a. Federal Work	-	1. Less Than \$100,000	6. \$2 million to less than \$5 million
b. Non-Federal Work	8	2. \$100,000 to less than \$250,000	7. \$5 million to less than \$10 million
c. Total Work	8	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million
		4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million
		5. \$1 million to less than \$2 million	10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

a. SIGNATURE 	b. DATE September 18, 2025
c. NAME AND TITLE Jerron K. Hull, PE, President & CEO, Principal	

AIM Engineering & Surveying, Inc. – Professional Licenses



Ron DeSantis, Governor

Melanie S. Griffin, Secretary

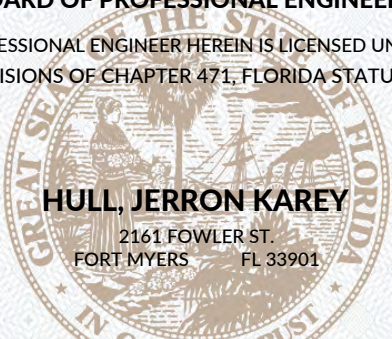


STATE OF FLORIDA

DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES



HULL, JERRON KAREY
2161 FOWLER ST.
FORT MYERS FL 33901

LICENSE NUMBER: PE59365

EXPIRATION DATE: FEBRUARY 28, 2027

Always verify licenses online at MyFloridaLicense.com



Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.

Licensee						
Name:	AIM ENGINEERING & SURVEYING, INC.			License Number:	3114	
Rank:	Registry			License Expiration Date:		
Primary Status:	Current			Original License Date:	02/23/1981	
Related License Information						
License Number	Status	Related Party	Relationship Type	Relation Effective Date	Rank	Expiration Date
25453	Delinquent, Active	HULL, JAMES DAVID	Registry		Professional Engineer	02/28/2025
59365	Current, Active	HULL, JERRON KAREY	Registry		Professional Engineer	02/28/2027



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LB3114**

Expiration Date February 28, 2027

Professional Surveyor and Mapper Business License

Under the provisions of Chapter 472, Florida Statutes

AIM ENGINEERING & SURVEYING INC
2161 FOWLER ST STE 100
FORT MYERS, FL 33901-3902



WILTON SIMPSON
COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.

Florida Department of State

State of Florida

Department of State

I certify from the records of this office that AIM ENGINEERING & SURVEYING, INC. is a corporation organized under the laws of the State of Florida, filed on June 18, 1990.

The document number of this corporation is L80948.

I further certify that said corporation has paid all fees due this office through December 31, 2025, that its most recent annual report/uniform business report was filed on January 23, 2025, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Twenty-third day of January,
2025*




Secretary of State

Tracking Number: 8835677091CC

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>

Florida Sunbiz Certification

2025 FLORIDA PROFIT CORPORATION ANNUAL REPORT

DOCUMENT# L80948

Entity Name: AIM ENGINEERING & SURVEYING, INC.

Current Principal Place of Business:

2161 FOWLER STREET
 SUITE 100
 FORT MYERS, FL 33901

Current Mailing Address:

2161 FOWLER STREET
 SUITE 100
 FORT MYERS, FL 33901 US

FEI Number: 65-0197775

Certificate of Status Desired: Yes

Name and Address of Current Registered Agent:

HULL, JERRON K
 2161 FOWLER STREET
 SUITE 100
 FORT MYERS, FL 33901 US

The above named entity submits this statement for the purpose of changing its registered office or registered agent, or both, in the State of Florida.

SIGNATURE:

Electronic Signature of Registered Agent

Date

Officer/Director Detail :

Title S VP
 Name HULL, JADON D
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Title T
 Name LEVY, TRACY
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Title PRESIDENT, CEO
 Name HULL, JERRON K
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Title VP
 Name FLYNN, BERNARD L III
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Title VP
 Name DONAHOO, SEAN
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Title VP
 Name SWETS, SHAWN D
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Title VP
 Name RATCAN, DAWN
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Title VP
 Name FICHTER, HENRY GRANT
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Continues on page 2

I hereby certify that the information indicated on this report or supplemental report is true and accurate and that my electronic signature shall have the same legal effect as if made under oath; that I am an officer or director of the corporation or the receiver or trustee empowered to execute this report as required by Chapter 607, Florida Statutes; and that my name appears above, or on an attachment with all other like empowered.

SIGNATURE: TRACY LEVY

TREASURER

01/23/2025

Electronic Signature of Signing Officer/Director Detail

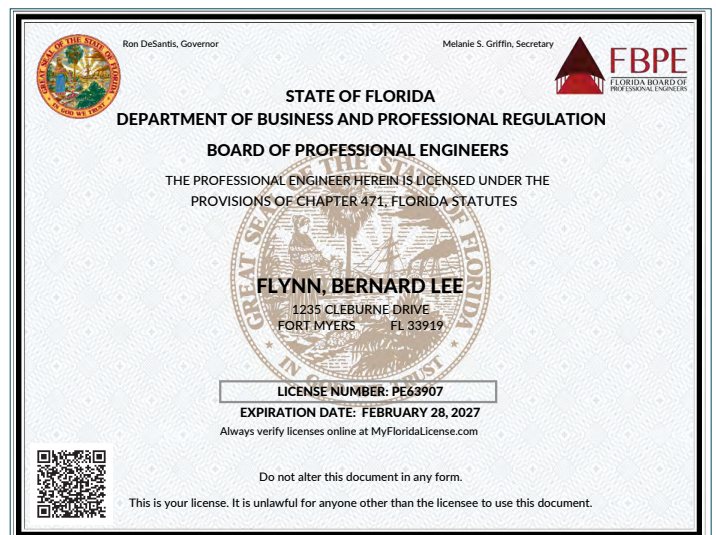
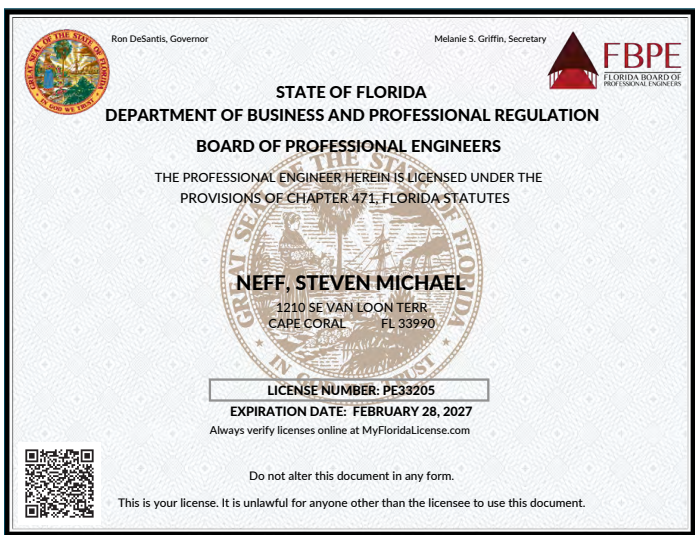
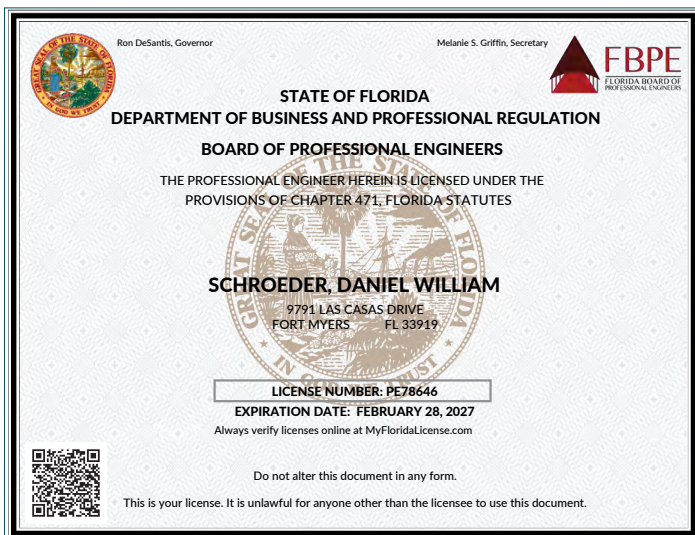
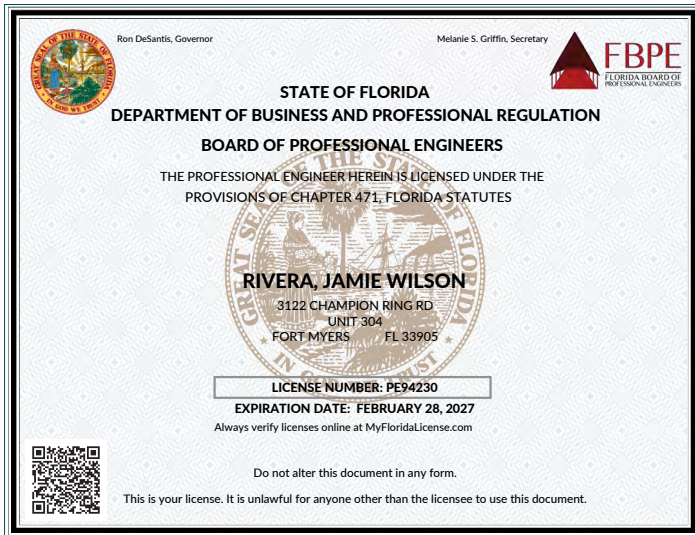
Date

Officer/Director Detail Continued :

Title VP
 Name SCHROEDER, DANIEL
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Title VP
 Name GIBSON, DAJANA
 Address 2161 FOWLER STREET
 SUITE 100
 City-State-Zip: FORT MYERS FL 33901

Personnel Professional Licenses & Certifications



Personnel Professional Licenses & Certifications – *Continued*

	Florida Department of Agriculture and Consumer Services Division of Consumer Services Board of Professional Surveyors and Mappers 2005 Apalachee Pkwy Tallahassee, Florida 32399-6500	License No.: LS7453 Expiration Date February 28, 2027
	Professional Surveyor and Mapper License Under the provisions of Chapter 472, Florida Statutes	
HENRY GRANT FICHTER PO BOX 1002 ALVA, FL 33920-1902		 WILTON SIMPSON COMMISSIONER OF AGRICULTURE

LICENSEE DETAILS		11:50:42 AM 3/4/2025
Licensee Information		
Name:	ARRIAGA, GIOVANNI (Primary Name)	
Main Address:	4602 CONNIE AVE N LEHIGH ACRES Florida 33971	
County:	LEE	
License Information		
License Type:	Engineering Intern	
Rank:	Eng Intern	
License Number:	1100027909	
Status:	Current	
Licensure Date:	07/15/2024	
Expires:		

LICENSEE DETAILS		11:52:21 AM 3/4/2025
Licensee Information		
Name:	RIVERA, MAX JAMES (Primary Name)	
Main Address:	3122 CHAMPION RING RD UNIT 304 FORT MYERS Florida 33905	
County:	LEE	
License Information		
License Type:	Engineering Intern	
Rank:	Eng Intern	
License Number:	1100028011	
Status:	Current	
Licensure Date:	07/16/2024	
Expires:		

E-Verify



Company ID Number: 147103

Information Required for the E-Verify Program

Information relating to your Company:

Company Name	AIM Engineering & Surveying, Inc.
Company Facility Address	2161 Fowler Street Suite 100 Ft Myers, FL 33901
Company Alternate Address	
County or Parish	LEE
Employer Identification Number	650197775
North American Industry Classification Systems Code	541
Parent Company	Same as above
Number of Employees	100 to 499
Number of Sites Verified for	8

COI – General Liability



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

6/27/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Five County Insurance Agency, Inc. 14120 Metropolis Ave Ft. Myers FL 33912		CONTACT NAME: PHONE (A/C, No, Ext): 239-939-1400 FAX (A/C, No): 239-939-3813 E-MAIL ADDRESS: certs@fivecountyinsurance.com															
INSURED AIM Engineering & Surveying, Inc 2161 Fowler Street, Suite 100 Fort Myers FL 33901		INSURER(S) AFFORDING COVERAGE <table border="1"> <tr> <th>INSURER</th> <th>NAIC #</th> </tr> <tr> <td>INSURER A : Westchester Surplus Lines Insurance Company</td> <td>10172</td> </tr> <tr> <td>INSURER B : The Charter Oak Fire Insurance Company</td> <td>25615</td> </tr> <tr> <td>INSURER C : St. Paul Protective Ins. Co.</td> <td>19224</td> </tr> <tr> <td>INSURER D : Travelers Property Casualty Co of America</td> <td>25674</td> </tr> <tr> <td>INSURER E : The Travelers Indemnity Company</td> <td>25658</td> </tr> <tr> <td>INSURER F :</td> <td></td> </tr> </table>		INSURER	NAIC #	INSURER A : Westchester Surplus Lines Insurance Company	10172	INSURER B : The Charter Oak Fire Insurance Company	25615	INSURER C : St. Paul Protective Ins. Co.	19224	INSURER D : Travelers Property Casualty Co of America	25674	INSURER E : The Travelers Indemnity Company	25658	INSURER F :	
INSURER	NAIC #																
INSURER A : Westchester Surplus Lines Insurance Company	10172																
INSURER B : The Charter Oak Fire Insurance Company	25615																
INSURER C : St. Paul Protective Ins. Co.	19224																
INSURER D : Travelers Property Casualty Co of America	25674																
INSURER E : The Travelers Indemnity Company	25658																
INSURER F :																	

COVERAGES		CERTIFICATE NUMBER: 2038938481		REVISION NUMBER:			
THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.							
INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
B	☒ COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☒ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☒ PROJECT ☐ LOC OTHER:	Y	Y	P660B4181396COF25	7/1/2025	7/1/2026	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 300,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
C	AUTOMOBILE LIABILITY ☒ ANY AUTO ☐ OWNED AUTOS ONLY ☒ HIRED AUTOS ONLY ☐ SCHEDULED AUTOS ☒ NON-OWNED AUTOS ONLY	Y	Y	810B42380312543G	7/1/2025	7/1/2026	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
D	☒ UMBRELLA LIAB ☒ EXCESS LIAB ☐ OCCUR ☐ CLAIMS-MADE DED ☒ RETENTION \$ 10,000	Y	Y	CUPB42567922543	7/1/2025	7/1/2026	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$
E	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A	UBB42564302543G	7/1/2025	7/1/2026	☒ PER STATUTE ☐ OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
A	Contractors Pollution Liability			APP#07012025	7/26/2025	7/26/2026	Each Occurrence: 1,000,000 General Aggregate: 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 This is a SAMPLE only certificate for BIDDING PURPOSES only.

CERTIFICATE HOLDER

AIM Engineering & Surveying, Inc
 2161 Fowler Street, Suite 100
 Fort Myers FL 33901

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

© 1988-2015 ACORD CORPORATION. All rights reserved.

COI – Professional Liability



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
7/1/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Private Client Insurance Services 9736 Commerce Centre Ct. Fort Myers FL 33906		CONTACT NAME: Sandy Balzarini PHONE (A/C, No, Ext): 239-481-1949 FAX (A/C, No): 888-853-7192 E-MAIL ADDRESS: sbalzarini@pcis-fl.com	
INSURED AIM Engineering & Surveying, Inc. 2161 Fowler Street, Suite 100 Fort Myers FL 33901		INSURER(S) AFFORDING COVERAGE INSURER A: Pacific Insurance Co LTD INSURER B: Hartford Fire Insurance Co INSURER C: INSURER D: INSURER E: INSURER F:	

COVERAGES **CERTIFICATE NUMBER:** 2095641651 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
	COMMERCIAL GENERAL LIABILITY ☐ CLAIMS-MADE ☐ OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: ☐ POLICY ☐ PRO-JECT ☐ LOC OTHER:	Y					EACH OCCURRENCE \$ DAMAGE TO RENTED PREMISES (Ea occurrence) \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY \$ GENERAL AGGREGATE \$ PRODUCTS - COMP/OP AGG \$ \$
	AUTOMOBILE LIABILITY ☐ ANY AUTO ☐ OWNED AUTOS ONLY ☐ SCHEDULED AUTOS ☐ HIRED AUTOS ONLY ☐ NON-OWNED AUTOS ONLY						COMBINED SINGLE LIMIT (Ea accident) \$ BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
	UMBRELLA LIAB ☐ OCCUR EXCESS LIAB ☐ CLAIMS-MADE DED ☐ RETENTION \$						EACH OCCURRENCE \$ AGGREGATE \$ \$
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N	N/A				☐ PER STATUTE ☐ OTH-ER E.L. EACH ACCIDENT \$ E.L. DISEASE - EA EMPLOYEE \$ E.L. DISEASE - POLICY LIMIT \$
A B	Professional Liability Directors & Officers			21 OH 0656913-25 21 KB 0785867-25	7/1/2025 7/1/2025	7/1/2026 7/1/2026	Each Claim/Aggregate Deductible Limit/Deductible 5,000,000/5,000,000 100,000 1,000,000/1,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
FOR INFORMATION ONLY

CERTIFICATE HOLDER FOR INFORMATION ONLY	CANCELLATION 10 Days SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE
---	--

4Bii.



Cedar Hammock
GOLF & COUNTRY CLUB
Naples, Florida

REQUESTS FOR QUALIFICATIONS FOR ENGINEERING SERVICES

CEDAR HAMMOCK COMMUNITY DEVELOPMENT DISTRICT

Barraco
and Associates, Inc.

2271 McGregor Blvd.
Suite 100
Fort Myers, FL 33901
www.barraco.net

September 26, 2025

Cedar Hammock Community Development District
c/o Mr. Justin Faircloth
District Manager
8660 Cedar Hammock Blvd
Naples, Florida 34112

Re: Request for Qualifications for Professional Engineering Services
Cedar Hammock Community Development District

Dear Mr. Faircloth:

Barraco and Associates, Inc. (BAI) is pleased to submit this Statement of Qualifications to the Cedar Hammock Community Development District (CDD) to serve as District Engineer.

BAI proposes Carl A. Barraco, Sr., P.E., to serve as District Engineer, Frank Savage as CDD Project Manager, and Douglas Tarn for Construction Services. Mr. Barraco, Sr.'s experience with CDDs is diversified, including serving as CDD Supervisor for two independent Districts in Lee County for a combined tenure of eight years, assisting with the establishment of 27 CDDs, and serving as District Engineer for 27 Districts over the years. The Firm currently serves as District Engineer for 21 CDDs. This experience provides a thorough knowledge of CDDs including their operating procedures and budgets. Mr. Savage and Mr. Tarn assist Mr. Barraco with a number of the Firm's current CDD responsibilities including meeting attendance, project management, field operations and construction services. Many CDDs do not have daily engineering issues; therefore, in order to preserve the CDD budget, BAI confirms with the respective CDD Manager whether the District Engineer's presence is needed or requested for each scheduled CDD BOS meeting.

Barraco and Associates appreciates this opportunity to provide the Firm's qualifications for District Engineer for the Cedar Hammock Community Development District, and we look forward to the opportunity to provide professional services to the Cedar Hammock CDD.

If you should have any questions or require additional information, please advise.

Very truly yours,
BARRACO AND ASSOCIATES, INC.



Carl A. Barraco, P.E.
President
Proposed District Engineer

Very truly yours,
BARRACO AND ASSOCIATES, INC.



Frank Savage
Proposed CDD Project Manager

QUALIFICATIONS

Barraco and Associates, Inc. (BAI) is a civil engineering, land surveying, and land planning firm established in 1998; however, the firm's senior staff members have worked together for over 35 years in Southwest Florida. This history of shared work experience provided the solid foundation on which to build the firm and quickly established BAI as a regional leader of professional consulting firms in Southwest Florida.

BAI headquarters is conveniently located in downtown Fort Myers and a second office is located in Panama City Beach, Florida. Our office locations, coupled with interaction on numerous projects over the years, have secured a working knowledge and skillful aptitude of the criteria, processes, policies and procedures utilized for planning, permitting, designing and construction of projects in Florida. This experience has afforded BAI valuable insights to the various public information approaches along with a history of precedents, agency staff and working relationships among the involved entities.

The firm's mission is to assist clients in achieving their project objectives by providing highly responsive, technically sound, cost-effective services. The firm's sincere commitment to consistently providing clients with outstanding service is tied directly to our attention to detail and dedication to our clients and their projects.

Firm Personnel and Offered Professional Services:

BAI currently employs 59 residents of Lee County and has additional staff in the Panama City office. Staff include six licensed professional engineers, three licensed surveyors, a certified land planner, five project managers, designers, construction inspectors, survey field crews, and administrative staff.

Engineering:

- Community Development Districts - District Engineer Duties
- Engineering Cost Analysis
- Traffic Impact Studies
- Utility Design
- Stormwater Management
- Roadway Design
- Permitting
- Utility Coordination
- Emergency Preparedness Plans
- Signing and Marking Design
- Access Management
- Project Management
- Intersection Design
- Maintenance of Traffic Plans
- Expert Witness
- Design Alternatives
- Construction Plan preparation
- Technical Specifications

Planning:

- Planned Development Rezoning
- Special Exceptions and Variances
- Community Planning
- Developments of Regional Impact (DRI)
- Due Diligence/Feasibility Study
- Comprehensive Plan Amendments
- Conflict Resolution
- Public Involvement & Facilitation
- Design Guidelines
- Zoning
- Master Concept Plans



Construction Administration:

- Construction Engineering and Inspection (CEI)
- Assistance with Contractor Selection
- Design and Constructability Reviews
- Observation Activities
- Obtain Record Information
- Shop Drawings Reviews
- Contractor Pay Request Review
- Testing Materials & Result Review
- Pre-construction Meetings
- Public Information Facilitation
- Public Involvement Workshops

Surveying and Mapping:

- Boundary and Control Surveys
- Sketches and Legal Descriptions
- Topographic Surveys
- Subdivision Platting
- Construction Stakeout
- GPS Services
- Deed Research
- Mortgage Inspections
- Right-of-Way Surveys
- Jurisdictional Surveys

Proposed CDD Management Personnel:



Carl A. Barraco, Sr.,
P.E. District Engineer



Frank Savage CDD
Senior Project
Manager



Douglas Tarn
Construction Services

For the Cedar Hammock Community Development District, BAI proposes Carl A. Barraco, Sr., P.E., as District Engineer, Frank Savage as CDD Project Manager and Douglas Tarn as Construction Services Manager. **Regular District meeting attendance will be handled by Mr. Barraco, Sr. and/or Mr. Savage, and Mr. Tarn will handle construction services requests.**

Past Experience and Performance for Typical CDD projects:

BAI currently is the District Engineer and provides ongoing services for **22 different CDDs**; Additionally BAI has helped establish 27 different CDDs over the years. Our current service areas include the following **8 counties**: Lee, Collier, Charlotte, Hendry, Glades, Highlands, DeSoto and Sarasota.

The following persons are authorized to make representations for respondent:

Carl A. Barraco, P.E. – President

2271 McGregor Blvd. Suite 100
Fort Myers, FL 33901
CarlB@barraco.net
Office Phone: (239) 461-3170
Cell Phone: (239) 633-4285
Fax: (239) 461-3169

Frank Savage - Senior Project Manager

2271 McGregor Blvd. Suite 100
Fort Myers, FL 33901
Franks@barraco.net
Phone: (239) 461-3170
Fax: (239) 461-3169

The signer of this Statement of Qualifications has authority to bind principal proponent.

BAI's Approach to Providing Engineering Services to CDDs

Agenda Page 53

Our approach is rooted in our extensive experience and understanding of the myriad, evolving responsibilities of a CDD throughout its ongoing life cycle. Prioritizing timely, well-informed and transparent communication, with a focus on educating and advising the CDD as to its obligations and responsibilities, particularly as the CDD Board of Supervisors shifts from developer to residential control, is paramount to being a successful District Engineer. BAI also emphasizes relationship building, and takes pride in maintaining strong, collegial relationships with many of the leading management and counsel entities in this area. Additionally, BAI understands CDDs vary greatly when it comes to size and budget, and we aim to help identify and navigate issues which may put a strain on the budgetary considerations of a CDD through assistance in establishing systems and processes for identification and prioritization of issues which may reasonably come before the CDD.

Willingness to Meet Time/Budget Requirements

With 27 years of experience, BAI takes great pride in the firm's track record of providing timely and efficient professional services to its clients. If a situation arises wherein additional in-house staff assistance is needed to meet a deadline or maintain a project schedule, BAI has the staffing available to reallocate resources to ensure project schedules and budgets are maintained throughout the duration of the project. **BAI staff members understand one of the most significant measures of the success of a project is whether or not the project budget and schedule are maintained.**

MBE Status

BAI is not a certified MBE; however, the firm proudly utilizes MBE subconsultants when additional consultant assistance may be required. The local companies that we've partnered with in the past are Lomski Engineering and Cella Molnar & Associates.

References

Mr. Chesley "Chuck" E. Adams, Jr.
(District Manager)

Director of Operations Wrathell, Hunt and
Associates, LLC
9220 Bonita Beach Road, Suite 214
Bonita Springs, FL 34135
239.464.7114
adams@whhassociates.com

Mr. Graydon (Grady) E. Miars (Client)
President GreenPointe Communities,
LLC

7807 Baymeadows Road, E. Suite 205
Jacksonville, FL 32256
904-996-2485
gmiars@greenpointellc.com

Mr. Greg Urbancic (District Counsel)
Coleman Yovanovich & Koester, P.A.
4001 Tamiami Trail North Suite 300
Naples, FL 34103
239.435.3535
gurbancic@cyklawfirm.com

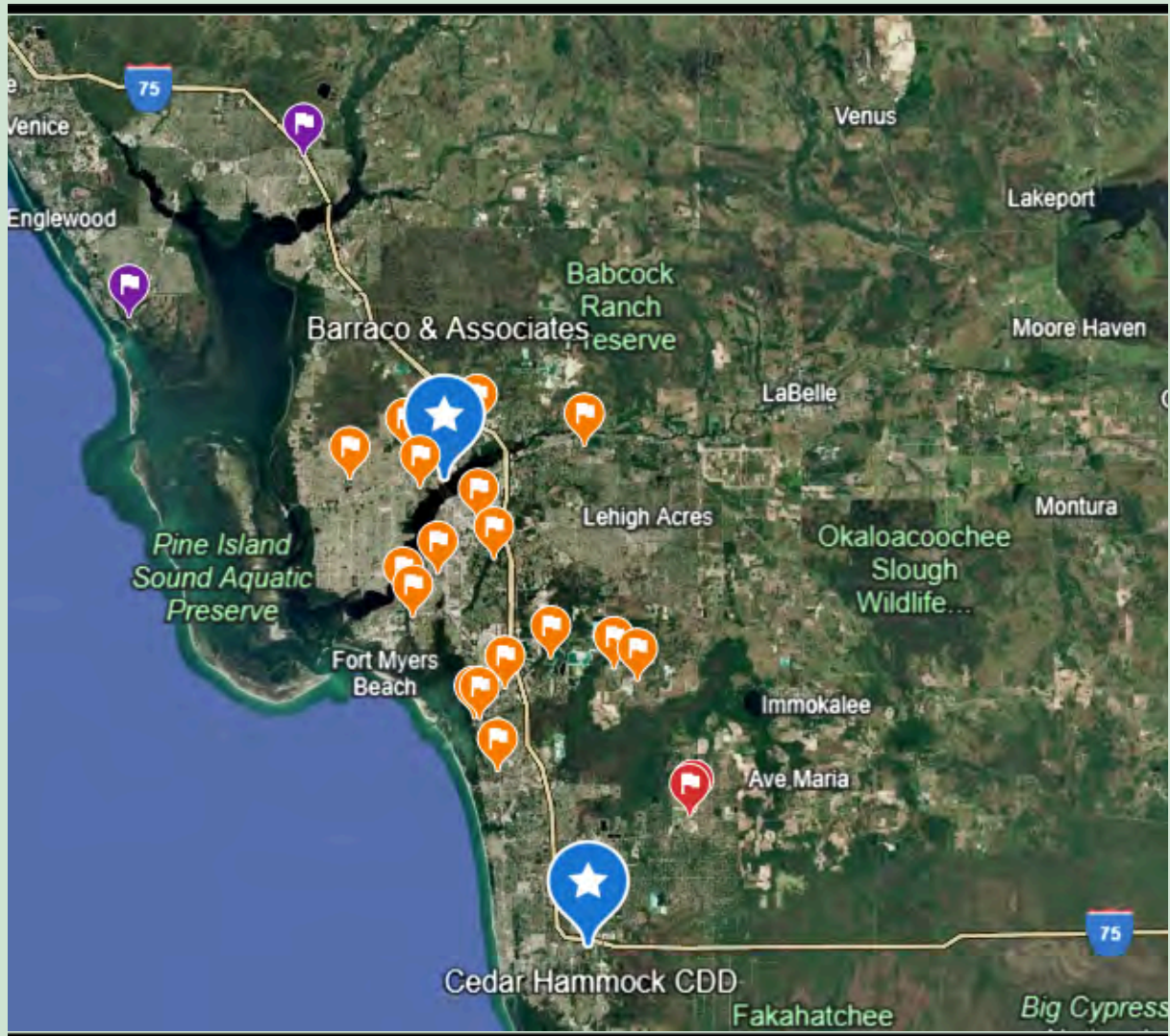
Volume of Work Previously Awarded by CDD

The firm has not provided any services to the Cedar Hammock CDD.

LOCATION/ACCESSIBILITY

BAI's corporate headquarters is located in Fort Myers, Florida which is where the proposed staff operates out of. BAI is currently operating in the following 8 counties: Lee, Collier, Charlotte, Hendry, Glades, Highlands, DeSoto and Sarasota.

Barraco's main office off McGregor Blvd is about 35 miles away from Cedar Hammock. We currently provide services for 22 different CDDs with 3 of them being in Collier County.



Collier	
Lee	
Charlotte	



BAI is unique amongst other engineering firms with having 2 specific members of staff that are solely dedicated to our CDDs and their overall management:

1. **Frank Savage** - CDD Senior Project Manager
franks@barraco.net
2. **Rachel Wright** - CDD Entry Project Manager
rachelw@barraco.net



CARL A. BARRACO, P.E.

President
Principal in Charge

// EDUCATION

University of South Florida B.S.
Civil Engineering - 1984
M.S. Civil Engineering - 1987

// PROFESSIONAL REGISTRATION

Florida P.E. #38536

// PROFESSIONAL AFFILIATIONS

American Society of Civil Engineers
Florida Engineering Society (FES)

National Society of Professional
Engineers

// HONORS

2016

Florida Engineering Society Calusa
Chapter Engineer of the Year

1998

Asphalt Contractors Assn. of FL, Inc.
District One Road and Streets Award

1993-1994

FES - Calusa Chapter Young Engineer
of the Year

1983

American Society of Civil Engineers
Student Engineer of the Year

Tau Beta Pi National Engineering Honor
Society

Chi Epsilon National Civil Engineering
Honor Society

Phi Kappa Phi National Honor Society

Carl A. Barraco, along with his associates, formed Barraco and Associates, Inc., in April 1998. Prior to this time he was a senior shareholder and served on the Board of Directors of a large Southwest Florida engineering and surveying firm.

Mr. Barraco has been providing engineering services in Southwest Florida for 41 years. His professional experience is well diversified as illustrated below:

1. Principal in Charge for U.S. 41 Transmission Line Improvements (Alico Road to Colonial Boulevard, Phases 1A-1, 2A-West and 2A-East) project for Lee County Utilities consisted of replacing existing forcemain and watermain from south of Old Gladiolus Drive to north of Crystal Drive in Fort Myers. To alleviate impacts to traffic, BAI successfully designed and coordinated the construction of watermain and forcemain directional bores beneath U.S. 41 and many side roads. To minimize construction costs and maintain an effective design, BAI coordinated with FDOT for simultaneous installation of the new 8-foot sidewalk being constructed within U.S. 41 right-of-way.

2. Orange Blossom Ranch/Orange Blossom Groves - Engineer of Record for a ±1,600-unit residential development including 258 townhomes and 1,342 single family units located off Oil Well Road in Collier County.

3. Isles of Collier Preserve, Phases 1-10 - Principal in Charge for the ±700 unit residential subdivision with associated Preview Center and Amenity Center located in Collier County, Florida.

4. Project Engineer for Paseo, a 444-acre, 1,149 unit residential subdivision located in Fort Myers, Florida. Services included providing for infrastructure including all drainage, water and sewer design.

5. Project Engineer for full infrastructure to support the River Hall subdivision, a 2,000-acre, 1,199-unit residential subdivision, located off S.R. 80 in Lee County. Included infrastructure design and construction of over 20 miles of multiple diameter watermain, 18 miles of gravity sewer, 8.5 miles of forcemain including a Lee County Utilities 4,500 LF forcemain within SR 80 ROW.

6. Project Engineer/Manager for Somerset at the Plantation, a 1,269-acre, 530-unit subdivision located in Fort Myers, Florida. Services included providing for infrastructure including all drainage, water and sewer design, permitting and certifications.

Barraco
and Associates, Inc.



FRANK SAVAGE

Senior CDD Project Manager

// EDUCATION

Florida Gulf Coast University
M.S., Applied Mathematics -
2018

University of Florida
B.A., Mathematics - 2003

// CURRENT REPRESENTING THE FOLLOWING CDDS

- Bayside/Bay Creek
- Orange Blossom Groves
- Blue Lake
- Orange Blossom Ranch
- Catalina at Winkler Preserve
- Paseo
- Coral Creek
- River Hall
- Corkscrew Farms
- Saltleaf
- Del Webb Oak Creek
- Treeline Preserve
- Kingston
- Tuckers Pointe
- Lucaya
- V-Dana
- Mirada
- WildBlue
- Moody River Estates
- Victory Park

Frank Savage entered the civil engineering discipline in March 2006 when he joined Barraco and Associates, Inc. as an Assistant Project Manager, where he was employed until June 2012, before re-entering the field in August 2023, giving Mr. Savage over seven years of experience in the field of engineering.

Mr. Savage represents the District Engineer for various Community Development Districts (CDDs), where he works in conjunction with the District Manager, District Counsel, and District Board of Supervisors to provide professional services, recommendations and guidance related to District-owned and operated facilities.

Mr. Savage has concentrated his efforts on overseeing the design, permitting, construction and certification of utilities and water management systems for commercial and residential developments. His experience includes, but is not limited to, the following residential, commercial, and governmental projects on which he performed the duties of Lead Project Manager:

- Hendry/LaBelle Sports Complex: Responsible for SFWMD, FDEP and City of LaBelle permitting and certification; observation and coordination of construction activities; utility turnover to City of LaBelle Utilities.
- Curcione Medical Center: Responsible for Lee County, FGUA, ECWCD, HRS and FDEP permitting and certification; observation and coordination of construction activities; utility turnover to FGUA.
- Avalon Preserve: Responsible for Lee County, SFWMD, HRS and FDEP permitting and certification; utility turnover to Lee County Utilities.
- FDEP and HRS permitting and certification; utility turnover to Gateway Services District.

Mr. Savage brings extensive experience from other fields, including education, data analytics, and personal insurance and finance, which provides him with unique insights and perspectives to troubleshoot issues as they arise with projects he manages.





DOUGLAS TARN

Construction Services

Douglas Tarn joined the construction administration team at Barraco and Associates, Inc. in May 2007. Mr. Tarn has provided project management and construction observation services for over 16 years on projects since joining the firm, including the following:

// EDUCATION

Santa Fe College A.A.S.
Building Construction
Technology (emphasis on
Construction Management)
- 2007

// PROFESSIONAL CERTIFICATIONS

FDOT - Temporary Traffic
Control Advanced

FDOT - Final Estimates

FDOT - Earthwork Construction
Inspection

FDOT - Asphalt Paving
Technician Level 1

FDOT - MSE Wall

FDEP Stormwater Management
Inspector - 2008

SFWMD Dewatering 101

USDOT - Nuclear Gauge
HAZMAT

// MILITARY SERVICES

Florida Army National Guard
Air Defense Artillery - 14S
2002-2005, Honorably Discharged

1. Orange Grove Boulevard-Hancock Bridge Parkway to Pondella Road, Lee County – This Lee County Utilities project consisted of replacing 10" water main on the east side of Orange Grove Boulevard from just south of Hancock Bridge Parkway to Pondella Road. The project included replacing existing storm drainage as well as installing new storm drainage to make improvements within the right-of-way. Over one mile of sidewalk was removed and replaced. Additional work included roadway and driveway repairs where new water main was installed. Mr. Tarn served as project manager.

2. The U.S. 41 Transmission Line Improvements (Alico Road to Colonial Boulevard, Phases 1A-1, 2A-West and 2A-East) project for Lee County Utilities (LCU) consisted of replacing existing forcemain and watermain from south of Old Gladiolus Drive to north of Crystal Drive in Fort Myers. In order to alleviate impacts to traffic, BAI successfully designed and coordinated the construction of watermain and forcemain directional bores beneath U.S. 41 and many side roads. To minimize construction costs and maintain an effective design, BAI coordinated with FDOT for the simultaneous installation of the new 8-foot sidewalk being constructed within the U.S. 41 right-of-way. Mr. Tarn assisted with construction observations and project management for this LCU project.

3. BAI performed CEI and GIS services for State Road 739 (total length of 1.336 miles) for the City of Fort Myers. Most notable service provided was maintaining water and sewer service for residences and businesses during construction along the corridor. GIS services included providing as-built information after utilities were installed. Mr. Tarn served as the Senior Utility Inspector and Project Manager.

4. For the City of Fort Myers' Metro Parkway Utilities Relocation project from Dr. Martin Luther King, Jr. Boulevard to Hanson Street on Evans Avenue and Fowler Street to Industrial Street on Hanson Street, Mr. Tarn witnessed and inspected the removal and installation of force main, gravity sewer, and water main. Other responsibilities included maintaining daily construction reports and client and contractor interface. This project was completed in 2008, ahead of schedule and under budget, and was constructed under a JPA between the City of Fort Myers and the FDOT.

Barraco
and Associates, Inc.

State of Florida

Department of State

I certify from the records of this office that BARRACO AND ASSOCIATES, INC. is a corporation organized under the laws of the State of Florida, filed on March 5, 1998.

The document number of this corporation is P98000021404.

I further certify that said corporation has paid all fees due this office through December 31, 2025, that its most recent annual report/uniform business report was filed on January 22, 2025, and that its status is active.

I further certify that said corporation has not filed Articles of Dissolution.

*Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Eighteenth day of March, 2025*




Secretary of State

Tracking Number: 0392181843CU

To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



RICK SCOTT, GOVERNOR

JONATHAN ZACHEM, SECRETARY

Agenda Page 60



STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION

BOARD OF PROFESSIONAL ENGINEERS

THE ENGINEERING BUSINESS HEREIN IS AUTHORIZED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

BARRACO AND ASSOCIATES, INC.

2271 MCGREGOR BOULEVARD SUITE 100
FT. MYERS FL 33901

LICENSE NUMBER: CA7995

EXPIRATION DATE: FEBRUARY 28, 2021

Always verify licenses online at MyFloridaLicense.com



Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.



Ron DeSantis, Governor

Melanie S. Griffin, Secretary

Agenda Page 61



FBPE
FLORIDA BOARD OF
PROFESSIONAL ENGINEERS

STATE OF FLORIDA
DEPARTMENT OF BUSINESS AND PROFESSIONAL REGULATION
BOARD OF PROFESSIONAL ENGINEERS

THE PROFESSIONAL ENGINEER HEREIN IS LICENSED UNDER THE
PROVISIONS OF CHAPTER 471, FLORIDA STATUTES

BARRACO, CARL ANTHONY

2271 MCGREGOR BLVD.
SUITE 100
FORT MYERS FL 339010000

LICENSE NUMBER: PE38536

EXPIRATION DATE: FEBRUARY 28, 2027

Always verify licenses online at MyFloridaLicense.com



Do not alter this document in any form.

This is your license. It is unlawful for anyone other than the licensee to use this document.



Florida Department of Agriculture and Consumer Services
Division of Consumer Services
Board of Professional Surveyors and Mappers
2005 Apalachee Pkway Tallahassee, Florida 32399-6500

License No.: **LB6940** Agenda Page 62

Expiration Date February 28, 2027

Professional Surveyor and Mapper Business License

Under the provisions of Chapter 472, Florida Statutes

BARRACO AND ASSOCIATES INC
2271 MCGREGOR BLVD
FORT MYERS, FL 33901-3314

A handwritten signature in black ink, appearing to read "Wilton Simpson", written over a horizontal line.

WILTON SIMPSON
COMMISSIONER OF AGRICULTURE

This is to certify that the professional surveyor and mapper whose name and address are shown above is licensed as required by Chapter 472, Florida Statutes.

RATE SCHEDULE
2025***SERVICES***

Expert Witness	\$ 450.00	per hour
Principal Professional Engineer (Carl Barraco Sr.)	\$ 300.00	per hour
Senior Professional Engineer	\$ 275.00	per hour
Professional Engineer	\$ 225.00	per hour
Project Engineer	\$ 200.00	per hour
Professional Surveyor and Mapper	\$ 225.00	per hour
Senior Project Manager	\$ 200.00	per hour
Project Manager	\$ 175.00	per hour
Principal Planner	\$ 195.00	per hour
CDD Manager (Frank Savage)	\$ 150.00	per hour
Senior Planner	\$ 165.00	per hour
Senior Project Technician	\$ 175.00	per hour
Project Technician	\$ 150.00	per hour
Senior Construction Observer (Doug Tarn)	\$ 150.00	per hour
Construction Observer	\$ 125.00	per hour
Senior Project Services	\$ 125.00	per hour
Project Services (Rachel Wright)	\$ 100.00	per hour
Two Man Survey Crew	\$ 200.00	per hour
Three Man Survey Crew	\$ 255.00	per hour
Four Man Survey Crew	\$ 295.00	per hour

REIMBURSABLE EXPENSES

11" x 17" color copy	\$1.65	EA
11" x 17" copy	\$0.16	EA
24" x 36" Bond Print	\$1.65	EA
24" x 36" High Gloss Photo	\$52.80	EA
24" x 36" Mylar Print	\$8.80	EA
8½" x 11" copies	\$0.07	EA
Courier - Bonita Springs	\$40.00	EA
Courier - Fort Myers	\$20.00	EA
Courier - Naples	\$60.00	EA
Courier Services - Port Charlotte	\$25.00	EA
24" x 36" Color Aerial	\$25.00	EA
24" x 36" Bond Color Print	\$20.00	EA

Cost Plus 10%
Equipment Rental
Miscellaneous (Expense)
Permit Fees

ARCHITECT-ENGINEER QUALIFICATIONS

PART I - CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION *(City and State)***Cedar Hammock Community Development District Request for Qualifications**

2. PUBLIC NOTICE DATE

3. SOLICITATION OR PROJECT NUMBER

N/A

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Carl A. Barraco, P.E.

5. NAME OF FIRM

Barraco and Associates, Inc.

6. TELEPHONE NUMBER

239.461.3170

7. FAX NUMBER

239.461.3169

8. E-MAIL ADDRESS

carlb@barraco.net

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	(Check)			9. FIRM NAME	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCONTRACTOR			
a.	☒			Barraco and Associates, Inc. ☒ CHECK IF BRANCH OFFICE	2271 McGregor Boulevard Suite 100 Fort Myers, FL 33901	District Engineer
b.				☐ CHECK IF BRANCH OFFICE		
c.				☐ CHECK IF BRANCH OFFICE		
d.				☐ CHECK IF BRANCH OFFICE		
e.				☐ CHECK IF BRANCH OFFICE		
f.				☐ CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☒ (Attached) **On Page 5**

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
		a. TOTAL	b. WITH CURRENT FIRM
Carl A. Barraco, Sr., P.E.	District Engineer	41	27

15. FIRM NAME AND LOCATION (City and State)

Barraco and Associates, Inc. - Fort Myers, Florida

16. EDUCATION (Degree and Specialization)

M.S. - Civil Engineering (1987)
B.S. - Civil Engineering (1984)

17. CURRENT PROFESSIONAL REGISTRATION (State and Discipline)

Professional Engineering License No. 38536 - Florida

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Florida Engineering Society, Calusa Chapter - Engineer of the Year (2015-16); Roads & Streets Award presented by District One of the Asphalt Contractor Assn. of Fla., Inc. (1998); FES Calusa Chapter - Young Engineer of the Year Award (1993-94); American Society of Civil Engineers - Student Engineer of the Year (1983)

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
Paseo Development - Fort Myers (Lee County, FL)	2011	2014-2015
a. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm Project Engineer/Manager for 444-acre, 1,149 unit residential subdivision; services included design for project infrastructure including all drainage, water and sewer; estimated infrastructure construction costs for Phase 1 is \$10,400,000.		
Bayside/Bay Creek CDD (Lee County, Florida)	Continuing	N/A
b. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm District Engineer for the Bayside and Bay Creek Community Development Districts.		
Corkscrew Farms CDD (Lee County, Florida)	Continuing	Continuing
c. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm The District includes approximately +/- 999 acres of the overall +/-1,361 acre Corkscrew Farms Development. A total of 1,325 residential units is proposed to be constructed over the course of two phases. The development is located in Lee County, Florida. Proposed public infrastructure is estimated at \$51,000,000.		
Mirada (Fort Myers, Lee County, Florida)	Continuing	N/A
d. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm Principal in Charge for a 59-acre, mixed use development (240 residential units, 200,000 sq. ft. medical/office space); services include design of infrastructure (paving, drainage, water, sewer, and surface water management). Not yet constructed; project has been put on hold.		
Waterford Landing (Fort Myers, Lee County, Florida)	Continuing	Continuing
e. (3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm Principal in Charge for this 1,012-unit, 255.8-acre residential development. BAI provided full civil engineering and survey services including zoning, site design, permitting, surveys, construction administration, and project certification. Estimated infrastructure costs for this project \$12,367,000.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME	13. ROLE IN THIS CONTRACT	14. YEARS EXPERIENCE	
Frank Savage	CDD Project Manager	a. TOTAL 8.5	b. WITH CURRENT FIRM 8.5
15. FIRM NAME AND LOCATION <i>(City and State)</i> Barraco and Associates, Inc. - Fort Myers, Florida			
16. EDUCATION <i>(Degree and Specialization)</i> M.S. - Applied Mathematics (2018) B.S. - Mathematics (2003)		17. CURRENT PROFESSIONAL REGISTRATION <i>(State and Discipline)</i>	
18. OTHER PROFESSIONAL QUALIFICATIONS <i>(Publications, Organizations, Training, Awards, etc.)</i>			

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION <i>(City and State)</i> V-Dana Community Development District (CDD) (Lee County, FL)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> Continuing
a. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Support District Engineer and attendance at Board of Supervisors meetings.	☐ Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Orange Blossom Ranch CDD (Collier County, FL)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> Continuing
b. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Support District Engineer and attendance at Board of Supervisors meetings.	☐ Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Paseo CDD (Fort Myers, Lee County, FL)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> N/A
c. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Support District Engineer and attendance at Board of Supervisors meetings.	☐ Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Orange Blossom Grove CDD (Collier County, FL)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> N/A
d. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Support District Engineer and attendance at Board of Supervisors meetings.	☐ Check if project performed with current firm	
(1) TITLE AND LOCATION <i>(City and State)</i> Bayside/Bay Creek CDD (Lee County, FL)	(2) YEAR COMPLETED	
	PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> N/A
e. (3) BRIEF DESCRIPTION <i>(Brief scope, size, cost, etc.)</i> AND SPECIFIC ROLE Assist District Engineer and attendance at Board of Supervisors meetings.	☐ Check if project performed with current firm	

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT
(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER

21. TITLE AND LOCATION *(City and State)*

22. YEAR COMPLETED

PROFESSIONAL SERVICES

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Corkscrew Farms CDD

b. POINT OF CONTACT NAME

Brian Lamb, District Manager

c. POINT OF CONTACT TELEPHONE NUMBER

813.873.7300

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Corkscrew Farms CDD consists of +/-999 acres of the overall +/-1,361 acre Corkscrew Farms Development. A total of 1,325 residential units is proposed to be constructed within the District over the course of two phases. The proposed infrastructure, which is considered fundable from the Bonds, is estimated at \$51,000,000. This project is ongoing.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 2.		
21. TITLE AND LOCATION <i>(City and State)</i> Bayside / Bay Creek CDD	22. YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES Continuing</td> <td>CONSTRUCTION <i>(If applicable)</i> N/A</td> </tr> </table>		PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> N/A
PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> N/A			

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Bayside/Bay Creek CDD	b. POINT OF CONTACT NAME Chuck Adams, District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 239.498.9020
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i> District Engineer for the Community Development District.		

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 3.		
21. TITLE AND LOCATION <i>(City and State)</i> Paseo CDD, Fort Myers, Florida	22. YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES Continuing</td> <td>CONSTRUCTION <i>(If applicable)</i> 2014-15</td> </tr> </table>		PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> 2014-15
PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> 2014-15			

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Paseo CDD	b. POINT OF CONTACT NAME Belinda Blandon, District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 239.936.0913
--------------------------------------	--	---

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BAI provided full civil engineering and surveying services through construction on this +/-450 acre residential community 749 multi-family and 378 single family units; currently serving as District Engineer for the Community Development District.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE Civil Engineer/Surveyor/District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 4.
21. TITLE AND LOCATION <i>(City and State)</i> Lucaya CDD, Fort Myers, Florida	22. YEAR COMPLETED PROFESSIONAL SERVICES Continuing	
	CONSTRUCTION <i>(If applicable)</i> 2010	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Lucaya CDD	b. POINT OF CONTACT NAME Jordan Lansford, District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 813.344.4844
---------------------------------------	--	---

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

BAI provided full civil engineering and surveying services through construction on this +/-99 acre, 384 unit multi-family residential community; currently serving as District Engineer for the Community Development District.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE Civil Engineer/Surveyor/District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 5.		
21. TITLE AND LOCATION <i>(City and State)</i> Catalina at Winkler Preserve CDD, Fort Myers, Florida	22. YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES Continuing</td> <td>CONSTRUCTION <i>(If applicable)</i> 2013</td> </tr> </table>		PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> 2013
PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> 2013			

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Catalina at Winkler Preserve CDD	b. POINT OF CONTACT NAME Belinda Blandon, District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 239.936.0913
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

BAI provided civil engineering and surveying services including site design, permitting and surveying for this +/-111 acre, 282 single family unit residential development and is currently serving as District Engineer for the Community Development District.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE Civil Engineer/Surveyor/District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 6.
21. TITLE AND LOCATION <i>(City and State)</i> Moody River Estates CDD, Fort Myers, Florida	22. YEAR COMPLETED PROFESSIONAL SERVICES Continuing CONSTRUCTION <i>(If applicable)</i> Continuing	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Moody River Estates CDD	b. POINT OF CONTACT NAME Calvin Teague, District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 239.690.7100
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

BAI provides professional services to Moody River Estates Community Development District after completion of all CDD infrastructure was completed by others.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE Civil Engineer/Surveyor/District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 7.		
21. TITLE AND LOCATION <i>(City and State)</i> Waterford Landing CDD, Fort Myers, Florida	22. YEAR COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES Continuing</td> <td>CONSTRUCTION <i>(If applicable)</i> Continuing</td> </tr> </table>		PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> Continuing
PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> Continuing			

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Waterford Landing CDD	b. POINT OF CONTACT NAME Daniel Rom, District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 561.571.0010
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

BAI has been providing full civil engineering and survey services including zoning, site design, permitting, surveys, construction administration, and project certification for this +/-255 acre, 1,012 unit residential development and is currently serving as District Engineer for the CDD.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE Civil Engineer/Surveyor/District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 8.
21. TITLE AND LOCATION <i>(City and State)</i> Mirada CDD, Fort Myers, Florida	22. YEAR COMPLETED PROFESSIONAL SERVICES Continuing CONSTRUCTION <i>(If applicable)</i> Continuing	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Mirada CDD	b. POINT OF CONTACT NAME Paul Winkeljohn, District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 954.721.8681
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

BAI provided infrastructure design including paving, drainage, water, sewer and surface water management for this +/-59 acre mixed use development (240 residential units, 200,000 sf of medical office space).

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE Civil Engineer/Surveyor/District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 9.		
21. TITLE AND LOCATION <i>(City and State)</i> V-Dana CDD, Fort Myers, Florida	22. YEAR COMPLETED <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; border: none; padding: 5px;"> PROFESSIONAL SERVICES Continuing </td> <td style="width: 50%; border: none; padding: 5px;"> CONSTRUCTION <i>(If applicable)</i> Continuing </td> </tr> </table>		PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> Continuing
PROFESSIONAL SERVICES Continuing	CONSTRUCTION <i>(If applicable)</i> Continuing			
23. PROJECT OWNER'S INFORMATION				
a. PROJECT OWNER V-Dana CDD	b. POINT OF CONTACT NAME Brian Lamb, District Manager	c. POINT OF CONTACT TELEPHONE NUMBER 813.873.7300		
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>				

BAI is currently providing District Engineer services for the V-Dana CDD. Verdana Village is a +/-2,138 acre residential development located along Corkscrew Road, east of the Alico Road intersection in unincorporated Lee County; the V-Dana CDD is comprised of +/-2,115 ares. The phased development will include 2,400 residential units.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT		
a. (1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE District Engineer
b. (1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c. (1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d. (1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e. (1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f. (1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>		20. EXAMPLE PROJECT KEY NUMBER 10.
21. TITLE AND LOCATION <i>(City and State)</i> Blue Lake CDD, Fort Myers, Florida	22. YEAR COMPLETED PROFESSIONAL SERVICES Continuing CONSTRUCTION <i>(if applicable)</i> Continuing	

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Blue Lake CDD	b. POINT OF CONTACT NAME Kathleen Meneely, SW Fla. District Mgr.	c. POINT OF CONTACT TELEPHONE NUMBER 941.875.4195
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT <i>(Include scope, size, and cost)</i>		

Blue Lake Community Development District consists of +/-706 acres of the overall +/-2,960 acre WildBlue Development. The community that comprises the District is known as VistaBlue. A total of 423 single family residential units are proposed to be constructed within the District over the course of three phases. The proposed public infrastructure which is considered fundable from the Bonds was estimated at \$12,281,000. This project is ongoing.

25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Barraco and Associates, Inc.	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE Civil Engineer/Surveyor/District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

[illegible]

29. EXAMPLE PROJECTS KEY

NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>	NUMBER	TITLE OF EXAMPLE PROJECT <i>(From Section F)</i>
1	Corkscrew Farms CDD	6	Moody River Estates CDD
2	Bayside / Bay Creek CDD	7	Waterford Landing CDD
3	Paseo CDD	8	Mirada CDD
4	Lucaya CDD	9	V-Dana CDD
5	Catalina at Winkler Preserve CDD	10	Blue Lake CDD

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.



I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE

32. DATE September 26, 2025

33. NAME AND TITLE

4Biii.

QUALIFICATIONS TO PROVIDE CEDAR HAMMOCK COMMUNITY DEVELOPMENT DISTRICT

PROFESSIONAL ENGINEERING SERVICES
SEPTEMBER 26, 2025



Cover Letter

a. Ability & Adequacy of Professional Personnel	1
b. Certified Minority Business Enterprise	8
c. Willingness to Meet Time & Budget	9
d. Past Performance	10
e. Geographic Location	19
f. Current & Projected Workloads	20
g. Volume of Work Previously Awarded to Consultant by District	21
h. SF330	





September 26, 2025

Cedar Hammock Community Development District
210 N. University Drive, Suite 702
Coral Springs, FL 33071

Re: Cedar Hammock Community Development District - Professional Engineering Services

Dear Supervisors:

As an experienced District Engineer to Chapter 190 Community Development Districts in South Florida, it is clear that the role of District Engineer is to provide the Board of Supervisors with unbiased, accurate engineering knowledge in common-sense language. Board members needing to make necessary fiscal decisions that impact the health and safety of current and future residents depend upon clear, timely answers on engineering related matters. We have more than seven decades of experience in Lee and Collier Counties and more than four decades with the proposed personnel that will work for Cedar Hammock Community Development District (CDD). We have assisted many CDDs with the transition from developer control to community ownership, and we are ready to be your trusted and independent partner. Our project manager for this District will be Mark Zordan. He has over 40 years of experience in civil engineering working for municipal governments.

In addition to the District Engineer, you will receive the support of a team of qualified professionals with the knowledge of stormwater management, current environmental issues, transportation/ roadway/pedestrian safety and enhancement design, utility design, landscape design and construction management/observation along with current permitting requirements in order to efficiently maintain or expand the District's services that are being provided to its residents. Our team is known for providing outstanding service as well as always being mindful of our client's time and budgetary needs. Our clients find that our vast experience and dedication to professionalism bring success to their projects. Please see our CDD list below:

- | | | |
|---|-----------------------|---------------------------------------|
| → Arbor Greene CDD | → Longleaf CDD | → Spring Lake CDD |
| → Bayside Improvement CDD (Pelican Landing) | → Long Lake Ranch CDD | → Stoneybrook CDD |
| → Bay Creek CDD (Pelican Landing) | → Mediterra CDD | → Suncoast CDD |
| → Beach Road Golf Estates CDD | → Miromar Lakes CDD | → Terra Bella CDD |
| → Bella Vida CDD | → Parklands Lee CDD | → The Brooks II of Bonita Springs CDD |
| → Cory Lakes CDD | → Parklands West CDD | → The Brooks of Bonita Springs CDD |
| → CFM CDD (Magnolia Landing) | → Park Place CDD | → University Square CDD |
| → Cypress Preserve CDD | → Pelican Marsh CDD | → University Village CDD |
| → Cypress Shadows CDD | → Pine Air Lakes CDD | → Verandah East CDD |
| → Forest Creek CDD | → Portico CDD | → Verandah West CDD |
| → Gateway Services CDD | → Riverbend West CDD | → Walnut Creek CDD |
| → Highlands CDD | → River Ridge CDD | → Watergrass I CDD |
| → La Collina CDD | → Sail Harbour CDD | → Water's Edge CDD |
| | | → Wentworth Estates CDD (Treviso Bay) |

We appreciate the opportunity to submit our qualifications and look forward to the opportunity to build our relationship with the Cedar Hammock Community Development District. Please do not hesitate to contact me should you have any questions during your review of our proposal.

Sincerely,
JOHNSON ENGINEERING, LLC

Mark Zordan, PMP, Project Manager
(239) 461-2474, maz@johnsoneng.com

a. Ability & Adequacy of Professional Personnel





Depth of Experience

Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

Full Range of Services

Specialized teams of licensed engineers, land planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide a variety of specialized services.

Long Term Commitment

Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Firm Overview

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. More than 79 years later we have seen booms in development and a tremendous population growth alter the landscape permanently. We have been assisting private companies, city, county, federal, and state government through these changes and challenges by offering expertise in a broad spectrum of disciplines.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Southwest Florida, has developed into a cohesive team of more than 130 professional civil engineers, ecologists, scientists, geologists, surveyors and mappers, certified land planners and landscape architects, located throughout Florida.

We have more than 79 years of professional experience and 49 years of District work throughout Florida. Our extensive list of well-known residential communities, roads, schools, hospitals, airports, resorts, shopping centers, and commercial developments, show our experience and continued responsibility in developing Florida's communities.

Our team has worked closely together on the following CDD's.

- | | |
|---|-------------------------------------|
| Arbor Greene CDD | Pelican Marsh CDD |
| Bayside Improvement CDD (Pelican Landing) | Pine Air Lakes CDD |
| Bay Creek CDD (Pelican Landing) | Portico CDD |
| Beach Road Golf Estates CDD | Riverbend West CDD |
| Bella Vida CDD | River Ridge CDD |
| Cory Lakes CDD | Sail Harbour CDD |
| CFM CDD (Magnolia Landing) | Spring Lake CDD |
| Cypress Preserve CDD | Stoneybrook CDD |
| Cypress Shadows CDD | Suncoast CDD |
| Forest Creek CDD | Terra Bella CDD |
| Gateway Services CDD | The Brooks II of Bonita Springs CDD |
| Highlands CDD | The Brooks of Bonita Springs CDD |
| La Collina CDD | University Square CDD |
| Longleaf CDD | University Village CDD |
| Long Lake Ranch CDD | Verandah East CDD |
| Mediterra CDD | Verandah West CDD |
| Miromar Lakes CDD | Walnut Creek CDD |
| Parklands Lee CDD | Watergrass I CDD |
| Parklands West CDD | Water's Edge CDD |
| Park Place CDD | Wentworth Estates CDD (Treviso Bay) |

CAPABILITIES SUMMARY

We have an experienced team of professionals located throughout Florida, many of whom have considerable Special District experience. Our extensive list of well-known Florida Special District's, residential communities, roads, schools, hospitals, airports, shopping centers, resorts and commercial developments show our continued responsibility in developing Florida's communities.

LAND DEVELOPMENT

Project Management / Coordination • Due Diligence
Site Design • Cost Estimation • Permitting
Construction Observation & Administration
Single Family Communities • Multi-Family Residential
Assisted Living • Commercial • Industrial • Medical
Institutional • Educational • Recreational

PLANNING

Feasibility & Assessment Studies • Master Planning &
Urban Design • Neighborhood & Sector Planning
Comprehensive Planning & Zoning • Facility Planning
Corridor Planning • Local Government Planning
Public Engagement • GIS Services
Code Writing Redevelopment Planning

SURVEYING & MAPPING

Subsurface Utility Engineering & Mapping (SUE)
Hydrographic Surveying • Transportation Surveying
Bathymetric Surveying • ALTA Surveys
Boundary Surveys • Construction Layout
Platting • Record Surveys
Sketches and Legal Descriptions

ECOLOGICAL/ENVIRONMENTAL CONSULTING

Wetland Delineation, Assessments & Permitting
Protected Species Surveys, Permitting & Relocations
Mitigation Design & Monitoring
Marine & Coastal Environmental Services
Airport Wildlife Hazard Services
Drone Services
Geographic Information Systems

STORMWATER MANAGEMENT

Surface Water Master Planning • Surface Water
Retrofit • BMP Selection and Design
Hydrologic, Hydraulic & Water Quality Modeling
Federal, State and Local Surface Water Permitting
Flow & Stage Monitoring • Water Quality Treatment
Special Governments • Filter Marsh Design

WATER QUALITY STUDIES

Stormwater/Surface Water Quality Studies
Groundwater Quality Studies • Estuarine/Coastal
Water Quality Studies • Subaqueous Sediment
Characterization • TMDL Pollutant Loading
Determination • EPA Section 319 and FDEP SWAG
Assistance • Microbial Source Tracking • Quality
Assurance Project Plan • Non-point Source Evaluation

WATER SUPPLY

Hydrogeological Investigations
Water Resource Assessments • Water Use, Water
Supply System Permitting • Well & Wellfield Design
Regional Water Supply Planning
Groundwater Modeling • Deep Injection Wells
Alternative Water Supplies Studies

ENVIRONMENTAL ASSESSMENT

Phase I Environmental Site Assessments (ESAs)
Phase II Environmental Site Assessments (ESAs)
NPDES Compliance Monitoring
Permit Compliance Monitoring and Reporting
Filter Marsh Efficiency Evaluation
Water Use Accounting Method Calibration
BMAP Nutrient Removal Project Assessment

GEOGRAPHICAL INFORMATION SYSTEMS

ESRI-based GIS Services • Mobile Online Map
(ArcGIS Online) • Custom Client Online Map Services
Geodatabase Development and Implementation
CAD-GIS-DGN Conversions • High Accuracy GNSS
(GPS) Data Collection • Advanced Modelbuilder
& Python Scripting • LiDAR Derivative Products
Cartographic Visualization • Aerial Photo Processing

TRANSPORTATION DESIGN

Roadway Design • Signalization Design
Resurfacing, Rehabilitation and Restoration
Street Lighting Design • Traffic Analyses
Roundabout Design • Signalization Design
Corridor Planning • Bicycle, Transit,
and Pedestrian Facilities

CONSTRUCTION ENGINEERING & INSPECTION

Roadway Construction
Bridge Construction
Roadway Resurfacing Rehabilitation Restoration
Major Drainage Structures Construction
Private Development Construction Assistance
Grant Funded Construction Oversight / Compliance

LANDSCAPE ARCHITECTURE

Landscape/Hardscape/Irrigation Design • Conceptual
Design • Commercial Design • Community
Revitalization & Amenity Design • Streetscape Design
Park Design • Visualization & Graphic Design
Construction Documents & Observation
Arboricultural Consulting Services • Plan Review
Services • Community/Institutional/Hospitality Design

UTILITIES

Utility Planning • Subsurface Utility Engineering (SUE)
Data Collection & Analysis • Hydraulic Modeling
Pipeline Design • Pump Station Design,
Evaluation, and Operational Controls
Utility Permitting • Project Management CEI

ELECTRICAL ENGINEERING (EI&C)

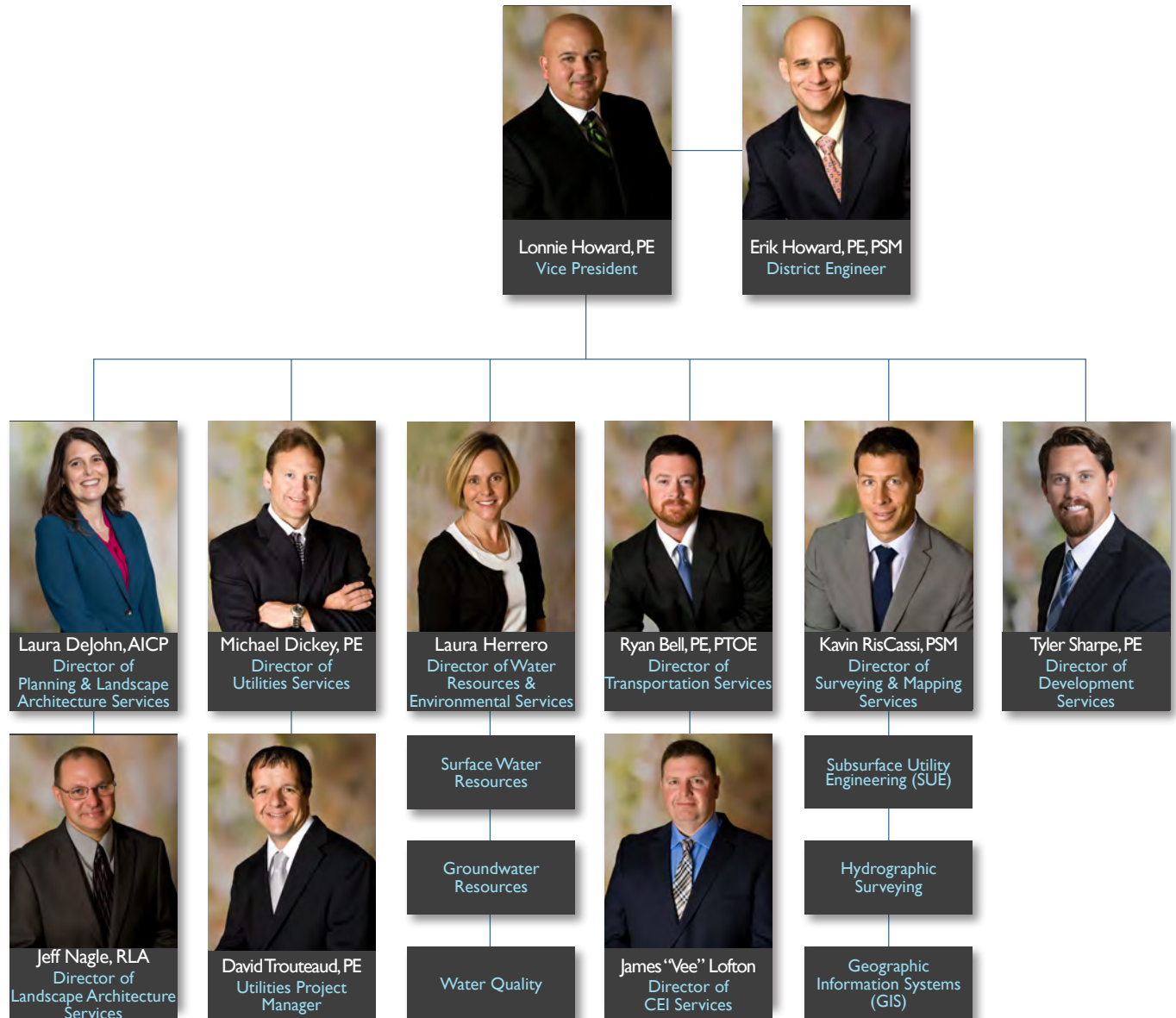
Switchgear, Motor Control Centers, and Generators
Power Distribution Equipment • Lighting
Process & Industrial Control
Systems Integration and Commissioning
Electrical Systems Analysis (Short Circuit and
Protective Coordination)
SCADA Architecture, Networking & Telemetry

SPECIAL DISTRICT ASSISTANCE

Stormwater Management • Water Use
Environmental • Planning
Landscape Architecture
Surveying & Mapping • Utilities
Roadway/Traffic Studies
Geographic Information Systems (GIS)
Construction Engineering & Inspection (CEI)

ORGANIZATIONAL STRUCTURE

Johnson Engineering is a corporation and is comprised of seven specialized market groups. Each market group is led by a key officer whose job is to provide beneficial decision making for the company and integrate these decisions with the other market groups.



ASSIGNED TEAM ORGANIZATIONAL CHART

Below is our proposed team we have hand selected to best serve the needs of the CDD. Our team is available and ready to start immediately.



TEAM BIOS

**Erik Howard, PE, PSM - District Engineer**

Erik joined Johnson Engineering in 2003. As an engineer, surveyor, general contractor, plumbing contractor and electrical contractor, he is familiar with both the technical and construction side of projects. Erik's experience as an engineer includes groundwater modeling, hydraulic pipe modeling, data analysis, utility design, directional drill layout and design, well design, pump station design, treatment facility design, stormwater design, permitting, certification and construction administration. He routinely prepares specialized plans and specifications for projects that require an 'out-of-the-box' approach. Erik's technical background and practical experience allows him to handle most any unique circumstance.

**Mark Zordan, PMP - Project Manager**

Mark joined Johnson Engineering's Water Resources team as a project manager in 2024. He brings 43 years of experience as a project manager working on stormwater, roadway, sidewalk, and utility projects. His 38-year career in Connecticut included job functions as a construction inspector, engineering assistant, and superintendent of engineering. In these roles, he managed large and diverse federal, state, and local infrastructure projects that included reconstruction of stormwater systems, roads, bridges, sanitary sewers, and sidewalks. Mark gained a wide variety of engineering skills and knowledge in many different areas of design, regulatory permitting, document preparation, contract administration, construction inspection, and project management.

**Alfredo Perez, PE, PSM - Water Management**

Alfredo has 28 years of experience. Alfredo works on a variety of projects entailing various disciplines of engineering which include groundwater, utilities, surface water, construction inspection, report writing, and field data collection. Alfredo is currently more involved in the water resources discipline assisting with environmental resource permitting and surface water management systems. However, he continues to aid in other areas of engineering which consist of surveying and mapping, plan production/QAQC, and preparing project specifications.

**Jeff Nagle, RLA - Landscape Architecture**

Jeff joined Johnson Engineering in 2012 as a principal landscape architect. Jeff brings a versatile skill set and a reputation built on providing the highest quality of service to both public and private sector clients, including CDDs, with on-time and on-budget deliverables. Having worked in both the public and private sector, Jeff brings a broad range of experience to apply in practice, using an innovative management approach to guide projects from the planning and design phase, through permitting, development and construction. Jeff's specialties include master planning, parks and recreation, streetscapes, roadway, environmental reclamation and mitigation, low impact development, and lighting design.

**Gary Nychyk, CE - Environmental**

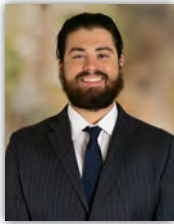
Gary is an ecologist whose primary focus is on vegetation mapping, wildlife surveys, protected species management plans, wetland jurisdictional determinations, and wetland mitigation monitoring. He is an Authorized Gopher Tortoise Agent and maintains 11 ultrasonic acoustic recorders used to survey for the endangered Florida bonneted bat. He also conducts Stormwater Pollution Prevention Plan and Spill Prevention Control and Countermeasures annual site compliance evaluations and training events at Southwest Florida International Airport and Page Field General Aviation Airport. He works closely with the USACE, the SFWMD, FDEP, FDEM, FWC, USFWS as well as local city and county agencies.

**Alec Piironen, PG - Water Use**

Alec joined Johnson Engineering in 2022 and is a hydrogeologist in the company's water resources group. He is responsible for performing hydrogeologic investigations, water resource assessments, aquifer performance testing, support in hydrologic monitoring program development efforts, and water management district water use and Florida Department of Environmental Protection (FDEP) permitting. Additionally, Alec joined Johnson Engineering with a combined six years of experience working as a geologist/engineering technician with other Environmental Consulting Firms, where he worked on a variety of landfill construction and monitoring, contaminate investigation and remediation, and environmental compliance projects.


Kevin RisCassi, PSM - Survey & Mapping

Kevin has 33 years of experience successfully providing both residential and commercial clients with control, boundary, topographic, route, and hydrographic surveys, as well as right of way mapping on transmission lines, and construction staking. He has also been developing our subsurface utility engineering (SUE) services. He helped in the design and acquisition our current Vac-Truck which we added to our fleet in 2007 along with our Ground Penetrating Radar equipment. He has managed several projects for Florida Power and Light, Lee County Electric Co-Op, Fort Myers Utilities, Charlotte County Utilities, Collier County Utilities and private contractors in design and as-built phases with required subsurface utility deliverables.


Billy Saum, PE - Utilities

Billy has been with Johnson Engineering since 2015. He is a professional engineer and project manager for utility related projects. Billy has experience in project management, pump station and pipeline design, FDOT utility coordination and adjustments, hydraulic modeling and calculations, pump selecting, construction administration, plan production, and permitting for clients throughout South Florida. Billy also has extensive experience in pump station data collection and performance analysis for hundreds of pump stations in South Florida. Recently, he has designed and managed various pump station rehabilitation and emergency power resiliency projects for municipal wastewater systems. While most of his experience thus far has been with municipal projects, he has completed various assignments for commercial and residential projects as well.


Josh Hildebrand, PE, PTOE - Transportation

In 2007, Josh began his professional career and has since served as a team member in the transportation services division at Johnson Engineering. He has worked on various projects throughout Southwest Florida and is familiar with traffic studies, supervision of traffic data collection, roadway design, pathway design, construction, and the permitting procedures of the local municipalities. Josh has worked on 100+ traffic / construction feasibility-related engineering studies, roadway and drainage design projects within public right-of-way. This experience provides him with a unique understanding of the development of corridor and intersection design, parking demand, traffic generation, ADA compliance-related challenges, and the permitting requirements on both private and public capital improvement projects.


Laura DeJohn, AICP - Planning

A Certified Planner since 2001, Laura has more than 27 years of professional experience in both public and private sector planning, including five years as a planner for the City of Naples. As Johnson Engineering's Director of Planning & Landscape Architecture, Laura manages projects involving development feasibility studies and site assessments, monitoring reports, code writing, preparation and presentation of land use and zoning applications, site design, master planning, and community visioning. Her experience includes entitlement of new development and redevelopment projects; architectural design review; annexation; and incentive-based codes. She has presented for the American Institute of Architects of Southwest Florida, FGCU, and the Florida Chapter of the American Planning Association, and is an appointed member of the Collier County Development Services Advisory Committee.


Marina Guirguis - Geographic Information Systems (GIS)

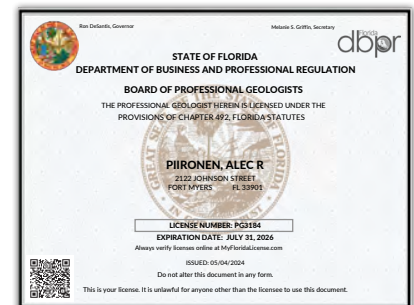
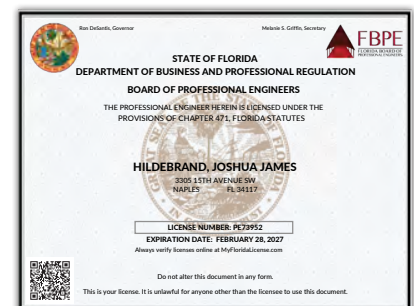
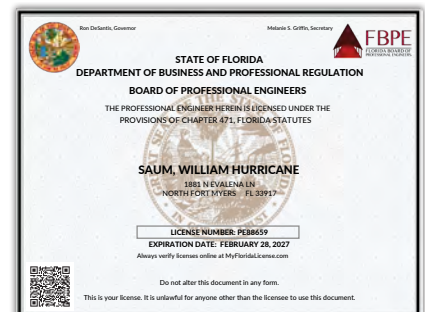
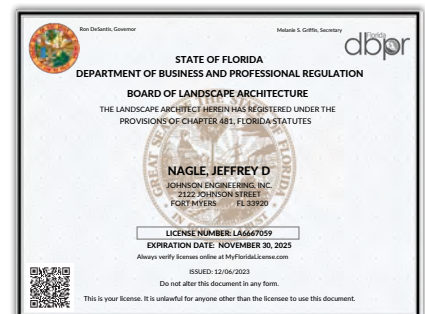
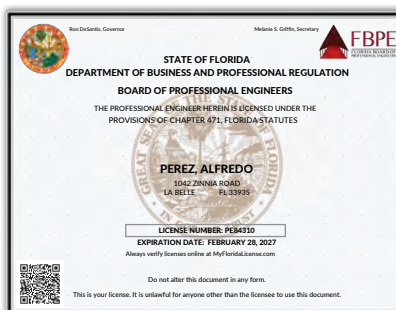
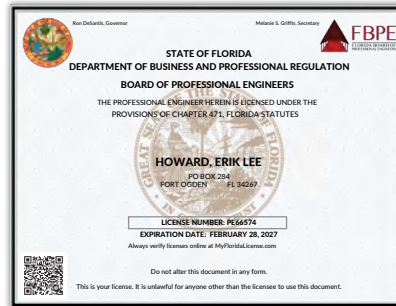
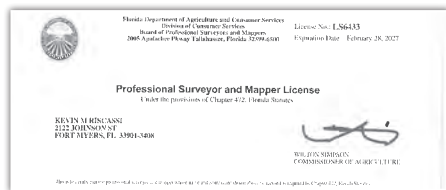
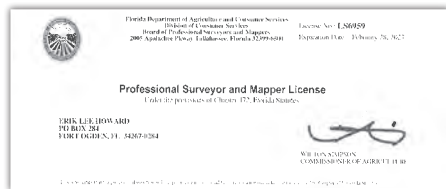
Marina joined Johnson Engineering in 2017. Her current projects include work in geographic information system (GIS), development projections, drafting, mapping, corridor analysis, research, site planning and design, public meetings, graphic design and rendering. Marina holds a Master of Design in Sustainable Urban Environments from Northeastern University.



James "Vee" Lofton - CEI

Vee is director of the construction engineering & inspection (CEI) team. He has more than 37 years of experience in roadway and bridge construction, project administration, and inspection in both traditional design-bid-build and design-build. His extensive experience also includes interstate highways and bridges, pile driving, earthwork, sub grade and base construction, asphalt paving, drainage items, and all types of utilities and related relocations. He specializes in document control for both quality assurance and quality control testing. His previous experience as a consultant program manager with the Florida Department of Transportation (FDOT) gives him a unique perspective of the bidding process, construction techniques utilized, as well as an understanding of the maintaining agency's needs.

BUSINESS & PROFESSIONAL LICENSES/CERTIFICATIONS



b. Certified Minority Business Enterprise





Johnson Engineering is not a certified minority business. However, we take great pride in being an equal opportunity employer. **We are committed to promoting other MBEs.** Our goal is to establish a team in the best interest of our clients, while maintaining the standard of quality our firm and clients demand.

Once selected, we will work closely with the CDD to identify other potential minority teaming opportunities.

Equal Opportunity/Affirmative Action Employer

Johnson Engineering is an Equal Employment Opportunity and Affirmative Action Employer and seeks to recruit qualified women, qualified minorities, qualified individuals with disabilities and qualified protected veterans. It is the policy of Johnson Engineering not to discriminate against any employee or applicant for employment based on race, gender, age, disability or national origin or because he or she is a qualified individual with a disability, a disabled veteran, a newly separated veteran, a campaign veteran or an armed forces service medal veteran.

c. Willingness to Meet Time & Budget



WILLINGNESS TO MEET TIME & BUDGET

As noted in our organizational chart, Erik Howard, PE, PSM will be the District Engineer for this CDD if Johnson Engineering is selected. Support will also be provided by Mark Zordan, PMP, Alfredo Perez, PE, PSM, Gary Nychyk, CE, and Jeff Nagle, RLA, to name a few.

Gary Nychyk has helped many special districts navigate environmental issues and Jeff Nagle has assisted in landscape enhancements throughout Florida. Alfredo Perez and Mark Zordan have assisted on many of the CDDs undertaking pond/lake inspections, drainage system inspections, roadway and sidewalk assessments, and construction observation.

Additionally, we have a staff of more than 130 to assist whenever needed.

The growth of Johnson Engineering's Special District clientele is a testament to the past performance we have provided and will continue to provide to the respective Districts we serve. Many of the Districts are managed by the same management company as well as the same District Manager indicating a trust in our abilities to perform when needed.

As you can see, we have an established track record of successfully providing district engineering services locally to multiple community development districts over the last decade and a half.

Per the Consultants Competitive Negotiations Act, fees are not part of the qualifications review. However, if selected, Johnson Engineering will submit its standard hourly rates to the District for discussion as part of the contract negotiation process.



d. Past Performance



PREVIOUS CDD DISTRICT ENGINEER EXPERIENCE & REFERENCES

RIVERWOOD CDD District Engineer

Inframark
Mr. Robert Koncar
5911 Country Lakes Drive
Fort Myers, FL 33905
(904) 626-0593
Bob.Koncar@inframark.com



Johnson Engineering is one of two firms providing engineering services for this district. Our focus is on water management, environmental, road, and landscape needs with the other firm focused on the utility plants operated by the District. The District has several water management permits, which we are assisting with budgeting to meet permit requirements.

SARASOTA NATIONAL CDD District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



The Sarasota National CDD encompasses an area of approximately 2,400+ acres in unincorporated Sarasota County, Florida and is generally located south of U.S. 41 and east of Jacaranda Blvd in Venice, FL. Infrastructure consists of public roadways, storm water management, potable water, wastewater, irrigation and reuse, landscaping, environmental facilities, and off-site improvements. The Sarasota National CDD is a local, special-purpose government entity authorized by Chapter 190 of the Florida Statutes as amended, and was established on November 1, 2006.

THE BROOKS OF BONITA SPRINGS CDD District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering is the District Engineer for The Brooks of Bonita Springs CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

VERANDAH WEST CDD District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering prepared the original Engineer's Report and amendments along with the other items in the community. During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, onsite testing and certifications to the regulatory agencies. We also helped with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.

MEDITERRA

District Engineer

Wrathell, Hunt & Associates
Mr. Chuck Adams
9220 Bonita Beach Road,
Suite 214
Bonita Springs, FL 34135
(239) 498-9020
adamsc@whhassociates.com



Johnson Engineering has been the District Engineer at Meditterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.

PELICAN MARSH CDD

District Engineer

Dorrill Management Group
Mr. W. Neil Dorrell
5672 Strand Court, Suite 1
Naples, FL 34110
(239) 592-9115
nsdorrell@aol.com



Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues. In 2017, the community began a multi-year roadway paving project of the main CDD roads. Our transportation group provided a pavement condition report and Construction, Engineering, and Inspection (CEI) services during the project to monitor contractor performance and verify invoicing quantities.

CORY LAKES CDD

District Engineer

Mr. Larry Krause
1540 International Parkway
Suite 2000
Lake Mary, FL 32746
(813) 565-4663



Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.

CYPRESS SHADOWS CDD

District Engineer

Inframark
Mr. Justin Faircloth
2005 Pan Am Circle Ste 300
Tampa, Florida 33607
(239) 785-0675
justin.faircloth@inframark.com



Johnson Engineering began providing professional engineering services for the Cypress Shadows CDD following a request for qualifications in 2020, a few years after it transferred to a resident-majority board. Our work commenced with research into the existing permits, plans, plats, and related documents which were used to develop a tabular listing and multiple maps that identified the areas of the community owned and operated by the CDD. We may also provide general engineering services for the CDD, including preparation of reports, meeting attendance, reports for bonds, feasibility studies, and assistance during construction.

PARK PLACE CDD

District Engineer

Inframark
Mr. Gene Roberts
2005 Pan Am Circle Ste 300
Tampa, Florida 33607
(813) 873-7300 ext 116
gene.roberts@inframark.com

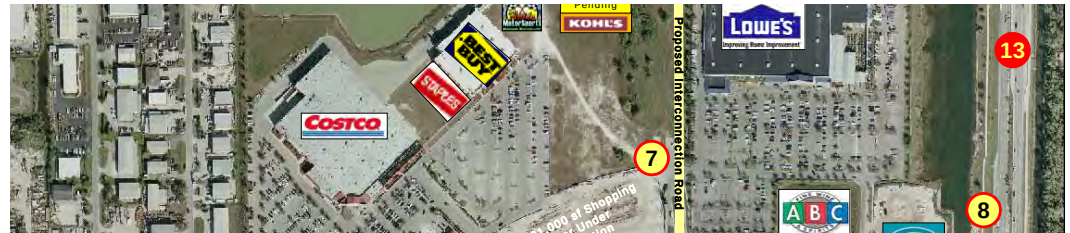


As District Engineer for the Park Place CDD, Johnson Engineering has provided general engineering services related to traffic calming, roadway repairs and improvements (asphalt and brick pavers), ADA compliance, vendor/contractor selection and oversight, parking assessments and inspection of stormwater detention ponds as well as a other professional services on an as-needed basis. By closely coordinating with the District Manager and communicating effectively with the Board, we have been able to assist the District in maintaining its infrastructure at an acceptable level.

PINE AIR LAKES CDD

District Engineer

Governmental Mgmt. Services
Mr. Rich Hans
5701 North Pine Island Road,
Suite 370
Fort Lauderdale, FL 33321
(954) 721-8681
rhans@govmgtstvc.com



Johnson Engineering provides professional engineering services for Pine Air Lakes Community Development District located in Collier County, Florida. The work includes establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Our environmental team is currently providing preserve maintenance by overseeing exotic vegetation maintenance events.

LAKEVIEW PLANTATION CDD

District Engineer

Governmental Management
Services - Central Florida, LLC
Mr. George Flint
135 West Central Blvd, Suite 320
Orlando, FL 32801
(407) 841-5524
gflint@gmscfl.com

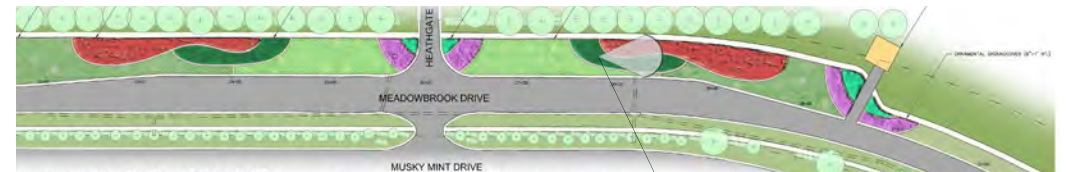


Johnson Engineering provides professional engineering services for Lakeside Plantation Community Development District. We service as District Engineer in the areas of stormwater management, environmental issues, transportation/roadway issues, utility design, landscape design, and construction management and observation, along with current permitting requirements in order to efficiently maintain or expand the District's services that are being provided to its residents.

SUNCOAST CDD

District Engineer

Inframark
Ms. Jayna Cooper
2654 Cypress Ridge Blvd., Ste 101
Wesley Chapel, FL 33544
(813) 608-8242
jayna.cooper@inframark.com



Johnson Engineering was selected to provide professional engineering services for the Suncoast Community Development District in Pasco County, Florida in August 2013. Our work has included inspection of stormwater detention ponds (for SWFWMD Certification), review of and recommendations pertaining to contractor proposals, facilitating discussions between the Board of Supervisors and County staff, identifying and reporting roadway structural issues and responding to resident inquiries. Our landscape team designed the replacement of existing turf grass within the County ROW along the community's main entry road with a Florida Friendly and aesthetically pleasing landscape treatment. The design required consideration of the roadway landscape restrictions which limited the plant selections to grasses and groundcover to avoid frangibility concerns of trees within the roadway corridor.

LONGLEAF CDD

District Engineer

Inframark
Ms. Jayna Cooper
2654 Cypress Ridge Blvd., Ste 101
Wesley Chapel, FL 33544
(813) 608-8242
jayna.cooper@inframark.com



Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009. The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD. Additional services have included sidewalk/ADA surveys, resolution of trip hazards as a result of tree roots, solving drainage issues, pavement condition surveys, construction administration and observation, and regular communication with District Staff.

FOREST CREEK CDD

District Engineer

Inframark
Mr. Andrew Mendenhall
2654 Cypress Ridge Blvd. Suite 101
Wesley Chapel, FL 33544
(813) 991-4014
andymendenhall@inframark.com



Johnson Engineering provides general engineering services to the Forest Creek Community Development District. As District Engineer, we have assisted the District with its needs in the areas of stormwater management, environmental issues, transportation/roadway issues, survey, project bidding and construction observation as well as any additional services on an as-needed basis. Projects have included, but were not limited to, sidewalk repairs, roadway repaving, review of vegetative growth in conservation/preservation areas and permit research.



CDD CLIENT REFERENCES



5680 W. CYPRESS STREET T: 813-397-5120
SUITE A F: 813-873-7070
TAMPA, FL 33607 WWW.MERITUSDISTRICTS.COM

Subject: Johnson Engineering, Inc.

To Whom It May Concern:

We have worked with Johnson Engineering, Inc. in their capacity as District Engineer for nearly a decade. They are responsive to the needs of the community by working diligently with the Board of Supervisors through our management office and in conjunction with District Counsel. Their firm provides a broad spectrum of services which allows them to do most projects without outside assistance.

They assign a project manager to the Community Development District and then, through that person, bring in other team members as needed. Johnson Engineering has in-house expertise to accomplish groundwater management, surface water management, environmental, transportation, landscape architecture, planning, utilities, surveying and site civil work.

They are a firm that we continually look forward to working with.

Sincerely,
MERITUS DISTRICTS

Brian K. Lamb
Chief Executive Officer
5680 W. Cypress Street, Suite A
Tampa, Florida 33607
(813) 397-5120

"SYNONYMOUS WITH COMMUNITY SERVICE"



Wratbell, Hart, Hunt and Associates, LLC
Building client relationships one step at a time...

Subject: Johnson Engineering, Inc.

To Whom It May Concern:

I have worked with Johnson Engineering, Inc. in their capacity as District Engineer for 17 years. They are responsive to the needs of the community by working diligently for the Board of Supervisors through our management office and in conjunction with the District Attorney. Their firm has a broad spectrum of services, which allow them to do most projects without the need for outside assistance.

They assign a project manager to the Community Development District and then, through that person, bring in other team members as needed. Johnsons Engineering has in-house expertise to accomplish ground water management, surface water management, environmental, transportation, landscape architecture, planning, utilities, surveying and site civil work.

We look forward to working with them on additional projects in the future.

Sincerely,

Chesley E. Adams Jr.
Director of Operations

APPROACH & IMPROVEMENT RECOMMENDATIONS



Special District Experience

Our team has extensive Special Districts Experience (CDDs/CIDs) experience throughout Florida, as we are the District Engineer for many Special Districts. The work includes establishment, reports for bonds, and assistance during the construction and development process as well as ongoing services during the operation and maintenance of the District. During the construction and development process, we prepare the Engineer's Reports and amendments when needed, and review and approve requisitions from bond proceeds. After the work is complete or largely complete by the original developer, we participate in the long-term operation and maintenance with through facilities modifications, GATSB 34, upgrades to irrigation and maintenance facilities, as well as modifications to the water management system. We have assisted, and are currently assisting, Districts with sidewalk/ADA assessments, traffic signage and pavement marking surveys, ownership mapping, pavement condition assessments, drainage issue resolution, pond and wetland inspections, road resurfacing, and other improvement projects. We have also developed a Permit Criteria Manual to be used for new phases of development within the District limits of one of our clients.

On a regular basis (sometimes monthly), we survey our existing CID/CDD/HOA communities and provide a report to the District Manager identifying any safety or infrastructure concerns. Our reports have included photos and descriptions of lifted and/or cracked sidewalks (sometimes because of tree roots) related to ADA non-compliance, areas of ponding, slope erosion/failure, locations of faded traffic signs or pavement markings and locations of pavement failure. Solutions have included chemical grout injection to address sidewalk trip hazards, saving our clients time and money (we were able to address 10 times the number of trip hazard locations using this method verses the traditional sidewalk removal and replacement method for the same amount of money, freeing up funds for other projects). Root barriers have also been implemented in addressing the sidewalk locations being affected by tree roots. Our experience has shown that some issues can be resolved quickly and with minimal disruption to a community's residents by pursuing alternatives to construction.

Stormwater Management Systems

Hundreds of stormwater management facilities in communities throughout Southwest Florida bear the professional seal of our staff. The members of our surface water management team of professionals have experience in everything from county-level surface water master planning to stormwater facility design for small businesses. Some of the most exciting projects come out of stormwater retrofits of existing communities, which can be some of the most challenging and complex. Many times, it is not physically or financially feasible to completely fix an existing problem. Our team of surface water professionals understand this and work with our clients and interested third parties to come up with the best financially-feasible solution. Water quality is now in the forefront of all retrofit projects. The flooding and water quality problems must be solved simultaneously even though their solutions often work at odds to each other. Our experience and understanding of the local hydraulics and hydrology of Collier and Lee Counties and surface water BMPs helps us solve both problems with one solution.





Transportation

Our transportation team has assisted other local CID/CDDs/HOAs with their roadway maintenance issues by communicating solutions promptly as if they had their very own Public Works department. With more than 15 employees supporting him within our transportation market group, we are experienced in a wide of array of roadway design and construction inspection services. We are familiar with the requirements and operating procedures of many municipalities in Florida including the FDOT. We are also experienced in all manners of permitting associated with transportation improvements including FDOT pre-qualifications in the following areas: 3.1, 3.2, 6.1, 7.1, 7.2, 7.3, 8.1, 8.2, 8.4, 10.1, 10.4, 13.6, 15.

Our design services range from sidewalk ADA compliance reviews, corridor analyses, preliminary design studies, and intersection improvements to full scale major roadway design. Roadway design is intricately correlated with the adjacent development, drainage, utilities, and environment. With in-house expertise in these areas as well, we offer a comprehensive design and permitting service. We also have long standing relationships with proven consultants in the transportation sub-disciplines of traffic, lighting, and signalization. These relationships perfectly complement our core design, providing a complete and quality design product.

Our transportation group also offers construction engineering and inspection (CEI). With 10 FDOT certified roadway and utility construction inspectors, we have the means to make sure the design is constructed properly. Our inspection staff is also well versed in the construction and acceptance criteria of the local municipalities. On-site inspection is critical to ensure compliance not only with the plans, but with the specifications and contract documents. Inspection is often required in cases where improvements are to be turned over to a local municipality for maintenance. Our local experience and thorough expertise in all manners of transportation improvement projects will ensure a quality product is delivered in an efficient manner; from conception to completion.



Environmental Monitoring Experience

Our team is adept at the preparation of all types of mitigation and environmental monitoring reports required by the South Florida Water Management District, Florida Department of Environmental Protection, U.S. Army Corps of Engineers, and any pertinent local agencies requiring this information. In addition, a mitigation monitoring protocol is established and designed as specified in the permits issued for development. We have implemented monitoring programs for a variety of mitigation areas ranging from under 10 acres to 13,000 acres. Components of typical monitoring programs include the establishment and analysis of vegetation monitoring transects, groundwater monitoring wells, mapping of invasive exotic vegetation, and identification and quantification of fish and macroinvertebrate species to assess wetland health and surface water quality within freshwater and estuarine wetland ecosystems.



Utilities

Utilities play a fundamental part in our everyday lives, yet we take for granted the vast systems of water, irrigation and sewer lines that run beneath us, and the engineering it took to provide such consistent service. Our utilities market group is a highly motivated and energetic group of professionals dedicated to the water and wastewater industry. Our expertise has brought water to fire hydrants, homes, drinking fountains, and swimming pools throughout Florida and provided wastewater systems for entire communities. While Collier County Utilities provides services to your community, we stand ready to advise if difficulties arise.



Landscape Architecture

It has been said, "You only get one chance to make a first impression." This adage expresses the primary reasons for developing beautiful landscapes and streetscapes along the main corridors and neighborhood entries within your community. The main portal into this existing residential neighborhood will set the stage for impressions of the community by residents and visitors. The character of this roadway should stand out and reflect that certain level of treatment and attention to detail that represents the lifestyle within the community. At the same time, it must emphasize a gracious welcoming into this neighborhood and the variety of amenities it provides.

Our guide for developing a beautiful landscape renovation design is our focus on complying with the Landscape Committee's goals and "Vision". For this community, the landscape renovation design could include:

- ✧ Utilizing "Florida Friendly" and native landscaping,
- ✧ Incorporating native and drought tolerant plantings,
- ✧ Minimizing landscape maintenance,
- ✧ Implementing sustainability with the elimination of standard irrigation practices,
- ✧ Compliance with sight visibility requirements,
- ✧ Proposed landscape enhancements that provide continuity with existing landscaping surrounding the project area.



Landscape Architecture Services for CDDs often include:

Design Review for Building Guideline Compliance

- ✧ New construction
- ✧ Remodeling / Additions
- ✧ Color & material change recommendations & approvals

Horticultural Maintenance

- ✧ Site walkthrough evaluation & report: Are you paying for too much maintenance? Occasional pruning vs. continual trimming
- ✧ Maintenance guide: Excessive trimming...it all looks the same! Fertilization for healthy plants, pest control recommendations

Arboricultural & Coordination Services

- ✧ Tree trimming overview & recommendations. Trees can create ongoing concerns if left unattended... insurance implications!
- ✧ Coordinate work with Certified Arborists

Design Upgrades to Maintain Property Values:

- ✧ Community "Branding" and Master Planning
- ✧ Refurbish declining plantings
- ✧ Site enhancements with sustainability techniques and Low Impact Development (LID) design
- ✧ Landscape modifications, revised plant palette suggestions for better curb appeal, less maintenance, reduced water consumption - sustainability/Florida Friendly/native
- ✧ Hardscape refurbishment: fences and buffers, pavements, signs, water features, pools and spas, recreation elements, image & identity, outdoor furniture, etc.
- ✧ Landscape lighting design/area lighting design
- ✧ Community "Branding" and Master Planning
- ✧ Site lighting design

Irrigation

- ✧ Perform a wet check to evaluate proper design & operation
- ✧ Design modifications, upgrades & water use improvements
- ✧ Water source design and connections (well, potable or reclaim)

Permitting & Compliance

- ✧ ADA Compliance Audits
- ✧ Tree removal permits
- ✧ Landscape & Irrigation Certification
- ✧ Local government permitting
- ✧ Landscape Construction Phase Services
- ✧ Plans Preparation
- ✧ Bidding Assistance





Geographic Information Systems (GIS)

Our team uses ESRI's ArcGIS technology to provide an array of interactive digital mapping, data management and spatial analysis and 3D modeling solutions. Tailored web-based applications can be developed for secured, client-only access or for public presentation of maps and support analysis of spatial data. Using GPS, conventional surveying and subsurface utility engineering, our team can provide GIS utility mapping, including asset management, inventories, systems analysis tools and real time system conditions and monitoring. We locate and identify the elements, attributes and condition of these networks and offer a true working model to our clients. We also offer the support, update, and maintenance of our GIS deliverables to ensure that our clients have the most up-to-date and accurate mapping resources available.

Johnson Engineering's GIS team has developed Mobile Mapping applications for iPhone and iPad devices, as well as for some Android and Blackberry mobile devices. These applications allow you to access and view your project specific data layers on your mobile device and see your current position relative to those layers with an aerial background using your device's GPS location information. Mobile maps are also viewable using standard desktop web browsers. Data layers vary from point based features to linear or polygon features. Our team currently employs this technology to assist field operations for environmental/species mapping, well locations and stormwater facilities.

Mobile Mapping Application Benefits - ArcGIS Application - Uses

- Navigate to field features like wells, structures, monitoring stations, etc.
- Illustrate for clients, proposed conditions on site.
- Visualize multiple projects with aerial backgrounds.
- Locate and visualize existing/proposed underground facilities.
- Follow onsite drainage patterns and interaction with regional drainage features.
- Track and navigate to project assets and amenities
- Depict and navigate to Boundary Survey and Control monumentation.
- Overlay and visualize a variety of agency polygon coverages with your project limits like Land Use/Land Cover, Wetlands, Soils, Water Body IDs, FEMA Flood Lines, Zoning, Future Land Use, etc.

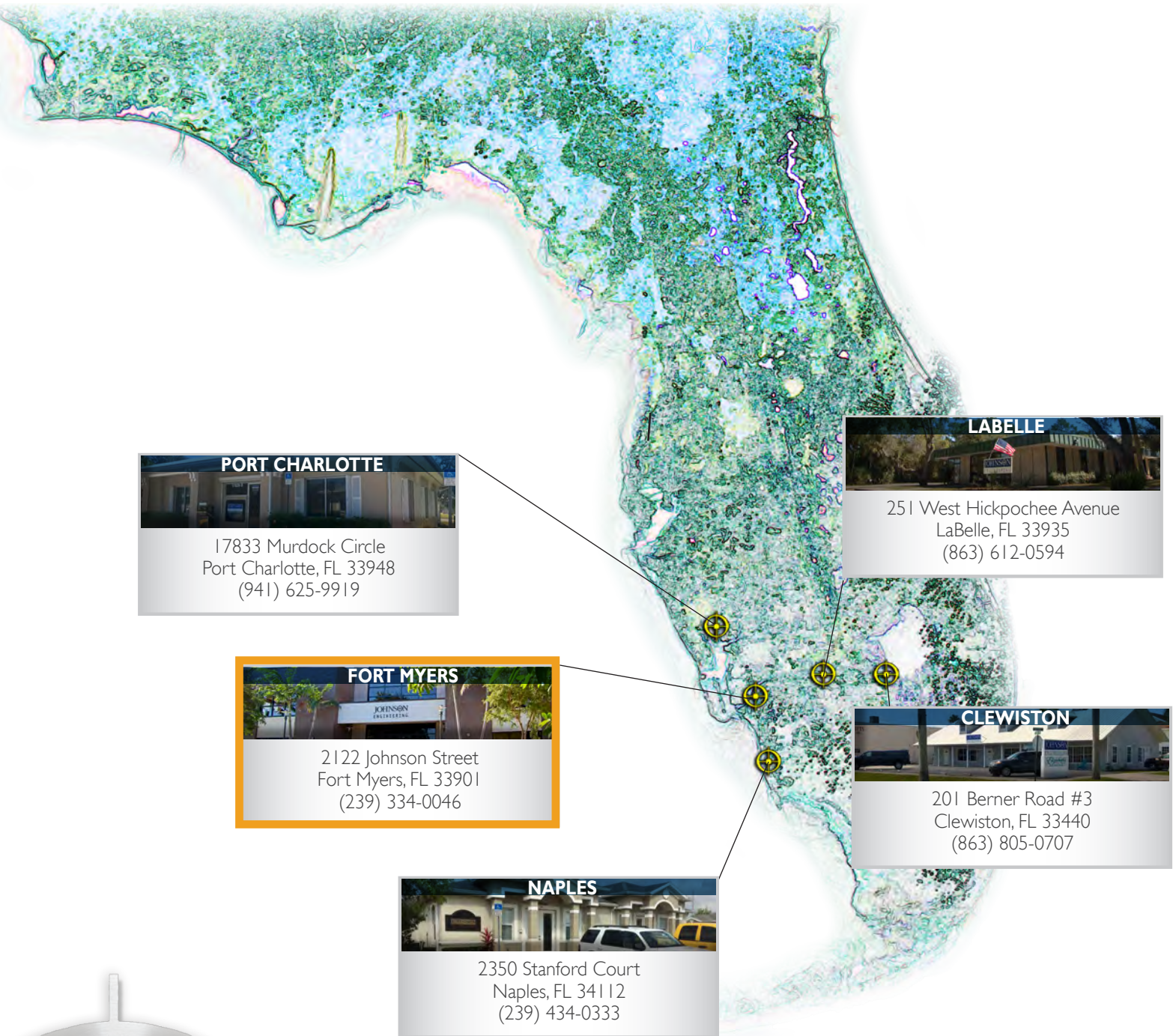


e. Geographic Location



OFFICE LOCATIONS

We have five offices located throughout Florida. Our Fort Myers office will be the base of operations providing District Engineering Services to the Cedar Hammock Community Development District, with support from our other staff.



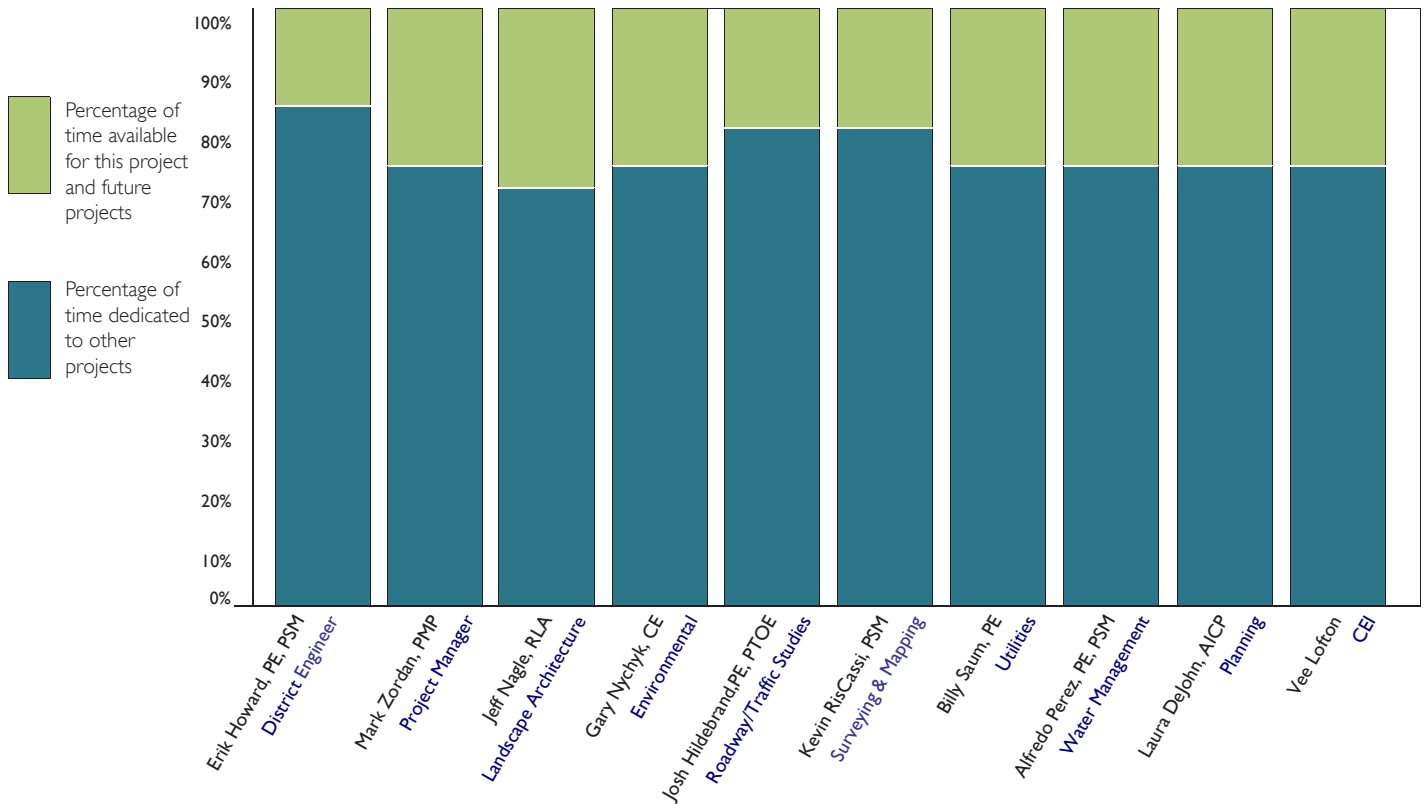
f. Current & Projected Workloads



CURRENT & PROJECTED WORKLOAD

All key team members have sufficient availability and are excited to dedicate their efforts to help the CDD. With a company of over 130 experienced employees, we have the ability to accommodate your schedule.

Current Percentage of Available Time of Key Personnel



g. Volume of Work Previously Awarded to Consultant by District





As previously noted, we have been working with Special Districts for more than 49 years throughout the State of Florida. We have provided services related to drainage, survey, environmental issues, transportation/roadway issues, utility design, landscape design and construction management.

We have successfully interacted with the District Manager and District Counsel in their capacity at other Districts.

If selected, we are ready to assist the Board to achieve its goals and to contribute to the efficient operation and maintenance of the District's infrastructure.



h. SF330



JOHNSON
ENGINEERING
— An Apex Company —

ARCHITECT-ENGINEER QUALIFICATIONS

PART I – CONTRACT-SPECIFIC QUALIFICATIONS

A. CONTRACT INFORMATION

1. TITLE AND LOCATION (*City and State*)

Cedar Hammock Community Development District - District Engineer

2. PUBLIC NOTICE DATE

9/15/2025

3. SOLICITATION OF PROJECT NUMBER

B. ARCHITECT-ENGINEER POINT OF CONTACT

4. NAME AND TITLE

Erik Howard, PE, PSM, District Engineer

5. NAME OF FIRM

Johnson Engineering, LLC

6. TELEPHONE NUMBER

239-334-0046

7. FAX NUMBER

n/a

8. E-MAIL ADDRESS

ehoward@johnsoneng.com

C. PROPOSED TEAM

(Complete this section for the prime contractor and all key subcontractors.)

	(Check)			9. FIRM NAME ☐ CHECK IF BRANCH OFFICE	10. ADDRESS	11. ROLE IN THIS CONTRACT
	PRIME	J-V PARTNER	SUBCON- TRACTOR			
a.	X			Johnson Engineering, LLC ☐ CHECK IF BRANCH OFFICE	2122 Johnson Street Fort Myers, Florida 33901	Project Management, Water Management, Utilities, Surveying, GIS, Environmental, Roadways, Construction Inspection, Planning, Landscape Architecture, Traffic
b.				☐ CHECK IF BRANCH OFFICE		
c.				☐ CHECK IF BRANCH OFFICE		
d.				☐ CHECK IF BRANCH OFFICE		
e.				☐ CHECK IF BRANCH OFFICE		
f.				☐ CHECK IF BRANCH OFFICE		

D. ORGANIZATIONAL CHART OF PROPOSED TEAM

☒ (Included within proposal)

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME Erik Howard, PE, PSM	13. ROLE IN THIS CONTRACT District Engineer	14. YEARS EXPERIENCE	
		a. TOTAL 23	b. WITH CURRENT FIRM 22
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S. - Civil Engineering M.E. – Engineering (Hydrological Sciences)		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - P.E. Florida - P.S.M. Leadership in Energy & Environmental Design Accredited Professional (LEED AP)	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) State of Florida - Water Well Contractor, Certified General Contract, Certified Plumbing Contractor			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	CFM Magnolia Landing CDD North Fort Myers, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm District Engineer overseeing lake infrastructure inspections and repairs, drainage issues, and provides general engineering support to the Board of Supervisors as needed.		
b.	Stoneybrook CDD Estero, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm District Engineer overseeing various drainage projects within the community, in addition to projects that include survey, design, permitting, construction, and inspection of stormwater improvements.		
c.	Loveland Master Pump Station Charlotte County, FL	2021	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Project engineer for 12 MGD headworks pump station. The project included six pumps and two 30 feet deep wetwells to serve the Eastport Water Reclamation Facility.		
d.	Babcock Ranch Phase II WRF Expansion Charlotte County, FL	2021	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Provided stormwater and drainage design for an expansion to 0.75 MGD. Also, responsible for SFWMD ERP, Charlotte County Site, and Babcock Ranch ISD permitting.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME Mark Zordan, PMP	13. ROLE IN THIS CONTRACT Project Manager	14. YEARS EXPERIENCE	
		a. TOTAL 43	b. WITH CURRENT FIRM 2
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) University of Connecticut, Roadmaster Certification (1996)		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Project Management Professional (PMP) - 2023	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State) CFM Magnolia Landing CDD North Fort Myers, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Mark manages lake infrastructure inspections and repairs, makes recommendations to correct drainage issues, and provides general engineering support to the Board of Supervisors as needed.		
b.	(1) TITLE AND LOCATION (City and State) Stoneybrook CDD Estero, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Mark is project manager on various drainage projects within the community. These projects include the survey, design, permitting, construction, and inspection of stormwater improvements. He also provides general engineering support to the Board of Supervisors as needed.		
c.	(1) TITLE AND LOCATION (City and State) Collier County Gordon River Basin Collier County, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm Mark served as a project manager on a series of six capital stormwater improvement projects needed to address existing stormwater deficiencies. These projects include the replacement of an existing AMIL gate weir and a rock weir, installation of several box culverts, modification or replacement of structures, rip rap, gabion baskets, ditch realignment, and slope protection.		
d.	(1) TITLE AND LOCATION (City and State) Golden Gate City Stormwater Outfalls Replacement Collier County, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm Mark co-managed the study for the replacement of approximately one-hundred forty (140) stormwater outfalls. It was determined to phase this large-scale project whereby the worst fifteen outfalls were bundled in a package for survey, design, and construction.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME Alfredo Perez, PE, PSM	13. ROLE IN THIS CONTRACT Water Management	14. YEARS EXPERIENCE	
		a. TOTAL 28	b. WITH CURRENT FIRM 20
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) Bachelor of Science Civil Engineering		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - PE & PSM	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) OSHA 10: Construction Outreach Training Course			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State) Green Meadows Water Treatment Plant Wellfield Expansion - Lee County Utilities Lee County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2012 - 2015	CONSTRUCTION (If applicable) 2015-2018
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Responsible for preparing the design plans pre-construction and overseeing daily construction activities on the proposed potable wells, raw water lines and roadway. Assisted in review of shop drawings, field directive changes, water quality sampling, specific capacity testing, step drawdown testing, aquifer performance testing, pressure testing, density testing, roadway grading, construction reporting, project certification review and record drawing preparation.		
b.	(1) TITLE AND LOCATION (City and State) Peace River Dredging - Peace River Manasota Regional Water Supply Authority Desoto County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2014 - 2016	CONSTRUCTION (If applicable) 2016-2017
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Responsibilities included: assisting with the hydrographic survey, survey review, plan exhibit preparation, modeling (HECRAS) existing conditions for the proposed pump intake, shop drawing review during river dredging, and post dredge comparison of the project.		
c.	(1) TITLE AND LOCATION (City and State) Production Well No. 3 - Seminole Tribe of Florida Collier County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION (If applicable) 2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Construction engineering and inspection on the Immokalee Reservation's newest potable water supply well. Responsibilities, included: plan production, shop drawing review, pipeline pressure testing, drawdown testing, and serving as the company's engineering representative during construction.		
d.	(1) TITLE AND LOCATION (City and State) Ben Hill - Alico Road Wastewater Force Main Lee County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2013	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Performed a pipeline alignment analysis on a future force main along a major corridor in Lee County. Report recommended best option based on location, existing utilities, construction methods, cost, and overall feasibility of constructing a pipeline.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Jeff Nagle, RLA	13. ROLE IN THIS CONTRACT Landscape Architecture	14. YEARS EXPERIENCE	
		a. TOTAL 41	b. WITH CURRENT FIRM 13
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S./Landscape Architecture Rutgers University, Cook College, 1986		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida/Landscape Architecture New Jersey/Landscape Architecture	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Florida Registered Landscape Architect, New Jersey Licensed Landscape Architect, New Jersey Licensed Professional Planner, American Society of Landscape Architects member			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	South Biscayne Drive Median Landscape Renovations City of North Port, FL	2014	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm This landscaping project of 1.5 miles of roadway median renovation is located within the ROW of South Biscayne Drive within in the City of North Port. The outdated landscape medians consisted of mainly of Cabbage Palms that were well beyond their peak of maturity. This renovation was the City's response to the surrounding residential community's desire to improve the neighborhoods main roadway character. The final design will include drought tolerant FL friendly plantings to reflect the character of the community and ensure durability, sustainability, and reduced maintenance requirements. Sustainable practices will include hydrant supplemented low volume irrigation, soil amendments with compost and water absorbing polymers to insure plant health and the removal of all turf areas to reduce maintenance effort and costs.		
b.	West County Sheriff Station District 1 Charlotte County, FL	2018	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Johnson Engineering's landscape architectural team prepared landscape and irrigation design and construction plans for County permitting, bidding and construction of the new West County Sheriff Station site containing approximately 5.5 acres, located at the intersection of Sunnybrook Boulevard and Wilmington Boulevard in Englewood, Charlotte County. The landscaping design was unique on this project requiring compliance with not only Charlotte County's Land Development Code requirements but also with Homeland Security design requirements and implementing design principles of Crime Prevention Through Environmental Design (CPTED) for the placement of proposed landscaping materials due to the nature of the site use and heightened security requirements. Our team provided landscape architectural services for design, bidding assistance, and construction oversight on this project.		
c.	Rotonda West Entry Signs Charlotte County, FL	2014	2014
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Jeff was responsible for updating the their existing and deteriorating identity signs at five locations. The scope of this project included the development of a new sign that would embody the character of the community while being sensitive to the budget. Through a series of public meetings and concept development a new sign emerged to reflect this established community and its history.		
d.	Harbor Trail & Wayfinding Parmely Street Charlotte County, Florida	Ongoing	Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☐ Check if project performed with current firm This project will both visually and physically enhance the existing corridor connection from the heavily traveled US 41 to the existing and historically significant Bayshore Live Oak Park. Landscape architectural design enhancements include a gateway entry sign at the US Highway 41 entry, way-finding signage for Bayshore Live Oak Park, accessible sidewalk, aesthetically enhanced street intersections, decorative roadway lighting including banners, enhanced and decorative regulatory signage, and visually pleasing Florida Friendly landscaping and low volume irrigation. The landscape architectural improvements were designed to improve both the pedestrian and vehicular experience within this roadway corridor and establish character branding within Charlotte Harbor.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME Gary Nychyk, CE	13. ROLE IN THIS CONTRACT Environmental	14. YEARS EXPERIENCE	
		a. TOTAL 23	b. WITH CURRENT FIRM 22
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S. - Marine Biology (1998)		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Authorized Gopher Tortoise Agent; Florida Fish and Wildlife Conservation Commission			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Southwest Florida International Airport - Midfield Terminal Expansion - Project Millennium/Fort Myers, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Johnson Engineering's Environmental Department was responsible for providing environmental services required at the project site for SFWMD and USACOE permitting and the 7,000 acre offsite mitigation area. The extensive habitat mapping, species surveys, water level data and habitat evaluations formed the input for the overall Mitigation Park management plan and design. The design included over 500 acres of wetland creation and construction cost totaled \$7.4 million. Johnson Engineering also provided construction oversight for the Mitigation Park which in 2004 won a national award from the Airports Council International - North America for environmental excellence. Johnson Engineering currently serves as SWFIA's Environmental and Planning Consultant.		
b.	State Road 739 (Metro Parkway) Extension/Fort Myers, Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Johnson Engineering conducted all the environmental permitting required for the extension of State Road 739 (Metro Parkway) from Six Mile Cypress Parkway to Alico Road. This project involved habitat mapping, protected species surveys, managing for Big Cypress fox squirrel and gopher tortoise involvement, state and federal wetland permitting, mitigation design and implementation. As compensation for wetland impacts associated with the roadway crossing of Six mile Cypress Slough, the wetland mitigation program includes over 284 acres of wetland restoration in Lee County's Six Mile Cypress Slough Preserve.		
c.	Boca Grande Causeway North Swing Bridge Replacement / Placida, Florida	2013	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm The Johnson Engineering environmental team conducted all of the environmental permitting required for the replacement of the Boca Grande Causeway North Swing Bridge. Tasks included SFWMD and USACOE Environmental Resource and Federal Dredge and Fill Permitting, obtaining USACOE Section 408 Clearance for project involvement within the federal navigation channel, USCG Bridge Permitting, NMFS consultation for smalltooth sawfish (critical habitat), sea turtles and manatee, sea grass surveys, benthic surveys and protected species surveys, and preparation of Biological Assessment Report.		
d.	Pine Island Wastewater Treatment Plant/Pine Island, Florida	2005	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm The Johnson Engineering Environmental team performed all permitting required for the construction of the Pine Island Wastewater Treatment Plant. This project involved working within three different bald eagle nests's primary and secondary zones, relocating gopher tortoises and beautiful pawpaw (an endangered plant), managing for Eastern indigo snakes, wetland impact permitting, mitigation design and implementation, restoring the Matlacha Wastewater Treatment Plant, and securing a submerged lands lease from FDEP.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Alec Piironen, PG	13. ROLE IN THIS CONTRACT Water Use	14. YEARS EXPERIENCE	
		a. TOTAL 9	b. WITH CURRENT FIRM 4
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) Earth & Environmental Sciences, University of Illinois at Chicago (2015)		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) PG3184 - ASTM 1527-21 MODFLOW	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Ave Maria Hydrogeological Investigations Collier County, Florida	2022	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Assisted with Sandstone and Lower Tamiami aquifer irrigation well construction, aquifer performance testing and water quality analysis.		
b.	Town and County Utility Hydrogeological Investigation at Babcock Ranch, Florida	2022	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Assisted with Upper Floridan and Sandstone aquifer test well construction, aquifer performance testing and water quality analysis.		
c.	Irrigation and Construction Dewatering Permitting Southwest Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Assisted with the preparation of irrigation permit applications for various residential community development projects, which included water resource and regulatory review, and permitting assessment.		
d.	Phase I Environmental Site Assessments (ESAs) Southwest Florida	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Assisted in the historical document inquiry and review, site reconnaissance, report preparation and review for various commercial, industrial, and rural clients.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Kevin RisCassi, PSM	13. ROLE IN THIS CONTRACT Survey	14. YEARS EXPERIENCE	
		a. TOTAL 33	b. WITH CURRENT FIRM 24
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.A. Economics, Trinity College Hartford CT		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida PSM 2003	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Florida Surveying & Mapping Society			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State) GIBA Toll Bridge Gasparilla Island, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2010-Current	CONSTRUCTION (If applicable)
a.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Kevin was responsible for control and mapping hydrographic data necessary in dredging and design analysis for the construction of new bridges.		
	(1) TITLE AND LOCATION (City and State) Ding Darling Sanibel, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2009	CONSTRUCTION (If applicable)
b.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Kevin was responsible for vertical control, obtaining cross sections on drainage creeks and topographic data collection on approximately 230 acres mangrove vegetated land for run off and restoration studies .		
	(1) TITLE AND LOCATION (City and State) Clam Pass Collier County, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2006-07	CONSTRUCTION (If applicable)
c.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Kevin was responsible for control survey, beach cross sections, profile data and hydrographic mapping on four cuts flowing to the pass.		
	(1) TITLE AND LOCATION (City and State) U.S. Navy Turning Basin at Key West Bight Key West, FL	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2006	CONSTRUCTION (If applicable)
d.	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Kevin played an instrumental role in the hydrographic survey of an existing basin for design.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Billy Saum, PE	13. ROLE IN THIS CONTRACT Utilities	14. YEARS EXPERIENCE	
		a. TOTAL 10	b. WITH CURRENT FIRM 10
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (Degree and Specialization) B.S. - Environmental Engineering		17. CURRENT PROFESSIONAL REGISTRATION (State And Discipline) Florida - PE	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)			

19. RELEVANT PROJECTS			
a.	(1) TITLE AND LOCATION (City and State) Misc. Wastewater Data Collection, Analysis, and Evaluation Collier County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2015 - Ongoing	CONSTRUCTION (If applicable) N/A
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm This project consists of providing ongoing services for Collier County to determine wastewater system pressures and flow conditions. Billy is responsible for the project management, field data collection, coordination and meetings with Collier County Wastewater Collections and Engineering staff, data analysis, and system evaluation. The data and analysis are used to determine connection pressures to size pumps, determine pump station and force main flow capacity, and evaluate system performance to maximum efficiency and determine if systems are prone to inflow and infiltration (I&I) as a result of rainfall. This project is unique in that it utilizes real world collected data as the basis for determining system improvements to ensure facilities are properly sized to accommodate both existing and future wastewater generation.		
b.	(1) TITLE AND LOCATION (City and State) Septic to Sewer Improvements: City of Clewiston, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) Substantially Complete
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm This project consists of improvements to convert the existing septic system servicing a federal government facility to a centralized gravity sewer system. Billy is responsible for the project management, design, permitting, bidding assistance, and construction administration services. Billy is also the engineer of record for the project. The project includes the installation of 1,400 LF of 8" gravity sewer, 10 manholes, a 6-inch force main installed via directional drill underneath an existing canal, a duplex pump station, connections to the existing system, abandonment of the existing septic system, and restoration to all impacted areas. This project also included coordination with City, Contractor, and USACOE staff, and local businesses. The project is currently substantially completed, under budget, and ahead of schedule.		
c.	(1) TITLE AND LOCATION (City and State) Hickory Road Water Main Improvements: Collier County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2019	CONSTRUCTION (If applicable) 2021
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm This project consisted of replacing an existing 16" water main that was failing with a new 20" water main pipeline within an existing built out residential area in Naples Florida. Billy was the project engineer during the design phase of the project and was also responsible for permitting, bidding assistance, and construction administration and was the engineer of record certifying the project. This project included the installation of 4,700 feet of 20" water main pipeline, various quantities of 8"-24" water main pipelines, an 18" diameter pipeline installed via directional drill underneath US-41, valves, hydrants, connections to existing systems, abandon the existing 16" water main in place, and restoration to all disturbed areas, including residential driveway replacements. This project also included extensive coordination with County and contractor staff, residences in the community, and FDOT staff. The project was completed within the schedule and budget.		
d.	(1) TITLE AND LOCATION (City and State) Pump Station 300.06 Improvements: Collier County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES 2020	CONSTRUCTION (If applicable) 2022
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm This project consisted of improvements to the existing duplex pump station located in a residential community to meet the current standards and improvement operations. This project also consisted of acquiring a new easement from the nearby Condominium association to locate an emergency backup generator to power the pump station in the event of a power failure. Billy was the engineer of record for this project and performed project management, permitting, design and equipment selection, bidding assistance, and construction administration and inspection services. This project also included extensive coordination with County staff, and contractors and subcontractors, and residences of the community and condominium association boards.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT
(Complete one Section E for each key person.)

12. NAME Joshua Hildebrand, PE, PTOE	13. ROLE IN THIS CONTRACT QA/QC	14. YEARS EXPERIENCE	
		a. TOTAL 20	b. WITH CURRENT FIRM 18
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) B.S. Civil Engineering (2007), Purdue University		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE) Florida - PE Florida - PTOE	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Intermediate MOT, FDEP Qualified Stormwater Inspector, FDOT Level of Service			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Downtown Naples Traffic Study City of Naples, FL	2025	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Josh is part of the team that provided a downtown City wide traffic study to assess current and future travel demands. Peak season bi-directional twenty-four-hour traffic data along with turning movement counts were collected to verify data. The data was processed and compiled into a detailed report highlighting the volumes recorded, along with growth projections and levels of service for the respective roads and intersections analyzed. These volumes were used to assess the future demands on the City roadways as well as develop proposed improvements to alleviate delays and improve safety.		
b.	County Wide Pathway Constructability Study Collier County, Florida	2017	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Project Engineer for a study of five priority locations throughout the County to analyze and assess the feasibility of adding future sidewalks or bike lanes along the existing public corridors.		
c.	Harbour Drive & Crayton Road City of Naples, FL	2019	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm As part of the team, Josh provided design services to create a modern roundabout located at the intersection of Harbour Drive and Crayton Road. This transportation project converted a busy vehicular intersection and implemented a more pedestrian and bicycle friendly design while maintaining traffic flow. The proposed roundabout at Harbour Drive and Crayton Road was based on the City's need to: reduce crashes and injuries, provide pedestrian and bicycle access, calm vehicular speeds, reduce operational costs and increase pervious and landscaped greenspace. Not only does this design increase safety, but it also provides for aesthetically pleasing landscaped medians and a roundabout centerpiece for the neighborhood and City residents. Our project team attended multiple public meetings to ensure that the community's feedback was noted, and comments represented in the design for this project.		
d.	Village Wide Traffic Study Village of Estero, FL	Ongoing	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Josh is part of the team contracted to collect bi-directional twenty-four-hour traffic data along with turning movement counts within the Village of Estero, located in Lee County. These locations were counted for a period of seven days, between February and March. The data was processed and compiled into a detailed report highlighting the volumes recorded, along with growth projects and levels of service for the respective roads analyzed. This comprehensive data collection and analysis was vital to the Village to not only to report traffic volumes to Lee County, but also to aid in assessing their roadway and intersection capacities due to their accelerated growth rate in recent years, along with proposed solutions for both the short term and long term.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME Marina Guirguis	13. ROLE IN THIS CONTRACT GIS	14. YEARS EXPERIENCE	
		a. TOTAL 8	b. WITH CURRENT FIRM 8

15. FIRM NAME AND LOCATION (City and State)

Johnson Engineering, Fort Myers, Florida

16. EDUCATION (Degree and Specialization)

Master of Design in Sustainable Urban Environments
Northeastern University

17. CURRENT PROFESSIONAL REGISTRATION (State And Discipline)

18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)

Member, APA (American Planning Association)

19. RELEVANT PROJECTS

(1) TITLE AND LOCATION (City and State)		(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Comprehensive Plan, Village of Estero, FL	2019	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Marina provided graphic services in the Comprehensive Plan's creation through GIS presentation for the Future Land Use map and formatting for the full document. Additionally, Marina drafted overviews for the elements of the Comprehensive Plan, Planning & Zoning Board presentations, and supporting Placemaking policies and imagery.		☒ Check if project performed with current firm	
b.	Collier County Growth Management Department: Golden Gate City, Collier County, FL	2019	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Marina designed and rendered conceptual masterplan vision of Golden Gate Activity Center to then influence the development standards of the Golden Gate Parkway Overlay. Created code graphics, drafted Regulating Plan, and assisted in public involvement efforts to draft a new Golden Gate Parkway Overlay. Designed corresponding Regulating Plan that lays out a primary and secondary street network featuring a mixed-use Activity Center and walkable pedestrian corridor.		☒ Check if project performed with current firm	
c.	Lee County Port Authority Airport Planning , Lee County, FL	2019	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Marina provided research and analysis, GIS analysis of existing land conditions, GIS mapping for code purposes, and conceptual design of aviation and non-aviation development. Her involvement ranges in different projects for both Page Field and Southwest Florida International Airport including, but not limited to, Project Bronze, Skyplex illustrative conceptual plan, North Quad concept mapping, Comprehensive Plan Amendments and Land Development Code Amendments.		☒ Check if project performed with current firm	
d.	Enterprise Charlotte Airport Park (ECAP), Charlotte County, FL	2018	
(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Marina developed different maps for the Enterprise Charlotte Airport Park (ECAP) Ordinances Updates through GIS and applied design aesthetics for presentation.		☒ Check if project performed with current firm	

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT*(Complete one Section E for each key person.)*

12. NAME Laura DeJohn, AICP	13. ROLE IN THIS CONTRACT Planning	14. YEARS EXPERIENCE	
		a. TOTAL 27	b. WITH CURRENT FIRM 21
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (Degree and Specialization) Master of Planning - American Urbanism Bachelor of City Planning		17. CURRENT PROFESSIONAL REGISTRATION (State And Discipline) AICP (American Institute of Certified Planners)	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Member, APA (American Planning Association)			

19. RELEVANT PROJECTS

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)
a.	Comprehensive Plan Village of Estero, Florida	2019	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Laura assisted with the data collection, analysis, public involvement, and drafting of the Village's first Comprehensive Plan and continues in providing similar services in preparation of the Village's first Land Development Code. Laura's focus was the Future Land Use Element and Map, Community Design Sub-Element, formatting of the final comprehensive plan, architectural and landscape standards, and presentations to the Planning and Zoning Board and Village Council.		
b.	Stoneybrook CDD Lee County, FL	2008	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Laura assisted with the communitywide lake bank restoration project, which included inventory, mapping and coordination with Lee County Development Review staff to justify deviations to allow alternative designs for lank bank restoration to be more cost effective and to minimize impact to property owners.		
c.	Pine Air Lakes CDD Collier County, Florida	2007	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Laura assisted with establishing a permit tracking system for the CDD to identify and maintain compliance with monitoring, reporting, and other stipulations for the various entitlements and permits issued within the CDD.		
d.	Miromar Square Corporate Center Lee County, Florida	2006	
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE ☒ Check if project performed with current firm Laura prepared commercial planned development and notice of proposed change applications for an 18-acre office and hotel site, coordinated master concept plan, Estero Community Planning Panel presentation, and processed applications with County staff, hearing examiner and Board of County Commissioners.		

E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT

(Complete one Section E for each key person.)

12. NAME James "Vee" Lofton	13. ROLE IN THIS CONTRACT Construction Engineering & Inspection	14. YEARS EXPERIENCE	
		a. TOTAL 37	b. WITH CURRENT FIRM 18
15. FIRM NAME AND LOCATION (City and State) Johnson Engineering, LLC, Fort Myers, Florida			
16. EDUCATION (DEGREE AND SPECIALIZATION) Edison Community College		17. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)	
18. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) FDOT Advanced Work Zone Traffic Control, Troxler Nuclear Gauge Safety Certification, ACI Concrete Field Testing Technician – Grade I-II (ID #00928086), FDOT Asphalt Paving Technician I & II, FDOT Earthwork Construction Inspection – Level I-II, FDOT Concrete Field Technician – Level I, FDOT Concrete Spec Section 346 / 400, FDOT Drilled Shaft Installation Inspection, FDOT Pile Driving Installation Inspection			

19. RELEVANT PROJECTS

a.	(1) TITLE AND LOCATION (City and State) Pelican Marsh CDD Lee County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Last fall, the community began a multi-year roadway paving of the main roads. Vee, along with our transportation group, provided a pavement condition report and construction engineering and inspection services during the completed paving project to monitor the contractors performance and verify invoicing quantities.		
b.	(1) TITLE AND LOCATION (City and State) FDOT Consultant Program Manager, Broadband Class Code: Level (3), Fort Myers, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) 2006-2008
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Vee assists the Fort Myers Operations Center Engineering Manager by overseeing Consultant Construction Engineering and Inspection (CCEI) administration of construction contracts and by administrating CCEI contracts. He also monitored, reviewed and evaluated CCEI firms contracted by the Department to administer construction projects to ensure work was performed in accordance with contract requirements, Department policy and procedure, and/or Construction Project Administration Manual, (CPAM). Vee was also responsible for reviewing and making recommendations for approval of changes on project/contract records, supplemental agreements; including time and money issues, monetary claim packages, requests for time extensions, and other contract related documents prepared by the consultant to ensure completeness and conformity to Department procedures and policies. He also served FDOT as CCEI Consultant Program Manger.		
c.	(1) TITLE AND LOCATION (City and State) Helms Roadway Extension Hendry County, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable)
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE Vee is responsible for the construction engineering & inspection for approximately three miles of new four-lane urban roadway improvements. His roles include soil density testing and sampling, concrete testing, review of pay requests, shop drawings and RFI's. This project includes the construction of four box culverts and one box culvert extension.		
d.	(1) TITLE AND LOCATION (City and State) Peace River Bridge Punta Gorda, Florida	(2) YEAR COMPLETED	
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) 2001-2003
	(3) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE The I-75 Peace River Bridge Design- Build Project consisted of the construction of a new bridge structure between the existing bridges, replacement of the existing concrete bridge deck and removal of the Northbound I-75 bridge to its entirety, to widen the existing roadway to a six-lane facility. The project included widening of the existing bridge structure over Riverside Drive and Gulf Seminole Railway. Vee served as Project Administrator for FDOT and FHWA as this project was a pilot design build project with FHWA oversight.		

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
1

21. TITLE AND LOCATION (City and State)

Riverwood Community Development District
Broward County, Florida

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Riverwood CDD, Inframark

b. POINT OF CONTACT NAME

Mr. Robert Koncar

c. POINT OF CONTACT TELEPHONE NUMBER

(904) 626-0593

 24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering is one of two firms providing engineering services for this district. Our focus is on water management, environmental, road, and landscape needs with the other firm focused on the utility plants operated by the District. The District has several water management permits, which we are assisting with budgeting to meet permit requirements.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE District Engineer
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified.)</i>	20. EXAMPLE PROJECT KEY NUMBER 2
--	---

21. TITLE AND LOCATION *(City and State)*

Verandah West Community Development District - District Engineer
Lee County, Florida

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION *(If applicable)*

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER

Verandah West Community
Development District

b. POINT OF CONTACT NAME

Mr. Chuck Adams

c. POINT OF CONTACT TELEPHONE NUMBER

(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

Johnson Engineering prepared the original Engineer's Report and amendments, along with the other items in the Verandah West Community, located in Lee County, Florida.

During construction, portions of the community assets were reviewed by our team prior to acquisition by the CDD. This included review of construction documents, on-site testing and certifications to the regulatory agencies. We also assisted with delineation of conservation areas and private lands within the District for the division of maintenance responsibilities.



19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION <i>(City and State)</i> Fort Myers, Florida	(3) ROLE Water Management, Utilities and Environmental Permitting
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
3
21. TITLE AND LOCATION (City and State)

Cory Lake Community Development District
Tampa, Florida

22. YEARS COMPLETED

PROFESSIONAL SERVICES

Ongoing

CONSTRUCTION (If applicable)

23. PROJECT OWNER'S INFORMATION
a. PROJECT OWNER

Wrathell, Hunt & Associates, LLC.

b. POINT OF CONTACT NAME

Mr. Chuck Adams

c. POINT OF CONTACT TELEPHONE NUMBER

(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering is the District Engineer for the Cory Lakes Community Development District. This District has an extensive stormwater system consisting of several interconnected lakes and wetlands. Our work has included assisting the District to replace large concrete stormwater structures that were in desperate need of repair as well as assisting with general maintenance issues related to failing inlets, pipes and drainage ditches. Other services have included ADA surveys, new concrete sidewalks and assistance with concrete bridge repairs.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Water Management, ADA Surveys, Sidewalks
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
4
21. TITLE AND LOCATION (City and State)

The Brooks of Bonita Springs Community Development District
Lee County, Florida

22. YEARS COMPLETED
PROFESSIONAL SERVICES
Ongoing
CONSTRUCTION (If applicable)
Ongoing
23. PROJECT OWNER'S INFORMATION
a. PROJECT OWNER

Wrathell, Hunt & Associates

b. POINT OF CONTACT NAME

Mr. Chuck Adams

c. POINT OF CONTACT TELEPHONE NUMBER

(239) 498-9020

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering is the District Engineer for The Brooks CDD in South Lee County, Florida. Our team provides professional engineering services, including establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

During the construction and the development process, Johnson Engineering prepared Engineer's Reports and amendments, when needed, and reviewed and approved requisitions from bond proceeds. We participate in the operation and maintenance with the CDD through work of facilities modifications, GATSB 34, as well as modifications to the water management system. Our team also provides site planning, zoning and permit applications.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Development and Planning
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WITH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATION FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 5
---	---

21. TITLE AND LOCATION (City and State) Pelican Marsh Community Development District - District Engineer Lee County, Florida	22. YEARS COMPLETED <table border="1"> <tr> <td>PROFESSIONAL SERVICES</td><td>CONSTRUCTION (If applicable)</td></tr> <tr> <td>Ongoing</td><td></td></tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	Ongoing	
PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)				
Ongoing					

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Pelican Marsh CDD	b. POINT OF CONTACT NAME Mr. Neil Dorrell	c. POINT OF CONTACT TELEPHONE NUMBER (239) 592-9115
---	--	--

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)
 Johnson Engineering has provided general engineering services for the Pelican Marsh CDD in North Collier County, Florida since 2002. The services we have provided the District include reviewing the stormwater system when flooding has occurred throughout the community, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system and assisting with improving the access control facilities, and reviewing roadway signage and sight distance issues.



Our engineering services have included preparing amended Engineer's Reports, review and approve requisitions, and an asset summary. We also provided site planning, zoning, and permit applications for perimeter fencing and an on-site maintenance facility which was completed in May 2010. An analysis of the affect of off-site developments that convey stormwater runoff through the community was made to minimize adverse impacts to the community. The analysis included monitoring of extreme rainfall events and observations of the piped conveyance system. We have also worked with the district attorney to establish values for infrastructure owned by the CDD that were going to be impacted by road widening projects and required adjustments.



Last fall, the community began a multi-year roadway paving of the main roads. Our transportation group provided a pavement condition report and construction engineering and inspection services during the completed paving project to monitor the contractors performance and verify invoicing quantities.

19. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Wetlands and Roads
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT <i>(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)</i>	20. EXAMPLE PROJECT KEY NUMBER 6
---	---

21. TITLE AND LOCATION (City and State) District Engineer - Pine Air Lakes Community Development District Collier County, Florida	22. YEARS COMPLETED	
	PROFESSIONAL SERVICES Ongoing	CONSTRUCTION (If applicable) Ongoing

23. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER Pine Air Lakes Community Development District	b. POINT OF CONTACT NAME Mr. Rich Hans	c. POINT OF CONTACT TELEPHONE NUMBER (954) 721-8681
--	--	---

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering provides professional engineering services for Pine Air Lakes Community Development District located in Collier County, Florida. The work includes establishment, reports for bonds, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

During the construction and the development process, our team prepared the Engineer's Reports and amendments, when needed, and reviewed and approved requisitions from bond proceeds. We participate in the operation and maintenance with the CDD through work of facilities modifications, as well as modifications to the water management system. Our team also provides site planning, zoning and permit applications.



25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Development, Planning, Roads
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
7
21. TITLE AND LOCATION (City and State)

**Longleaf Community Development District
Pasco County, Florida**

22. YEARS COMPLETED
PROFESSIONAL SERVICES
Ongoing
CONSTRUCTION (If applicable)
Ongoing
23. PROJECT OWNER'S INFORMATION
a. PROJECT OWNER
Inframark
b. POINT OF CONTACT NAME
Mrs. Heather Dilley
c. POINT OF CONTACT TELEPHONE NUMBER
(813) 873-7300
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT
(Include scope, size, and cost)

Johnson Engineering has provided professional engineering services for the Longleaf Community Development District in Pasco County, Florida since 2009.

The work includes establishment, reports for bonds, processing National Pollutant Discharge Elimination System (NPDES) permit compliance, assisting during the construction and development process, as well as during the operation and maintenance of the CDD.

Our team recently provided design oversight, bidding, contract administration, and construction observation services for infrastructure repairs to a number of CDD maintained roads and drainage facilities.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Water Management, Roads, ADA Compliance for Recreation
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
8
21. TITLE AND LOCATION (City and State)

Mediterra Community Development District
Collier County, Florida

22. YEARS COMPLETED
PROFESSIONAL SERVICES
Ongoing
CONSTRUCTION (If applicable)
N/A
23. PROJECT OWNER'S INFORMATION
a. PROJECT OWNER
Wrathell, Hunt & Associates
b. POINT OF CONTACT NAME
Mr. Chuck Adams
c. POINT OF CONTACT TELEPHONE NUMBER
(239) 498-9020
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering has been the District Engineer at Mediterra since 2002. Work has included pay request review for release of bond funds, stormwater pond evaluations, fire safety related to naturally vegetated areas, and littoral vegetation maintenance.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Roads, Landscape Architecture, Wetlands
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
9
21. TITLE AND LOCATION (City and State)

Park Place Community Development District
Tampa, Florida

22. YEARS COMPLETED
PROFESSIONAL SERVICES
Ongoing
CONSTRUCTION (If applicable)
23. PROJECT OWNER'S INFORMATION
a. PROJECT OWNER
Inframark
b. POINT OF CONTACT NAME
Mrs. Angie Grunwald
c. POINT OF CONTACT TELEPHONE NUMBER
(813) 873-7300 ext 116
24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

As District Engineer for the Park Place CDD, Johnson Engineering has provided general engineering services related to traffic calming, roadway repairs and improvements (asphalt and brick pavers), ADA compliance, vendor/contractor selection and oversight, parking assessments and inspection of stormwater detention ponds as well as a other professional services on an as-needed basis. By closely coordinating with the District Manager and communicating effectively with the Board, we have been able to assist the District in maintaining its infrastructure at an acceptable level.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Lutz, Florida	(3) ROLE Civil Engineering, Traffic, Roadway, Stormwater
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

10F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT

(Present as many projects as requested by the agency, or 10 projects, if not specified. Complete one Section F for each project.)

20. EXAMPLE PROJECT KEY NUMBER
10
21. TITLE AND LOCATION (City and State)

CFM Community Development District
Lee County, Florida

22. YEARS COMPLETED
PROFESSIONAL SERVICES
Ongoing
CONSTRUCTION (If applicable)
Ongoing
23. PROJECT OWNER'S INFORMATION
a. PROJECT OWNER

Rizzetta & Company

b. POINT OF CONTACT NAME

Ms. Belinda Blandon

c. POINT OF CONTACT TELEPHONE NUMBER

(239) 936-0913

24. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)

Johnson Engineering has provided general engineering services for the CFM CDD in Lee County, Florida since 2007. The services we have provided the District include reviewing the stormwater system throughout the community for compliance to permits, reviewing offsite impacts of existing and proposed facilities affecting the stormwater system, conservation area encroachment issues, and reviewing roadway signage and sight distance issues.

Our engineering services have included preparing amended Engineer's Reports, review and approve requisitions, and an asset summary. As part of the District Staff Johnson Engineering provided technical support through the developer transfer process and, later, the expansion of District boundary.


25. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME Johnson Engineering	(2) FIRM LOCATION (City and State) Fort Myers, Florida	(3) ROLE Water Management, Development, Planning, Environmental
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

G. KEY PERSONNEL PARTICIPATION IN EXAMPLE PROJECTS

26. NAMES OF KEY PERSONNEL (From Section E, Block 12)	27. ROLE IN THIS CONTRACT (From Section E, Block 13)	28. EXAMPLE PROJECTS LISTED IN SECTION F (Fill in "Example Project Key" section below before completing table. Place "X" under project key number for participation in same or similar role.)									
		1	2	3	4	5	6	7	8	9	10
Erik Howard, PE, PSM	District Engineer		X			X			X		X
Alfredo Perez, PE, PSM	Water Management	X	X		X	X		X			X
Billy Saum, PE	Utilities							X			
Jeff Nagle, RLA	Landscape Architecture							X	X		
Kevin RisCassi, PSM	Survey & Mapping		X				X	X			
Marina Guirguis	GIS		X		X	X	X	X			
Gary Nychyk, CE	Environmental						X	X	X		
Josh Hildebrand, PE, PTOE	Roadways/Traffic Studies			X		X	X	X		X	
Laura DeJohn, AICP	Planning		X				X				X
Vee Lofton	CEI					X		X			
Alec Piironen, PG	Water Use	X	X								X
Mark Zordan, PMP	Project Manager		X		X				X		X

29. EXAMPLE PROJECTS KEY

NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)	NO.	TITLE OF EXAMPLE PROJECT (FROM SECTION F)
1	Riverwood Community Development District	6	Pine Air Lakes Community Development District
2	Verandah West Community Development District	7	Longleaf Community Development District
3	Cory Lake Community Development District	8	Mediterra Community Development District
4	The Brooks of Bonita Springs Community Development District	9	Park Place Community Development District
5	Pelican Marsh Community Development District	10	CFM Community Development District

H. ADDITIONAL INFORMATION

30. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE AGENCY. ATTACH ADDITIONAL SHEETS AS NEEDED.

When Johnson Engineering was established in 1946, much of Florida was an undisturbed land. Now 79 years later we have seen a boom in development and a tremendous population growth alter the landscape permanently. Johnson Engineering has been helping guide private companies, city, county, state, and federal governmental institutions through these changes and the challenges they create.

Just as Florida has transformed dramatically over the years, so has Johnson Engineering. What started as one man surveying Florida's west coast has developed into a team of 130 professionals throughout Florida, offering their expertise in a broad spectrum of engineering disciplines. Our team provides civil engineering design for land development, planning and landscape architecture, utilities, transportation design, and construction engineering and inspection. Our surveying and mapping group specializes in utility mapping, transportation surveying, hydrographic surveying, and geographic information systems and our water resource management group provides environmental consulting, surface water management, water quality studies, and water supply services.

Our extensive list of well-known Florida airport facilities, roads, shopping centers, schools, hospitals, residential communities, resorts and commercial developments show our continued responsibility in developing Florida's communities.

The company has offices in Fort Myers, Port Charlotte, LaBelle, Clewiston, and Naples.

While Johnson Engineering is focused on growing and evolving to continue serving the needs of Florida, it remains true to its past and the values upon which the company was founded.

Depth of Experience

Centuries of combined experience has immersed our team of licensed professionals into Florida's geography, giving a rare perspective into development of the area and an appreciation of the changes.

Full Range of Services

Specialized teams of engineers, planners, landscape architects, surveyors, ecologists, water resources experts, transportation and utility designers provide many aspects needed to complete your projects.

Long Term Commitment

Our team's average tenure with Johnson Engineering is 13 years, 53% of our employees have been here for more than 10 years, and an unprecedented 21% have been with us for more than 20 years, showing our team's continuity and dedication to the area.

Local Presence

We can provide invaluable historical data of the local area and our conveniently located offices allow us to provide prompt service and communication through every step of your project.

I. AUTHORIZED REPRESENTATIVE

The foregoing is a statement of facts.

31. SIGNATURE



32. DATE

9/26/2025

33. NAME AND TITLE

Erik Howard, PE, PSM, District Engineer

ARCHITECT-ENGINEER QUALIFICATIONS

1. SOLICITATION Number (if any)

PART II – GENERAL QUALIFICATIONS*(If a firm has branch offices, complete for each specific branch office seeking work)*

2a. FIRM (OR BRANCH OFFICE) NAME Johnson Engineering, LLC			3. YEAR ESTABLISHED 1946	4. DUNS NUMBER 048177498
2b. STREET 2122 Johnson Street			5. OWNERSHIP	
2c. CITY Fort Myers			2d. STATE FL	2e. ZIP CODE 33901
6a. POINT OF CONTACT NAME AND TITLE Erik Howard, PE, PSM, District Engineer			a. TYPE Partnership	
6b. TELEPHONE NUMBER (239) 334-0046			B. SMALL BUSINESS STATUS Non-Minority	
6c. E-MAIL ADDRESS ehoward@johnsoneng.com			7. NAME OF FIRM (If block 2a is a branch office)	
8a. FORMER FIRM NAME(S) (if any) N/A			8b. YR. ESTABLISHED	8c. DUNS NUMBER

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) FIRM	(2) BRANCH			
02	Administrative	22	15	C15	Construction Management	6
07	Biologist	0	0	D01	Dams (Concrete; Arch)	1
08	CADD Technician	30	24	E09	Environmental Impact Studies	6
12	Civil Engineer	14	7	E10	Environ. & Natural Resource	2
15	Construction Inspector	9	10	G04	Geographic Information System	4
16	Construction Manager	1	1	H07	Highways; Streets; Parking Lots	6
19	Ecologist	9	5	H09	Hospital & Medical Facilities	3
21	Electrical Engineer	1	1	I06	Irrigation; Drainage	6
23	Environmental Engineer	1	1	L02	Land Surveying	7
24	Environmental Scientist	3	3	L03	Landscape Architecture	2
29	GIS Specialist	1	1	P05	Planning (Community; Regional)	6
30	Geologist	3	3	R04	Recreation Facilities	3
33	Hydrographic Surveyor	2	2	R11	Rivers; Canals; Waterway; Flood	2
38	Land Surveyor	18	14	S10	Surveying; Platting; Mapping	7
39	Landscape Architect	2	2	S13	Storm Water Handling & Fac.	2
47	Planner: Urban/Regional	3	2	W02	Water Res.; Hydro; Ground Wat.	2
48	Project Manager	1	1	Z01	Zoning; Land Use Studies	3
58	Technician/Analyst	1	1			
60	Transportation Engineer	3	1			
62	Water Resources Engineer	4	1			
Total		130	95			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 3 YEARS (Insert revenue index number show at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER	
a. Federal Work	N/A	1. Less than \$100,000	6. \$2 million to less than \$5 million
b. Non-Federal Work	8	2. \$100,000 to less than \$250,000	7. \$5 million to less than \$10 million
c. Total Work	8	3. \$250,000 to less than \$500,000	8. \$10 million to less than \$25 million
		4. \$500,000 to less than \$1 million	9. \$25 million to less than \$50 million
		5. \$1 million to less than \$2 million	10. \$50 million or greater

12. AUTHORIZED REPRESENTATIVE

The forgoing is a statement of facts.

a. SIGNATURE 	b. DATE 9/26/2025
c. NAME AND TITLE Erik Howard, PE, PSM, District Engineer	

Fifth Order of Business

5Cii

Justin Faircloth
Inframark

CEDAR HAMMOCK CDD SEMI-ANNUAL INSPECTION

Friday, June 20, 2025

68 Issues Identified



ITEM 1

Assigned To CHGCC

W-1-Cracked electrical housing.



ITEM 2

Assigned To Board

Lake 1-Erosion SW corner.



ITEM 3

Assigned To CHGCC

Lake 1-Brazilian pepper trees observed on the west lake bank.



ITEM 4

Assigned To CHGCC

Lake 1-Clubhouse drain appeared to be clear with no obstructions.



ITEM 5

Assigned To CHGCC / Board

Lake 1-Weeds in the bulkhead should be sprayed out. Top boards needs replacing.



ITEM 6

Assigned To Board

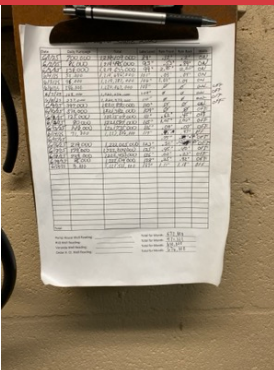
Lake 1-Low spot in bulkhead siren not appear to be getting any worse at present. Continued monitoring recommended.



ITEM 7

Assigned To Board

Lake 1-interconnect should be cleaned out on the lake 1 side. Rocks should likely be moved around the opening so a blockage is not allowed to form.



ITEM 8

Assigned To Board

Pump House-Daily pumping records are being kept.



ITEM 9

Assigned To Board

Pump House-Irrigation skid appears rusted. Replacement may need to be considered. A thorough inspection by an irrigation firm may be helpful.



ITEM 10

Assigned To CHGCC

Pump House-Fire extinguisher will need to be serviced in August 2025.



ITEM 11

Assigned To CHGCC

Lake 1-Minimal hydrilla observed in the lake.



ITEM 12

Assigned To Board / CHGCC

Lake 1-Erosion observed on the east bank along the 18th fairway. Irrigation heads may need to be adjusted or further remediation may be necessary.



ITEM 13

Assigned To Board

W-2-Pump was in manual mode. Rusting observed on electrical components. Repairs or replacement may be needed in the future.



ITEM 14

Assigned To CHGCC

Putting Green-Retaining wall appears to need some repairs. Top caps appeared loose. Mr. Legan was informed.



ITEM 15

Assigned To Board

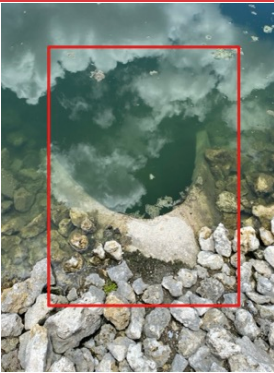
18th Bridge-Sealing to be considered soon.



ITEM 16

Assigned To CHGCC / Board

Tennis Courts Catch Basin-Tree should be removed and structure repaired. Filter bag for tennis court material should be installed. Issues shown to Supervisor Greeley.



ITEM 17

Assigned To CHGCC / Board

Lake 2-Hard-Tru court material is washing into the lake. A filter should likely be placed inside the catch basin between the courts to capture the material so it can be reused and not allowed to enter the lake.



ITEM 18

Assigned To CHGCC / Board

Bridge 16-Sealing to be considered soon. Repairs should be considered for compromised materials before sealing is completed.



ITEM 19

Assigned To CHGCC / Board

Lake 2-Erosion observed in the eastern bank.



ITEM 20

Assigned To Board

Lake 2-Aeration tubing has been ran through the interconnect to lake 3 for the new aeration equipment installation.



ITEM 21

Assigned To CHGCC

Lake 2-Electrical equipment should be restructured. East side found unattached.



ITEM 22

Assigned To Board

Lake 2-Drain pipe appeared clear.



ITEM 23

Assigned To CHGCC

Lake 5-Weeds in cove along hole 15. Grass clippings observed in lake as well.



ITEM 24

Assigned To CHGCC / Board

Gatehouse-Pressure washing of the roof tiles may be necessary soon.



ITEM 25

Assigned To Board

Street Drainage-Signage still present on most drains warning of no dumping.



ITEM 26

Assigned To CHGCC / Board

Davis Blvd. Exit Pavers-Pressure washing may be needed soon. Oil stains observed.



ITEM 27

Assigned To CHGCC / Board

Gatehouse-Soffit repairs likely needed to replace compromised boards.



ITEM 28

Assigned To CHGCC / Board

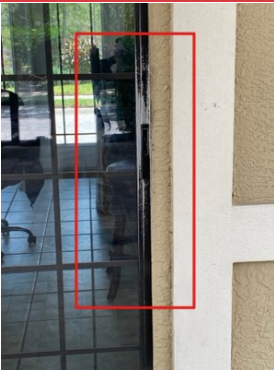
Gatehouse-Hole in tile should be repaired to avoid a potential trip hazard.



ITEM 29

Assigned To CHGCC

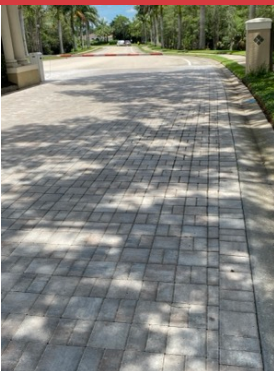
Gatehouse-No issues reported by attendant on duty. Windows should likely be cleaned soon.



ITEM 30

Assigned To CHGCC / Board

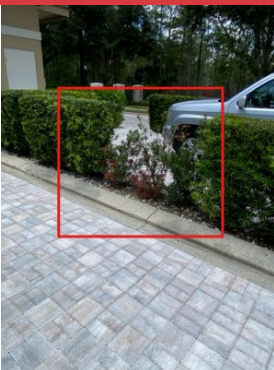
Gatehouse-Sliding glass door may need to be replaced or repainted soon.



ITEM 31

Assigned To Board

Davis Entrance-Pavers appear to be holding up well. Pressure washing of pavers and street gutters may be considered soon.



ITEM 32

Assigned To CHGCC

Gatehouse-Landscaping may need to be replaced.



ITEM 33

Assigned To Board

Lake 3-Aeration tubing installed. Future operation should help minimize algae build up in the lake.



ITEM 34

Assigned To Board

Cedar Hammock Blvd-No major issues observed with the asphalt or roadway items.



ITEM 35

Assigned To Board

Collier Blvd. Entrance-Electrical panel and related components inside the rear gate on the north side of Cedar Hammock Blvd. need attention. Panel is rusted out and should be replaced to avoid a safety issue. Other items are exposed and should be properly covered or replaced. Contractor consulted as well as Supervisor Greeley and Mr. Legan.



ITEM 36

Assigned To CHGCC

Collier Blvd. Exit - Gate system was not operating properly and vendor was observed on site troubleshooting equipment.



ITEM 37

Assigned To Board

Collier Blvd. Entrance/Exit - Fencing is missing finials and may need repairs.



ITEM 38

Assigned To CHGCC

Lake 11-Shoreline weeds observed in the littorals shelf that should be sprayed out. Mr. Legan and the lake vendor were contacted.



ITEM 39

Assigned To Board

Lake 16-Retaining walls appear to be in good condition.



ITEM 40

Assigned To Board

Lake 16-Erosion was observed on the south side of the lake in front of the #4 tees.



ITEM 41

Assigned To Board

Sawgrass Way-Cul de sac and road likely need to be addressed soon.



ITEM 42

Assigned To Board

Sawgrass Way-Alligator cracking observed along roadway adjacent to lake 16.



ITEM 43

Assigned To Board

Cedar Hammock Blvd.- Pavement delamination observed by the cart path between holes 4 & 5.



ITEM 44

Assigned To CHGCC

Lake 11-Algae observed. Mr. Legan and lake vendor contacted.



ITEM 45

Assigned To Board

Lake 11-Pool overflow causing erosion. Repairs likely needed in the future.



ITEM 46

Assigned To Board

Lake 11-Drain inspection should be considered.



ITEM 47

Assigned To Board

Lake 11-Drain inspection should likely be considered.



ITEM 48

Assigned To Board

Lake 11-Pool overflow causing erosion. Repairs likely needed.



ITEM 49

Assigned To Board

Lake 11-Erosion noted north of 2nd bridge on the homeowner side of the lake.



ITEM 50

Assigned To Lake 11-Pool overflow causing erosion. Repairs likely needed in the future

Lake 11-Sprinkler heads causing washouts.



ITEM 51

Assigned To Board

Cordgrass Way/Cedar Hammock Blvd. apron-Alligator cracking observed. This section was not previously paved with the repaving of Cordgrass Way.



ITEM 52

Assigned To CHGCC

3840 Wax Myrtle Run-Illicit discharge of pool overflow into lake 10 that should be removed. The overflow should discharge onto the homeowner's property and allowed to percolate through the ground.



ITEM 53

Assigned To Board

3832 Wax Myrtle Run-Home is very close to the lake. Inspection may be necessary to make sure an encroachment did not occur and that the lake bank is stabilized so no danger to the home occurs due to erosion.



ITEM 54

Assigned To CHGCC / Board

Lake 13-Aeration working, but algae observed. It should be noted that the lakes were low as well.



ITEM 55

Assigned To Board

Lk 13-Washout observed between 3808 & 3812 Wax Myrtle Run. Proposal for repair obtained.



ITEM 56

Assigned To Board

Lk 13-Washout observed between 3808 & 3812 Wax Myrtle Run. Proposal for repair obtained. Same as item 55.



ITEM 57

Assigned To CHGCC / Board

3812 Wax Myrtle Run -Illicit discharge of pool overflow into lake 13 that should be removed. The overflow should discharge onto the homeowner's property and allowed to percolate through the ground.



ITEM 58

Assigned To Board

Lake 13-A clean out should be considered.



ITEM 59

Assigned To Board

Street Gutters-Only slight damage observed overall that should likely be considered when future paving occurs.



ITEM 60

Assigned To Board

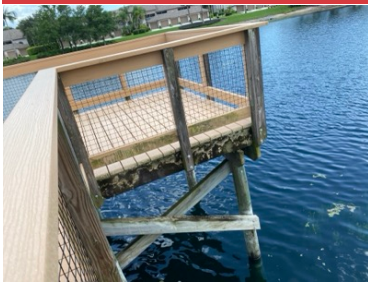
Lake 5-Prior washout has been addressed.



ITEM 61

Assigned To Board

Lake 7-Algae noticed on the lake. New aeration should help.



ITEM 62

Assigned To Board

Lake 7-Pressure washing and sealing of structure is recommended.



ITEM 63

Assigned To Board

Lake 7-Irrigation repairs were underway.



ITEM 64

Assigned To Board

W-4-No issues observed.



ITEM 65

Assigned To CHGCC

Lake 12-Irrigation repair needed.



ITEM 66

Assigned To Board

Lake 12 Erosion Repairs-Recent repairs appear to be holding.



ITEM 67

Assigned To CHGCC / Board

Lake 8-Torpedo grass out of control. Vendor and Mr. Legan contacted.



ITEM 68

Assigned To Board

Collier Blvd. Gates - Repairs completed.

5Ciiia

Copeland Southern Enterprises, Inc. 1668 Many Road North Fort Myers, FL, 33903 PROFESSIONAL SERVICES AGREEMENT BETWEEN COPELAND SOUTHERN ENTERPRISES, INC. AND <u>Cedar Hammock Community Development District</u> OWNER INFORMATION: OWNER'S ADDRESS: 8660 Cedar Hammock Blvd, Naples, FL 34112 BILL TO THE ATTENTION OF: Justin Faircloth, District Manager PROJECT NAME: 3808 3812 W.M.R. Drainage & Lake 13 Bank Restoration Proposal. WORK DESCRIPTION: Crews will install new 4" Double Walled ADS pipe from Rear Gutter Down Spouts with 4 new 12" Catch Basins set in Low areas and 20' LME, then run Drainage out into Lake past 2:1 slope and anchored to pond floor with spot repair using recovering material from lake bottom, back fill and compact in eroded slope and install Coconut Erosion Blanket using 6 inch anchors to anchor the blanket to slope and install top soil with Matching Sod laid down to control line.. REMARKS: 1) The CDD will need to notify all guests and residents in the area prior to work commencement, and request all to stay clear of the work areas to help ensure the safety of all during the project. 2) A sunshine call ticket for no cuts will be made By CSEI one week prior to the work commencement. 3) It recommended that to install the 4" Gutter drainage system to ensure the High Flow of Water is stop before crossing over the top of the Lake Bank causing deep Erosion and damage to the slopes. 4) CSEI will need a staging area on site for storage of equipment and supplies during the project.	DATE: 06/23/2025 <u>OWNER INFORMATION:</u> TELEPHONE NO.: (239) 245-7118 / 306 Fax No: (239) 245-7120 E-MAIL: Justin.Faircloth@inframark.com PROJECT MANAGER: Scott Copeland copelandsei@aol.com FEE AND TYPE: Time & Materials based upon the Rate Schedule in effect at the time service is rendered. Estimated Fees: \$ _____ <i>Price of Proposal will be based on selected options below.</i> ☐ Option 1 New Drainage System Fee: \$ 6,275.00 ☐ Option 2 Lake Bank Spot Repair Fee: \$ 4,075.00
---	---

Dear Justin Faircloth

In Pursuant to your request, Copeland Southern Enterprises, Inc. is pleased to submit the following proposal for the New Installation of 4" DW ADS Drainage Systems on Lake 13 with Lake Bank Restoration using Coconut Erosion Blanket for the above referenced project:

SCOPE OF SERVICES (Limited to the following):

Option # 1 Gutter Drainage Installation 165' for Lake 13.

1. Crews will cut and stack existing Sod & Re-lay after trenches are closed, Crews will install 4" Double Wall ADS pipe from the existing rear House Gutters and then ran out into Lake 13 and Anchored to Pond Floor with 4 foot Steel Anchors as seen in exhibit below.
2. Crews will install 4 new 12 inch Catch Basins in line at the center line of existing Lot swale and at the back of the 20 foot LME for Maintenance Access & for the capture of Ground water within the low areas before crossing the Lake bank causing Damaging Erosion.
3. Trenches will be closed daily and excess dirt; pipe and debris will be hauled off site to county dump or dirt used to fill eroded slopes.
4. Work is estimated to take a total of 2 days to complete work.

Option # 2 Lake 13 Bank Restoration with Coconut Erosion Blanket

1. Crews will cut a trench 1 foot deep along the control line & install Coconut Erosion Blanket and Pin Down with 6" Staples.
2. Back Fill Slope with Trucked In & recovered Material from Lake Bottom and compact, over lay Coconut Erosion Blanket & Anchor to slope.
3. Install 1 inch top soil on top of Blanket with matching Sod.
4. Work is estimated to take a total of 1.5 day to complete work.

Note: Any additional work and services requested, and is not found in this Proposal can be done, but will require additional cost to be paid in full with proposal fee upon the completion of job.

We at Copeland Southern Enterprises hope this meets your approval and satisfies your requirements. If so please sign the contract proposal below and return a copy to our office by Fax or Email. Should you have any questions or need any additional information, Please do not hesitate to call Scott Copeland at 239-995-0058 or Mobile # 239-707-6806. Fax 239-995-0058

OWNER AUTHORIZATION: I warrant and represent that I am authorized to enter into this contract for professional services and I hereby authorize the performance of the above services and agree to pay the charges upon the completion of the Job resulting there from as identified in the "FEE TYPE" section above. I have read, understand and agree to these Standard Business Terms.

Authorized Signature: _____ Date: _____

Typed Name & Title: _____

Exhibit: Lake 5 Restoration and Planting

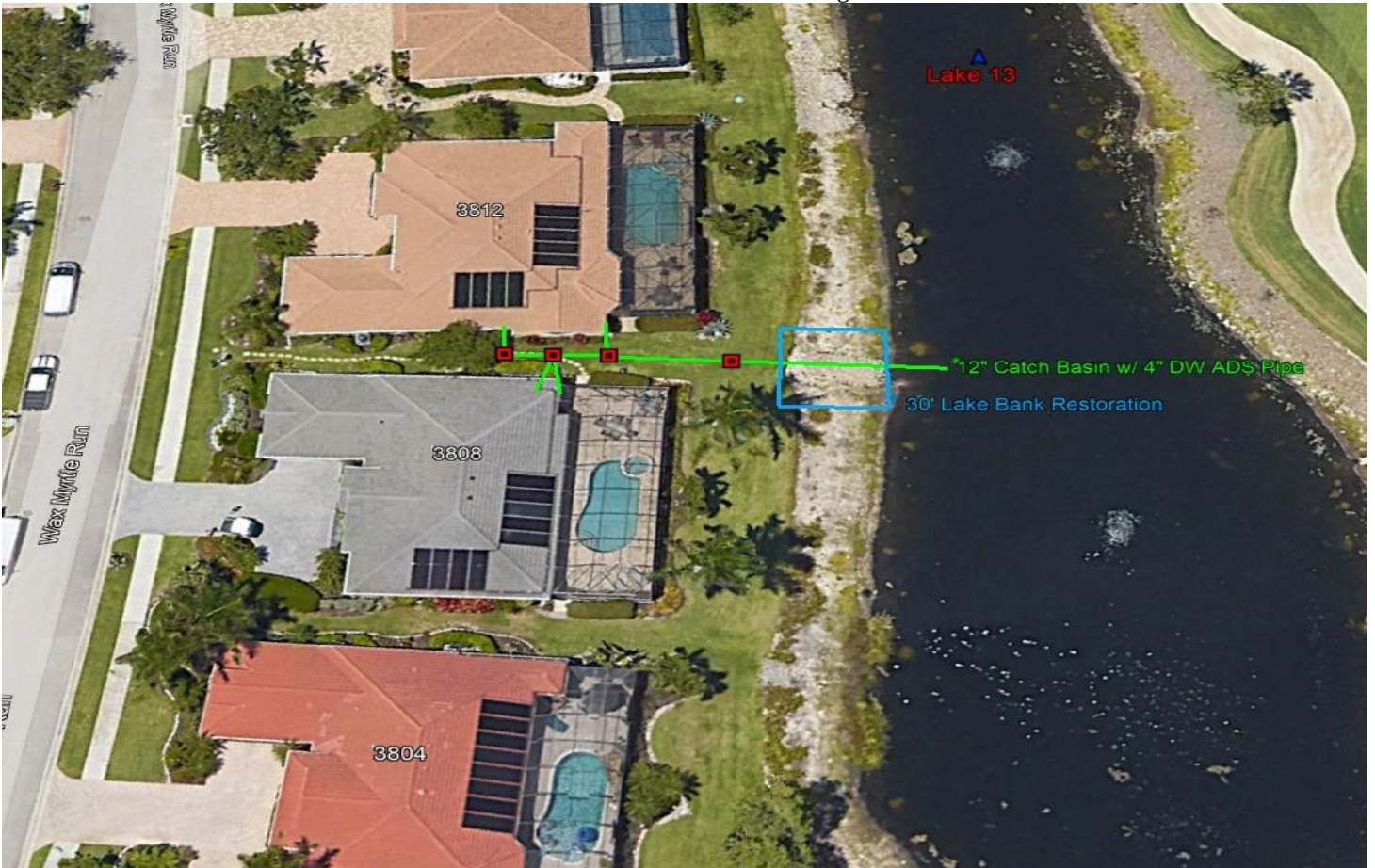
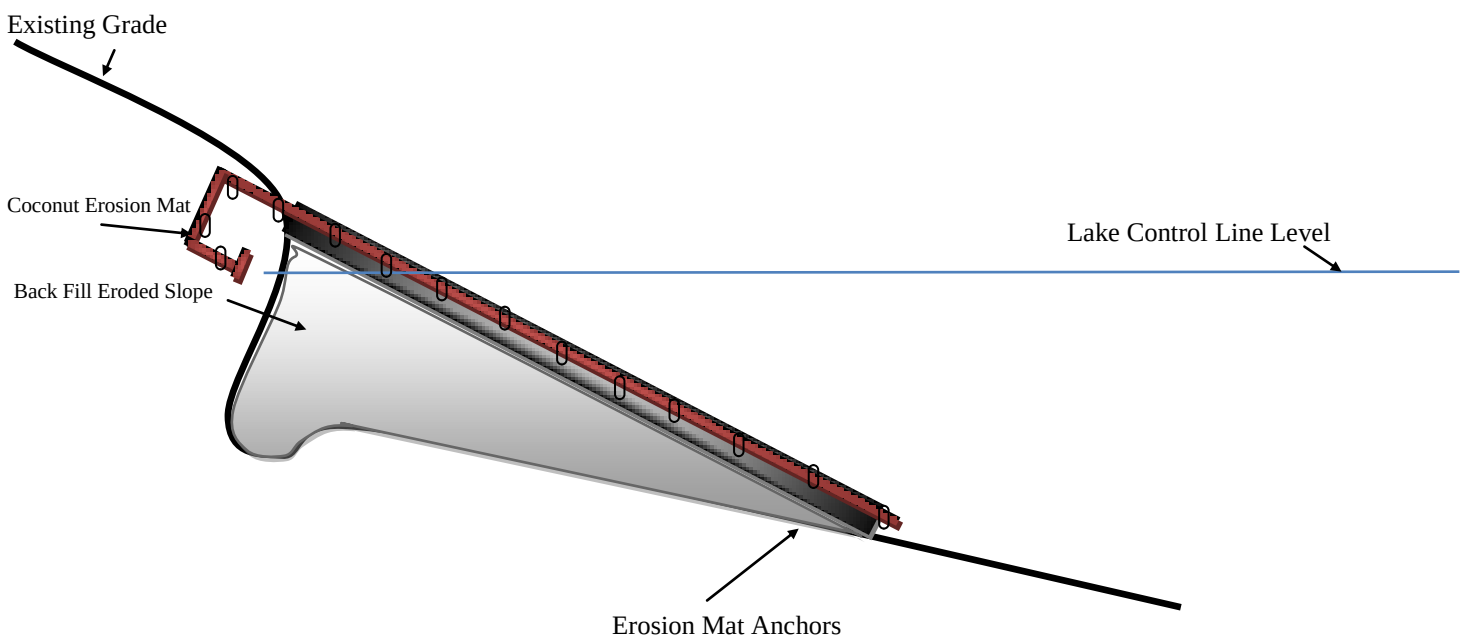


Exhibit 2, Lake Bank Restoration Detail .



Copeland Southern Enterprises, Inc. 1668 Many Road North Fort Myers, FL, 33903	DATE: 06/23/2025
PROFESSIONAL SERVICES AGREEMENT BETWEEN COPELAND SOUTHERN ENTERPRISES, INC. AND <u>Cedar Hammock Community Development District</u>	<u>OWNER INFORMATION:</u> TELEPHONE NO.: (239) 245-7118 / 306 Fax No: (239) 245-7120 E-MAIL: Justin.Faircloth@inframark.com
OWNER INFORMATION:	PROJECT MANAGER: Scott Copeland copelandsei@aol.com FEE AND TYPE:
OWNER'S ADDRESS: 8660 Cedar Hammock Blvd, Naples, FL 34112	
BILL TO THE ATTENTION OF: Justin Faircloth, District Manager	
PROJECT NAME: 3845 W.M.R. Drainage & Lake 9 Bank Restoration Proposal.	Time & Materials based upon the Rate Schedule in effect at the time service is rendered. Estimated Fees: \$ _____
WORK DESCRIPTION: Crews will install new 4" Double Walled ADS pipe from Rear Gutter Down Spouts with 3 new 12" Catch Basins set in Low areas and 20' LME, then run Drainage out into Lake past 2:1 slope and anchored to pond floor with spot repair using recovering material from lake bottom, back fill and compact in eroded slope and install Coconut Erosion Blanket using 6 inch anchors to anchor the blanket to slope and install top soil with Matching Sod laid down to control line..	<i>Price of Proposal will be based on selected options below.</i> ☐ Option 1 New Drainage System Fee: \$ 5,675.00
REMARKS: 1) The CDD will need to notify all guests and residents in the area prior to work commencement, and request all to stay clear of the work areas to help ensure the safety of all during the project. 2) A sunshine call ticket for no cuts will be made By CSEI one week prior to the work commencement. 3) It recommended that to install the 4" Gutter drainage system to ensure the High Flow of Water is stop before crossing over the top of the Lake Bank causing deep Erosion and damage to the slopes. 4) CSEI will need a staging area on site for storage of equipment and supplies during the project.	☐ Option 2 Lake Bank Spot Repair Fee: \$ 1,975.00

Dear Justin Faircloth

In Pursuant to your request, Copeland Southern Enterprises, Inc. is pleased to submit the following proposal for the New Installation of 4" DW ADS Drainage Systems on Lake 9 with Lake Bank Restoration using Coconut Erosion Blanket for the above referenced project:

SCOPE OF SERVICES (Limited to the following):

Option # 1 Gutter Drainage Installation 148'for Lake 9.

1. Crews will cut and stack existing Sod & Re-lay after trenches are closed, Crews will install 4" Double Wall ADS pipe from the existing rear House Gutters and then ran out into Lake 9 and Anchored to Pond Floor with 4 foot Steel Anchors as seen in exhibit below.
2. Crews will install 3 new 12 inch Catch Basins in line at the center line of existing Lot swale and at the back of the 20 foot LME for Maintenance Access & for the capture of Ground water within the low areas before crossing the Lake bank causing Damaging Erosion.
3. Trenches will be closed daily and excess dirt; pipe and debris will be hauled off site to county dump or dirt used to fill eroded slopes.
4. Work is estimated to take a total of 2 days to complete work.

Option # 2 Lake 9 Bank Restoration with Coconut Erosion Blanket

1. Crews will cut a trench 1 foot deep along the control line & install Coconut Erosion Blanket and Pin Down with 6" Staples.
2. Back Fill Slope with recovered Material from Lake Bottom and compact, over lay Coconut Erosion Blanket & Anchor to slope.
3. Install 1 inch top soil on top of Blanket with matching Sod.
4. Work is estimated to take a total of 1 day to complete work.

Note: Any additional work and services requested, and is not found in this Proposal can be done, but will require additional cost to be paid in full with proposal fee upon the completion of job.

We at Copeland Southern Enterprises hope this meets your approval and satisfies your requirements. If so please sign the contract proposal below and return a copy to our office by Fax or Email. Should you have any questions or need any additional information, Please do not hesitate to call Scott Copeland at 239-995-0058 or Mobile # 239-707-6806.Fax 239-995-0058

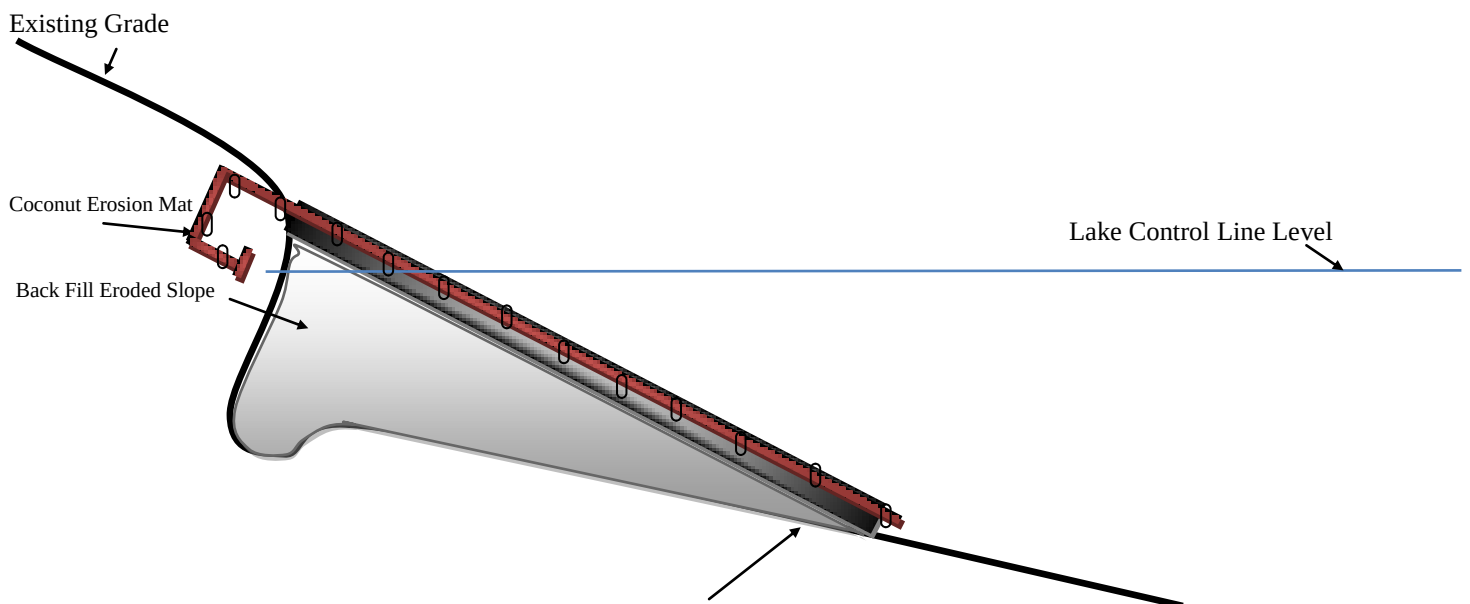
OWNER AUTHORIZATION: I warrant and represent that I am authorized to enter into this contract for professional services and I hereby authorize the performance of the above services and agree to pay the charges upon the completion of the Job resulting there from as identified in the "FEE TYPE" section above. I have read, understand and agree to these Standard Business Terms.

Authorized Signature: _____ Date: _____
 Typed Name & Title: _____

Exhibit: Lake 5 Restoration and Planting



Exhibit 2, Lake Bank Restoration Detail .



5Ciii.

LICENSE FOR ACCESS

This **LICENSE FOR ACCESS** (the "License") is made effective as of the ____ day of _____, 20__, by and between _____ ("Licensor") and the CEDAR HAMMOCK COMMUNITY DEVELOPMENT DISTRICT, a local unit of special purpose government established pursuant to Chapter 190, Florida Statutes ("Licensee").

RECITALS

WHEREAS, Licensor is the owner of certain real property located at _____ and shown on Exhibit "A" attached hereto and by this reference made a part hereof (the "Property"); and

WHEREAS, Licensee is undertaking a project to prevent erosion and other damage to the stormwater management system it owns located throughout the Cedar Hammock residential community from surface water runoff from privately-owned properties (the "Project"); and

WHEREAS, as the Project necessitates that the Licensee, in coordination with the Cedar Hammock Golf & Country Club, Inc. (the "Association"), install drainage improvements including, but not limited to, gutters, downspouts, and drains ("Drainage Improvements") on certain properties in a manner which meets the applicable guidelines of the Association's Architectural Review Committee and the Licensee; and

WHEREAS, the Licensee has identified the Property as one on which Drainage Improvements are necessary in order to meet the goals of the Project; and

WHEREAS, the plans for the Drainage Improvements to be installed on the Property are attached hereto as Exhibit "B;" and

WHEREAS, Licensee has requested that Licensor grant Licensee the right to temporarily access the portion of the Property identified on Exhibit "A" as the "License Area" in connection with the completion of the Project; and

WHEREAS, in furtherance thereof, Licensee has also requested that Licensor allow Licensee's agents, contractors, and consultants, access onto the License Area for purposes of installing the Drainage Improvements in accordance with Exhibit "B," and Licensor is willing to grant such access; and

WHEREAS, subsequent to the installation of the Drainage Improvements, Licensor agrees to be responsible for the maintenance of the Drainage Improvements located above the connection point to Licensee's master stormwater system.

NOW, THEREFORE, in consideration of Ten and No/100 Dollars (\$10.00) and other valuable consideration, the receipt of which is hereby acknowledged by Licensor, Licensor and Licensee hereby agree as follows:

- 1. Recitals.** The above recitals are incorporated herein and made a part hereof.
- 2. Grant of Access.** Licensor hereby grants to Licensee, for itself, its agents, contractors, and consultants, a license to enter the License Area for the purpose of installing the Drainage Improvements (“License Purpose”), subject to the further terms and provisions hereof. Licensor represents and warrants to Licensee that it has full power and authority to grant Licensee the rights described herein.
- 3. License.** The rights granted herein to Licensee shall be deemed a license in favor of Licensee for the purposes as set forth herein. Notwithstanding anything to the contrary herein contained, this License shall automatically expire on the date upon which the Drainage Improvements are fully installed or _____, 20__, whichever occurs sooner.
- 4. No Disruption.** Licensee agrees by acceptance hereof to undertake the License Purpose in a commercially reasonable manner customary and typical of similar projects so as not to unreasonably interfere with Licensor’s use of the Property.
- 5. Restoration.** Licensee shall repair any damage resulting from the License Purpose and restore the Property to the condition it was in prior to Licensee’s use of the License Area.
- 6. Maintenance.** Subsequent to the installation of the Drainage Improvements, Licensor agrees to be responsible for the maintenance of the Drainage Improvements located above the connection point to Licensee’s master stormwater system
- 7. Entire Agreement.** This License contains the entire understanding between the parties and shall not be amended or modified except in a writing signed by the party to be charged.
- 8. Counterparts; Electronic Signatures.** This License may be executed in multiple counterparts, each of which shall be deemed an original and all of which collectively shall constitute one instrument. Further, Licensor and Licensee agree that this License may be executed and delivered by electronic signature and transmission.

[remainder of page intentionally left blank]

IN WITNESS WHEREOF, the parties have executed this License as of the date indicated.

LICENSOR:

By: _____
Name: _____
Title: _____
Date: _____

LICENSEE:

**CEDAR HAMMOCK COMMUNITY
DEVELOPMENT DISTRICT**

By: _____
Name: _____
Title: _____
Date: _____

EXHIBIT “A”

Depiction of the Property and License Area

DRAFT

EXHIBIT “B”

Plan for Drainage Improvements

5Civ.



AERATION MANAGEMENT AGREEMENT

This agreement, dated May 1st, 2025, is made between SUPERIOR WATERWAY SERVICES, INC. (SWS) and CUSTOMER:

Cedar Hammock CDD
C/O Inframark
5911 Country Lakes Drive
Fort Myers, FL 33905

Both Customer and SWS agree to the following terms and conditions:

1. SWS will provide aquatic management services on behalf of the customer in accordance with the terms and conditions of this agreement at the following aeration sites:

Service 11 Lake Aeration Systems, totaling 20 compressors

2. Customer agrees to pay SWS the following amount during the term of this agreement for these specific waterway management services (as herein defined):

Aeration Maintenance	\$1,148.00/ quarterly
Total annual contract	\$4,592.00

Four (4) services per year are done quarterly basis

3. Schedule of payment: First month's payment shall be due and payable upon execution of this agreement; the balance shall be payable in equal monthly installments. A 1.5% late fee shall apply to any balance past due more than 30 days.
4. The offer contained in this agreement is valid for thirty (30) days only and must be returned to our offices for acceptance within that period.
5. SWS agrees to use only products that have been shown to present a wide margin of safety for Florida fish and wildlife. All herbicides to be utilized must be labeled for the application and approved by Federal and State authorities for that use.



6. This agreement may be terminated by either party with thirty (30) days written notice. Notification must be sent by certified mail, return receipt requested, to SUPERIOR WATERWAY SERVICES, INC., 6701 Garden Rd., Suite 1 Riviera Beach, FL 33404. CUSTOMER agrees to pay for all services rendered by SWS to date of termination of contract. SWS reserves the right, under special circumstances, to initiate surcharges relating to extraordinary price increases of water treatment products.
7. This agreement will automatically renew yearly, on the anniversary date, unless terminated by either party with thirty (30) days written notice.

Aeration Maintenance –

- Replace piston cups and seal / Vane once a year as needed
- Adjust air manifold and pressure relief valves to insure optimal performance
- Replace air filters per manufacture specifications
- Clean cabinet interior
- Inspect system
- Clean muffler intake assembly
- Inspect cooling fan
- Remove excessive grass/weed growth from around compressor cabinet(s) to maintain optimal air flow & operating temperature
- Apply ant bait if necessary
- Lubricate cabinet hinges and barrel locks
- Test and reset GFI circuitry
- Inspect & repair airline supply tubing and fittings above the waterline
- Adjust each diffuser for proper air flow and performance
- If any problems are found during service or aerator is malfunctioning in any way technician will perform a complete troubleshoot to determine problem and customer will be given a written proposal for approval prior to work be done

*** No parts or special repairs are included other than parts already specified**

*** Additional repairs will be invoiced separately**

Management Reporting – A comprehensive report filled out each visit for the specific activity performed on the property and provided to Customer.

10. SWS will provide CUSTOMER with certificates of insurance, which are incorporated herein by reference. During the term of this Agreement and any extension thereof, SWS will maintain no less than the level of insurance provided for in such certificates.

SUPERIOR WATERWAY SERVICES, INC.

CUSTOMER

DATE _____



ADDENDUM TO AGREEMENT

This ADDENDUM TO AGREEMENT (“Addendum”) dated as of the ____ day of October, 2025 by and between the Cedar Hammock Community Development District (“Customer”) and Superior Waterway Services, Inc. (“SWS”). (Customer and SWS being collectively referred to herein as the “Parties”).

WHEREAS, the Parties entered into an Aeration Management Agreement (“Agreement”).

WHEREAS, the CUSTOMER is a “public agency” pursuant to Section 119.0701(1)(b), Florida Statutes, and Chapter 119, Florida Statutes, provides for certain contract requirements related to public records in each public agency contract for services.

WHEREAS, the parties desire to incorporate certain provisions relating to public records together with other supplemental contract provisions that are required by Florida law.

NOW THEREFORE, the Parties hereby agree as follows:

1. SWS agrees to comply with Florida’s public records law by keeping and maintaining public records that ordinarily and necessarily would be required to be maintained by the CUSTOMER in order to perform the services under the Agreement by doing the following upon the request of the CUSTOMER’s Custodian of Public Records: : (i) providing the CUSTOMER with copies of or access to public records in the possession of SWS on the same terms and conditions that the CUSTOMER would provide the records and at a cost that does not exceed the cost provided by Florida law; and (ii) ensuring that public records that are exempt or confidential and exempt from public records disclosure requirements are not disclosed except as authorized by law for the duration of the term of this Agreement and following completion of the Agreement . Upon completion of the Agreement SWS shall transfer at no cost to the CUSTOMER all public records in possession of SWS or shall keep and maintain all public records required by law. If SWS transfers all public records to the CUSTOMER upon completion of the Agreement, SWS shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. If SWS keeps and maintains public records upon completion of the Agreement, SWS shall meet all applicable requirements for retaining public records. All records stored electronically must be provided to the CUSTOMER, upon request from the CUSTOMER’s Custodian of Public Records, in a format that is compatible with the information technology systems of the CUSTOMER.

IF SWS HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO SWS’S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS WORK ASSIGNMENT, CONTACT THE CUSTOMER’S CUSTODIAN OF PUBLIC RECORDS.

2. “Beginning January 1, 2021, every public employer, SWS, and any subcontractor shall register with and use the E-Verify system to verify the work authorization status of all newly hired employees. A public employer, SWS, or subcontractor may not enter into a contract unless each party to the contract registers with and uses the E-Verify system.”

- A. As a contractor doing business with a local government is the state of Florida, you must enroll your company in the E-Verify system, at: <https://www.e-verify.gov/> in order to be able to contract to provide services with the local government.**
- B. On a going forward basis, you must include a provision regarding E-Verify in all sub-contracts. This may need to be tailored for your contracts. You are responsible to verify your subcontractors are utilizing the E-Verify system per the conditions noted in the statute.**

3. SWS or any subcontractor performing the work described in this Contract shall maintain throughout the term of this Contract the following insurance:

(a) Workers’ Compensation coverage, in full compliance with Florida statutory requirements, for all employees of SWS who are to provide a service under this Contract, as required under applicable Florida Statutes AND Employer's Liability with limits of not less than \$1,000,000.00 per employee per accident, \$500,000.00 disease aggregate, and \$100,000.00 per employee per disease.

(b) Commercial General Liability “occurrence” coverage in the minimum amount of \$1,000,000 combined single limit bodily injury and property damage each occurrence and \$2,000,000 aggregate, including personal injury, broad form property damage, products/completed operations, broad form blanket contractual and \$100,000 fire legal liability.

(c) Automobile Liability Insurance for bodily injuries in limits of not less than \$1,000,000 combined single limit bodily injury and for property damage, providing coverage for any accident arising out of or resulting from the operation, maintenance, or use by SWS of any owned, non-owned, or hired automobiles, trailers, or other equipment required to be licensed. Said insurance shall also to include insured/underinsured motorists’ coverage in the minimum amount of \$100,000 when there are owned vehicles.

Customer, its staff, consultants, agents and supervisors shall be named as an additional insured on all policies required (excluding worker’s compensation). SWS shall furnish Customer with the Certificate of Insurance evidencing compliance with this requirement. No certificate shall be acceptable to Customer unless it provides that any change or termination within the policy periods of the insurance coverage, as certified, shall not be effective within thirty (30) days of prior written notice to Customer. Insurance coverage shall be from a reputable insurance carrier acceptable to Customer, who licensed to conduct business in the State of Florida, and such carrier shall have a Best’s Insurance Reports rating of at least A-VII.

If SWS fails to have secured and maintained the required insurance, Customer has the right (without any obligation to do so, however), to secure such required insurance in which event, SWS shall pay the cost for that required insurance and shall furnish, upon demand, all information that may be required in connection with Customer's obtaining the required insurance.

4. This Contract shall be construed, governed and interpreted in accordance with the laws of the State of Florida.

5. In the event of litigation arising out of either party's obligations under this Contract, sole and exclusive venue shall lie in Collier County, Florida.

6. Paragraph 3 of the Agreement is amended to read: Schedule of payment: First month's payment shall be due and payable upon execution of this Agreement; the balance shall be due on the first day of the month following the end of the calendar quarter. All payments shall be made in accordance with the Local Government Prompt Payment Act, Part VII, Chapter 218, Florida Statutes, and late payments shall bear interest as provided therein.

7. The first sentence of Paragraph 6 of the Agreement is amended to read: This Agreement may be terminated by either party with ninety (90) days written notice.

8. Paragraph 7 of the Agreement is amended to read: This Agreement will automatically renew yearly, on the anniversary date, unless terminated by either party with ninety (90) days written notice.

9. All other provisions to the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the Parties have caused this Addendum to be executed by their respective duly authorized officers as of the date first above written.

Customer:

Cedar Hammock Community Development District

By: _____
Chairman of the Board of Supervisors

SWS:

By: _____

Its: _____

Sixth Order of Business

6B

PUBLIC SECTOR

Insurance Proposal

October 1, 2025 – October 1, 2026

CEDAR HAMMOCK COMMUNITY DEVELOPMENT DISTRICT



Table of Contents

Overview	1
The Agency of Brown & Brown, Public Sector	
An Introduction to Your Service Team	
Preferred Governmental Insurance Trust	
Claims Services & Safety and Risk Management Services	
General Liability	2
Public Officials & Employment Practices Liability	3
Cyber Liability	4
Automobile Liability	5
Broker Recommendation/Premium Recapitulation	6
Notes of Importance	
Compensation Disclosures	
Carrier Financial Status	
Guide to Best's Ratings	
Items Required Prior to Binding	7
Acceptance of Proposal – Premium Recapitulation	
Uninsured Motorist Form	
<i>Preferred Signature Page</i>	

Our Story

The Brown & Brown, Public Sector team is a highly-specialized unit of insurance advisors 100% trained to deliver industry-leading services to public entities in the State of Florida. Since 1992, we have continuously refined that specialization and enhanced our services, while becoming the largest public entity brokerage in Florida. Our team provides Property & Casualty and Employee Benefits services to governments from Key West to the Panhandle and represents more than 200 clients.

We have built our reputation by empowering our governmental clients to outperform their industry peers, lower their cost of risk, and enhance their insurance programs - all while staying within their annual budgetary constraints. Our team is committed to serve those who serve the public – and provide superior service to our clients, their staff, and their employees.



- Dedicated service team working exclusively for Florida local governments in all capacities surrounding risk and human resources
- Access to highly experienced public entity resources including Claims Team, Panel Counsel, Loss Control, Disaster Planning and Recovery, and Risk Management Specialists.
- Only retail office in Florida 100% committed to Florida's public entities
- Brown & Brown, Public Sector currently represents over 200 of Florida's governmental entities
 - 22 Counties
 - 70 Cities
 - 20 Public Airports
 - 7 Public School Districts
 - State of Florida

An Introduction to Your Service Team

Account Executives

Matt Montgomery Executive Vice President	(386) 239-7245	Matt.Montgomery@bbrown.com
Tiffany Hill, GBDS Vice President / Client Services Leader	(386) 281-6846	Tiffany.Hill@bbrown.com
Paul Dawson, ARM-P Senior Vice President / Public Risk Advisor	(386) 239-4045	Paul.Dawson@bbrown.com
Michelle Martin, CIC Senior Vice President / Public Risk Advisor	(386) 239-4047	Michelle.Martin@bbrown.com
Michelle Perry Vice President / Business Development	(386) 366-6378	Michelle.Perry@bbrown.com
Kyle Stoekel, ARM-P, CIC, CRM Public Risk Advisor	(386) 944-5805	Kyle.Stoekel@bbrown.com
Bill Wilson Public Risk Advisor	(386) 333-6058	Bill.Wilson@bbrown.com
Molly Grande, CPCU, ARM, AIDA Public Risk Advisor	(386) 333-6084	Molly.Grande@bbrown.com
Devyn Donley Account Executive	(386) 239-4070	Devyn.Donley@bbrown.com
Robin Russell, ARM-P, CISR, CSRM Vice President / Account Executive	(386) 239-4044	Robin.Russell@bbrown.com
Victoria "Tori" Reedy Executive Coordinator	(386) 239-4043	Tori.Reedy@bbrown.com

Service Representatives

Emily Bailey Public Risk Specialist	(386) 333-6085	Emily.Bailey@bbrown.com
Melody Blake, ACSR Senior Public Risk Specialist	(386) 239-4050	Melody.Blake@bbrown.com
Taylor Brodeur Public Risk Specialist	(386) 361-5225	Taylor.Brodeur@bbrown.com
Jessica Conway Public Risk & Claims Specialist	(386) 333-6001	Jessica.Conway@bbrown.com
Megan Feinberg Public Risk Specialist Assistant	(386) 281-6836	Megan.Feinberg@bbrown.com
Patricia "Trish" Jenkins, CPSR Senior Public Risk Specialist	(386) 239-4042	Trish.Jenkins@bbrown.com
Mallory Moretti Public Risk & Claims Specialist	(386) 800-1164	Mallory.Moretti@bbrown.com

Certificate Requests: 179.certificates@bbrown.com

Claim Reporting: 179.claims@bbrown.com

Our Service Team philosophy focuses on accountability at all levels of account management. Our goal is not simply to meet your service needs, but to exceed them. All the employees at Brown & Brown are dedicated to achieving this goal and distinguishing ourselves from the competition.

Preferred Governmental Insurance Trust (*Preferred*) Overview

Several hundred members and millions in premiums prove that the *Preferred* Governmental Insurance Trust® fulfills what Florida needs: an insurance program exclusively customized and dedicated to the public sector. *Preferred* stays on the forefront of specialized insurance for property, casualty and workers' compensation because it is non-profit and self-governed with a membership comprised solely of Florida public entities.

Preferred's history dates back to 1999. Its robust membership and financial strength, including consistent growth of surplus, stem from its conservative platform of managed risk. *Preferred* is just that: ***preferred*** for unmatched public entity experience, innovation, stability and personalized service.

<i>Preferred's</i> Member Types		
Municipalities	Counties	Special Districts
Public Schools	Charter Schools	Sheriff Departments
Housing Authorities	Aviation Authorities	Transit, Port & Utility Authorities

<i>Preferred's</i> Comprehensive Coverages		
Property	Workers' Compensation	General Liability
Automobile Liability	Automobile Physical Damage	Law Enforcement Liability
Public Officials Liability	Employment Practices Liability	Educators' Legal Liability

The Power of Groups and People

What does a specialized insurance trust do for you? In the case of *Preferred*, it gives you the purchasing power of a very large trust with billions of covered property values—far more financial negotiating power than a single public entity can muster. As a *Preferred* member, you are part of a formidable Florida insurance trust.

The trust also transfers risks from any one public entity to the larger group. This provides all members of the trust better rating structures with less volatility. *Preferred's* sole focus on government ensures that members' unique needs are met.

Underwriting and Administration

Behind *Preferred's* underwriting platform are decades of success built on integrity and market relationships. Our team of underwriters' vast insurance expertise enhances the actuarial and scientific data used to underwrite individual risks within the trust. Services delivered are both broad and precise. Reliability is assured. The administrator for *Preferred* is Public Risk Underwriters of Florida, Inc.® (PRU), Florida's premier public entity specialist of its kind. *Preferred's* claims administrator is PGCS Claim Services. With more than 25 years in claims experience, PGCS is Florida's foremost governmental third-party administration company.



Underwriting Highlights

- **Diverse risk financing options:** guaranteed cost, deductible, self-insured retention, all lines aggregate
- **Competitive premium discounts** based on favorable experience and sound safety practices
- **Flexibility of coverage design**, including mono-line or package basis
- **Dynamic financial analysis** conducted periodically to validate the trust's superior financial standing

Administration

- **General counsel, defense counsel and litigation services** by specialists in governmental law
- **Membership relations** for networking and professional development
- **Legislative Pulse newsletter** from Tallahassee-based law firm
- **Professional marketing** that guarantees local agent support, governmental knowledge and an ever-growing group of members
- **Preferred News**—a quarterly publication covering the spectrum of government insurance issues
- **State filing, accounting and independent CPA audited financials** as needed

***Preferred's* Expert Boards Know Your Business**

Preferred is governed and guided by people working daily in all segments of Florida's public sector – from municipalities to counties to schools to special taxing districts.

The Board of Trustees is comprised of elected public officials who work wisely and diligently to set policy, keeping Preferred as the premier public entity insurer of its kind.

Preferred Claims Administration

Preferred Governmental Claim Solutions, Inc. ® (PGCS) is the premier governmental third-party claims administrator in the state of Florida and administers the claims for Preferred Governmental Insurance Trust (*Preferred*). Since its founding in 1956, PGCS has provided claims administration services exclusively to over 450 governmental entities including schools, cities, towns, counties, community development districts, and fire districts. Therefore, PGCS's adjusters are extremely qualified to handle governmental tort liability and public sector workers' compensation claims. They are experts at investigating and handling police and firefighters presumption claims. PGCS is sensitive to the politics involved in the handling of public entity claims.

PGCS's claims administration program consists of workers' compensation, general liability, bodily injury, personal injury, property, auto liability, auto physical damage, employment practices liability, school leaders/educators liability and public officials liability. Their claims staff has over 630 years of combined insurance experience and each has been with PGCS an average of 8 years. Claims are handled under strict supervision in accordance with the PGCS workers' compensation and liability claim handling procedure manuals and the PGCS claim best practices manual. A random sampling of each adjuster's claim files are audited on a monthly basis by a Quality Assurance Manager to ensure compliance.

PGCS provides their clients with a dedicated Subrogation Unit to pursue reimbursements from at-fault third parties. Their current recovery rate is fifty-nine (59) percent of the claim costs expended. PGCS also has a dedicated excess reporting and recovery unit for communication to and securing reimbursement from the excess and/or reinsurance carriers. In addition, PGCS provides a state-approved Special Investigation Unit (SIU) to prevent and pursue fraudulent claims. PGCS offers rewards up to \$10,000.00 for the arrest and conviction of persons committing workers' compensation fraud. This service is provided via a twenty-four hour seven day a week hotline.

PGCS utilizes the RiskMaster system for claims processing. This system captures a wide variety of data and allows the adjuster to enter an unlimited number of claim notes, process reserve changes, and issue claim payments. Customized reports can be obtained from PGCS's on-line system containing a multitude of data parameters that a client may choose to analyze. The system can be accessed by clients via their website at www.pgcs-tpa.com.

Communication with PGCS's clients is the cornerstone of their claims administration program. Professional adjusters, nurses, management, quarterly in-depth claim review meetings, 24/7 claim reporting, utilization of attorneys specializing in public entity defense, litigation management, and return to work programs are just a sample of how PGCS has set the standard for the industry.

PGCS is committed to partnering with their clients to provide professional and aggressive claim management programs. While they are recognized as the leader in the industry, PGCS is always striving to improve the quality of their programs and expand the services that they offer.

***Preferred* Safety and Risk Management Services**

The success of any public sector community is tied to its ability to protect and preserve its human physical assets. This basic premise serves as the cornerstone of an effective Safety Management program and underscores the importance of Safety and Risk Control to the community. *Preferred's* Safety and Risk Management Department is very aware of the valuable contribution a comprehensive safety and risk control program makes to the bottom-line of any organization.

At *Preferred*, Safety consultations originate with one basic thought—to recommend specific measures to minimize or eliminate the exposures that cause accidents. This does not mean that the workplace become no-risk utopias, but we expect our consultants to recommend measures to control and minimize all types of accidents, injuries and illnesses to our *Preferred* members' operations and premises.

Preferred is dedicated to meeting the challenge of the complex issues facing public sector organizations. Disarming these issues and converting them into solutions which work to the advantage of our goal. *Preferred's* approach to risk control incorporates the following elements:

- **Exposure Identification** – Assist management in determining areas where a chance of loss might exist through cause trend analysis, work site evaluations, and facility inspections.
- **Exposure Measurement and Loss Analysis** – Loss analysis and a review of the consequences of the exposures will be considered to develop alternative methods of control.
- **Determination and Selection of Appropriate Risk Control Methods** – Based on measurement and analysis, specific recommendations and/or custom designed risk control plan will be formulated. OSHA, as well as other Agency Standards will be applied and/or used as a "Best Practice" measure when designing and formulating safety and risk control plans.
- **Training and Safety Management Consulting** – After considering client needs specific services and/or training will be formulated and initiated to fit the client's need. Key Personnel or specialty consulting services with the knowledge and skills needed to meet those identified needs will be provided.
- **Additional Consulting Services Available** – *Preferred's* Safety & Risk Management has other services available that may benefit our clients. These services include security evaluations and review of existing safety and risk programs.

Preferred's Safety and Risk Management Department evaluates the unique needs to each client, ultimately designing a program that is capable of being integrated into the overall safety and risk control efforts of each client. *Preferred's* dedication to the problem-solving approach is the foundation of their Safety and Risk Management Service.

General Liability

Term: October 1, 2025 to October 1, 2026

Company: Preferred Governmental Insurance Trust (*Preferred*)

Form: Occurrence

Coverage	Limit	Deductible
General Liability		
Bodily Injury and Property Damage, per Occurrence	\$1,000,000	\$0 Per Occurrence
Personal Injury and Advertising Injury, per Person/Occurrence	Included	
Products/Completed Operations, Aggregate	Included	
Fire Damage, per Occurrence	Included	
Medical Payments	\$2,500	
Employee Benefits Liability, per Occurrence	\$1,000,000	
Sublimits		
Vicarious Law Enforcement Liability, per Occurrence	\$1,000,000	Same as General Liability
Principle of Eminent Domain Including Inverse Condemnation, “Bert J. Harris, Jr., Private Property Rights Protection Act” per Occurrence / Annual Aggregate.	\$100,000	
Sewer Backup and Water Damage: Non-Negligent Claims Negligent Claims.	\$10,000/\$200,000 \$200,000/\$200,000	
Herbicide and Pesticide, per Occurrence	\$1,000,000	

Additional Coverages Included:

1. EMT/Paramedic Professional Services
2. Premises Operations
3. "Insured" Contracts
4. Host Liquor Liability
5. Broad Form Property Damage Subject to \$2,500 Personal Property of Others Sublimit
6. Watercraft Liability (under 52 feet). See policy form for limitations
7. Limited Worldwide Coverage
8. Failure to Supply Water
9. Communicable Disease (Correctional Facilities and Health Care Facilities - \$300,000 Limit)

Notes of Importance:

1. Premium is not audited.
2. Defense Costs are paid in addition to policy limits.
3. In the event an occurrence, accident or offense continues beyond the policy period, the applicable deductible would apply separately to each policy period in which the occurrence, accident or offense was committed or was alleged to have been committed.
4. Limits of Liability are subject to Florida Statute 768.28.
5. Deductible does not apply to claims expense.

General Liability

Exclusions, include but not limited to:

- Expected or intended injury
- Contractual Liability
- Liquor Liability
- Workers' Compensation and similar laws
- Employer's Liability
- Pollution
- Aircraft, Auto or Watercraft
- Mobile Equipment
- War
- Damage to Your Property, Product or Work
- Damage to Impaired Property or Property Not Physically Injured
- Recall of Products, Work or Impaired Property
- Racketeering
- Law Enforcement, except for vicarious liability arising out of an act or omission by a law enforcement agency that is not owned, operated or controlled by the "Covered party" if there is a contract with an outside agency to provide law enforcement for your entity.
- Asbestos, Mold, Fungi, or Bacteria
- Liability arising out of or caused or contributed to by any ownership, maintenance, operation, use, loading, unloading or control of or responsibility for any airfield, airport, aircraft, runway, hangar, building or other property or facility designed for, used, connected, associated or affiliated with or in any way related to aviation or aviation activities; this exclusion does not apply to premises exposure for those common areas open to the public including but not limited to parking areas, sidewalks, and terminal buildings.
- Failure or inability to supply or any interruption of any adequate quantity of power, steam, pressure, or fuel
- Subsidence, erosion or earth movement.
- Hospital / Clinic Medical Malpractice or Health Care Facilities
- Professional Health Care Services, but not including emergency medical services for first aid performed by emergency medical technicians, paramedics or Medical Director while in the course and scope of their duties.
- ERISA
- Actual or alleged illegal discrimination
- Injunctive, declaratory or equitable relief
- Actual or alleged deterioration, bursting breaking, leaking, inadequacy, design of, control of, maintenance of, or any other alleged responsibility for any structure device, or water course, natural or man-made, including, but not limited to: dams, reservoirs, levees, banks, embankments, gates, canals, ditches, gutters, sewers, aqueducts, channels, culvert, retaining walls, drains, tanks, watershed, or drains, a purpose of which is the containing, carrying, impeding, channeling, diverting, or draining of water or other liquid. Does not apply only as to the bursting or failure of man-made sewer, storm water, grey water or potable water supply pipes owned and maintained by Covered Party.
- Sexual abuse after initial discovery
- Perfluoroalkyl and Polyfluoroalkyl group of manufactured chemicals including, but not limited to the PFAS sub-groups: perfluorooctane sulfonate (PFOS), perfluorooctanoic acid (PFOA), and Perfluorohexane sulfonate acids (PFHxS).

Public Officials Liability/Employment Practices Liability

Term: October 1, 2025 to October 1, 2026

Company: Preferred Governmental Insurance Trust (*Preferred*)

Form: **POL/EPLI: Claims Made – Duty to Defend**

Coverage	Limit	Deductible
Public Officials Liability Retroactive Date: Full Prior Acts		
Per Claim	\$1,000,000	\$0 Per Claim
Employment Practices Liability Retroactive Date: Full Prior Acts		
Per Claim	\$1,000,000	\$0 Per Claim
Sublimits		
Employee Pre-Termination Legal Consultation Services		
Per Employee	\$2,500	
Aggregate	\$5,000	
Non-Monetary Claims Defense Costs, Aggregate	\$100,000	

Notes of Importance:

1. Defense Costs are paid in addition to policy limits.
2. Deductible does not apply to claims expense.
3. Broadened definition of "Who is an Insured."
4. Limits of Liability are subject to Florida Statute 768.28.

Public Officials Liability/Employment Practices Liability

Exclusions, include but not limited to:

- Criminal Acts
- Non-Monetary relief except as provided in the Supplementary Payments
- Bodily Injury, Personal Injury, Property Damage, Advertising Injury
- Damages arising out of Inverse Condemnation, Eminent Domain, Temporary or Permanent taking, Adverse Possession, Dedication by adverse Use, Condemnation Proceedings, or claims brought under Florida Statute 70.001 the "Bert J. Harris Jr., Private Property Rights Protection Act" or any similar claim by whatever named called.
- War, Invasion, Acts of foreign enemies, hostiles or warlike operations, strike, lock-out, riot, civil war, rebellion, revolution, insurrection or civil commotion
- Failure to effect and maintain insurance
- Fiduciary Liability
- Pollution
- Workers' Compensation, Employers Liability and similar laws
- Nuclear
- ERISA of 1974, any similar state or local laws, and any rules and regulations promulgated thereunder and amendments thereto.
- Infringement of copyright, trademark, plagiarism, piracy or misappropriation of any ideas or other intellectual property
- Contractual Liability
- Health Care Professional or Health Care Facilities
- Prior and Pending claims
- Workers' Adjustment and Retraining Notification Act, OSHA, RICO, or ADA
- Law Enforcement Activities
- Insured vs. Insured
- Bonds, Taxes or Construction contracts
- Collective Bargaining Agreements
- Capital Improvement to make property more accessible or accommodating to disabled persons
- Punitive Damages
- Return or improper assessment of taxes, assessments, penalties, fines, fees
- Activities of any attorney-at-law, medical personnel, architect, engineer or accountant, in the scope of their professional duties, except for claims made against them as Public Officials or Employees
- Media Wrongful Act
- Access or Disclosure of Confidential or Personal Information and Data-related Liability
- Perfluoroalkyl and Polyfluoroalkyl group of manufactured chemicals including, but not limited to the PFAS sub-groups: perfluorooctane sulfonate (PFOS), perfluorooctanoic acid (PFOA), and Perfluorohexane sulfonate acids (PFHxS).

Public Officials Liability/Employment Practices Liability

Claims Made Policy:

When a policy is on a claims-made basis, coverage triggers based on the actual filing date or receipt of the claim, in addition to the date of loss or injury. It handles any insured loss or claim filed during the policy period, regardless of when the actual loss or injury occurred, subject to the retroactive date on the declarations. Claims-made coverage applies only to covered losses that occur after the retroactive date.

Extended Reporting Periods:

Preferred provides the following Extended Reporting Periods options in the event coverage is cancelled or non-renewed:

Automatic Extended Reporting Period – continued coverage granted for a period of 60 days following the effective date of termination or nonrenewal, but only for Claims first made during the 60 days and arising from Wrongful Acts taking place prior to the effective date of the termination or nonrenewal.

Optional Extended Reporting Period – The Public Entity shall have the right, upon payment of up to 200% of the expiring premium, to purchase an Optional Extended Reporting Period, for the period of 12 months following the effective date of the cancellation or nonrenewal, but only for Claims first made during the Optional Extended Reporting Period and arising from Wrongful Acts taking place prior to the effective date of the termination or nonrenewal.

Cyber Liability

Term: October 1, 2025 to October 1, 2026

Company: Preferred Governmental Insurance Trust (*Preferred*)

Form: Claims Made – Duty to Defend

Cyber Liability Retroactive Date: 10/1/2018		
Coverage	Limit	Deductible
Policy Limit – Annual Aggregate	\$2,000,000	Per Below
Third Party Liability Coverage		
Privacy & Security Liability, each claim	\$2,000,000	\$25,000
Media Content Services Liability, each claim	\$2,000,000	\$25,000
PCI DSS, sublimit	\$1,000,000	\$25,000
First Party Liability Coverage		
Cyber Extortion & Ransomware, each claim	\$500,000	\$25,000
Data Breach & Crisis Management, each claim	\$2,000,000	\$25,000
Data Recovery, each claim	\$2,000,000	\$25,000
Business Interruption / Extra Expense, each claim	\$2,000,000	\$25,000/12 Hr.
Cyber Crime, refer to form for sublimits – Annual Aggregate	\$500,000	\$25,000
Social Engineering Financial Fraud*	\$500,000	\$25,000
Funds Transfer Fraud	\$500,000	\$25,000
Invoice Manipulation	\$500,000	\$25,000
Utility Fraud, refer to form for sublimits – Annual Aggregate	\$500,000	\$25,000
Crypto Jacking	\$500,000	\$25,000
Telecommunications Fraud	\$500,000	\$25,000
System Failure – BI/EE, sublimit	\$2,000,000	\$25,000/12 Hr.
Dependent Business Interruption – System Failure, BI/EE, sublimit	\$2,000,000	\$25,000/12 Hr.
Bricking Coverage, sublimit	\$1,000,000	\$25,000
Consequential Reputation Loss Period of Restoration	\$1,000,000 6 Months	14 Days

*Social Engineering Financial Fraud – Coverage shall only apply if you verify the instruction to transfer money or securities by following a pre-arranged callback or other established procedural method to authenticate the validity or the request prior to acting upon any transfer instructions.

Cyber Liability

Notes of Importance:

1. Defense Costs are included in the policy limits.
2. Deductible does apply to claims expense.

Exclusions, include but not limited to:

- Deliberate Acts / Personal Profit
- Prior Acts
- Bodily Injury / Property Damage
- Employment Practices
- Ownership
- Covered Party vs. Covered Party
- ERISA/Securities
- Pollution
- Contractual except when assumed under contract
- Guarantees
- Advertising
- Business Practice
- Patent
- Privacy
- Governmental Action
- Software Responsibility
- Act of God
- Recover of Profits, Royalties and Fees
- RICO
- Trade Secrets
- War
- Infrastructure Failure electrical, mechanical, Internet, telecommunication, cable or satellite failure, fluctuation or outage not under the operational control of the Insured, however caused, including any electrical power interruption, short circuit, surge, brownout or blackout, however this exclusion shall not apply to a telecommunications fraud event.
- Governmental Orders any court order or damaged requiring the Covered Party to provide law enforcement, any administrative, regulatory or judicial body or any other governmental authority access to personally identifiable information, protected health information, or confidential business information.
- Over-Redemption price discounts, prizes, awards, coupons, or any other valuable consideration given in excess of the contracted or expected amount.
- Perfluoroalkyl and Polyfluoroalkyl group of manufactured chemicals including, but not limited to the PFAS sub-groups: perfluorooctane sulfonate (PFOS), perfluorooctanoic acid (PFOA), and Perfluorohexane sulfonate acids (PFHxS).

Cyber Liability

Claims Made Policy:

When a policy is on a claims-made basis, coverage triggers based on the actual filing date or receipt of the claim, in addition to the date of loss or injury. It handles any insured loss or claim filed during the policy period, regardless of when the actual loss or injury occurred, subject to the retroactive date on the declarations. Claims-made coverage applies only to covered losses that occur after the retroactive date.

Extended Reporting Periods:

Preferred provides the following Extended Reporting Periods options in the event coverage is cancelled or non-renewed:

Automatic Extended Reporting Period – continued coverage granted for a period of 60 days following the effective date of termination or nonrenewal, but only for Claims first made during the 60 days and arising from Wrongful Acts taking place prior to the effective date of the termination or nonrenewal.

Optional Extended Reporting Period – The Covered Party shall have the right to purchase an Optional Extended Reporting Period for up to 6 years following the effective date of the cancellation or nonrenewal, as shown below:

- Option 1 – 100% for 1 Year
- Option 2 – 150% for 2 Years
- Option 3 – 175% for 3 Years
- Option 4 – 250% for 6 Years

but only for Claims first made during the Optional Extended Reporting Period and arising from Wrongful Acts taking place prior to the effective date of the termination or nonrenewal.

Automobile Liability

Term: October 1, 2025 to October 1, 2026

Company: Preferred Governmental Insurance Trust (*Preferred*)

Coverage	Limit	Symbol	Deductible
Automobile Liability (Based on 0 Vehicles)			
Primary Bodily Injury and Property Damage Liability – Combined Limit	\$1,000,000	8,9	\$0 Each Accident
Personal Injury Protection	Statutory	5	\$0 Per Person
Medical Payments	N/A	N/A	N/A
Uninsured Motorist	Rejected	N/A	N/A

Coverage and Notes of Importance:

1. Defense Costs are paid in addition to policy limits.
2. Hired and non-owned liability is included.
3. Premium is based on number of vehicles and subject to adjustment if schedule is changed.
4. Limited Replacement Cost provided for owned and scheduled private passenger vehicle, light truck or sport utility vehicle that is involved in a covered total loss if the vehicle has less than 18,000 miles and is within the first 12 months of being scheduled at the time of the total loss. This coverage does not apply to police vehicles or any other vehicle types already listed.
5. Physical Damage coverage paid at Actual Cash Value or 110% of the value reported on the schedule, whichever is less. Please see policy for complete details.
6. Limits of Liability are subject to Florida Statute 768.28.

Automobile Liability

Description of Covered Auto Designation Symbols:

SYMBOL		DESCRIPTION
1	=	ANY "AUTO"
2	=	ALL OWNED "AUTOS" ONLY. Only those "autos" you own and or lease (and for Liability Coverage any "trailers" you don't own while attached to power units you own). This also includes all those "autos" you acquire ownership of after the coverage agreement begins.
3	=	OWNED PRIVATE PASSENGER "AUTOS" ONLY. Only the private passenger "autos" you own. This includes those private passenger "autos" you acquire ownership of after the coverage agreement begins.
4	=	OWNED "AUTOS" OTHER THAN PRIVATE PASSENGER "AUTOS" ONLY. Only those "autos" you own that are not of the private passenger type (and for Liability Coverage any "trailers" you don't own while attached to power units you own). This includes those "autos" not of the private passenger type you acquire ownership of after the coverage agreement begins.
5	=	OWNED "AUTOS" SUBJECT TO NO-FAULT. Only those "autos" you own and or lease that are required to have No-Fault benefits in the state where they are licensed or principally garaged. This includes those "autos" you acquire ownership of after the coverage agreement begins provided they are required to have No-Fault benefits in the state where they are licensed or principally garaged.
6	=	OWNED "AUTOS" SUBJECT TO A COMPULSORY UNINSURED MOTORIST LAW. Only those "autos" you own and or lease that because of the law in the state where they are licensed or principally garaged are required to have and cannot reject Uninsured Motorists Coverage. This includes those "autos" you acquire ownership of after the coverage agreement begins provided they are subject to the same state uninsured motorists requirement.
7	=	SPECIFICALLY DESCRIBED "AUTOS". Only those "autos" described in ITEM THREE of the Declarations for which a premium charge is shown (and for Liability Coverage any "trailers" you don't own while attached to any power unit described in ITEM THREE).
8	=	HIRED "AUTOS" ONLY. Only those "autos" you hire rent or borrow. This does not include any "auto" you lease, hire, rent, or borrow from any of your employees or partners or members of their households.
9	=	NONOWNED "AUTOS" ONLY. Only those "autos" you do not own, hire, rent or borrow that are used in connection with your business. This includes "autos" owned by your employees or partners or members of their households but only while used in your business.

Premium Recapitulation

	<u>Annual Premium</u>	<u>Check Option</u>	
		<u>Accept</u>	<u>Reject</u>
<i>Preferred Package</i>			
General Liability	\$5,537.00	☒	☐
Public Officials / Employment Practices Liability	\$1,086.00	☒	☐
Cyber Liability	\$1,809.00	☒	☐
Automobile Liability	\$600.00	☒	☐
Package Payment Plan:	Annual		

All lines of coverage must be accepted in order to bind coverage with *Preferred*.

I authorize Brown & Brown to request the underwriters to bind coverage on the items indicated above and acknowledge receipt of the Compensation and Financial Condition Disclosure(s) provided in this proposal.



(Signature)

Justin Faircloth - District Manager / Secretary

(Name & Title)

9-9-25

(Date)

SIGN HERE

Notes of Importance:

1. Quotes provided in the proposal are valid until 10/01/2025. After this date terms and conditions are subject to change by the underwriters.
2. *Preferred* is not subject to the Florida Insurance Guaranty Act, in the event it becomes unable to meet its claims payment obligations. However, insured is named on excess of loss policies.
3. Some of the Carriers of the *Preferred* excess of loss policies are issued pursuant to the FL Surplus Lines laws. Entities insured by surplus lines carriers do not have the protection of the FL Insurance Guaranty Act to the extent of any right of recovery for the obligation of an insolvent, unlicensed insurer.
4. Quote is subject to review and acceptance by *Preferred* Board of Trustees.
5. Premiums are subject to change if all lines of coverage quoted are not bound. **Premiums are subject to 25% minimum premium upon binding.**
6. Not all coverages requested may be provided in this quotation.
7. The Trust requires all Members to maintain valid and current certificates of workers' compensation insurance for all work performed by persons other than its employees.
8. **The total premium is due within 30 days of inception. Premium financing can be arranged if needed.**
9. Quote is not bound until written orders to bind are received from the insured and the Trust subsequently accepts the risk.
10. Should signed application reveal differing details/data than original application received, the entire quote/binder is subject to revision and possible retraction.
11. Higher limits of liability may be available. Please consult with your agent.
12. This proposal is based upon exposures to loss made known to the Brown & Brown. Any changes in exposures (i.e. new operations, new acquisitions of property or change in liability exposure) need to be promptly reported to us in order that proper coverage may be put into place.
13. **This proposal is intended to give a brief overview. Please refer to coverage agreements for complete information regarding definition of terms, deductibles, sub-limits, restrictions and exclusions that may apply. In the event of any differences, the policy will prevail.**

Retail Compensation Disclosure

In addition to the commissions or fees received by us for assistance with the placement, servicing, claims handling, or renewal of your insurance coverages, other parties, such as excess and surplus lines brokers, wholesale brokers, reinsurance intermediaries, underwriting managers and similar parties, some of which may be owned in whole or in part by Brown & Brown, Inc., may also receive compensation for their role in providing insurance products or services to you pursuant to their separate contracts with insurance or reinsurance carriers. That compensation is derived from your premium payments. Additionally, it is possible that we, or our corporate parents or affiliates, may receive contingent payments or allowances from insurers based on factors which are not client-specific, such as the performance and/or size of an overall book of business produced with an insurer. We generally do not know if such a contingent payment will be made by a particular insurer, or the amount of any such contingent payments, until the underwriting year is closed. That compensation is partially derived from your premium dollars, after being combined (or "pooled") with the premium dollars of other insureds that have purchased similar types of coverage. We may also receive invitations to programs sponsored and paid for by insurance carriers to inform brokers regarding their products and services, including possible participation in company-sponsored events such as trips, seminars, and advisory council meetings, based upon the total volume of business placed with the carrier you select. We may, on occasion, receive loans or credit from insurance companies. Additionally, in the ordinary course of our business, we may receive and retain interest on premiums you pay from the date we receive them until the date of premiums are remitted to the insurance company or intermediary. In the event that we assist with placement and other details of arranging for the financing of your insurance premium, we may also receive a fee from the premium finance company.

If an intermediary is utilized in the placement of coverage, the intermediary may or may not be owned in whole or part by Brown & Brown, Inc. or its subsidiaries. Brown & Brown entities operate independently and are not required to utilize other companies owned by Brown & Brown, Inc., but routinely do so. In addition to providing access to the insurance company, the Wholesale Insurance Broker/Managing General Agent may provide additional services including, but not limited to: underwriting; loss control; risk placement; coverage review; claims coordination with insurance company; and policy issuance. Compensation paid for those services is derived from your premium payment, which may on average be 15% of the premium you pay for coverage, and may include additional fees charged by the intermediary.

Questions and Information Requests. Should you have any questions, or require additional information, please contact this office at (386) 252-6176 or, if you prefer, submit your question or request online at <http://www.bbinsurance.com/customerinquiry/>.

***PREFERRED* Compensation Disclosure**

We appreciate the opportunity to assist with your insurance needs. Information concerning compensation paid to other entities for this placement and related services appears below. Please do not hesitate to contact us if any additional information is required.

Our office is owned by Brown & Brown, Inc. Brown & Brown entities operate independently and are not required to utilize other companies owned by Brown & Brown, Inc., but routinely do so.

For the 2024 – 2025 policy year, your insurance was placed with Preferred Governmental Insurance Trust (*Preferred*). *Preferred* is an insurance trust formed by Florida public entities through an Interlocal Agreement for the purpose of providing its members with an array of insurance coverages and services. *Preferred* has contracted with entities owned by Brown & Brown, Inc. to perform various services. As explained below, those Brown & Brown entities are compensated for their services.

Preferred has contracted with Public Risk Underwriters (PRU), a company owned by Brown & Brown, Inc., to administer *Preferred*'s operations. The administrative services provided by PRU to *Preferred* include:

- Underwriting
- Coverage review
- Marketing
- Policy Review
- Accounting
- Issuance of *Preferred* Coverage Agreements
- *Preferred* Member Liaison
- Risk Assessment and Control

Pursuant to its contract with *Preferred*, Public Risk Underwriters of Florida, Inc. (PRU) receives an administration fee, based on the size and complexity of the account, of up to 10% of the *Preferred* premiums billed and collected.

Preferred has also contracted with Preferred Governmental Claims Solutions (PGCS), a company owned by Brown & Brown, Inc., for purposes of administering the claims of *Preferred* members. The services provided by PGCS to *Preferred* may include:

- Claims Liaison with Insurance Company
- Claims Liaison with *Preferred* Members
- Claims Adjustment

Pursuant to its contract with *Preferred*, PGCS receives a claims administration fee for those accounts which PGCS services of up to 5% of the non-property portion of the premiums you pay to *Preferred*.

Preferred also utilizes wholesale insurance brokers, some of which (such as Peachtree Special Risk Brokers and Apex Insurance Services) are owned by Brown & Brown, Inc., for the placement of *Preferred*'s insurance policies. The wholesale insurance broker may provide the following services:

- Risk Placement
- Coverage review
- Claims Liaison with Insurance Company
- Policy Review
- Current Market Intelligence

The wholesale insurance broker's compensation is largely dictated by the insurance company. It typically ranges between 10% and 17% of the premiums you pay to *Preferred* for your coverage.

Notice of Carrier Financial Status

Risk Management Associates, Inc., and its parent company, Brown & Brown, Inc. (collectively “Brown & Brown”) do not certify, warrant or guarantee the financial soundness or stability of any insurance carrier or alternative risk transfer or pooling entity. We endeavored to place your coverage with an insurance carrier with an AM Best Company financial rating of “A-” or better.* While Brown & Brown cannot certify, warrant or guarantee the financial soundness or stability of any insurance carrier or alternative risk transfer or pooling entity or otherwise predict whether the financial condition of any such entity might improve or deteriorate, we are hereby providing you with notice and disclosure of financial condition so that you can make an informed decision regarding the placement of coverage. Accordingly, with receipt of this notice you acknowledge the following with regard to the placement and any subsequent renewal of the coverage indicated below:

- Brown & Brown may have other options for your insurance placement, including quotations with insurance carriers holding an “A-” or better rating from AM Best Company. Alternative quotes may be available with an A- or better rated carrier upon your request.
- Coverage is being renewed through **Preferred Governmental Insurance Trust (“Preferred”)**, which is as a Florida local government self-insurance fund established pursuant to Section 624.4622, Florida Statutes, as such **Preferred** is not rated by the AM Best Company.
- **Preferred** is not subject to the protections afforded by any state guaranty fund or association.
- The financial condition of insurance companies and other coverage providers including local government self-insurance funds like **Preferred** may change rapidly and that such changes are beyond the control of Brown & Brown.
- You should review the financial and membership information from **Preferred** and agree to abide by the conditions of membership established by **Preferred**.
- You should consider the information provided, including the **Preferred** coverage quote and coverage placement and review it with your accountants, legal counsel and advisors.

Named Insured:	Cedar Hammock Community Development District
Line of Coverage(s):	General Liability and Employee Benefits Liability, Public Officials and Employment Practices Liability, Cyber Liability, Automobile Liability
Policy Number(s):	PK FL1 0114807 25-18 01
Policy Period(s):	10/01/2025 to 10/01/2026
Date of Notice:	8/29/2025

* AM Best Rating Guide: Rating for Stability: A++ to F = Highest to lowest rating
Financial Size Category: XV to I - Largest to smallest rating

Guide to Bests Ratings		
Best Category	Rating	Description
Secure	A++	Superior
Secure	A+	Superior
Secure	A	Excellent
Secure	A-	Excellent
Secure	B++	Very Good
Secure	B+	Very Good
Vulnerable	B	Fair
Vulnerable	B-	Fair
Vulnerable	C++	Marginal
Vulnerable	C+	Marginal
Vulnerable	C	Weak
Vulnerable	C-	Weak
Vulnerable	D	Poor
Vulnerable	E	Under Regulatory Supervision
Vulnerable	F	In Liquidation
Vulnerable	S	Rating Suspended
Not Rated	NR-1	Insufficient Data
Not Rated	NR-2	Insufficient Size and/or operating experience
Not Rated	NR-3	Rating Procedure Inapplicable
Not Rated	NR-4	Company Request
Not Rated	NR-5	Not Formally Followed
Rating Modifier	u	Under Review
Rating Modifier	q	Qualified
Affiliation Code	g	Group
Affiliation Code	p	Pooled
Affiliation Code	r	Reinsured

Guide to Best's Financial Size Categories		
Reflects size of insurance company based on their capital, surplus and conditional reserve funds in U.S. dollars.	I	Less than \$1,000,000
	II	\$1,000,000 - \$2,000,000
	III	\$2,000,000 - \$5,000,000
	IV	\$5,000,000 - \$10,000,000
	V	\$10,000,000 - \$25,000,000
	VI	\$25,000,000 - \$50,000,000
	VII	\$50,000,000 - \$100,000,000
	VIII	\$100,000,000 - \$250,000,000
	IX	\$250,000,000 - \$500,000,000
	X	\$500,000,000 - \$750,000,000
	XI	\$750,000,000 - \$1,000,000,000
	XII	\$1,000,000,000 - \$1,250,000,000
	XIII	\$1,250,000,000 - \$1,500,000,000
	XIV	\$1,500,000,000 - \$2,000,000,000
	XV	Greater than \$2,000,000,000

Brown & Brown always strives to place your coverage with highly secure insurance companies. We cannot, however, guarantee the financial stability of any carrier.

YOU ARE ELECTING NOT TO PURCHASE CERTAIN VALUABLE COVERAGE WHICH PROTECTS YOU AND YOUR FAMILY OR YOU ARE PURCHASING UNINSURED MOTORISTS LIMITS LESS THAN YOUR BODILY INJURY LIABILITY LIMITS WHEN YOU SIGN THIS FORM. PLEASE READ CAREFULLY.

Uninsured Motorist coverage provides for payment of certain benefits for damages caused by owners or operators of uninsured motor vehicles because of bodily injury or death resulting there from. Such benefits may include payments for certain medical expenses, lost wages, and pain and suffering, subject to limitations and conditions contained in the Coverage Agreement. For the purpose of this coverage, an uninsured motor vehicle may include a motor vehicle as to which the bodily injury limits are less than your damages.

Florida law requires that automobile liability coverage agreements include Uninsured Motorist coverage at limits equal to the Bodily Injury limits in your coverage agreement unless you select a lower limit offered by the Trust or reject Uninsured Motorist entirely. Please indicate whether you desire to entirely reject Uninsured Motorist coverage, or, whether you desire this coverage at limits lower than the Bodily Injury Liability limits of your Coverage Agreement:

- ☒ a. I hereby reject Uninsured Motorist coverage.
- ☐ b. I hereby select the following Uninsured Motorist limits which are lower than my Bodily Injury Liability Limits:
each person (enter limit if applicable):
each accident.
- ☐ c. I hereby select Uninsured Motorist coverage limits equal to my Bodily Injury Liability limits. (If you select this option disregard the bold face statement above.)

ELECTION OF NON-STACKED COVERAGE
(Do not complete if you have rejected Uninsured Motorist)

You have the option to purchase, at a reduced rate, non-stacked (limited) type of Uninsured Motorists coverage. Under this form if injury occurs in a vehicle owned or leased by you or any family member who resides with you, this Coverage Agreement will apply only to the extent of coverage (if any) which applies to that vehicle in this Coverage Agreement. If an injury occurs while occupying someone else's vehicle, or you are struck as a pedestrian, you are entitled to select the highest limits of Uninsured Motorist coverage available on any one vehicle for which you are a Named Covered Party, covered family member, or covered resident of the Named Covered Party's household. This Coverage Agreement will not apply if you select the coverage available under any other Coverage Agreement issued to you or the Coverage Agreement of any other family member who resides with you.

If you do not elect to purchase the non-stacked form, your Coverage Agreement limit(s) for each motor vehicle are added together (stacked) for all covered injuries. Thus, your Coverage Agreement limits would automatically change during the Coverage Agreement term if you increase or decrease the number of autos covered under the Coverage Agreement.

☐ I hereby elect the non-stacked form of Uninsured Motorist coverage.

I understand and agree that selection of any of the above options applies to my liability Coverage Agreement and future renewals or replacements of such Coverage Agreement which are issued at the same Bodily Injury Liability limits. If I decide to select another option at some future time, I must let the Trust or my agent know in writing.

Signature
Name Justin Faircloth

Title
Date 9-9-25

District Manager / Secretary

SIGN HERE

Signature Page

I hereby confirm that the limits/coverages as shown here, corresponding with the Coverage Agreement, are correct:

N/A	Property	TIV: Not Included Building and Contents combined
N/A	Inland Marine	Blanket Unscheduled IM: Not Included Scheduled Inland Marine: Not Included Total All Inland Marine: Not Included
N/A	Property TRIA (Terrorism Risk Insurance Act) coverage	
N/A	Crime	
X	General Liability	Ratable Payroll: Not Included
N/A	Law Enforcement Liability	Officers: Not Included
X	Professional Liability	Employees: Not Included
X	Automobile	0 Units - Auto Liability 0 Units - Comprehensive 0 Units - Collision
N/A	Stop Loss Aggregate: Applies to:	Not Included
N/A	Excess Workers' Compensation	Payroll: Not Included
N/A	I confirm that I have received a copy of Preferred's Current Interlocal Agreement (last amended October 1, 2004) and Amendment A (effective October 1, 2013).	
N/A	I confirm having read and agreed to the terms as laid out in the attached Preferred Participation Agreement (which also requires a signature).	

A signed copy of the following is also required where applicable: First Page of Preferred Application; Professional Liability Application; Uninsured Motorist Rejection/Election Form; SIR Signature Page.

Signature  **Title** District Manager / Secretary
Name Justin Faircloth **Date** 9-9-25

Coverage is provided by Preferred Governmental Insurance Trust

SIGN HERE

6D.



Quarterly Compliance Audit Report

Cedar Hammock

Date: April 2025 - 1st Quarter

Prepared for: Sandra Demarco

Developer: Inframark

Insurance agency:



Preparer:

Susan Morgan - *SchoolStatus Compliance*

ADA Website Accessibility and Florida F.S. 189.069 Requirements

Table of Contents

Compliance Audit

Overview	2
<i>Compliance Criteria</i>	2
<i>ADA Accessibility</i>	2
Florida Statute Compliance	3
Audit Process	3

Audit results

ADA Website Accessibility Requirements	4
Florida F.S. 189.069 Requirements	5

Helpful information:

Accessibility overview	6
ADA Compliance Categories	7
Web Accessibility Glossary	11

Compliance Audit Overview

The Community Website Compliance Audit (CWCA) consists of a thorough assessment of Florida Community Development District (CDD) websites to assure that specified district information is available and fully accessible. Florida Statute Chapter 189.069 states that effective October, 2015, every CDD in the state is required to maintain a fully compliant website for reporting certain information and documents for public access.

The CWCA is a reporting system comprised of quarterly audits and an annual summary audit to meet full disclosure as required by Florida law. These audits are designed to assure that CDDs satisfy all compliance requirements stipulated in Chapter 189.069.

Compliance Criteria

The CWCA focuses on the two primary areas – website accessibility as defined by U.S. federal laws, and the 16-point criteria enumerated in [Florida Statute Chapter 189.069](#).



ADA Website Accessibility

Several federal statutes (American Disabilities Act, Sec. 504 and 508 of the Rehabilitation Act of 1973) require public institutions to ensure they are not discriminating against individuals on the basis of a person's disability. Community websites are required to conform to web content accessibility guidelines – [WCAG 2.1](#), which is the international standard established to keep websites barrier-free and the recognized standard for ADA-compliance.



Florida Statute Compliance

Pursuant to F.S. [189.069](#), every CDD is required to maintain a dedicated website to serve as an official reporting mechanism covering, at minimum, 16 criteria. The information required to report and have fully accessible spans: establishment charter or ordinance, fiscal year audit, budget, meeting agendas and minutes and more. For a complete list of statute requirements, see page 3.

Audit Process

The Community Website Compliance Audit covers all CDD web pages and linked PDFs.* Following the [WCAG 2.1](#) levels A, AA, and AAA for web content accessibility, a comprehensive scan encompassing 312 tests is conducted for every page. In addition, a human inspection is conducted to assure factors such as navigation and color contrasts meet web accessibility standards. See page 4 for complete accessibility grading criteria.

In addition to full ADA-compliance, the audit includes a 16-point checklist directly corresponding with the criteria set forth in Florida Statute Chapter 189.069. See page 5 for the complete compliance criteria checklist.

* **NOTE:** Because many CDD websites have links to PDFs that contain information required by law (meeting agendas, minutes, budgets, miscellaneous and ad hoc documents, etc.), audits include an examination of all associated PDFs. **PDF remediation** and ongoing auditing is critical to maintaining compliance.



ADA Website Accessibility

Result: **PASSED**

Accessibility Grading Criteria

Passed	Description
Passed	Website errors* 0 WCAG 2.1 errors appear on website pages causing issues**
Passed	Keyboard navigation The ability to navigate website without using a mouse
Passed	Website accessibility policy A published policy and a vehicle to submit issues and resolve issues
Passed	Color contrast Colors provide enough contrast between elements
Passed	Video captioning Closed-captioning and detailed descriptions
Passed	PDF accessibility Formatting PDFs including embedded images and non-text elements
Passed	Site map Alternate methods of navigating the website

*Errors represent less than 5% of the page count are considered passing

**Error reporting details are available in your Campus Suite Website Accessibility dashboard



Florida F.S. 189.069 Requirements

Result: **PASSED**

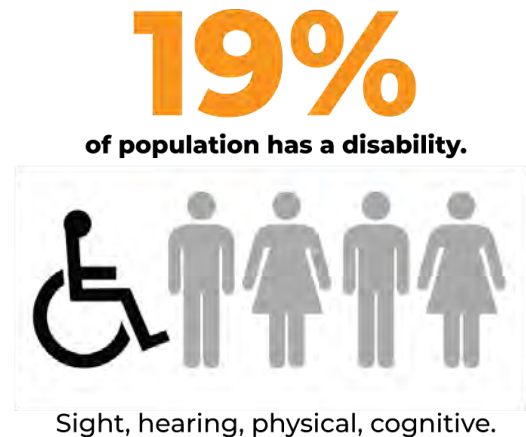
Compliance Criteria

Passed	Description
Passed	Full Name and primary contact specified
Passed	Public Purpose
Passed	Governing body Information
Passed	Fiscal Year
Passed	Full Charter (Ordinance and Establishment) Information
Passed	CDD Complete Contact Information
Passed	District Boundary map
Passed	Listing of taxes, fees, assessments imposed by CDD
Passed	Link to Florida Commission on Ethics
Passed	District Budgets (Last two years)
Passed	Complete Financial Audit Report
Passed	Listing of Board Meetings
Passed	Public Facilities Report, if applicable
Passed	Link to Financial Services
Passed	Meeting Agendas for the past year, and 1 week prior to next

Accessibility overview

Everyone deserves equal access.

With nearly 1-in-5 Americans having some sort of disability – visual, hearing, motor, cognitive – there are literally millions of reasons why websites should be fully accessible and compliant with all state and federal laws. Web accessibility not only keeps board members on the right side of the law, but enables the entire community to access all your web content. The very principles that drive accessible website design are also good for those without disabilities.



The legal and right thing to do

Several federal statutes (American Disabilities Act, Sec. 504 and 508 of the Rehabilitation Act of 1973) require public institutions to ensure they are not discriminating against individuals on the basis of a person's disability. Community websites are required to conform to web content accessibility guidelines, WCAG 2.1, the international standard established to keep websites barrier-free. Plain and simple, any content on your website must be accessible to everyone.



ADA Compliance Categories

Most of the problems that occur on a website fall in one or several of the following categories.



Contrast and colors

Some people have vision disabilities that hinder picking up contrasts, and some are color blind, so there needs to be a distinguishable contrast between text and background colors. This goes for buttons, links, text on images – everything. Consideration to contrast and color choice is also important for extreme lighting conditions.

Contract checker: <http://webaim.org/resources/contrastchecker>



Using semantics to format your HTML pages

When web page codes are clearly described in easy-to-understand terms, it enables broader sharing across all browsers and apps. This ‘friendlier’ language not only helps all the users, but developers who are striving to make content more universal on more devices.



Text alternatives for non-text content

Written replacements for images, audio and video should provide all the same descriptors that the non-text content conveys. Besides helping with searching, clear, concise word choice can make vivid non-text content for the disabled.

Helpful article: <http://webaim.org/techniques/alttext>



Ability to navigate with the keyboard

Not everyone can use a mouse. Blind people with many with motor disabilities have to use a keyboard to make their way around a website. Users need to be able to interact fully with your website by navigating using the tab, arrows and return keys only. A “skip navigation” option is also required. Consider using [WAI-ARIA](#) for improved accessibility, and properly highlight the links as you use the tab key to make sections.

Helpful article: www.nngroup.com/articles/keyboard-accessibility

Helpful article: <http://webaim.org/techniques/skipnav>



Easy to navigate and find information

Finding relevant content via search and easy navigation is a universal need. Alt text, heading structure, page titles, descriptive link text (no ‘click here’ please) are just some ways to help everyone find what they’re searching for. You must also provide multiple ways to navigate such as a search and a site map.

Helpful article: <http://webaim.org/techniques/sitetools/>



Properly formatting tables

Tables are hard for screen readers to decipher. Users need to be able to navigate through a table one cell at a time. In addition to the table itself needing a caption, row and column headers need to be labeled and data correctly associated with the right header.

Helpful article: <http://webaim.org/techniques/tables/data>



Making PDFs accessible

PDF files must be tagged properly to be accessible, and unfortunately many are not. Images and other non-text elements within that PDF also need to be ADA-compliant. Creating anew is one thing; converting old PDFs – called PDF remediation – takes time.

Helpful articles: <http://webaim.org/techniques/acrobat/acrobat>



Making videos accessible

Simply adding a transcript isn't enough. Videos require closed captioning and detailed descriptions (e.g., who's on-screen, where they are, what they're doing, even facial expressions) to be fully accessible and ADA compliant.

Helpful article: <http://webaim.org/techniques/captions>



Making forms accessible

Forms are common tools for gathering info and interacting. From logging in to registration, they can be challenging if not designed to be web-accessible. How it's laid out, use of labels, size of clickable areas and other aspects need to be considered.

Helpful article: <http://webaim.org/techniques/forms>



Alternate versions

Attempts to be fully accessible sometimes fall short, and in those cases, alternate versions of key pages must be created. That is, it is sometimes not feasible (legally, technically) to modify some content. These are the 'exceptions', but still must be accommodated.



Feedback for users

To be fully interactive, your site needs to be able to provide an easy way for users to submit feedback on any website issues. Clarity is key for both any confirmation or error feedback that occurs while engaging the page.



Other related requirements

No flashing

Blinking and flashing are not only bothersome, but can be disorienting and even dangerous for many users. Seizures can even be triggered by flashing, so avoid using any flashing or flickering content.

Timers

Timed connections can create difficulties for the disabled. They may not even know a timer is in effect, it may create stress. In some cases (e.g., purchasing items), a timer is required, but for most school content, avoid using them.

Fly-out menus

Menus that fly out or down when an item is clicked are helpful to dig deeper into the site's content, but they need to be available via keyboard navigation, and not immediately snap back when those using a mouse move from the clickable area.

No pop-ups

Pop-up windows present a range of obstacles for many disabled users, so it's best to avoid using them altogether. If you must, be sure to alert the user that a pop-up is about to be launched.

Web Accessibility Glossary

Assistive technology	Hardware and software for disabled people that enable them to perform tasks they otherwise would not be able to perform (e.g., a screen reader)
WCAG 2.0	Evolving web design guidelines established by the W3C that specify how to accommodate web access for the disabled
504	Section of the Rehabilitation Act of 1973 that protects civil liberties and guarantees certain rights of disabled people
508	An amendment to the Rehabilitation Act that eliminates barriers in information technology for the disabled
ADA	American with Disabilities Act (1990)
Screen reader	Software technology that transforms the on-screen text into an audible voice. Includes tools for navigating/accessing web pages.
Website accessibility	Making your website fully accessible for people of all abilities
W3C	World Wide Web Consortium – the international body that develops standards for using the web



Quarterly Compliance Audit Report

Cedar Hammock

Date: July 2025 - 2nd Quarter

Prepared for: Sandra Demarco

Developer: Inframark

Insurance agency:



Preparer:

Susan Morgan - *SchoolStatus Compliance*

ADA Website Accessibility and Florida F.S. 189.069 Requirements

Table of Contents

Compliance Audit

Overview	2
<i>Compliance Criteria</i>	2
<i>ADA Accessibility</i>	2
Florida Statute Compliance	3
Audit Process	3

Audit results

ADA Website Accessibility Requirements	4
Florida F.S. 189.069 Requirements	5

Helpful information:

Accessibility overview	6
ADA Compliance Categories	7
Web Accessibility Glossary	11

Compliance Audit Overview

The Community Website Compliance Audit (CWCA) consists of a thorough assessment of Florida Community Development District (CDD) websites to assure that specified district information is available and fully accessible. Florida Statute Chapter 189.069 states that effective October, 2015, every CDD in the state is required to maintain a fully compliant website for reporting certain information and documents for public access.

The CWCA is a reporting system comprised of quarterly audits and an annual summary audit to meet full disclosure as required by Florida law. These audits are designed to assure that CDDs satisfy all compliance requirements stipulated in Chapter 189.069.

Compliance Criteria

The CWCA focuses on the two primary areas – website accessibility as defined by U.S. federal laws, and the 16-point criteria enumerated in [Florida Statute Chapter 189.069](#).



ADA Website Accessibility

Several federal statutes (American Disabilities Act, Sec. 504 and 508 of the Rehabilitation Act of 1973) require public institutions to ensure they are not discriminating against individuals on the basis of a person's disability. Community websites are required to conform to web content accessibility guidelines – [WCAG 2.1](#), which is the international standard established to keep websites barrier-free and the recognized standard for ADA-compliance.



Florida Statute Compliance

Pursuant to F.S. [189.069](#), every CDD is required to maintain a dedicated website to serve as an official reporting mechanism covering, at minimum, 16 criteria. The information required to report and have fully accessible spans: establishment charter or ordinance, fiscal year audit, budget, meeting agendas and minutes and more. For a complete list of statute requirements, see page 3.

Audit Process

The Community Website Compliance Audit covers all CDD web pages and linked PDFs.* Following the [WCAG 2.1](#) levels A, AA, and AAA for web content accessibility, a comprehensive scan encompassing 312 tests is conducted for every page. In addition, a human inspection is conducted to assure factors such as navigation and color contrasts meet web accessibility standards. See page 4 for complete accessibility grading criteria.

In addition to full ADA-compliance, the audit includes a 16-point checklist directly corresponding with the criteria set forth in Florida Statute Chapter 189.069. See page 5 for the complete compliance criteria checklist.

* **NOTE:** Because many CDD websites have links to PDFs that contain information required by law (meeting agendas, minutes, budgets, miscellaneous and ad hoc documents, etc.), audits include an examination of all associated PDFs. **PDF remediation** and ongoing auditing is critical to maintaining compliance.



ADA Website Accessibility

Result: **PASSED**

Accessibility Grading Criteria

Passed	Description
Passed	Website errors* 0 WCAG 2.1 errors appear on website pages causing issues**
Passed	Keyboard navigation The ability to navigate website without using a mouse
Passed	Website accessibility policy A published policy and a vehicle to submit issues and resolve issues
Passed	Color contrast Colors provide enough contrast between elements
Passed	Video captioning Closed-captioning and detailed descriptions
Passed	PDF accessibility Formatting PDFs including embedded images and non-text elements
Passed	Site map Alternate methods of navigating the website

*Errors represent less than 5% of the page count are considered passing

**Error reporting details are available in your Campus Suite Website Accessibility dashboard



Florida F.S. 189.069 Requirements

Result: **PASSED**

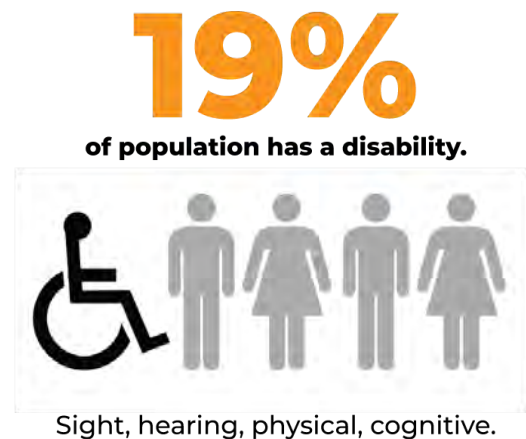
Compliance Criteria

Passed	Description
Passed	Full Name and primary contact specified
Passed	Public Purpose
Passed	Governing body Information
Passed	Fiscal Year
Passed	Full Charter (Ordinance and Establishment) Information
Passed	CDD Complete Contact Information
Passed	District Boundary map
Passed	Listing of taxes, fees, assessments imposed by CDD
Passed	Link to Florida Commission on Ethics
Passed	District Budgets (Last two years)
Passed	Complete Financial Audit Report
Passed	Listing of Board Meetings
Passed	Public Facilities Report, if applicable
Passed	Link to Financial Services
Passed	Meeting Agendas for the past year, and 1 week prior to next

Accessibility overview

Everyone deserves equal access.

With nearly 1-in-5 Americans having some sort of disability – visual, hearing, motor, cognitive – there are literally millions of reasons why websites should be fully accessible and compliant with all state and federal laws. Web accessibility not only keeps board members on the right side of the law, but enables the entire community to access all your web content. The very principles that drive accessible website design are also good for those without disabilities.



The legal and right thing to do

Several federal statutes (American Disabilities Act, Sec. 504 and 508 of the Rehabilitation Act of 1973) require public institutions to ensure they are not discriminating against individuals on the basis of a person's disability. Community websites are required to conform to web content accessibility guidelines, WCAG 2.1, the international standard established to keep websites barrier-free. Plain and simple, any content on your website must be accessible to everyone.



ADA Compliance Categories

Most of the problems that occur on a website fall in one or several of the following categories.



Contrast and colors

Some people have vision disabilities that hinder picking up contrasts, and some are color blind, so there needs to be a distinguishable contrast between text and background colors. This goes for buttons, links, text on images – everything. Consideration to contrast and color choice is also important for extreme lighting conditions.

Contract checker: <http://webaim.org/resources/contrastchecker>



Using semantics to format your HTML pages

When web page codes are clearly described in easy-to-understand terms, it enables broader sharing across all browsers and apps. This ‘friendlier’ language not only helps all the users, but developers who are striving to make content more universal on more devices.



Text alternatives for non-text content

Written replacements for images, audio and video should provide all the same descriptors that the non-text content conveys. Besides helping with searching, clear, concise word choice can make vivid non-text content for the disabled.

Helpful article: <http://webaim.org/techniques/alttext>



Ability to navigate with the keyboard

Not everyone can use a mouse. Blind people with many with motor disabilities have to use a keyboard to make their way around a website. Users need to be able to interact fully with your website by navigating using the tab, arrows and return keys only. A “skip navigation” option is also required. Consider using [WAI-ARIA](#) for improved accessibility, and properly highlight the links as you use the tab key to make sections.

Helpful article: www.nngroup.com/articles/keyboard-accessibility

Helpful article: <http://webaim.org/techniques/skipnav>



Easy to navigate and find information

Finding relevant content via search and easy navigation is a universal need. Alt text, heading structure, page titles, descriptive link text (no ‘click here’ please) are just some ways to help everyone find what they’re searching for. You must also provide multiple ways to navigate such as a search and a site map.

Helpful article: <http://webaim.org/techniques/sitetools/>



Properly formatting tables

Tables are hard for screen readers to decipher. Users need to be able to navigate through a table one cell at a time. In addition to the table itself needing a caption, row and column headers need to be labeled and data correctly associated with the right header.

Helpful article: <http://webaim.org/techniques/tables/data>



Making PDFs accessible

PDF files must be tagged properly to be accessible, and unfortunately many are not. Images and other non-text elements within that PDF also need to be ADA-compliant. Creating anew is one thing; converting old PDFs – called PDF remediation – takes time.

Helpful articles: <http://webaim.org/techniques/acrobat/acrobat>



Making videos accessible

Simply adding a transcript isn't enough. Videos require closed captioning and detailed descriptions (e.g., who's on-screen, where they are, what they're doing, even facial expressions) to be fully accessible and ADA compliant.

Helpful article: <http://webaim.org/techniques/captions>



Making forms accessible

Forms are common tools for gathering info and interacting. From logging in to registration, they can be challenging if not designed to be web-accessible. How it's laid out, use of labels, size of clickable areas and other aspects need to be considered.

Helpful article: <http://webaim.org/techniques/forms>



Alternate versions

Attempts to be fully accessible sometimes fall short, and in those cases, alternate versions of key pages must be created. That is, it is sometimes not feasible (legally, technically) to modify some content. These are the 'exceptions', but still must be accommodated.



Feedback for users

To be fully interactive, your site needs to be able to provide an easy way for users to submit feedback on any website issues. Clarity is key for both any confirmation or error feedback that occurs while engaging the page.



Other related requirements

No flashing

Blinking and flashing are not only bothersome, but can be disorienting and even dangerous for many users. Seizures can even be triggered by flashing, so avoid using any flashing or flickering content.

Timers

Timed connections can create difficulties for the disabled. They may not even know a timer is in effect, it may create stress. In some cases (e.g., purchasing items), a timer is required, but for most school content, avoid using them.

Fly-out menus

Menus that fly out or down when an item is clicked are helpful to dig deeper into the site's content, but they need to be available via keyboard navigation, and not immediately snap back when those using a mouse move from the clickable area.

No pop-ups

Pop-up windows present a range of obstacles for many disabled users, so it's best to avoid using them altogether. If you must, be sure to alert the user that a pop-up is about to be launched.

Web Accessibility Glossary

Assistive technology	Hardware and software for disabled people that enable them to perform tasks they otherwise would not be able to perform (e.g., a screen reader)
WCAG 2.0	Evolving web design guidelines established by the W3C that specify how to accommodate web access for the disabled
504	Section of the Rehabilitation Act of 1973 that protects civil liberties and guarantees certain rights of disabled people
508	An amendment to the Rehabilitation Act that eliminates barriers in information technology for the disabled
ADA	American with Disabilities Act (1990)
Screen reader	Software technology that transforms the on-screen text into an audible voice. Includes tools for navigating/accessing web pages.
Website accessibility	Making your website fully accessible for people of all abilities
W3C	World Wide Web Consortium – the international body that develops standards for using the web

Seventh Order of Business

7A

**MINUTES OF MEETING
CEDAR HAMMOCK
COMMUNITY DEVELOPMENT DISTRICT**

The regular meeting of the Board of Supervisors of the Cedar Hammock Community Development District was held Tuesday, May 13, 2025 at 2:00 p.m. at the Cedar Hammock Clubhouse, located at 8660 Cedar Hammock Boulevard, Naples, Florida 34112.

Present and constituting a quorum were:

Quentin Greeley	Chairperson
Don Eliasek	Assistant Secretary
John Martino	Assistant Secretary
Domiano Passalacqua	Assistant Secretary

Also present were:

Justin Faircloth	District Manager
Todd Legan	Cedar Hammock Golf & Country Club
Andy Nott	Superior Waterway Services, Inc.
Jamie Wilson	AIM Engineering & Surveying
Various Residents	

Following is a summary of the discussions and actions taken.

FIRST ORDER OF BUSINESS

Roll Call

Mr. Faircloth called the meeting to order, and called the roll. A quorum was established.

SECOND ORDER OF BUSINESS

Approval of Agenda

There being no amendments,

On MOTION by Mr. Greeley, seconded by Mr. Martino, with all in favor, the Agenda for the meeting was approved, as presented. (4-0)
--

THIRD ORDER OF BUSINESS

Public Comments on Agenda Items

There being no comments from the public, the next order of business followed.

FOURTH ORDER OF BUSINESS

**Public Hearing to Consider Adoption of
the Fiscal Year 2026 Budget**

A. Open Public Hearing for Public Comments

The Public Hearing was opened.

There were no comments.

B. Close the Public Hearing for Public Comments

The Public Hearing was closed.

C. Consideration of Resolution 2025-03, Adoption of the Fiscal Year 2026 Budget

- Discussion ensued regarding collection of assessments.

There being no further discussion,

On MOTION by Mr. Martino, seconded by Mr. Greeley, with all in favor, Resolution 2025-03, Relating to the Annual Appropriations of the District and Adopting the Budget for the Fiscal Year Beginning October 1, 2025 and Ending September 30, 2026, and Referencing the Maintenance and Benefit Special Assessments to be Levied by the District for Said Fiscal Year, was adopted. (4-0)

D. Consideration of Resolution 2025-04, Levying of Assessments

On MOTION by Mr. Eliasek, seconded by Mr. Greeley, with all in favor, Resolution 2025-04, Levying and Imposing a Non-Ad Valorem Maintenance and Benefit Special Assessment for the District for Fiscal Year 2026, was adopted. (4-0)

FIFTH ORDER OF BUSINESS

Club Updates

A. Rear Gate Repair Discussion

On MOTION by Mr. Greeley, seconded by Mr. Passalacqua, with all in favor, reimbursement to the Club in the amount of \$4,485 for the rear gates to be repaired by New IQ, was approved. (4-0)

B. RTS RFP Responses Discussion

- Mr. Legan provided an update on irrigation items and future work by the Club.
Discussion ensued regarding the RTS RFP responses, and Mr. Faircloth noted the District has an idea of the costs if the District wished to proceed with the project.

The Board was in agreement to await a request from the Club, as they are still researching possibilities, but noted the District really needs to know the Club's plans as soon as possible so the District can plan future budgets accordingly.

SIXTH ORDER OF BUSINESS**Attorney's Report****A. Consideration of Resolution 2025-05, Setting a Public Hearing on Stormwater Management Rules & Policies**

On MOTION by Mr. Martino, seconded by Mr. Greeley, with all in favor, Resolution 2025-05, Setting a Public Hearing for the Purpose of Hearing Public Comment on Adopting Stormwater Management Rules and Policies, to be Held Tuesday, November 11, 2025 at 2:00 p.m. at the Cedar Hammock Golf & Country Club, 8660 Cedar Hammock Boulevard, Naples, Florida 34112; Addressing Publication Requirements; Providing for Severability; and Providing an Effective Date, was adopted (4-0)

SEVENTH ORDER OF BUSINESS**Engineer's Report****A. Erosion Restoration Update**

- Mr. Faircloth noted the work was completed and the Club had been invoiced for the work, however, the final invoice from Glase Golf was slightly higher than the remaining budget amount for the project, and if the District was invoiced it would put the project over by approximately \$3,300.

On MOTION by Mr. Greeley, seconded by Mr. Martino, with all in favor, staff was authorized to reimburse the Club, including the overage, as noted on erosion restoration project. (4-0)

B. Engineer RFP Update

- Mr. Faircloth introduced Ms. Wilson and noted Mr. Marshall had spoken highly of her and her firm. Ms. Wilson provided background on herself and her firm and confirmed the firm would be interested in submitting qualifications if the Board did indeed request qualifications once again. The Board requested staff advertise the engineering RFQ once again and include proposals in the October agenda package.

EIGHTH ORDER OF BUSINESS**Consent Agenda****A. Approval of the Minutes of the April 8, 2025 Regular Meeting****B. Acceptance of the Financial Report as of March 2025****C. Resolution 2018-02 Ratification Items**

Mr. Faircloth requested any additions, corrections or deletions to the items under the Consent Agenda, as listed above.

There being none,

On MOTION by Mr. Eliasek, seconded by Mr. Greeley, with all in favor, the Consent Agenda, consisting of the items as listed above, was approved, as presented. (4-0)

NINTH ORDER OF BUSINESS**Business Items****A. Superior Waterway Proposals**

On MOTION by Mr. Greeley, seconded by Mr. Passalacqua, with all in favor, the Proposal from Superior Waterway Services for Lakes 3 & 7 aeration installation in the amount of \$26,932.75, and a Proposal from Bentley Electric for electrical installation in the amount of \$7,800 was approved. (4-0)

On MOTION by Mr. Greeley, seconded by Mr. Eliasek, with all in favor the Aeration Maintenance Agreement with Superior Waterway Services was approved, subject to staff developing a contract. (4-0)

B. Reserve Study Discussion – Mr. Bally Presenting at the October 2025 Meeting

- Mr. Faircloth noted that Mr. Bally was not able to be present and would present at the October meeting.

TENTH ORDER OF BUSINESS**Manager's Report****A. Consideration of Fiscal Year 2026 Meeting Schedule**

- Discussion ensued regarding the Meeting Schedule.
- The meetings will be held on the following dates at 2:00 p.m.
 - October 14, 2025
 - November 11, 2025
 - December 9, 2025

- January 13, 2026 (if needed)
- February 10, 2026 (Preliminary Fiscal Year 2027 Budget Presentation)
- March 3, 2026 (Tentative Fiscal Year 2027 Budget Approval)
- April 14, 2026
- May 12, 2026 (Fiscal Year 2027 Budget Public Hearing)
- June 9, 2026 (if needed)
- July 14, 2026 (if needed)
- August 11, 2026 (if needed)
- September 8, 2026 (if needed)

On MOTION by Mr. Martino, seconded by Mr. Passalacqua, with all in favor, the Fiscal Year 2026 Meeting Schedule was approved, as noted above (4-0)

B. Report on Number of Registered Voters (607)

- Mr. Faircloth presented the Report, and noted it is presented on an annual basis for informational purposes only.

C. Follow-Up Items

There being no items, the next order of business followed.

ELEVENTH ORDER OF BUSINESS

Supervisors' Requests

There being no Supervisors' requests, the next order of business followed.

TWELFTH ORDER OF BUSINESS

Audience Comments

There being no audience comments, the next order of business followed.

THIRTEENTH ORDER OF BUSINESS

Adjournment

There being no further business,

On MOTION by Mr. Greeley, seconded by Mr. Martino, with all in favor, the meeting was adjourned at 3:45 p.m. (4-0)

Quentin Greeley
Chairperson

7B.

CEDAR HAMMOCK
Community Development District

Financial Report

August 31, 2025

(No Meeting)

Prepared by:



Table of Contents

<u>FINANCIAL STATEMENTS</u>	<u>Pages</u>
Balance Sheet	1
General Fund	2 - 3
 <u>SUPPORTING SCHEDULES</u>	
Non-Ad Valorem Special Assessment	4
Cash and Investment Report	5
Bank Reconciliation	6
Check Register	7

CEDAR HAMMOCK
Community Development District

Financial Statements

(Unaudited)

August 31, 2025

Balance Sheet
August 31, 2025

ACCOUNT DESCRIPTION	TOTAL
<u>ASSETS</u>	
Cash - Checking Account	\$ 1,137,631
Investments:	
Money Market Account	451,929
Deposits	1,359
TOTAL ASSETS	\$ 1,590,919
<u>LIABILITIES</u>	
Accounts Payable	\$ -
Accrued Expenses	4,040
TOTAL LIABILITIES	4,040
<u>FUND BALANCES</u>	
Nonspendable:	
Deposits	1,359
Assigned to:	
Operating Reserves	56,111
Reserves - Bridges	29,950
Reserves - Bulkheads	29,950
Reserves - Irrigation System	307,132
Reserves - Lakes	85,617
Reserves - Roadways	95,367
Unassigned:	981,393
TOTAL FUND BALANCES	\$ 1,586,879
TOTAL LIABILITIES & FUND BALANCES	\$ 1,590,919

Statement of Revenues, Expenditures and Changes in Fund Balances
For the Period Ending August 31, 2025

ACCOUNT DESCRIPTION	ANNUAL ADOPTED BUDGET	YEAR TO DATE BUDGET	YEAR TO DATE ACTUAL	VARIANCE (\$) FAV(UNFAV)
REVENUES				
Interest - Investments	\$ 24,577	\$ 22,529	\$ 58,231	\$ 35,702
Interest - Tax Collector	-	-	654	654
Special Assmnts- Tax Collector	526,632	526,632	526,629	(3)
Special Assmnts- Discounts	(21,065)	(21,065)	(19,069)	1,996
TOTAL REVENUES	530,144	528,096	566,445	38,349

EXPENDITURES**Administration**

ProfServ-Engineering	5,000	4,583	8,881	(4,298)
ProfServ-Legal Services	2,500	2,500	359	2,141
ProfServ-Mgmt Consulting	45,856	42,035	42,035	-
ProfServ-Property Appraiser	6,103	6,103	1,939	4,164
ProfServ-Special Assessment	3,513	3,513	3,513	-
ProfServ-Web Site Maintenance	784	719	719	-
Auditing Services	5,000	5,000	4,100	900
Postage and Freight	927	850	223	627
Insurance - General Liability	8,270	8,270	8,452	(182)
Printing and Binding	618	567	199	368
Legal Advertising	2,575	2,575	1,793	782
Misc-Bank Charges	100	100	-	100
Misc-Assessment Collection Cost	10,533	10,533	10,155	378
Misc-Contingency	(1,874)	-	-	-
Misc-Web Hosting	2,000	1,833	2,830	(997)
Office Supplies	100	92	-	92
Annual District Filing Fee	175	175	175	-
Total Administration	92,180	89,448	85,373	4,075

Field

ProfServ-Field Management	1,839	1,686	1,686	-
Management Services	2,575	2,360	-	2,360
Contracts-Water Mgmt Services	7,200	6,600	6,800	(200)
Utility - Cameras	1,000	917	-	917
Electricity - Wells	5,000	4,583	2,718	1,865
Electricity - Aerator	4,000	3,667	5,747	(2,080)
R&M-Lake	3,000	2,750	-	2,750
R&M-Plant Replacement	500	458	-	458

Statement of Revenues, Expenditures and Changes in Fund Balances
For the Period Ending August 31, 2025

ACCOUNT DESCRIPTION	ANNUAL ADOPTED BUDGET	YEAR TO DATE BUDGET	YEAR TO DATE ACTUAL	VARIANCE (\$) FAV(UNFAV)
R&M-Roads	20,000	18,333	7,939	10,394
R&M Bulkheads	5,000	4,583	-	4,583
R&M - Bridges & Cart Paths	5,000	4,583	-	4,583
Misc-Contingency	38,745	35,516	5,120	30,396
Capital Outlay	40,000	-	-	-
Reserve - Bulkheads	26,000	-	-	-
Reserves - Irrigation System	152,272	-	-	-
Reserve - Lakes	77,917	-	36,078	(36,078)
Reserve - Roadways	47,917	-	-	-
Total Field	437,965	86,036	66,088	19,948
TOTAL EXPENDITURES	530,145	175,484	151,461	24,023
Excess (deficiency) of revenues Over (under) expenditures	(1)	352,612	414,984	62,372
OTHER FINANCING SOURCES (USES)				
Contribution to (Use of) Fund Balance	(1)	-	-	-
TOTAL FINANCING SOURCES (USES)	(1)	-	-	-
Net change in fund balance	\$ (1)	\$ 352,612	\$ 414,984	\$ 62,372
FUND BALANCE, BEGINNING (OCT 1, 2024)	1,171,895	1,171,895	1,171,895	
FUND BALANCE, ENDING	\$ 1,171,894	\$ 1,524,507	\$ 1,586,879	

CEDAR HAMMOCK
Community Development District

Supporting Schedules

August 31, 2025

**Non-Ad Valorem Special Assessments
(Collier County Tax Collector - Monthly Collection Distributions)
For the Fiscal Year Ending September 30, 2025**

						ALLOCATION
Date Received	Net Amount Received	(Discount) Amount	Commission Amount	Amount Received		General Fund Assessments
Assessments Levied For FY 2025					\$ 526,632	\$ 526,632
Allocation %					100%	100%
10/31/24	\$ 3,474	\$ 189	\$ 71	\$ 3,734	\$ 3,734	\$ 3,734
11/08/24	\$ 5,581	\$ 237	\$ 114	\$ 5,932	\$ 5,932	\$ 5,932
11/14/24	\$ 60,769	\$ 2,584	\$ 1,240	\$ 64,593	\$ 64,593	\$ 64,593
11/21/24	\$ 69,450	\$ 2,953	\$ 1,417	\$ 73,820	\$ 73,820	\$ 73,820
12/05/24	\$ 222,948	\$ 9,469	\$ 4,550	\$ 236,967	\$ 236,967	\$ 236,967
12/09/24	\$ 8,681	\$ 369	\$ 177	\$ 9,228	\$ 9,228	\$ 9,228
12/12/24	\$ 43,773	\$ 1,823	\$ 893	\$ 46,489	\$ 46,489	\$ 46,489
12/24/24	\$ 9,257	\$ 306	\$ 189	\$ 9,752	\$ 9,752	\$ 9,752
01/09/25	\$ 18,540	\$ 580	\$ 378	\$ 19,498	\$ 19,498	\$ 19,498
02/07/25	\$ 20,243	\$ 435	\$ 413	\$ 21,092	\$ 21,092	\$ 21,092
03/06/25	\$ 9,586	\$ 105	\$ 196	\$ 9,887	\$ 9,887	\$ 9,887
04/07/25	\$ 19,293	\$ 20	\$ 394	\$ 19,706	\$ 19,706	\$ 19,706
05/08/25	\$ 1,938	\$ -	\$ 40	\$ 1,977	\$ 1,977	\$ 1,977
06/23/25	\$ 3,876	\$ -	\$ 79	\$ 3,955	\$ 3,955	\$ 3,955
TOTAL	\$ 497,408	\$ 19,069	\$ 10,151	\$ 526,629	\$ 526,629	\$ 526,629
% COLLECTED					100%	100%
TOTAL OUTSTANDING					\$ 3	\$ 3

Cash and Investment Report
August 31, 2025

General Fund

<u>Account Name</u>	<u>Bank Name</u>	<u>Investment Type</u>	<u>Maturity</u>	<u>Yield</u>	<u>Balance</u>
Checking Account - Operating	Valley National Bank	Gov't Interest Checking	n/a	4.33%	1,137,631
Money Market Account	BankUnited	Public Funds MMA	n/a	4.07%	451,929
				Total	<u>\$ 1,589,560</u>

Bank Account Statement

Cedar Hammock CDD

Bank Account No. 2555
Statement No. 08-25

Statement Date 08/31/2025

G/L Account No. 101003 Balance	1,137,630.83	Statement Balance	1,138,407.09
		Outstanding Deposits	0.00
Positive Adjustments	0.00		
Subtotal	1,137,630.83	Subtotal	1,138,407.09
Negative Adjustments	0.00	Outstanding Checks	-776.26
Ending G/L Balance	1,137,630.83	Ending Balance	1,137,630.83

Posting Date	Document Type	Document No.	Vendor	Description	Amount	Cleared Amount	Difference
Outstanding Checks							
08/20/2025	Payment	100058	INNERSYNC STUDIO LTD	Inv: INV-SN-760			-388.13
08/25/2025	Payment	100060	INNERSYNC STUDIO LTD	Inv: INV-SN-918			-388.13
Total Outstanding Checks							-776.26
Outstanding Deposits							
Total Outstanding Deposits							

CEDAR HAMMOCK COMMUNITY DEVELOPMENT DISTRICT

Payment Register by Fund

For the Period from 08/01/2025 to 08/31/2025

(Sorted by Check / ACH No.)

Fund No.	Date	Payee	Invoice No.	Payment Description	Invoice / GL Description	G/L Account #	Amount Paid
<u>GENERAL FUND - 001</u>							
CHECK # 100058							
001	08/20/25	INNERSYNC STUDIO LTD	INV-SN-760	WEB SVCS 3rd Qtr	Misc-Web Hosting	549915-51301	\$388.13
Check Total							\$388.13
CHECK # 100059							
001	08/25/25	RMA GEOLOGIC CONSULTANTS, INC	23-526-27	DATA COLLECTION AND REPORTING AUG SVC	Contracts-Water Mgmt Services	534047-53901	\$625.00
Check Total							\$625.00
CHECK # 100060							
001	08/25/25	INNERSYNC STUDIO LTD	INV-SN-918	WEB SVCS 3rd Qtr	Misc-Web Hosting	549915-51301	\$388.13
Check Total							\$388.13
CHECK # 300048							
001	08/04/25	FPL - ACH	070225-2583-ACH	SVC PRD 06/03-06/02/25	Electricity - Wells	543050-53901	\$34.46
Check Total							\$34.46
CHECK # 300049							
001	08/15/25	FPL - ACH	080425-4271-ACH	SVC PRD 07/02-08/04/2025	Electricity - Aerator	543051-53901	\$95.34
Check Total							\$95.34
CHECK # 300050							
001	08/15/25	FPL - ACH	080425-2379-ACH	SVC PRD 07/02-08/04/2025	Electricity - Aerator	543051-53901	\$25.66
Check Total							\$25.66
CHECK # 300051							
001	08/15/25	FPL - ACH	080425-5561-ACH	SVC PRD 07/02-08/04/2025	Electricity - Aerator	543051-53901	\$80.79
Check Total							\$80.79
CHECK # 300052							
001	08/25/25	FPL - ACH	080425-5061-ACH	SVC PRD 07/02-08/04/2025	Electricity - Aerator	543051-53901	\$247.58
Check Total							\$247.58
CHECK # 300053							
001	08/25/25	FPL - ACH	080425-7409-ACH	SVC PRD 07/02-08/04/2025	Electricity - Wells	543050-53901	\$25.66
Check Total							\$25.66
CHECK # 300054							
001	08/25/25	FPL - ACH	080425-2574-ACH	SVC PRD 07/02-08/04/2025	Electricity - Aerator	543051-53901	\$47.25
Check Total							\$47.25
CHECK # 300055							
001	08/25/25	FPL - ACH	080425-2583-ACH	SVC PRD 07/02-08/04/2025	Electricity - Wells	543050-53901	\$25.66
Check Total							\$25.66
Fund Total							\$1,983.66
Total Checks Paid							\$1,983.66

7C

**Cedar Hammock
Community Development District
ANNUAL FINANCIAL REPORT
September 30, 2024**

Cedar Hammock Community Development District

ANNUAL FINANCIAL REPORT

September 30, 2024

TABLE OF CONTENTS

	<u>Page Number</u>
REPORT OF INDEPENDENT AUDITORS	1-3
MANAGEMENT’S DISCUSSION AND ANALYSIS	4-8
BASIC FINANCIAL STATEMENTS:	
Government-wide Financial Statements	
Statement of Net Position	9
Statement of Activities	10
Fund Financial Statements:	
Balance Sheet – General Fund	11
Reconciliation of Total Governmental Fund Balances to Net Position of Governmental Activities	12
Statement of Revenues, Expenditures and Changes in Fund Balances – General Fund	13
Reconciliation of the Statement of Revenues, Expenditures and Change in Fund Balances of Governmental Funds to the Statement of Activities	14
Statement of Revenues, Expenditures and Change in Fund Balances – Budget and Actual – General Fund	15
Notes to Financial Statements	16-24
INDEPENDENT AUDITORS’ REPORT ON INTERNAL CONTROL OVER FINANCIAL REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH <i>GOVERNMENT AUDITING STANDARDS</i>	25-26
MANAGEMENT LETTER	27-29
INDEPENDENT ACCOUNTANTS’ REPORT/COMPLIANCE WITH SECTION 218.415, FLORIDA STATUTES	30



Berger, Toombs, Elam, Gaines & Frank

Certified Public Accountants PL

600 Citrus Avenue
Suite 200
Fort Pierce, Florida 34950

772/461-6120 // 461-1155
FAX: 772/468-9278

REPORT OF INDEPENDENT AUDITORS

To the Board of Supervisors
Cedar Hammock Community Development District
Collier County, Florida

Report on Audit of the Financial Statements

Opinion

We have audited the financial statements of the governmental activities and the General Fund of Cedar Hammock Community Development District (the "District"), as of and for the year ended September 30, 2024, and the related notes to financial statements, which collectively comprise the District's basic financial statements as listed in the table of contents.

In our opinion, the accompanying financial statements present fairly, in all material respects, the respective financial position of the governmental activities and the General Fund of Cedar Hammock Community Development District as of September 30, 2024, and the respective changes in financial position and the budgetary comparison for the General Fund for the year then ended in accordance with accounting principles generally accepted in the United States of America.

Basis for Opinion

We conducted our audits in accordance with auditing standards generally accepted in the United States of America (GAAS), and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States (*Government Auditing Standards*). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are required to be independent of the District and to meet our other ethical responsibilities, in accordance with the relevant ethical requirements relating to our audits. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Responsibilities of Management for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; and for the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Fort Pierce / Stuart

- 1 -

To the Board of Supervisors
Cedar Hammock Community Development District

In preparing the financial statements, management is required to evaluate whether there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for one year beyond the financial statement date, including currently known information that may raise substantial doubt thereafter.

Auditor's Responsibility for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not absolute assurance and therefore, is not a guarantee that an audit conducted in accordance with GAAS and *Government Auditing Standards* will always detect a material misstatement when it exists. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control. Misstatements are considered material if there is a substantial likelihood that, individually or in the aggregate, they would influence the judgment made by a reasonable user based on the financial statements.

In performing an audit in accordance with GAAS and *Government Auditing Standards*, we:

- Exercise professional judgement and maintain professional skepticism throughout the audit.
- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, and design and perform audit procedures responsive to those risks. Such procedures include examining on a test basis, evidence regarding the amounts, and disclosures in the financial statements.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the District's internal control. Accordingly, no such opinion is expressed.
- Evaluate the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluate the overall presentation of the financial statements.
- Conclude whether, in our judgement, there are conditions or events, considered in the aggregate, that raise substantial doubt about the District's ability to continue as a going concern for a reasonable period of time.

We are required to communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit, significant audit findings, and certain internal control related matters that we identified during the audit.



To the Board of Supervisors
Cedar Hammock Community Development District

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that Management's Discussion and Analysis be presented to supplement the basic financial statements. Such information is the responsibility of management and, although not a part of the basic financial statements, is required by the *Governmental Accounting Standards Board* who considers it to be an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Reporting Required by Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued a report dated May 15, 2025 on our consideration of the District's internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations and contracts.

The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the District's internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering Cedar Hammock Community Development District's internal control over financial reporting and compliance.

*Berger Toombs Elam
Gaines & Frank*

Berger, Toombs, Elam, Gaines & Frank
Certified Public Accountants PL
Fort Pierce, Florida

May 15, 2025

**Cedar Hammock Community Development District
MANAGEMENT'S DISCUSSION AND ANALYSIS
For the Year Ended September 30, 2024**

Management's discussion and analysis of Cedar Hammock Community Development District (the "District") financial performance provides an objective and easily readable analysis of the District's financial activities. The analysis provides summary financial information for the District and should be read in conjunction with the District's financial statements.

OVERVIEW OF THE FINANCIAL STATEMENTS

The District's basic financial statements comprise three components; 1) *Government-wide financial statements*, 2) *Fund financial statements*, and 3) *Notes to financial statements*. The *Government-wide financial statements* present an overall picture of the District's financial position and results of operations. The *Fund financial statements* present financial information for the District's major funds. The *Notes to financial statements* provide additional information concerning the District's finances.

The *Government-wide financial statements* are the **statement of net position** and the **statement of activities**. These statements use accounting methods similar to those used by private-sector companies. Emphasis is placed on the net position of governmental activities and the change in net position. Governmental activities are primarily supported by special assessments.

The **statement of net position** presents information on all assets and liabilities of the District, with the difference between assets and liabilities reported as net position. Net position are reported in two categories; net investment in capital assets, and unrestricted. Assets, liabilities and net position are reported for all Governmental activities.

The **statement of activities** presents information on all revenues and expenses of the District and the change in net position. Expenses are reported by major function and program revenues relating to those functions are reported, providing the net cost of all functions provided by the District. To assist in understanding the District's operations, expenses have been reported as governmental activities. Governmental activities financed by the District include general government and physical environment.

Fund financial statements present financial information for governmental funds. These statements provide financial information for the major governmental funds of the District. Governmental fund financial statements provide information on the current assets and liabilities of the funds, changes in current financial resources (revenues and expenditures), and current available resources.

**Cedar Hammock Community Development District
MANAGEMENT'S DISCUSSION AND ANALYSIS
For the Year Ended September 30, 2024**

OVERVIEW OF THE FINANACIAL STATEMENTS (CONTINUED)

Fund financial statements include a **balance sheet** and a **statement of revenues, expenditures and changes in fund balances** for all governmental funds. A **statement of revenues, expenditures, and changes in fund balances – budget and actual**, is provided for the District's General Fund. *Fund financial statements* provide more detailed information about the District's activities. Individual funds are established by the District to track revenues that are restricted to certain uses or to comply with legal requirements.

The *government-wide financial statements* and the *fund financial statements* provide different pictures of the District. The government-wide financial statements provide an overall picture of the District's financial standing. These statements are comparable to private-sector companies and give a good understanding of the District's overall financial health and how the District paid for the various activities, or functions, provided by the District. All assets of the District, including capital assets are reported in the **statement of net position**. All liabilities, including principal outstanding on bonds, are included. The **statement of activities** includes depreciation on all long-lived assets of the District, but transactions between the different functions of the District have been eliminated in order to avoid "doubling up" the revenues and expenses. The *fund financial statements* provide a picture of the major funds of the District. In the case of governmental activities, outlays for long lived assets are reported as expenditures and long-term liabilities⁰ are not included in the fund financial statements. To provide a link from the *fund financial statements* to the *government-wide financial statements*, a reconciliation is provided from the *fund financial statements* to the *government-wide financial statements*.

Notes to financial statements provide additional detail concerning the financial activities and financial balances of the District. Additional information about the accounting practices of the District, investments of the District, capital assets and long-term debt are some of the items included in the *notes to financial statements*.

Financial Highlights:

The following are the highlights of financial activity for the year ended September 30, 2024.

- ◆ The District's total assets exceeded total liabilities by \$16,013,910 (net position). Unrestricted net position for Governmental Activities was \$1,171,895. Net investment in capital assets was \$14,842,015.
- ◆ Governmental Activities revenues totaled \$497,846 while governmental activities expenses totaled \$467,909.

**Cedar Hammock Community Development District
MANAGEMENT'S DISCUSSION AND ANALYSIS
For the Year Ended September 30, 2024**

OVERVIEW OF THE FINANCIAL STATEMENTS (CONTINUED)

Financial Analysis of the District

The following schedule provides a summary of the assets, liabilities and net position of the District and is presented by category for comparison purposes.

Net Position

	Governmental Activities	
	2024	2023
Current assets	\$ 1,174,410	\$ 1,016,447
Capital assets	14,842,015	14,996,753
Total Assets	<u>16,016,425</u>	<u>16,013,200</u>
Current liabilities	<u>2,515</u>	<u>29,227</u>
Net position - net investment in capital assets	14,842,015	14,996,753
Net position - unrestricted	<u>1,171,895</u>	<u>987,220</u>
Total Net Position	<u>\$ 16,013,910</u>	<u>\$ 15,983,973</u>

The increase in current assets is the result of revenues exceeding expenditures at the fund level in the current year.

The decrease in current liabilities is related to the decrease in accounts payable and accrued expenses in the current year.

The decrease in capital assets and net position – net investment in capital assets is related to depreciation in the current year.

**Cedar Hammock Community Development District
MANAGEMENT'S DISCUSSION AND ANALYSIS
For the Year Ended September 30, 2024**

OVERVIEW OF THE FINANCIAL STATEMENTS (CONTINUED)

Financial Analysis of the District (Continued)

The following schedule provides a summary of the changes in net position of the District and is presented by category for comparison purposes.

Change in Net Position

	Governmental Activities	
	2024	2023
Governmental Revenues		
Charges for services	\$ 430,582	\$ 391,927
Miscellaneous revenues	4,590	1,400
Investment earnings	62,674	39,610
Total Revenues	<u>497,846</u>	<u>432,937</u>
Expenses		
General government	83,772	92,641
Physical environment	384,137	270,088
Total Expenses	<u>467,909</u>	<u>362,729</u>
Change in Net Position	29,937	70,208
Net Position - Beginning of Year	<u>15,983,973</u>	<u>15,913,765</u>
Net Position - End of Year	<u><u>\$ 16,013,910</u></u>	<u><u>\$ 15,983,973</u></u>

The increase in charges for services is related to the increase in special assessments in the current year.

The increase in physical environment is related to the roadway project in the current year.

**Cedar Hammock Community Development District
MANAGEMENT'S DISCUSSION AND ANALYSIS
For the Year Ended September 30, 2024**

OVERVIEW OF THE FINANCIAL STATEMENTS (CONTINUED)

Capital Assets Activity

The following schedule provides a summary of the District's capital assets as of September 30, 2024 and 2023.

Description	Governmental Activities	
	2024	2023
Land and improvements	\$ 10,991,512	\$ 10,991,512
Buildings and improvements	3,366,302	3,331,785
Infrastructure	5,780,651	5,780,651
Equipment	59,496	59,496
Accumulated depreciation	(5,355,946)	(5,166,691)
Total Capital Assets (Net)	<u>\$ 14,842,015</u>	<u>\$ 14,996,753</u>

During the year, depreciation was \$189,255 and additions to buildings and improvements was \$34,517.

General Fund Budgetary Highlights

The budget exceeded actual expenditures primarily due to less reserve and capital outlay expenditures than were anticipated.

The September 30, 2024 budget was not amended.

Economic Factors and Next Year's Budget

Cedar Hammock Community Development District does not expect any economic factors to have any significant effect on the financial position or results of operations of the District in fiscal year 2025.

Request for Information

The financial report is designed to provide a general overview of Cedar Hammock Community Development District's finances for all those with an interest. Questions concerning any of the information provided in this report or requests for additional information should be addressed to the Cedar Hammock Community Development District, Inframark, LLC, 11555 Heron Bay Boulevard, Suite 201, Coral Springs, Florida 33076.

Cedar Hammock Community Development District
STATEMENT OF NET POSITION
September 30, 2024

	Governmental Activities
ASSETS	
Current Assets:	
Cash and cash equivalents	\$ 1,168,157
Due from other governments	4,894
Deposits	1,359
Total Current Assets	<u>1,174,410</u>
Non-Current Assets:	
Capital Assets, Not Being Depreciated	
Land and improvements	10,991,512
Capital Assets, Being Depreciated	
Buildings and improvements	3,366,302
Infrastructure	5,780,651
Equipment	59,496
Less: accumulated depreciation	<u>(5,355,946)</u>
Total Non-Current Assets	<u>14,842,015</u>
Total Assets	<u>16,016,425</u>
LIABILITIES	
Current Liabilities:	
Accounts payable and accrued expenses	<u>2,515</u>
NET POSITION	
Net investment in capital assets	14,842,015
Unrestricted	1,171,895
Total Net Position	<u>\$ 16,013,910</u>

See accompanying notes to financial statements.

Cedar Hammock Community Development District
STATEMENT OF ACTIVITIES
For the Year Ended September 30, 2024

<u>Functions/Programs</u>	<u>Expenses</u>	<u>Program Revenues Charges for Services</u>	<u>Net (Expense) Revenue and Changes in Net Position Governmental Activities</u>
Primary government			
Governmental Activities			
General government	\$ (83,772)	\$ 221,813	\$ 138,041
Physical environment	(384,137)	208,769	(175,368)
Total Governmental Activities	<u>\$ (467,909)</u>	<u>\$ 430,582</u>	<u>(37,327)</u>
	General revenues:		
	Miscellaneous revenues		4,590
	Interest earnings		62,674
	Total General Revenues		<u>67,264</u>
	Change in net position		29,937
	Net Position - October 1, 2023		<u>15,983,973</u>
	Net Position - September 30, 2024		<u>\$ 16,013,910</u>

See accompanying notes to financial statements.

Cedar Hammock Community Development District
BALANCE SHEET –
GENERAL FUND
September 30, 2024

ASSETS

Cash and cash equivalents	\$ 1,168,157
Due from other governments	4,894
Deposits	1,359
Total Assets	<u><u>\$ 1,174,410</u></u>

LIABILITIES AND FUND BALANCES

Liabilities	
Accounts payable and accrued expenses	<u>\$ 2,515</u>
Fund balances	
Nonspendable:	
Deposits	1,359
Assigned:	
Operating reserves	50,575
Bridge reserves	29,950
Bulkhead reserves	29,950
Irrigation reserves	307,132
Lake reserves	85,617
Roadway reserves	95,367
Unassigned	571,945
Total Fund Balances	<u><u>1,171,895</u></u>
Total Liabilities and Fund Balances	<u><u>\$ 1,174,410</u></u>

See accompanying notes to financial statements.

**Cedar Hammock Community Development District
RECONCILIATION OF TOTAL GOVERNMENTAL FUND BALANCES
TO NET POSITION OF GOVERNMENTAL ACTIVITIES
September 30, 2024**

Total governmental fund balances	\$ 1,171,895
Amounts reported for governmental activities in the Statement of Net Position are different because:	
Capital assets not being depreciated, land and improvements, used in governmental activities are not current financial resources and therefore, are not reported at the fund level.	10,991,512
Capital assets being depreciated, building and improvements, \$3,366,302, infrastructure, \$5,780,651, and equipment, \$59,496, net of accumulated depreciation, \$(5,355,946), used in governmental activities are not current financial resources and therefore, are not reported at the fund level.	<u>3,850,503</u>
Net Position of Governmental Activities	<u><u>\$ 16,013,910</u></u>

See accompanying notes to financial statements.

Cedar Hammock Community Development District
STATEMENT OF REVENUES, EXPENDITURES
AND CHANGES IN FUND BALANCES –
GENERAL FUND
For the Year Ended September 30, 2024

Revenues	
Special assessments	\$ 430,582
Miscellaneous revenues	4,590
Interest earnings	62,674
Total Revenues	<u>497,846</u>
Expenditures	
Current	
General government	83,772
Physical environment	194,882
Capital outlay	34,517
Total Expenditures	<u>313,171</u>
Net Change in Fund Balances	184,675
Fund Balances - October 1, 2023	<u>987,220</u>
Fund Balances - September 30, 2024	<u>\$ 1,171,895</u>

See accompanying notes to financial statements.

Cedar Hammock Community Development District
RECONCILIATION OF THE STATEMENT OF REVENUES, EXPENDITURES
AND CHANGE IN FUND BALANCES OF GOVERNMENTAL
FUNDS TO THE STATEMENT OF ACTIVITIES
For the Year Ended September 30, 2024

Net change in fund balances - total governmental funds	\$ 184,675
--	------------

Amounts reported for governmental activities in the Statement of Activities are different because:

Governmental funds report capital outlays as expenditures. However, in the Statement of Activities, the cost of those assets is allocated over their estimated useful lives as depreciation expense. This is the amount of depreciation, \$(189,255), exceeded capital outlay, \$34,517, in the current year.	<u>(154,738)</u>
--	------------------

Change in Net Position of Governmental Activities	<u><u>\$ 29,937</u></u>
---	-------------------------

See accompanying notes to financial statements.

Cedar Hammock Community Development District
STATEMENT OF REVENUES, EXPENDITURES AND
CHANGE IN FUND BALANCES – BUDGET AND ACTUAL –
GENERAL FUND
For the Year Ended September 30, 2024

	<u>Original Budget</u>	<u>Final Budget</u>	<u>Actual</u>	<u>Variance with Final Budget Positive (Negative)</u>
Revenues				
Special assessments	\$ 428,971	\$ 428,971	\$ 430,582	\$ 1,611
Miscellaneous revenues	-	-	4,590	4,590
Interest earnings	24,577	24,577	62,674	38,097
Total Revenues	<u>453,548</u>	<u>453,548</u>	<u>497,846</u>	<u>44,298</u>
Expenditures				
Current				
General government	90,712	90,712	83,772	6,940
Physical environment	322,836	322,836	194,882	127,954
Capital outlay	40,000	40,000	34,517	5,483
Total Expenditures	<u>453,548</u>	<u>453,548</u>	<u>313,171</u>	<u>140,377</u>
Net change in fund balances	-	-	184,675	184,675
Fund Balances - October 1, 2023	<u>879,013</u>	<u>879,013</u>	<u>987,220</u>	<u>108,207</u>
Fund Balances - September 30, 2024	<u>\$ 879,013</u>	<u>\$ 879,013</u>	<u>\$1,171,895</u>	<u>\$ 292,882</u>

See accompanying notes to financial statements.

Cedar Hammock Community Development District
NOTES TO FINANCIAL STATEMENTS
September 30, 2024

NOTE A – SUMMARY OF ACCOUNTING POLICIES

The financial statements of Cedar Hammock Community Development District (the "District") have been prepared in conformity with generally accepted accounting principles (GAAP) as applied to governmental units. The Governmental Accounting Standards Board (GASB) is the accepted standard-setting body for establishing governmental accounting and financial reporting principles. The District's more significant accounting policies are described below.

1. Reporting Entity

The District was established on November 23, 1999, pursuant to the Uniform Community Development District Act of 1980, Chapter 190, Florida Statutes, as amended (the "Act"), by ordinance of the Board of County Commissioners of Collier County, as a Community Development District. The District was established for the purposes of financing and managing the acquisition, construction, maintenance and operation of the infrastructure necessary for community development within its jurisdiction. The District is authorized to issue bonds for the purpose, among others, of financing, funding, planning, establishing, acquiring, constructing or re-constructing, enlarging or extending, equipping, operating and maintaining water management, water supply, sewer and waste water management, bridges or culverts, district roads, landscaping, street lights and other basic infrastructure projects within or outside the boundaries of the District. The District is governed by a five-member Board of Supervisors who are elected for four-year terms. The District operates within the criteria established by Chapter 190, Florida Statutes.

As required by GAAP, these financial statements present the District (the primary government) as a stand-alone government. The reporting entity for the District includes all functions of government in which the District's Board exercises oversight responsibility. Oversight responsibility includes, but is not limited to, financial interdependency, selection of governing authority, designation of management, significant ability to influence operations and accountability for fiscal matters.

Based upon the application of the above-mentioned criteria as set forth by the Governmental Accounting Standards Board the District has identified no component units.

2. Measurement Focus and Basis of Accounting

The basic financial statements of the District are composed of the following:

- Government-wide financial statements
- Fund financial statements
- Notes to financial statements

**Cedar Hammock Community Development District
NOTES TO FINANCIAL STATEMENTS
September 30, 2024**

NOTE A – SUMMARY OF ACCOUNTING POLICIES (CONTINUED)

2. Measurement Focus and Basis of Accounting (Continued)

a. Government-wide Financial Statements

The government-wide financial statements are reported using the economic resources measurement focus and the accrual basis of accounting. Government-wide financial statements report all non-fiduciary information about the reporting government as a whole. These statements include the governmental activities of the primary government. The effect of interfund activity has been removed from these statements.

Governmental activities are normally supported by special assessments and interest.

Amounts paid to acquire capital assets are capitalized as assets, rather than reported as an expenditure. Proceeds of long-term debt are recorded as liabilities in the government-wide financial statements, rather than as an other financing source.

Amounts paid to reduce long-term indebtedness of the reporting government are reported as a reduction of the related liability, rather than as an expenditure.

b. Fund Financial Statements

The underlying accounting system of the District is organized and operated on the basis of separate funds, each of which is considered to be a separate accounting entity. The operations of each fund are accounted for with a separate set of self-balancing accounts that comprise its assets, liabilities, fund equity, revenues and expenditures or expenses, as appropriate. Governmental resources are allocated to and accounted for in individual funds based upon the purposes for which they are to be spent and the means by which spending activities are controlled.

Fund financial statements for the primary government's governmental funds are presented after the government-wide financial statements. These statements display information about major funds individually.

Cedar Hammock Community Development District
NOTES TO FINANCIAL STATEMENTS
September 30, 2024

NOTE A – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

2. Measurement Focus and Basis of Accounting (Continued)

b. Fund Financial Statements (Continued)

Governmental Funds

The District classifies fund balance according to Governmental Accounting Standards Board Statement 54 – *Fund Balance Reporting and Governmental Fund Type Definitions*. The Statement requires the fund balance for governmental funds to be reported in classifications that comprise a hierarchy based primarily on the extent to which the government is bound to honor constraints on the specific purposes for which amounts in those funds can be spent. The classifications include non-spendable, restricted, committed, assigned and unassigned.

The District has a policy governing the fund balance classifications.

Nonspendable Fund Balance – This classification consists of amounts that cannot be spent because they are either not in spendable form or are legally or contractually required to be maintained intact.

Restricted Fund Balance – This classification includes amounts that can be spent only for specific purposes stipulated by constitution, external resource providers, or through enabling legislation.

Assigned Fund Balance – This classification consists of the Board of Supervisors' intent to be used for specific purposes, but are neither restricted nor committed.

Unassigned Fund Balance – This classification is the residual classification for the government's general fund and includes all spendable amounts not contained in the other classifications. Unassigned fund balance is considered to be utilized first when an expenditure is incurred for purposes for which amounts in any of those unrestricted fund balance classifications could be used.

Fund Balance Spending Hierarchy – For all governmental funds except special revenue funds, when restricted, committed, assigned, and unassigned fund balances are combined in a fund, qualified expenditures are paid first from restricted or committed fund balance, as appropriate, then assigned and finally unassigned fund balances.

**Cedar Hammock Community Development District
NOTES TO FINANCIAL STATEMENTS
September 30, 2024**

NOTE A – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

2. Measurement Focus and Basis of Accounting (Continued)

b. Fund Financial Statements (Continued)

Governmental Funds (Continued)

Governmental fund financial statements are reported using the current financial resources measurement focus and the modified accrual basis of accounting. Revenues are considered to be available when they are collected within the current period or soon thereafter, to pay liabilities of the current period. For this purpose, the District considers revenues to be available if they are collected within 60 days of the end of the current fiscal period.

Expenditures generally are recorded when a liability is incurred, as under accrual accounting. Interest associated with the current fiscal period is considered to be an accrual item and so has been recognized as revenue of the current fiscal period.

Under the current financial resources measurement focus, only current assets and current liabilities are generally included on the balance sheet. The reported fund balance is considered to be a measure of “available spendable resources”. Governmental fund operating statements present increases (revenues and other financial sources) and decreases (expenditures and other financing uses) in net current assets. Accordingly, they are said to present a summary of sources and uses of “available spendable resources” during a period.

Because of their spending measurement focus, expenditure recognition for governmental fund types excludes amounts represented by non-current liabilities. Since they do not affect net current assets, such long-term amounts are not recognized as governmental fund type expenditures or fund liabilities.

Amounts expended to acquire capital assets are recorded as expenditures in the year that resources were expended, rather than as fund assets. The proceeds of long-term debt are recorded as an other financing source rather than as a fund liability.

3. Basis of Presentation

a. Governmental Major Funds

General Fund – The General Fund is the District’s primary operating fund. It accounts for all financial resources of the general government.

**Cedar Hammock Community Development District
NOTES TO FINANCIAL STATEMENTS
September 30, 2024**

NOTE A – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

3. Basis of Presentation (Continued)

b. Non-current Governmental Assets/Liabilities

GASB Statement 34 requires that non-current governmental assets, such as capital assets and non-current governmental liabilities, be reported in the governmental activities column in the government-wide statement of net position.

4. Assets, Liabilities, and Net Position or Equity

a. Cash and Investments

Florida Statutes require state and local governmental units to deposit monies with financial institutions classified as "Qualified Public Depositories," a multiple financial institution pool whereby groups of securities pledged by the various financial institutions provide common collateral from their deposits of public funds. This pool is provided as additional insurance to the federal depository insurance and allows for additional assessments against the member institutions, providing full insurance for public deposits.

The District is authorized to invest in those financial instruments as established by Section 218.415, Florida Statutes. The authorized investments consist of:

1. Direct obligations of the United States Treasury;
2. The Local Government Surplus Funds Trust or any intergovernmental investment pool authorized pursuant to the Florida Interlocal Cooperative Act of 1969;
3. Interest-bearing time deposits or savings accounts in authorized qualified public depositories;
4. Securities and Exchange Commission, registered money market funds with the highest credit quality rating from a nationally recognized rating agency.

Cedar Hammock Community Development District
NOTES TO FINANCIAL STATEMENTS
September 30, 2024

NOTE A – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (CONTINUED)

4. Assets, Liabilities, and Net Position or Equity (Continued)

b. Capital Assets

Capital assets, which include land and improvements, buildings and improvements, infrastructure and equipment, are reported in the governmental activities column.

The District defines capital assets as assets with an initial, individual cost of \$5,000 or more and an estimated useful life in excess of one year. The valuation basis for all assets is historical cost.

The costs of normal maintenance and repairs that do not add to the value of the asset or materially extend its useful life are not capitalized.

Major outlays for capital assets and improvements are capitalized as projects are constructed.

Depreciation of capital assets is computed and recorded by utilizing the straight-line method. Estimated useful lives of the various classes of depreciable capital assets are as follows:

Buildings and improvements	20-50 years
Infrastructure	20-30 years
Equipment	5 years

c. Budgets

Budgets are prepared and adopted after public hearings for the governmental funds, pursuant to Chapter 190, Florida Statutes. The District utilizes the same basis of accounting for budgets as it does for revenues and expenditures in its various funds. The legal level of budgetary control is at the fund level. All budgeted appropriations lapse at year end. Formal budgets are adopted for the general and debt service funds. As a result, deficits in the budget columns of the accompanying financial statements may occur.

Cedar Hammock Community Development District
NOTES TO FINANCIAL STATEMENTS
September 30, 2024

NOTE B – RECONCILIATION OF GOVERNMENT-WIDE AND FUND FINANCIAL STATEMENTS

1. Explanation of Differences Between the Governmental Fund Balance Sheet and the Government-wide Statement of Net Position

“Total fund balances” of the District’s governmental funds, \$1,171,895, differs from “net position” of governmental activities, \$16,013,910, reported in the Statement of Net Position. This difference primarily results from the long-term economic focus of the Statement of Net Position versus the current financial resources focus of the governmental fund balance sheet. The effect of the differences is illustrated below.

Capital related items

When capital assets (land, buildings, infrastructure and equipment that are to be used in governmental activities) are purchased or constructed, the cost of those assets is reported as expenditures at the fund level. However, the Statement of Net Position included those capital assets among the assets of the District as a whole.

Land and improvements	\$ 10,991,512
Buildings and improvements	3,366,302
Infrastructure	5,780,651
Equipment	59,496
Accumulated depreciation	<u>(5,355,946)</u>
Total	<u><u>\$ 14,842,015</u></u>

2. Explanation of Differences Between the Governmental Fund Operating Statements and the Statement of Activities

The “net change in fund balances” for government funds, \$184,675, differs from the “change in net position” for governmental activities, \$29,937, reported in the Statement of Activities. The differences arise primarily from the long-term economic focus of the Statement of Activities versus the current financial resources focus of the governmental funds. The effect of the differences is illustrated below.

**Cedar Hammock Community Development District
NOTES TO FINANCIAL STATEMENTS
September 30, 2024**

NOTE B – RECONCILIATION OF GOVERNMENT-WIDE AND FUND FINANCIAL STATEMENTS (CONTINUED)

2. Explanation of Differences Between the Governmental Fund Operating Statements and the Statement of Activities (Continued)

Capital related items

When capital assets that are to be used in governmental activities are purchased or constructed, the resources expended for those assets are reported as expenditures at the fund level. However, at the government-wide level, the costs of those assets is allocated over their estimated useful lives and reported as depreciation expense. As a result, fund balances decrease by the amount of financial resources expended, whereas net position decrease by the amount of depreciation expense charged for the year.

Depreciation	\$ (189,255)
Capital outlay	<u>34,517</u>
Total	<u><u>\$ (154,738)</u></u>

NOTE C – CASH AND INVESTMENTS

All deposits are held in qualified public depositories and are included on the accompanying balance sheet as cash and investments.

Custodial Credit Risk – Deposits

Custodial credit risk is the risk that in the event of a bank failure, the District's deposits may not be returned to it. The District does not have a formal deposit policy for custodial credit risk; however, they follow the provisions of Chapter 280, Florida Statutes regarding deposits and investments. As of September 30, 2024, the District's bank balance was \$1,174,599 and the carrying value was \$1,168,157. Exposure to custodial credit risk was as follows. The District maintains all deposits and certificates of deposit in a qualified public depository in accordance with the provisions of Chapter 280, Florida Statutes, which means that all deposits are fully insured by Federal Depositors Insurance or collateralized under Chapter 280, Florida Statutes.

Investments

The District's investment policy allows management to invest funds in investments permitted under Section 218.415, Florida Statutes.

As of September 30, 2024, the District did not have any investments.

Interest Rate Risk

The District does not have a formal investment policy that limits investment maturities as a means of managing its exposure to fair value losses arising from increasing interest rates.

Cedar Hammock Community Development District
NOTES TO FINANCIAL STATEMENTS
September 30, 2024

NOTE D – SPECIAL ASSESSMENT REVENUES

Special assessment revenues recognized for the 2023-2024 fiscal year were levied in October 2023. All taxes are due and payable on November 1 or as soon as the assessment roll is certified and delivered to the Tax Collector. Per Section 197.162, Florida Statutes, discounts are allowed for early payment at the rate of 4% in November, 3% in December, 2% in January, and 1% in February. Taxes paid in March are without discount.

All unpaid taxes become delinquent as of April 1. Virtually all unpaid taxes are collected via the sale of tax certificates on, or prior to, June 1; therefore, there were no material taxes receivable at fiscal year end.

NOTE E – CAPITAL ASSETS

Capital asset activity for the year ended September 30, 2024 was as follows:

	Balance October 1, 2023	Additions	Deletions	Balance September 30, 2024
<u>Governmental Activities:</u>				
Capital assets, not being depreciated:				
Land and improvements	\$ 10,991,512	\$ -	\$ -	\$ 10,991,512
Capital assets, being depreciated:				
Building and improvements	3,331,785	34,517	-	3,366,302
Infrastructure	5,780,651	-	-	5,780,651
Equipment	59,496	-	-	59,496
Total Capital Assets, Being Depreciated	<u>9,171,932</u>	<u>34,517</u>	<u>-</u>	<u>9,206,449</u>
Less accumulated depreciation for:				
Building and improvements	(440,136)	(67,801)	-	(507,937)
Infrastructure	(4,677,001)	(115,923)	-	(4,792,924)
Equipment	(49,554)	(5,531)	-	(55,085)
Total Accumulated Depreciation	<u>(5,166,691)</u>	<u>(189,255)</u>	<u>-</u>	<u>(5,355,946)</u>
Total Capital Assets Depreciated, Net	<u>4,005,241</u>	<u>(154,738)</u>	<u>-</u>	<u>3,850,503</u>
Governmental Activities Capital Assets	<u>\$ 14,996,753</u>	<u>\$ (154,738)</u>	<u>\$ -</u>	<u>\$ 14,842,015</u>

Depreciation of \$189,255 was charged to physical environment.

NOTE F – RISK MANAGEMENT

The government is exposed to various risks of loss related to torts; theft of, damage to and destruction of assets; errors and omissions; and natural disasters for which the government carries commercial insurance. There were no claims or settled claims from these risks that have exceeded commercial insurance coverage over the past three years.



**Berger, Toombs, Elam,
Gaines & Frank**

Certified Public Accountants PL

600 Citrus Avenue
Suite 200
Fort Pierce, Florida 34950

772/461-6120 // 461-1155
FAX: 772/468-9278

**INDEPENDENT AUDITORS' REPORT ON INTERNAL CONTROL OVER FINANCIAL
REPORTING AND ON COMPLIANCE AND OTHER MATTERS BASED ON AN AUDIT
OF FINANCIAL STATEMENTS PERFORMED IN ACCORDANCE WITH
GOVERNMENT AUDITING STANDARDS**

To the Board of Supervisors
Cedar Hammock Community Development District
Collier County, Florida

We have audited, in accordance with the auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards* issued by the Comptroller General of the United States, the financial statements, as listed in the table of contents, of Cedar Hammock Community Development District, as of and for the year ended September 30, 2024, and the related notes to the financial statements, which collectively comprise the basic financial statements and have issued our report thereon dated May 15, 2025.

Report on Internal Control Over Financial Reporting

In planning and performing our audit, we considered Cedar Hammock Community Development District's internal control over financial reporting (internal control) as a basis for designing audit procedures that are appropriate in the circumstances for the purpose of expressing our opinions on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of Cedar Hammock Community Development District's internal control. Accordingly, we do not express an opinion on the effectiveness of Cedar Hammock Community Development District's internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct misstatements on a timely basis. A *material weakness* is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented or detected and corrected on a timely basis. A significant deficiency is a deficiency, or a combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses or significant deficiencies may exist that have not been identified.



To the Board of Supervisors
Cedar Hammock Community Development District

Report on Compliance and Other Matters

As part of obtaining reasonable assurance about whether Cedar Hammock Community Development District's financial statements are free of material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose of this Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Berger, Toombs, Elam, Gaines & Frank
Certified Public Accountants PL
Fort Pierce, Florida

May 15, 2025



**Berger, Toombs, Elam,
Gaines & Frank**

Certified Public Accountants PL

600 Citrus Avenue
Suite 200
Fort Pierce, Florida 34950

772/461-6120 // 461-1155
FAX: 772/468-9278

MANAGEMENT LETTER

To the Board of Supervisors
Cedar Hammock Community Development District
Collier County, Florida

Report on the Financial Statements

We have audited the financial statements of the Cedar Hammock Community Development District as of and for the year ended September 30, 2024, and have issued our report thereon dated May 15, 2025.

Auditor's Responsibility

We conducted our audit in accordance with auditing standards generally accepted in the United States of America; the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States and Chapter 10.550, Rules of the Florida Auditor General.

Other Reports and Schedule

We have issued our Independent Auditor's Report on Internal Control over Financial Reporting and on Compliance and Other Matters Based on an Audit of Financial Statements Performed in Accordance with *Government Auditing Standards* and our Independent Auditor's Report on an examination conducted in accordance with AICPA Professionals Standards, AT-C Section 315 regarding compliance requirements in accordance with Chapter 10.550, Rules of the Auditor General. Disclosures in that report, which is dated May 15, 2025, should be considered in conjunction with this management letter.

Prior Audit Findings

Section 10.554(1)(i)1., Rules of the Auditor General, requires that we determine whether or not corrective actions have been made to address findings and recommendations made in the preceding financial audit report. There were no findings or recommendations in the preceding financial audit report.

To the Board of Supervisors
Cedar Hammock Community Development District

Financial Condition and Management

Section 10.554(1)(i)5.a. and 10.556(7), Rules of the Auditor General, requires us to apply appropriate procedures and communicate the results of our determination as to whether or not Cedar Hammock Community Development District has met one or more of the conditions described in Section 218.503(1), Florida Statutes, and to identify the specific conditions met. In connection with our audit, we determined that the Cedar Hammock Community Development District has not met one of the conditions described in Section 218.503(1), Florida Statutes.

Pursuant to Sections 10.554(1)(i)5.b. and 10.556(8), Rules of the Auditor General, we applied financial conditions assessment procedures as of September 30, 2024 for the Cedar Hammock Community Development District. It is management's responsibility to monitor the Cedar Hammock Community Development District's financial condition; our financial condition assessment was based in part on the representations made by management and the review of the financial information provided by the same.

Section 10.554(1)(i)2., Rules of the Auditor General, requires that we communicate any recommendations to improve financial management. In connection with our audit, we did not have any such recommendations.

Specific Information

The information below was provided by management and has not been audited by us; therefore, we do not express an opinion or provide any assurance on the information.

As required by Section 218.39(3)(c), Florida Statutes, and Section 10.554(1)(i)7, Rules of the Auditor General, Cedar Hammock Community Development District reported:

- 1) The total number of District employees compensated in the last pay period of the District's fiscal year: 0
- 2) The total number of independent contractors, defined as individuals or entities that receive 1099s, to whom nonemployee compensation was paid in the last month of the District's fiscal year: 4
- 3) All compensation earned by or awarded to employees, whether paid or accrued, regardless of contingency: \$0
- 4) All compensation earned by or awarded to nonemployee independent contractors, whether paid or accrued, regardless of contingency: \$73,135
- 5) Each construction project with a total cost of at least \$65,000 approved by the District that is scheduled to begin on or after October 1, 2023, together with the total expenditures for such project: N/A
- 6) A budget variance based on the budget adopted under Section 189.016(4), Florida Statutes, before the beginning of the fiscal year being reported if the District amends a final adopted budget under Section 189.016(6), Florida Statutes: The Board did not amend the budget.



Berger, Toombs, Elam,
Gaines & Frank
Certified Public Accountants PL

To the Board of Supervisors
Cedar Hammock Community Development District

As required by Section 218.39(3)(c), Florida Statutes, and Section 10.554(1)(i)9, Rules of the Auditor General, the Cedar Hammock Community Development District reported:

- 1) The rate or rates of non-ad valorem special assessments imposed by the District: \$559.26 for the General Fund.
- 2) The amount of special assessments collected by or on behalf of the District: Total special assessments collected was \$430,582.
- 3) The total amount of outstanding bonds issued by the District and the terms of such bonds as: There were no new bonds issued by the District.

Additional Matters

Section 10.554(1)(i)3., Rules of the Auditor General, requires us to communicate noncompliance with provisions of contracts or grant agreements, or fraud, waste, or abuse, that has occurred or is likely to have occurred, that has an effect on the financial statements that is less than material but which warrants the attention of those charged with governance. In connection with our audit, we did not note any such findings.

Purpose of this Letter

Our management letter is intended solely for the information and use of the Legislative Auditing Committee, members of the Florida Senate and the Florida House of Representatives, the Florida Auditor General, Federal and other granting agencies, the Board of Supervisors, and applicable management, and is not intended to be and should not be used by anyone other than these specified parties.

Berger, Toombs, Elam, Gaines & Frank
Certified Public Accountants PL
Fort Pierce, Florida

May 15, 2025



**Berger, Toombs, Elam,
Gaines & Frank**

Certified Public Accountants PL

600 Citrus Avenue
Suite 200
Fort Pierce, Florida 34950

772/461-6120 // 461-1155
FAX: 772/468-9278

**INDEPENDENT ACCOUNTANTS' REPORT/COMPLIANCE
WITH SECTION 218.415, FLORIDA STATUTES**

To the Board of Supervisors
Cedar Hammock Community Development District
Collier County, Florida

We have examined Cedar Hammock Community Development District's compliance with Section 218.415, Florida Statutes during the year ended September 30, 2024. Management is responsible for Cedar Hammock Community Development District's compliance with those requirements. Our responsibility is to express an opinion on Cedar Hammock Community Development District's compliance based on our examination.

Our examination was conducted in accordance with attestation standards established by the American Institute of Certified Public Accountants and, accordingly, included examining, on a test basis, evidence about Cedar Hammock Community Development District's compliance with those requirements and performing such other procedures as we considered necessary in the circumstances. We believe that our examination provides a reasonable basis for our opinion. Our examination does not provide a legal determination on Cedar Hammock Community Development District's compliance with the specified requirements.

In our opinion, Cedar Hammock Community Development District complied, in all material respects, with the aforementioned requirements during the year ended September 30, 2024.

A handwritten signature in black ink that reads "Berger Toombs Elam Gaines & Frank". The signature is written in a cursive, flowing style.

Berger, Toombs, Elam, Gaines & Frank
Certified Public Accountants PL
Fort Pierce, Florida

May 15, 2025